



Gold Circuit Electronics

2024 Investor Conference

Date: March. 28 , 2024

Disclaimer

The presentation contains projections & estimates of financial information as well as market and product developments for future periods.

These projections & estimates are based on information currently available which we believe to be reliable, but they involve risks & uncertainties.

Our actual results of operations & financial condition may differ significantly from those contained in projections & estimates.

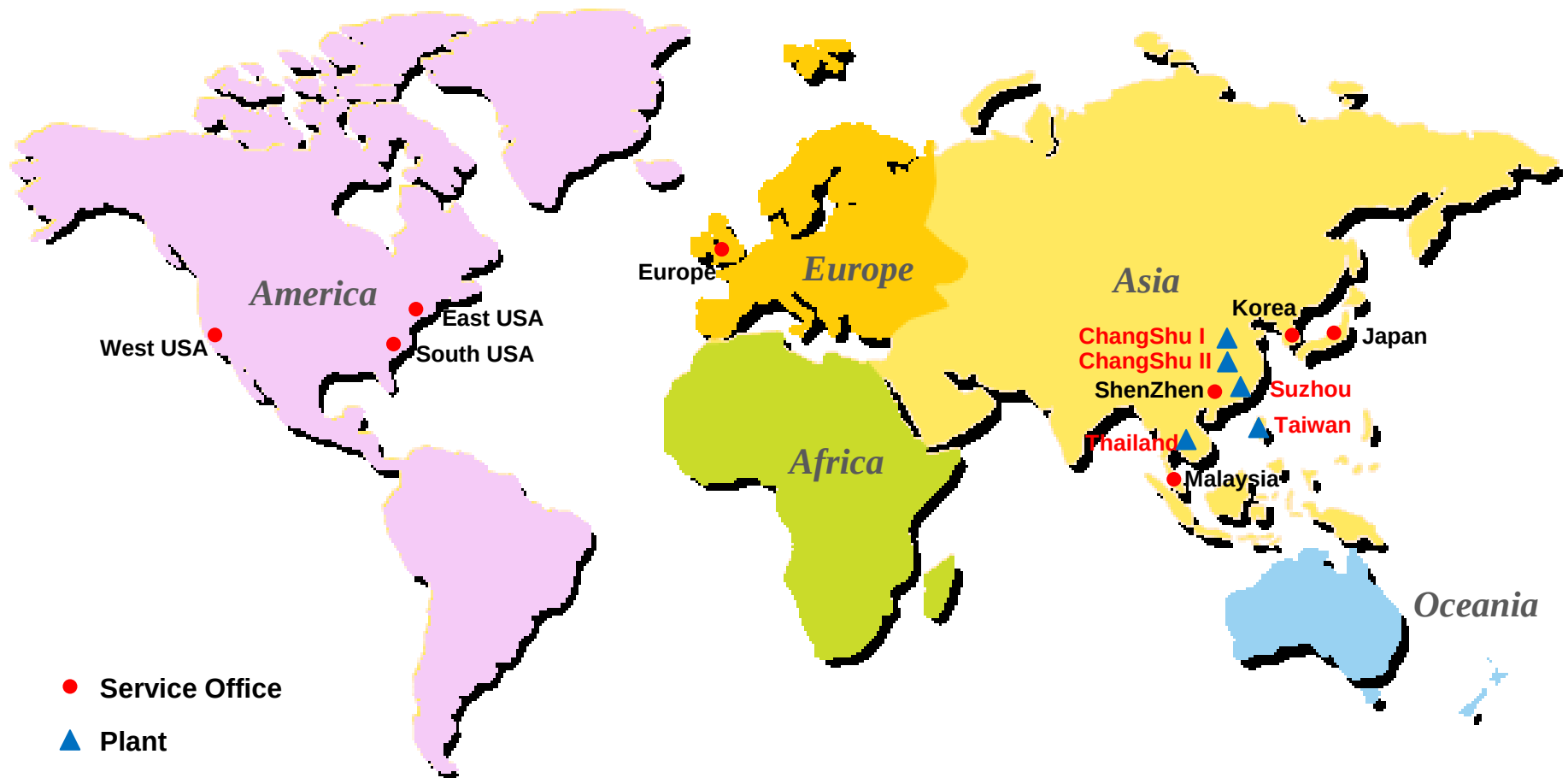
The projections & estimates should not be interpreted as legally binding commitments, but rather as flexible information subject to change occasionally.



General Information

- Company Name: Gold Circuit Electronics
- Founded in 1981
- Stock Listed Mar. 9th, 1998
- Capital NTD 4,918 Million
- Product Tech. High Layer Count, HDI, Heavy Cu & Backplane
- Manufacturing Sites Taiwan 、 Suzhou 、 Chang Shu

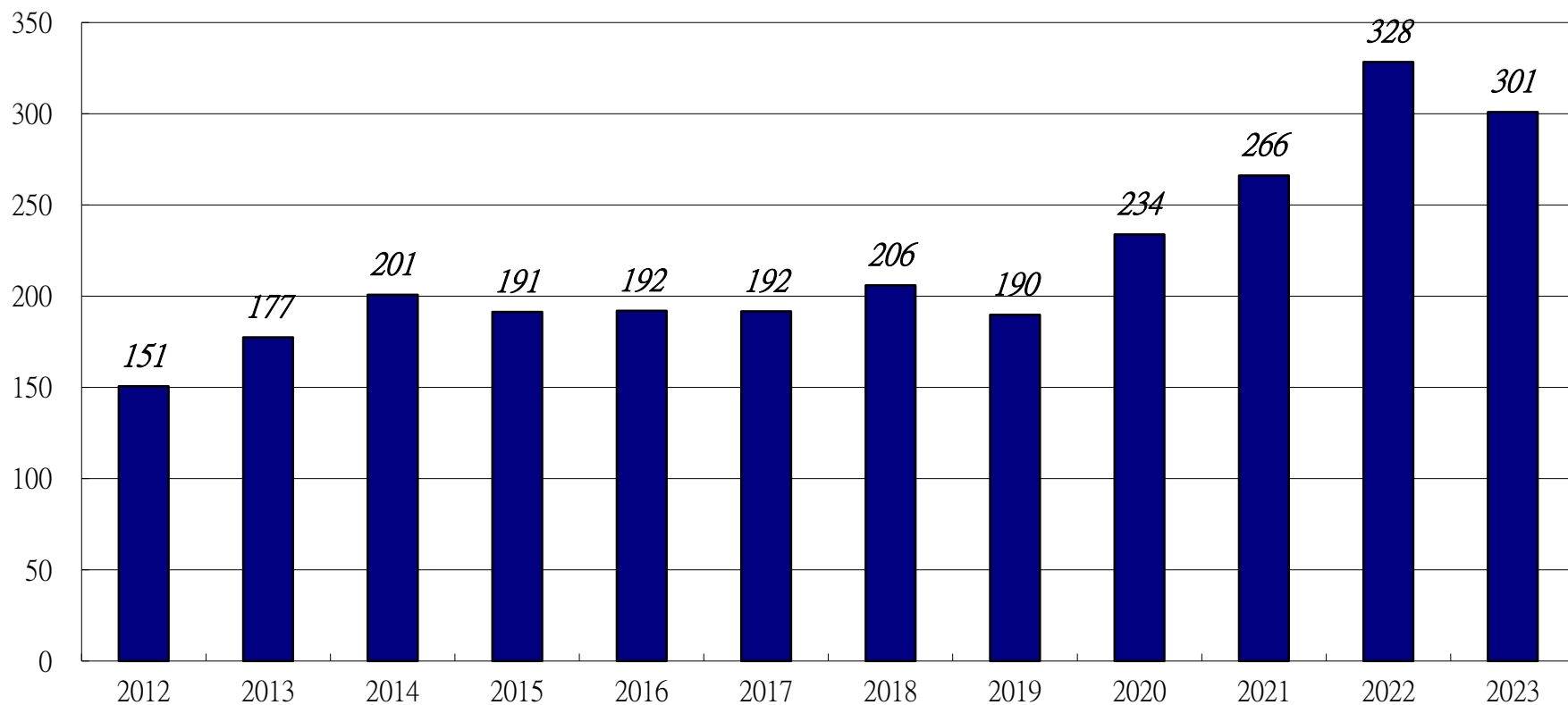




Sales Revenue History

NT\$ Hundred Million

REVENUE TREND



Consolidated Financial Statement

Unit: NT\$ hundred million

	2023	2022	Compared with the same period last year
Operating Revenue	300.44	327.85	(8%)
Operating costs	223.2	240.57	
Gross Profit	77.24	87.28	(12%)
Gross Profit Margin	25.71%	26.60%	(3.35%)
Operating Expenses	26.25	27.05	
Net other income (expenses)	0.37	0.14	
Operating Income	51.36	60.37	(15%)
Non-Operating Income and Expenses	0.82	3.52	
Pre-Tax Income	52.18	63.88	(18%)
Net Income	35.29	45.68	
EPS	7.25	8.86	(1.61)

Y2023/Y2022

Consolidated Financial Statement

Unit: NT\$ hundred millions

	Q1	Q2	Q3	Q4
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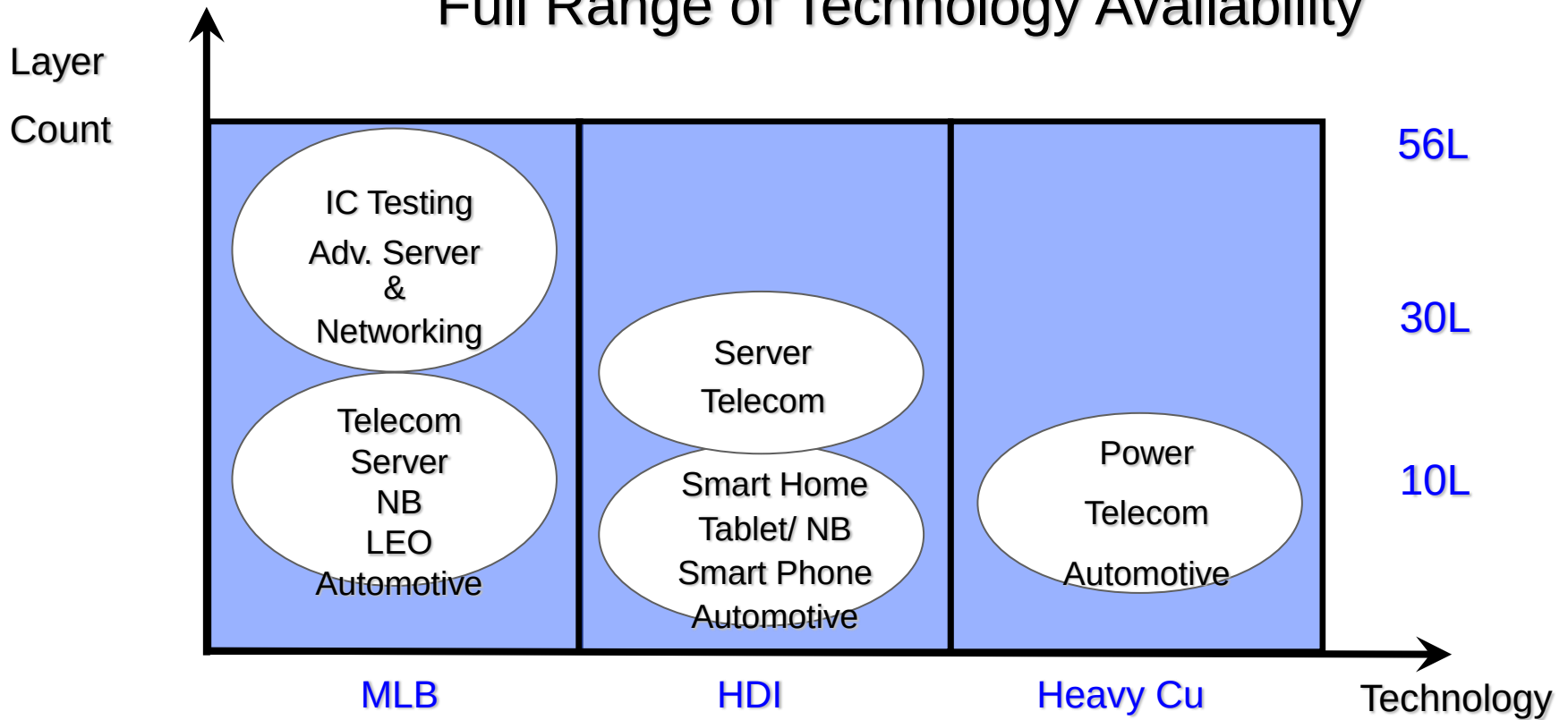
Y2022

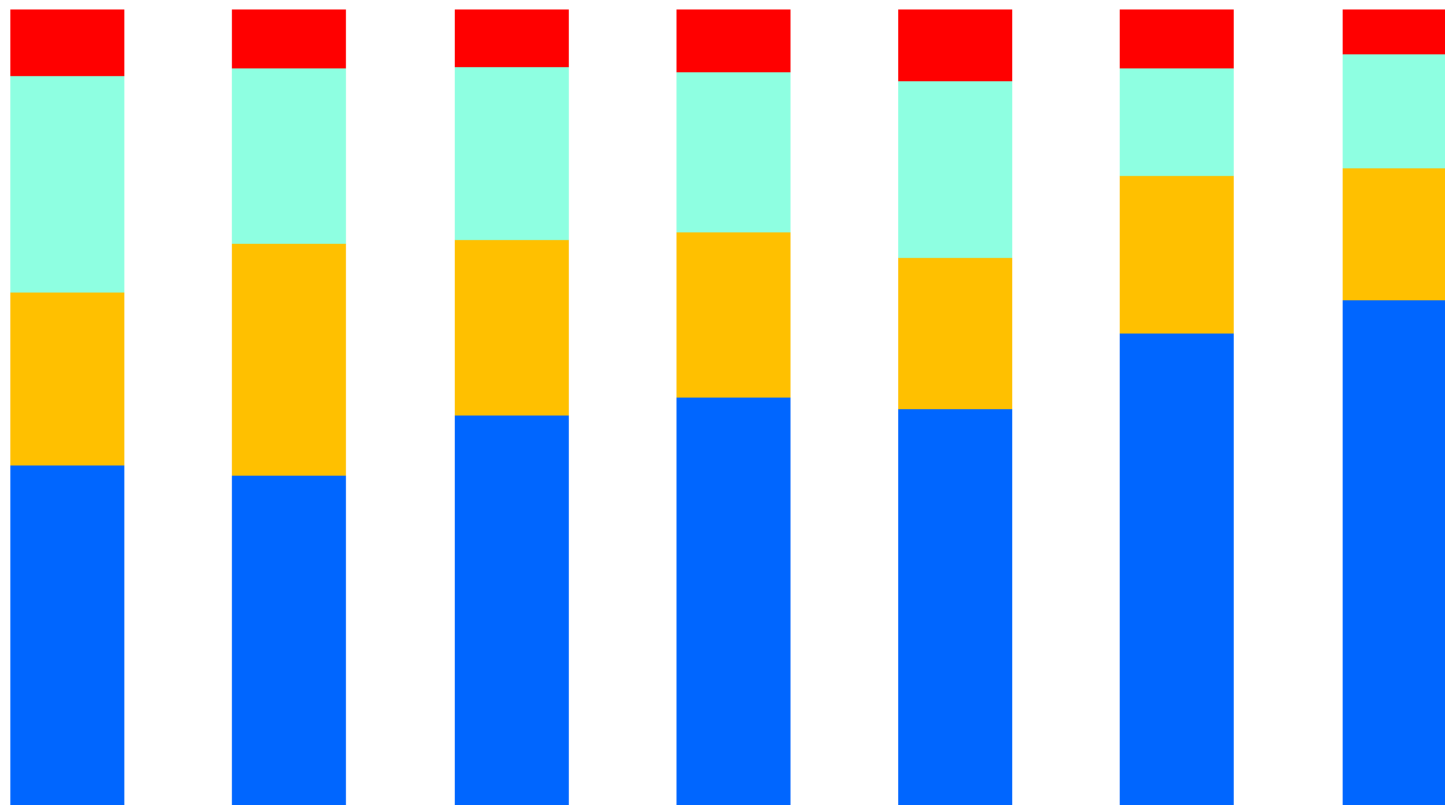
Operating Revenue	72.4	84.6	86.1	84.8
Gross Profit Margin	23.0%	29.4%	27.6%	26.0%
Income before Tax	11.1	20.2	18.9	13.7

Y2023

Operating Revenue	63.3	69.3	82.5	85.3
Gross Profit Margin	20.4%	23.8%	29.3%	27.80%
Income before Tax	6.5	12.1	17.1	16.45
Revenue growth rate	(13%)	(18%)	(4%)	1%

Full Range of Technology Availability





	Y2017	Y2018	Y2019	Y2020	Y2021	Y2022	Y2023
Others	8%	7%	7%	8%	9%	7%	6%
NB	27%	22%	22%	20%	22%	13%	14%
Networking	22%	29%	22%	21%	19%	20%	17%
Server	43%	42%	49%	51%	50%	60%	64%

Q & A

Thank you for your attention !