



Gold Circuit Electronics

2023 Investor Conference

Date: Dec. 8 , 2023

Disclaimer

The presentation contains projections & estimates of financial information as well as market and product developments for future periods.

These projections & estimates are based on information currently available which we believe to be reliable, but they involve risks & uncertainties.

Our actual results of operations & financial condition may differ significantly from those contained in projections & estimates.

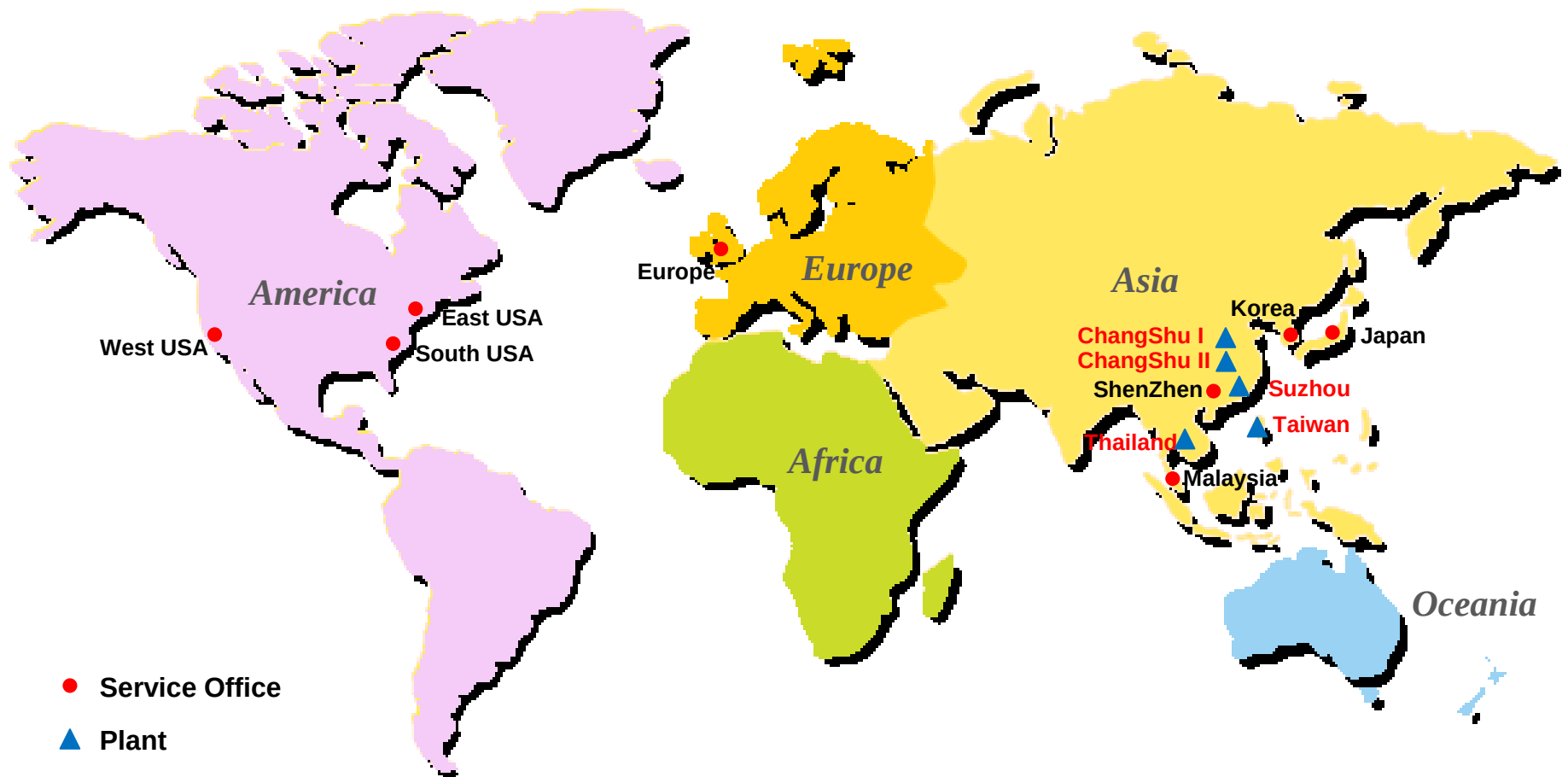
The projections & estimates should not be interpreted as legally binding commitments, but rather as flexible information subject to change occasionally.



General Information

- Company Name: Gold Circuit Electronics
- Founded in 1981
- Stock Listed Mar. 9th, 1998
- Capital NTD 4,918 Million
- Product Tech. High Layer Count, HDI, Heavy Cu & Backplane
- Manufacturing Sites Taiwan 、 Suzhou 、 Chang Shu

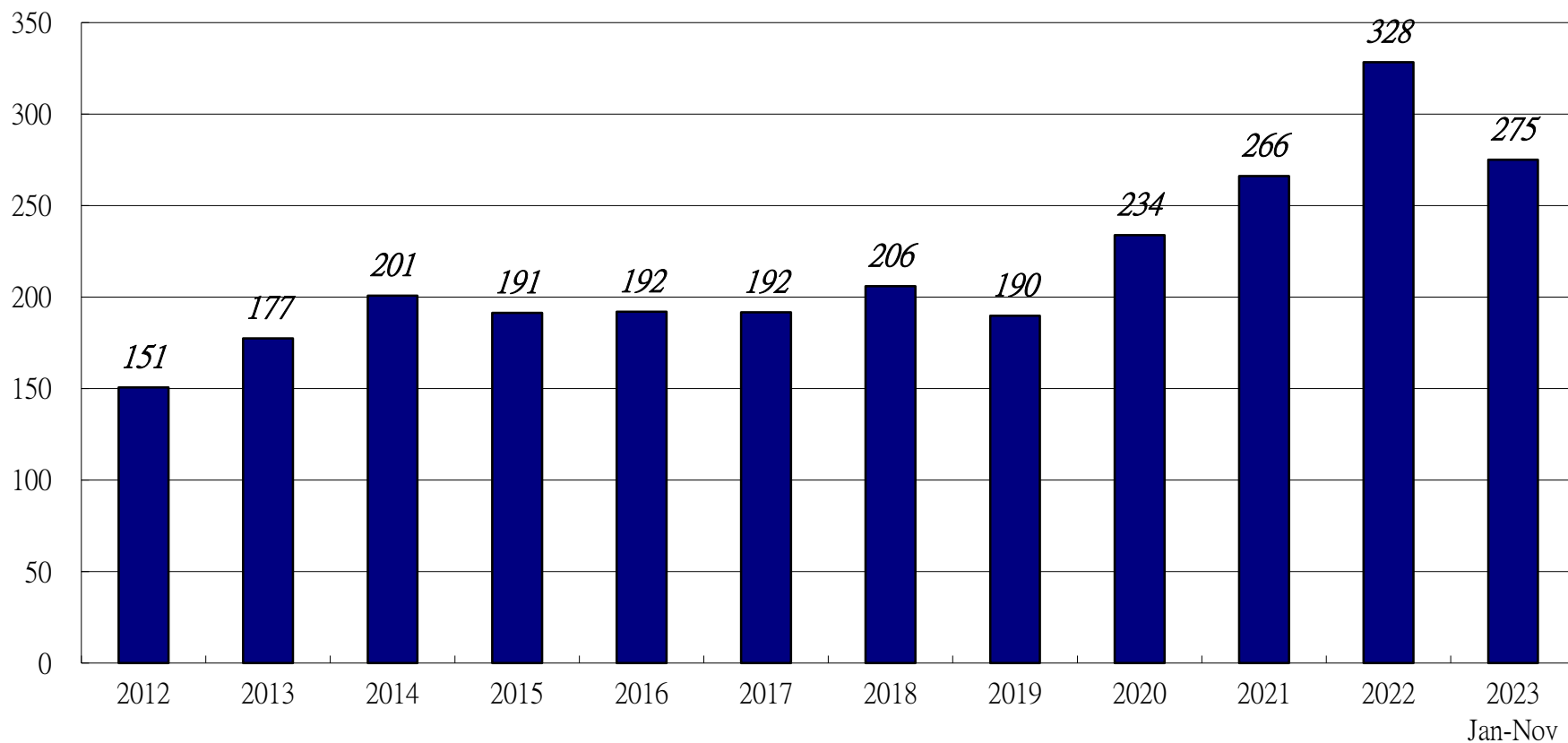




Sales Revenue History

NT\$ Hundred Million

REVENUE TREND



Y2023 Q1~Q3 Consolidated Financial Statement

Unit: NT\$ hundred million

	2023 Q1~Q3	2022 Q1~Q3	Compared with the same period last year
Operating Revenue	215.06	243.05	(12%)
Operating costs	161.53	177.81	
Gross Profit	53.53	65.24	(18%)
Gross Profit Margin	24.9%	27.0%	(2.1%)
Operating Expenses	19.05	20.00	
Net other income (expenses)	(0.09)	(0.06)	
Operating Income	34.39	45.17	(24%)
Non-Operating Income and Expenses	1.34	5.09	
Pre-Tax Income	35.73	50.26	(29%)
Net Income	24.12	36.22	
EPS	4.96	6.90	(1.94)

Y2023/Y2022(Quarterly)

Consolidated Financial Statement

Unit: NT\$ hundred millions

	Q1	Q2	Q3	Q4
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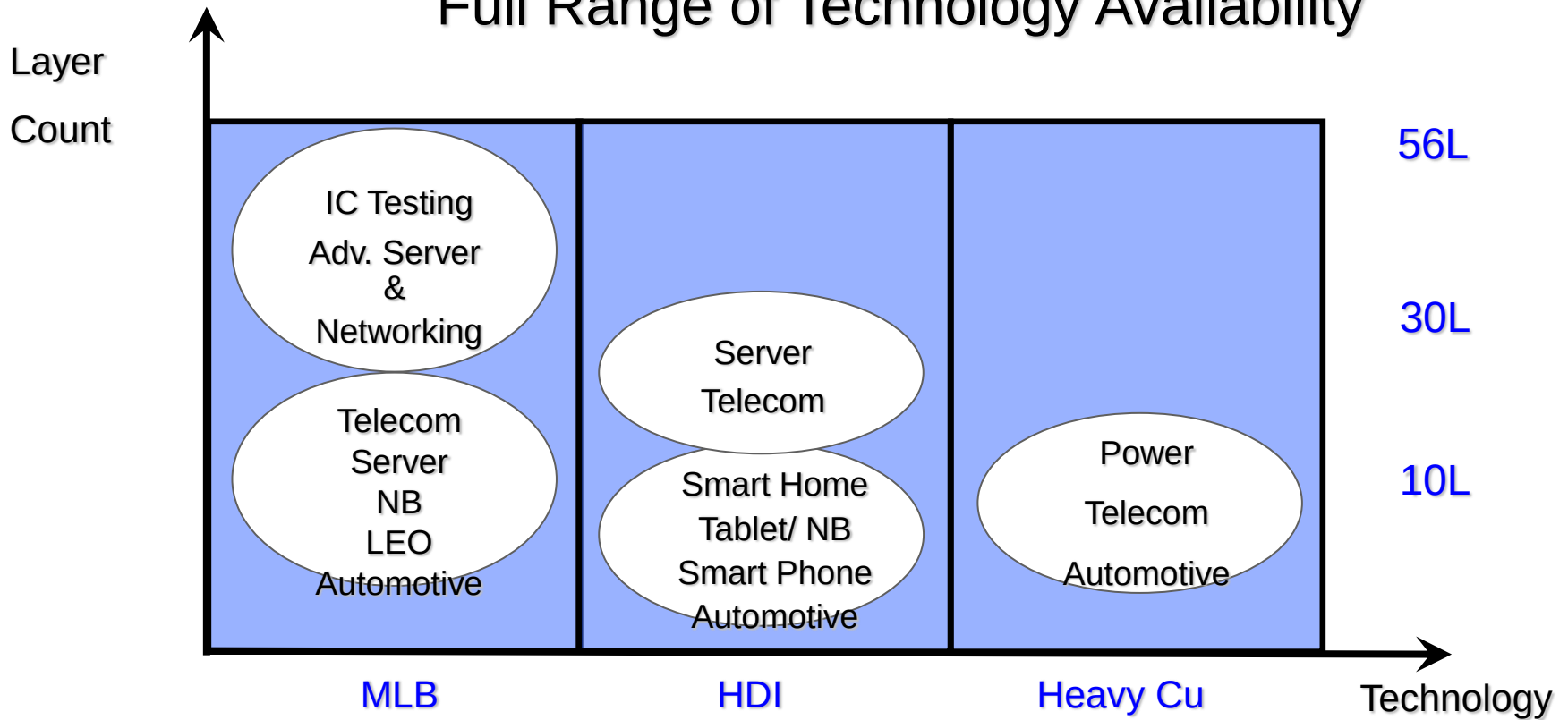
Y2022

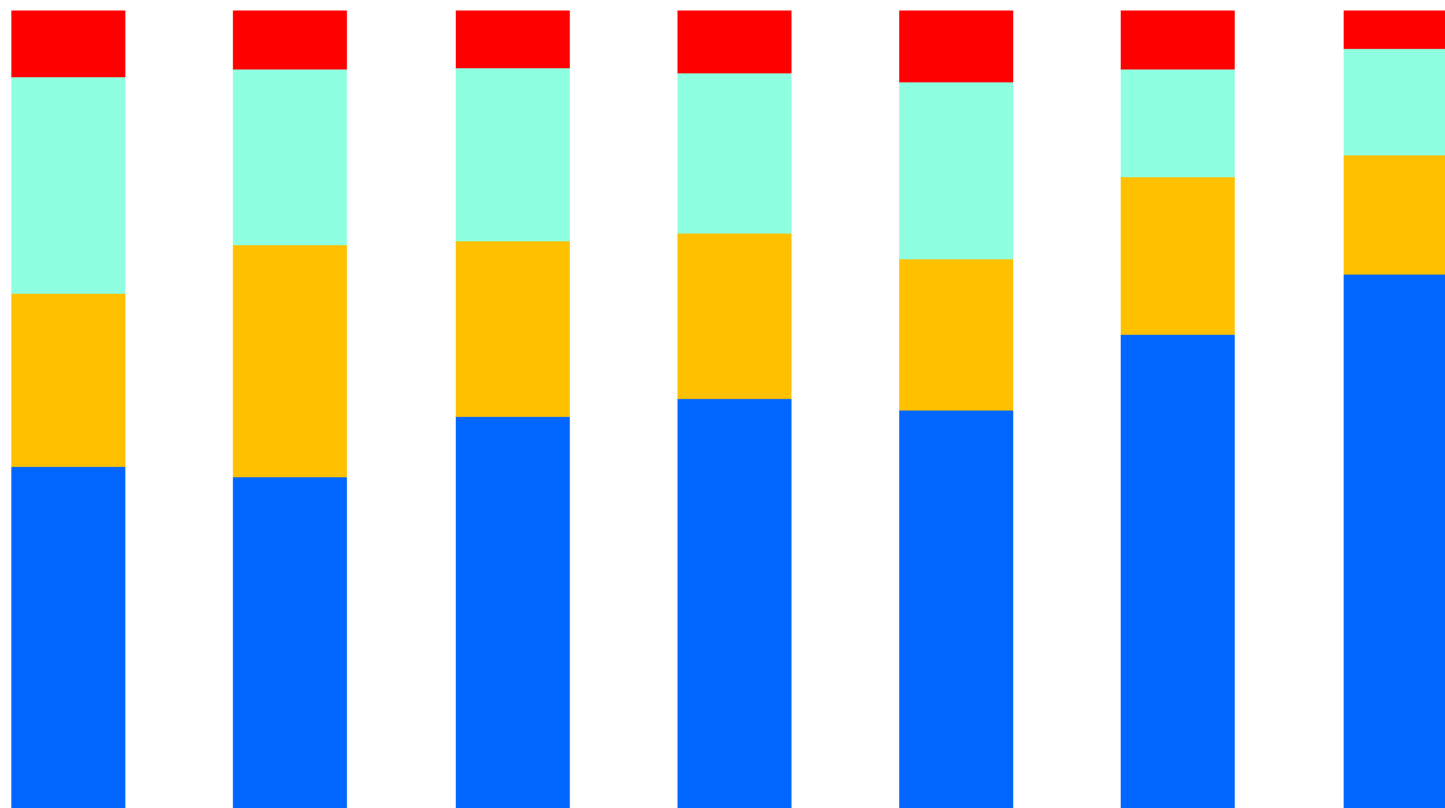
Operating Revenue	72.4	84.6	86.1	84.8
Gross Profit Margin	23.0%	29.4%	27.6%	26.0%
Income before Tax	11.1	20.2	18.9	13.7

Y2023

Operating Revenue	63.3	69.3	82.5	
Gross Profit Margin	20.4%	23.8%	29.3%	
Income before Tax	6.5	12.1	17.1	
Revenue growth rate	-13%	-18%	-4%	

Full Range of Technology Availability





	Y2017	Y2018	Y2019	Y2020	Y2021	Y2022	Y2023 Q3
Others	8%	7%	7%	8%	9%	7%	5%
NB	27%	22%	22%	20%	22%	13%	13%
Networking	22%	29%	22%	21%	19%	20%	15%
Server	43%	42%	49%	51%	50%	60%	67%



Q & A

Thank you for your attention !