



致茂電子股份有限公司

2025年第3季業績說明會(電話會議)

財務長 應正

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財務數據



2025年第3季合併損益表摘要



合併損益表

(單位: 佰萬新台幣，除每股盈餘為新台幣元)

	2025.3Q	%	2025.2Q	%	QoQ %	2024.3Q	%	YoY %
淨營業收入	6,410	100%	6,455	100%	(1%)	5,632	100%	14%
量測儀器事業部之合併營收(淨額)	6,155	96%	6,292	97%	(2%)	5,170	92%	19%
威光自動化事業部之合併營收	187	3%	94	2%	99%	384	7%	(51%)
其他	68	1%	69	1%	(1%)	78	1%	(13%)
營業成本	(2,575)	(40%)	(2,231)	(35%)	15%	(2,326)	(41%)	11%
營業毛利	3,835	60%	4,224	65%	(9%)	3,306	59%	16%
營業費用								
推銷管理費用	(1,336)	(21%)	(1,395)	(22%)	(4%)	(1,290)	(23%)	4%
研發費用	(651)	(10%)	(632)	(9%)	3%	(508)	(9%)	28%
營業淨利	1,848	29%	2,197	34%	(16%)	1,508	27%	23%
營業外收入及支出	3,626	56%	241	4%	n/a	237	4%	n/a
稅前淨利	5,474	85%	2,438	38%	125%	1,745	31%	214%
所得稅費用	(360)	(5%)	(431)	(7%)	(16%)	(295)	(5%)	22%
本期淨利	5,114	80%	2,007	31%	155%	1,450	26%	253%
淨利歸屬於:								
本公司業主	5,066	79%	1,953	30%	159%	1,426	25%	255%
非控制權益	48	1%	54	1%	(11%)	24	1%	100%
	\$ 5,114	80%	\$ 2,007	31%	155%	\$ 1,450	26%	253%
每股盈餘 (基本)	\$ 11.99		\$ 4.64		158%	\$ 3.39		254%
每股盈餘 (稀釋)	\$ 11.92		\$ 4.60		159%	\$ 3.36		255%

● 處分待出售非流動資產 (轉移住宅用地予員工) 金額為新台幣31億8仟5佰萬元。

2025年前3季合併損益表摘要



合併損益表	2025.1~3Q		2024.1~3Q		YoY %
(單位: 佰萬新台幣，除每股盈餘為新台幣元)		%		%	
淨營業收入	19,730	100%	15,565	100%	27%
量測儀器事業部之合併營收(淨額)	18,903	96%	14,664	94%	29%
威光自動化事業部之合併營收	629	3%	661	4%	(5%)
其他	198	1%	240	2%	(18%)
營業成本	(7,522)	(38%)	(6,426)	(41%)	17%
營業毛利	12,208	62%	9,139	59%	34%
營業費用					
推銷管理費用	(4,110)	(21%)	(3,701)	(24%)	11%
研發費用	(1,888)	(10%)	(1,515)	(10%)	25%
營業淨利	6,210	31%	3,923	25%	58%
營業外收入及支出	4,300	22%	847	5%	408%
稅前淨利	10,510	53%	4,770	30%	120%
所得稅費用	(1,233)	(6%)	(906)	(5%)	36%
本期淨利	9,277	47%	3,864	25%	140%
淨利歸屬於:					
本公司業主	9,142	46%	3,788	25%	141%
非控制權益	135	1%	76	-	178%
	\$ 9,277	47%	\$ 3,864	25%	140%
每股盈餘 (基本)	\$ 21.67		\$ 9.00		141%
每股盈餘 (稀釋)	\$ 21.52		\$ 8.93		141%

資產負債摘要及財務指標

集團合併 (單位：佰萬新台幣)	2025. 9月	2024. 12月	+ / - %
資產負債摘要			
現金及流動金融資產	7,171	5,040	42%
存貨	6,982	5,827	20%
短期負債	836	1,417	- 41%
長期負債	3,168	2,108	50%
股東權益	30,059	25,450	18%
總資產	43,160	37,308	16%
存貨週轉天數	230	209	
應收帳款週轉天數	85	87	
應付帳款週轉天數	120	118	
淨負債資產比(%)	Net Cash	Net Cash	
股東權益報酬率 (%) ●	29%	22%	
資產報酬率 (%) ●	20%	15%	

現金流量 (單位：佰萬新台幣)	2025.前3季	2024.前3季	同期比較
未計利息稅項折舊及攤銷	11,155	5,378	107%
營業現金流入	2,864	2,951	(3%)
自由現金流量 ●●	5,055	1,903	166%

● 股東報酬率及資產報酬率皆已年化及扣除第3季之處分待出售非流動資產。

●● 自由現金流量 = 營運活動之淨現金流入 + (投資活動之淨現金流出)。

營運概況



2025年第3季及前3季產品銷售佔比與合併營收明細

(單位: 百萬新台幣)

	2025.3Q	%	QoQ	YoY	2025.1~3Q	%	YoY	2024	%
量測及自動化檢測設備	3,011	55%	12%	74%	7,913	49%	54%	6,825	44%
半導體 / Photonics 測試解決方案	2,092	38%	(5%)	15%	6,896	43%	41%	6,974	45%
Turnkey Solutions	55	1%	(55%)	(48%)	328	2%	(39%)	685	4%
其它	334	6%	6%	3%	932	6%	4%	1,168	7%
母公司營業收入	5,492	100%	3%	38%	16,069	100%	40%	15,652	100%
+ 量測事業體海外據點及測試設備相關子公司	663		(31%)	(44%)	2,834		(12%)	4,767	
致茂電子檢測設備事業體 (含海外量測事業子公司)	6,155	96%	(2%)	19%	18,903	96%	29%	20,419	95%
威光自動化	187	3%	99%	(51%)	629	3%	(5%)	872	4%
其他	68	1%	(1%)	(13%)	198	1%	(18%)	313	1%
集團營收	6,410	100%	(1%)	14%	19,730	100%	27%	21,604	97%



Thank You