



Gold Circuit Electronics

2024 Investor Conference

Date: Aug. 16 , 2024

Disclaimer

The presentation contains projections & estimates of financial information as well as market and product developments for future periods.

These projections & estimates are based on information currently available which we believe to be reliable, but they involve risks & uncertainties.

Our actual results of operations & financial condition may differ significantly from those contained in projections & estimates.

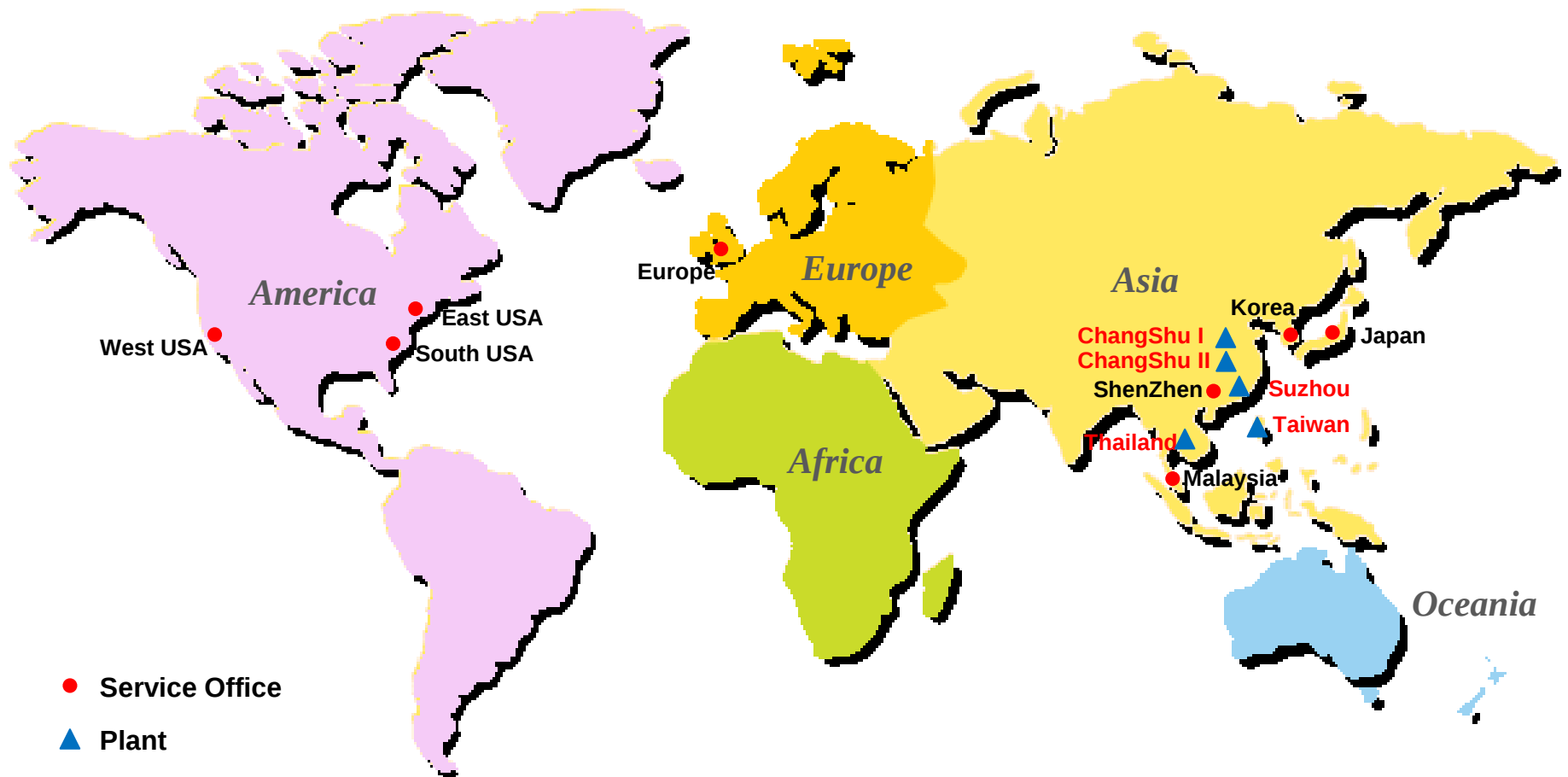
The projections & estimates should not be interpreted as legally binding commitments, but rather as flexible information subject to change occasionally.



General Information

- Company Name: Gold Circuit Electronics
- Founded in 1981
- Stock Listed Mar. 9th, 1998
- Capital NTD 4,918 Million
- Product Tech. High Layer Count, HDI, Heavy Cu & Backplane
- Manufacturing Sites Taiwan 、 Suzhou 、 Chang Shu

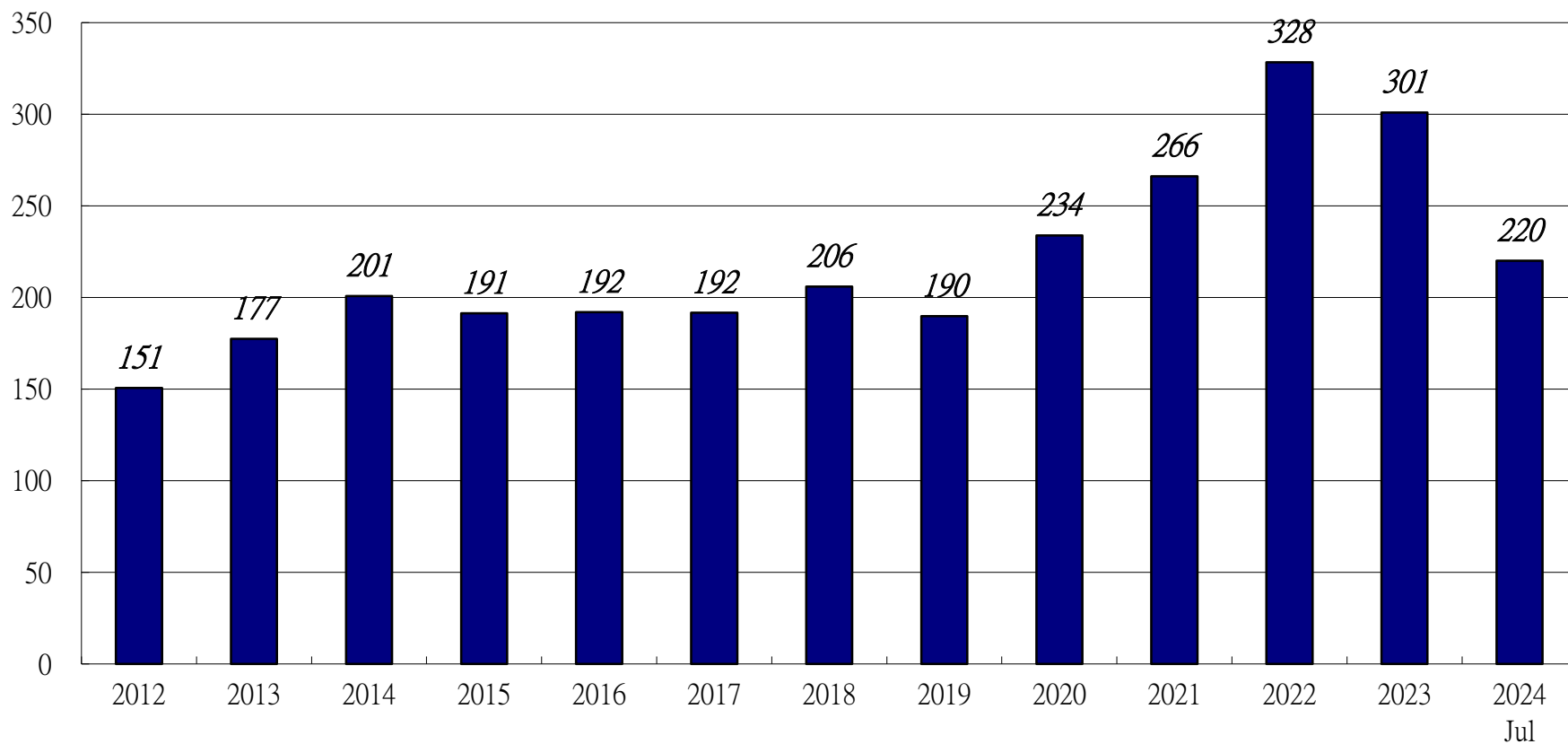




Sales Revenue History

NT\$ Hundred Million

REVENUE TREND



Consolidated Financial Statement

	2024 H1	2023 H1	Compared with the same period last year
Operating Revenue	186.39	132.6	41%
Operating costs	131.76	103.24	
Gross Profit	54.63	29.36	86%
Gross Profit Margin	29.31%	22.14%	32.37%
Operating Expenses	15.19	11.87	
Net other income (expenses)	(0.17)	0.34	
Operating Income	39.27	17.83	120%
Non-Operating Income and Expenses	2.14	0.8	
Pre-Tax Income	41.41	18.63	122%
Net Income	27.38	12.48	
EPS	5.63	2.56	3.07

Y2024/Y2023(Quarterly)

Consolidated Financial Statement

Unit: NT\$ hundred millions

	Q1	Q2	Q3	Q4
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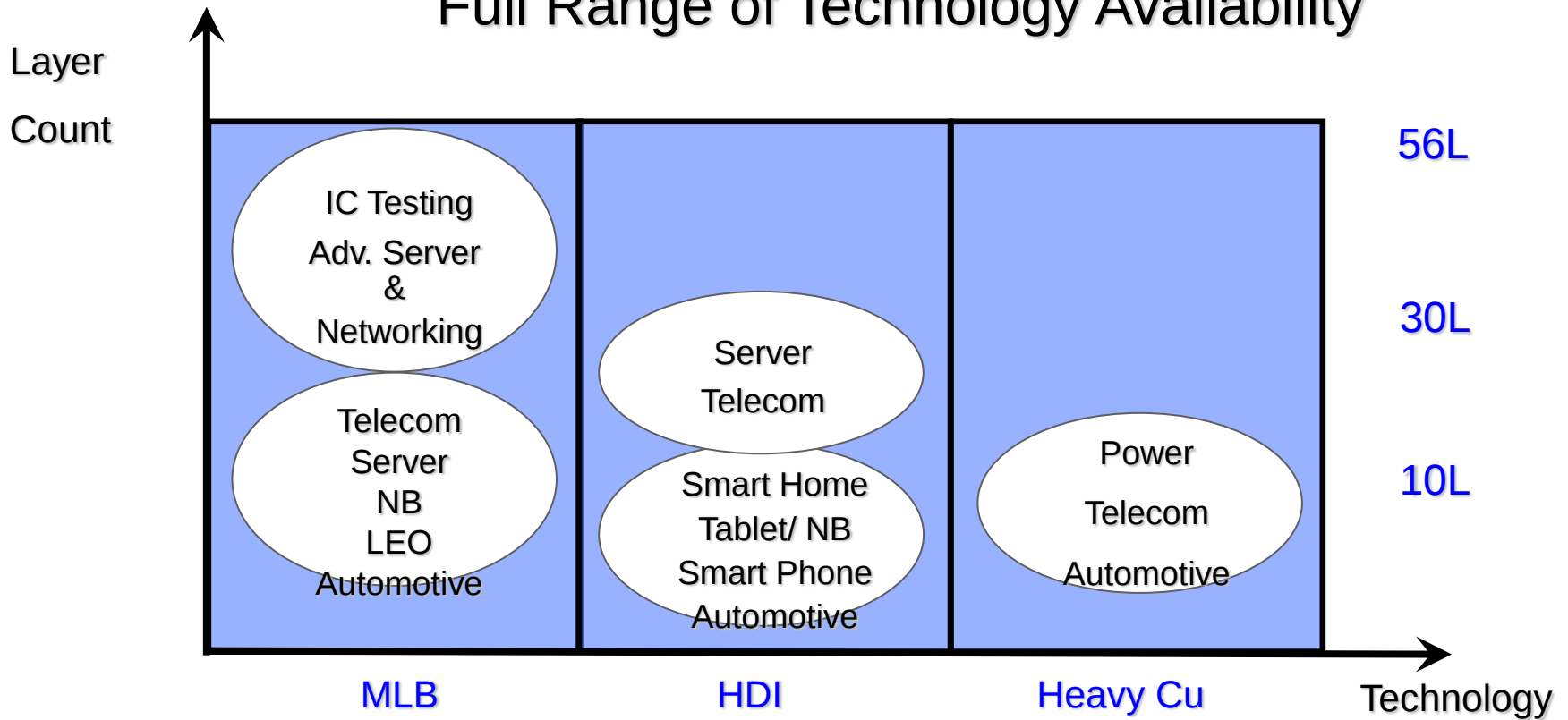
Y2023

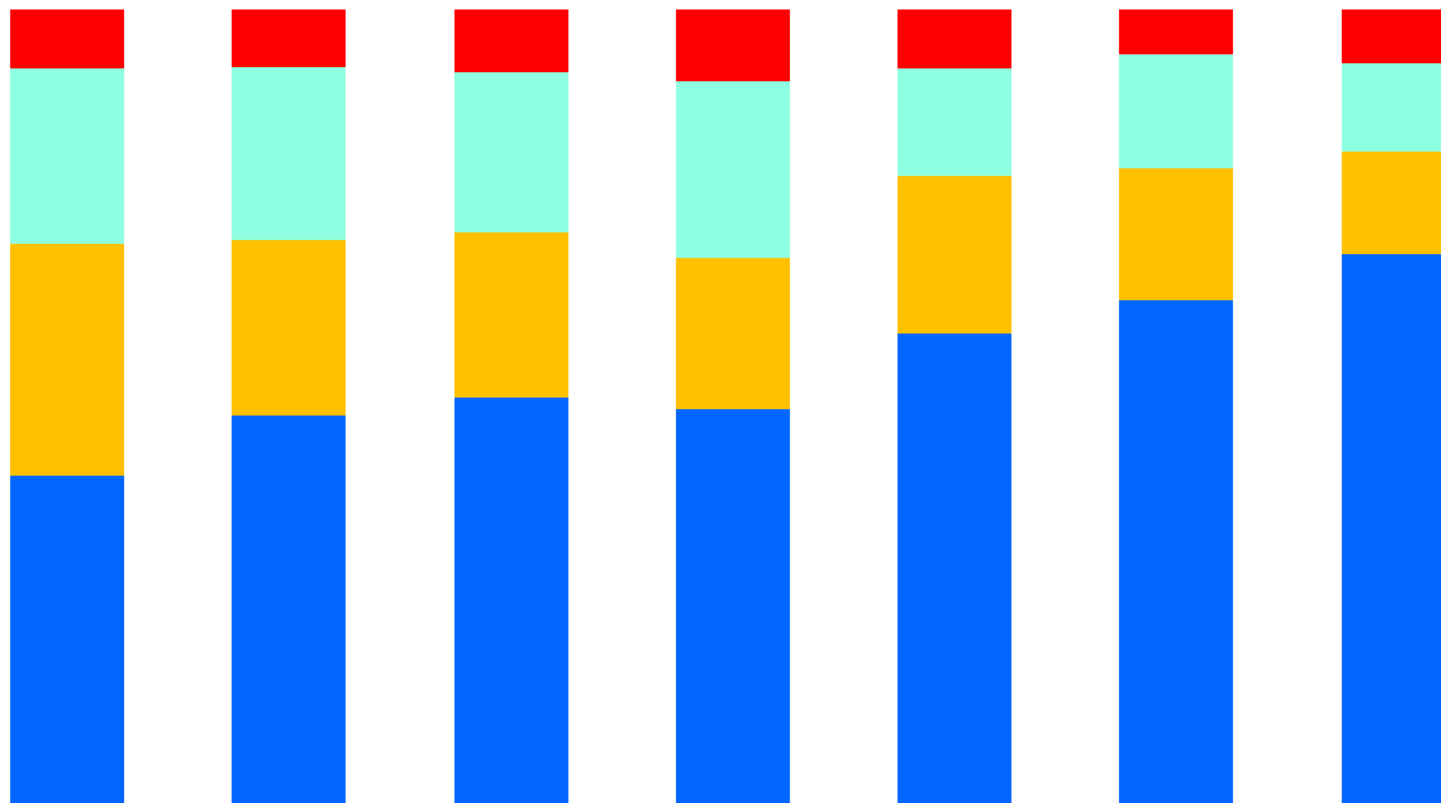
Operating Revenue	63.3	69.3	82.5	85.3
Gross Profit Margin	20.4%	23.8%	29.3%	27.80%
Income before Tax	6.5	12.1	17.1	16.45

Y2024

Operating Revenue	90.7	95.7		
Gross Profit Margin	26.9%	31.6%		
Income before Tax	18.4	23		
Revenue growth rate	43%	38%		

Full Range of Technology Availability





	Y2018	Y2019	Y2020	Y2021	Y2022	Y2023	Y2024 H1
Others	7%	7%	8%	9%	7%	6%	7%
NB	22%	22%	20%	22%	13%	14%	11%
Networking	29%	22%	21%	19%	20%	17%	13%
Server	42%	49%	51%	50%	60%	64%	69%



Q & A

Thank you for your attention !