



致茂電子股份有限公司

2024年第3季業績說明電話會議

財務長 應正

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Disclaimer

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財務數據



2024年第3季合併損益表摘要



合併損益表

(單位: 佰萬新台幣，除每股盈餘為新台幣元)

	2024.3Q	%	2024.2Q	%	QoQ %	2023.3Q	%	YoY %
淨營業收入	5,632	100%	5,515	100%	2%	4,847	100%	16%
量測儀器事業部之合併營收(淨額)	5,170	92%	5,234	95%	(1%)	4,627	96%	12%
威光自動化作事業部之合併營收	384	7%	192	3%	100%	165	3%	133%
其他	78	1%	89	2%	(12%)	55	1%	42%
營業成本	(2,326)	(41%)	(2,249)	(41%)	3%	(2,084)	(43%)	12%
營業毛利	3,306	59%	3,266	59%	1%	2,763	57%	20%
營業費用								
推銷管理費用	(1,290)	(23%)	(1,230)	(22%)	5%	(1,088)	(22%)	19%
研發費用	(508)	(9%)	(522)	(9%)	(3%)	(437)	(9%)	16%
營業淨利	1,508	27%	1,514	28%	-	1,238	26%	22%
營業外收入及支出	237	4%	291	5%	(19%)	307	6%	(23%)
稅前淨利	1,745	31%	1,805	33%	(3%)	1,545	32%	13%
所得稅費用	(295)	(5%)	(368)	(7%)	(20%)	(291)	(6%)	1%
本期淨利	1,450	26%	1,437	26%	1%	1,254	26%	16%
淨利歸屬於:								
本公司業主	1,426	25%	1,407	26%	1%	1,225	25%	16%
非控制權益	24	1%	30	-	(20%)	29	1%	(17%)
	\$ 1,450	26%	\$ 1,437	26%	1%	\$ 1,254	26%	16%
每股盈餘 (基本)	\$ 3.39		\$ 3.34		2%	\$ 2.91		16%
每股盈餘 (稀釋)	\$ 3.36		\$ 3.31		2%	\$ 2.89		16%

2024年前三季度合併損益表摘要



合併損益表	2024.1~3Q		2023.1~3Q		YoY %
(單位: 佰萬新台幣, 除每股盈餘為新台幣元)		%		%	
淨營業收入	15,565	100%	13,652	100%	14%
量測儀器事業部之合併營收(淨額)	14,664	94%	12,875	94%	14%
威光自動化事業部之合併營收	661	4%	615	5%	7%
其他	240	2%	162	1%	48%
營業成本	(6,426)	(41%)	(5,473)	(40%)	17%
營業毛利	9,139	59%	8,179	60%	12%
營業費用					
推銷管理費用	(3,701)	(24%)	(3,233)	(24%)	14%
研發費用	(1,515)	(10%)	(1,307)	(10%)	16%
營業淨利	3,923	25%	3,639	27%	8%
營業外收入及支出	847	5%	509	3%	66%
稅前淨利	4,770	30%	4,148	30%	15%
所得稅費用	(906)	(5%)	(878)	(6%)	3%
本期淨利	3,864	25%	3,270	24%	18%
淨利歸屬於:					
本公司業主	3,788	25%	3,180	23%	19%
非控制權益	76	-	90	1%	(16%)
	\$ 3,864	25%	\$ 3,270	24%	18%
每股盈餘 (基本)	\$ 9.00		\$ 7.56		19%
每股盈餘 (稀釋)	\$ 8.93		\$ 7.50		19%

資產負債摘要及財務指標

集團合併 (單位：佰萬新台幣)	2024.9月	2023. 12月	+ / - %
資產負債摘要			
現金及流動金融資產	4,673	4,794	- 3%
存貨	5,032	4,675	8%
短期負債	2,250	2,136	5%
長期負債	1,818	990	84%
股東權益	23,811	22,517	6%
總資產	35,460	33,482	6%
存貨週轉天數	192	217	
應收帳款週轉天數	87	87	
應付帳款週轉天數	108	128	
淨負債資產比(%)	Net Cash	Net Cash	
股東權益報酬率 (%) ●	22%	18%	
資產報酬率 (%) ●	15%	12%	

現金流量 (單位：佰萬新台幣)	2024.前三季	2023.前三季	同期比較
未計利息稅項折舊及攤銷	5,378	4,719	14%
營業現金流入	2,951	1,911	54%
自由現金流量 ●●	1,903	1,192	60%

- 股東報酬率及資產報酬率皆已年化。
- 自由現金流量 = 營運活動之淨現金流入 + (投資活動之淨現金流出)。

營運概況



2024年第3季及前三季產品銷售佔比與合併營收明細



(單位: 百萬新台幣)

	2024.3Q	%	QoQ	YoY	2024.1~3Q	%	YoY	2023	%
量測及自動化檢測設備	1,730	43%	-	(11%)	5,138	45%	(22%)	8,078	64%
半導體 / Photonics 測試解決方案	1,825	46%	(2%)	70%	4,887	43%	133%	2,963	24%
Turnkey Solutions	105	3%	(35%)	59%	539	5%	90%	454	4%
其它	323	8%	2%	66%	893	7%	33%	1,035	8%
母公司營業收入	3,983	100%	(2%)	22%	11,457	100%	19%	12,530	100%
+ 量測事業體海外據點及測試設備相關子公司	1,187		3%	(13%)	3,207		(1%)	5,257	
致茂電子檢測設備事業體 (含海外量測事業子公司)	5,170	92%	(1%)	12%	14,664	94%	14%	17,787	92%
威光自動化	384	7%	100%	133%	661	4%	7%	658	4%
其他	78	1%	(12%)	42%	240	2%	48%	231	1%
集團營收	5,632	100%	2%	16%	15,565	100%	14%	18,676	97%



Thank You