



Gold Circuit Electronics

2025 Investor Conference

Date: Jan. 10 , 2025

Disclaimer

The presentation contains projections & estimates of financial information as well as market and product developments for future periods.

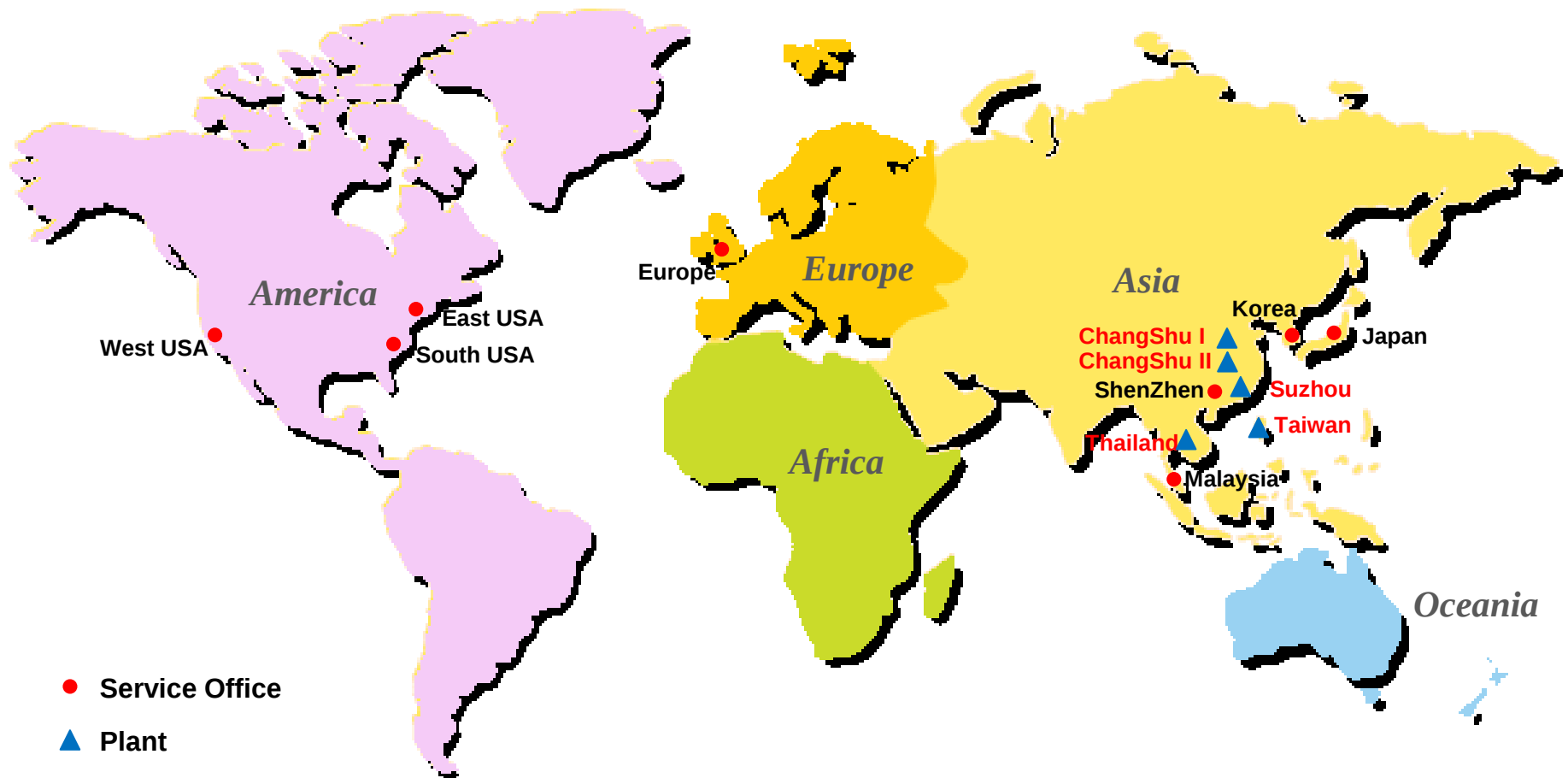
These projections & estimates are based on information currently available which we believe to be reliable, but they involve risks & uncertainties.

Our actual results of operations & financial condition may differ significantly from those contained in projections & estimates.

The projections & estimates should not be interpreted as legally binding commitments, but rather as flexible information subject to change occasionally.

- Company Name: Gold Circuit Electronics
- Founded in 1981
- Stock Listed Mar. 9th, 1998
- Capital NTD 4,918 Million
- Product Tech. High Layer Count, HDI, Heavy Cu & Backplane
- Manufacturing Sites Taiwan 、 Suzhou 、 Chang Shu

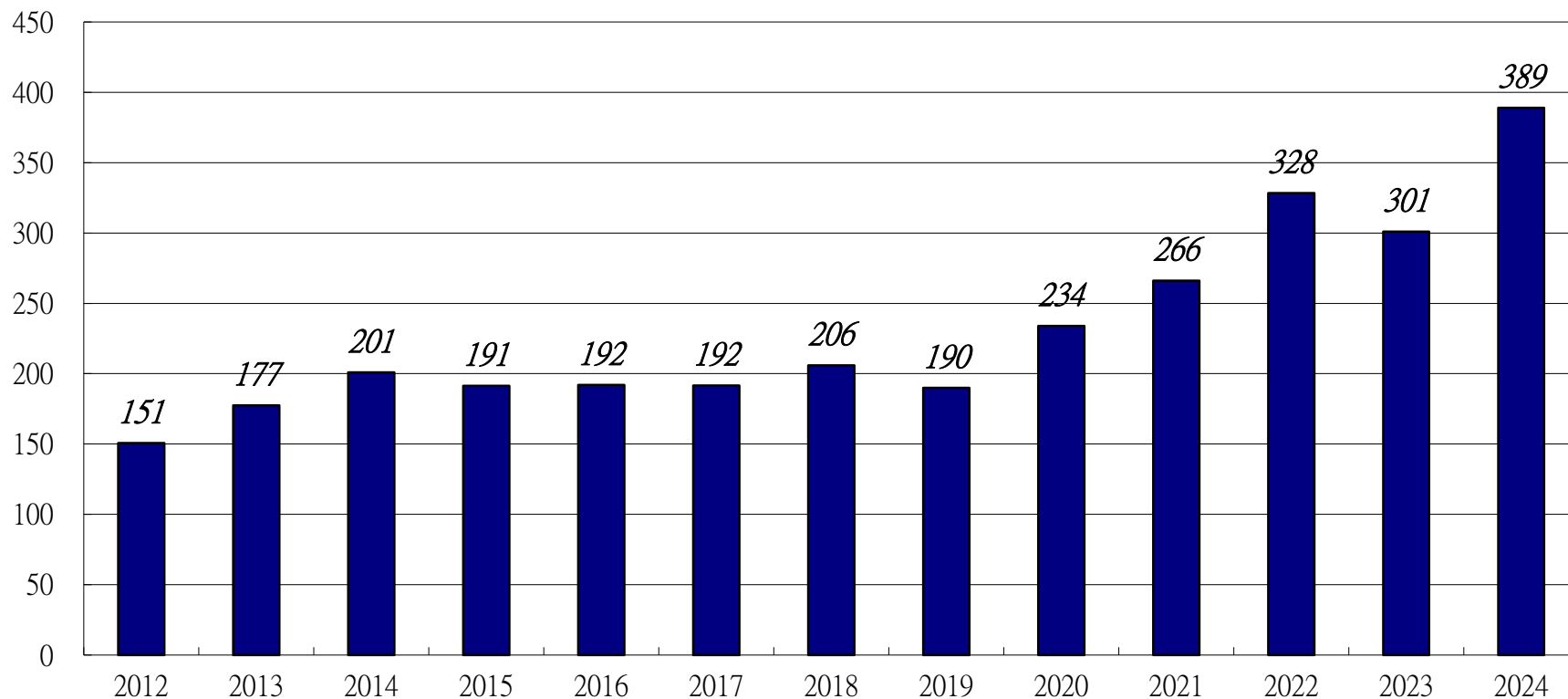




Sales Revenue History

NT\$ Hundred Million

REVENUE TREND



Y2024 Q1~Q3 Consolidated Financial Statement

Unit: NT\$ hundred million

	2024 Q1~Q3	2023 Q1~Q3	Compared with the same period last year
Operating Revenue	290.96	215.06	35%
Operating costs	202.57	161.53	
Gross Profit	88.39	53.53	65%
Gross Profit Margin	30.4%	24.9%	5.5%
Operating Expenses	23.94	19.05	
Net other income (expenses)	(0.14)	(0.09)	
Operating Income	64.31	34.39	87%
Non-Operating Income and Expenses	0.62	1.34	
Pre-Tax Income	64.94	35.73	82%
Net Income	43.33	24.12	
EPS	8.90	4.96	3.94

Y2024/Y2023(Quarterly)

Consolidated Financial Statement

Unit: NT\$ hundred millions

	Q1	Q2	Q3	Q4
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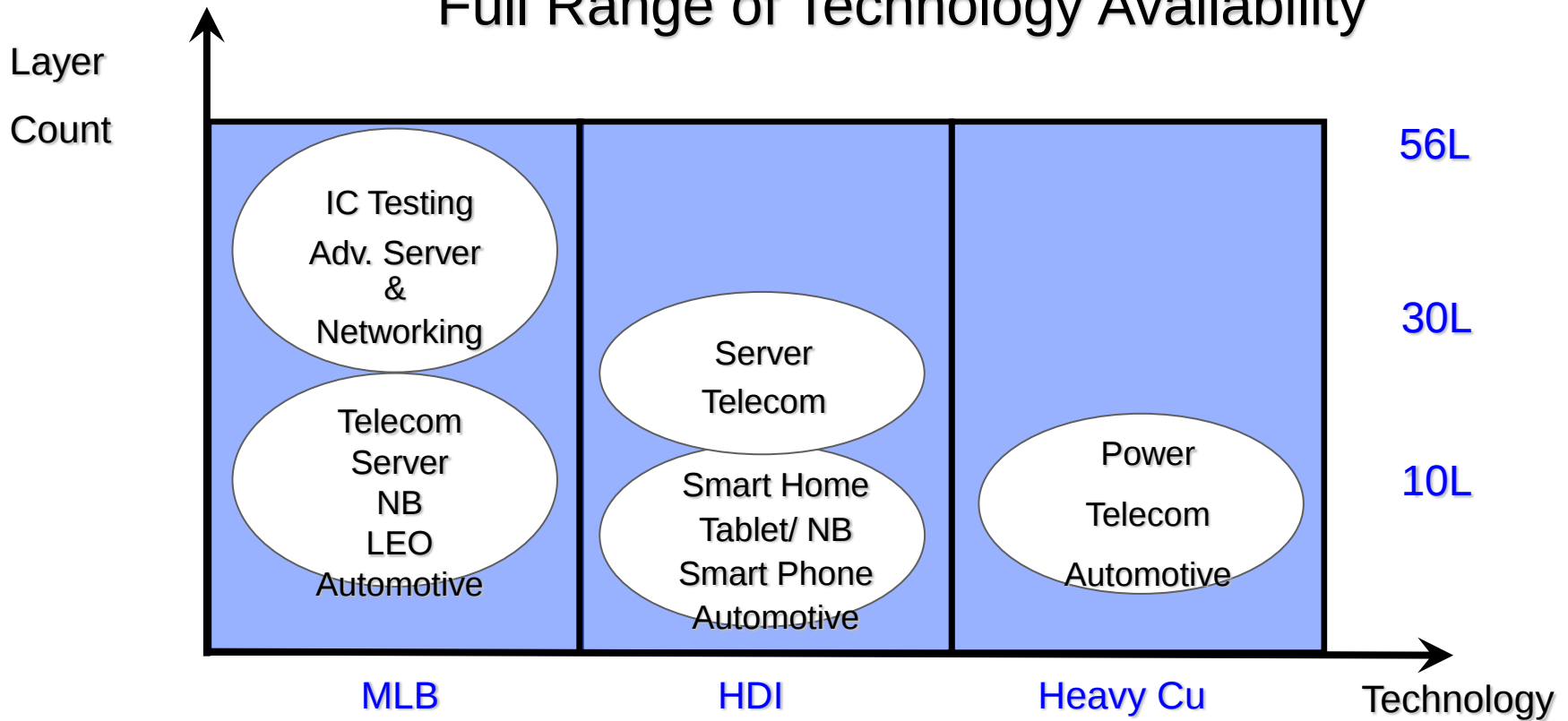
Y2023

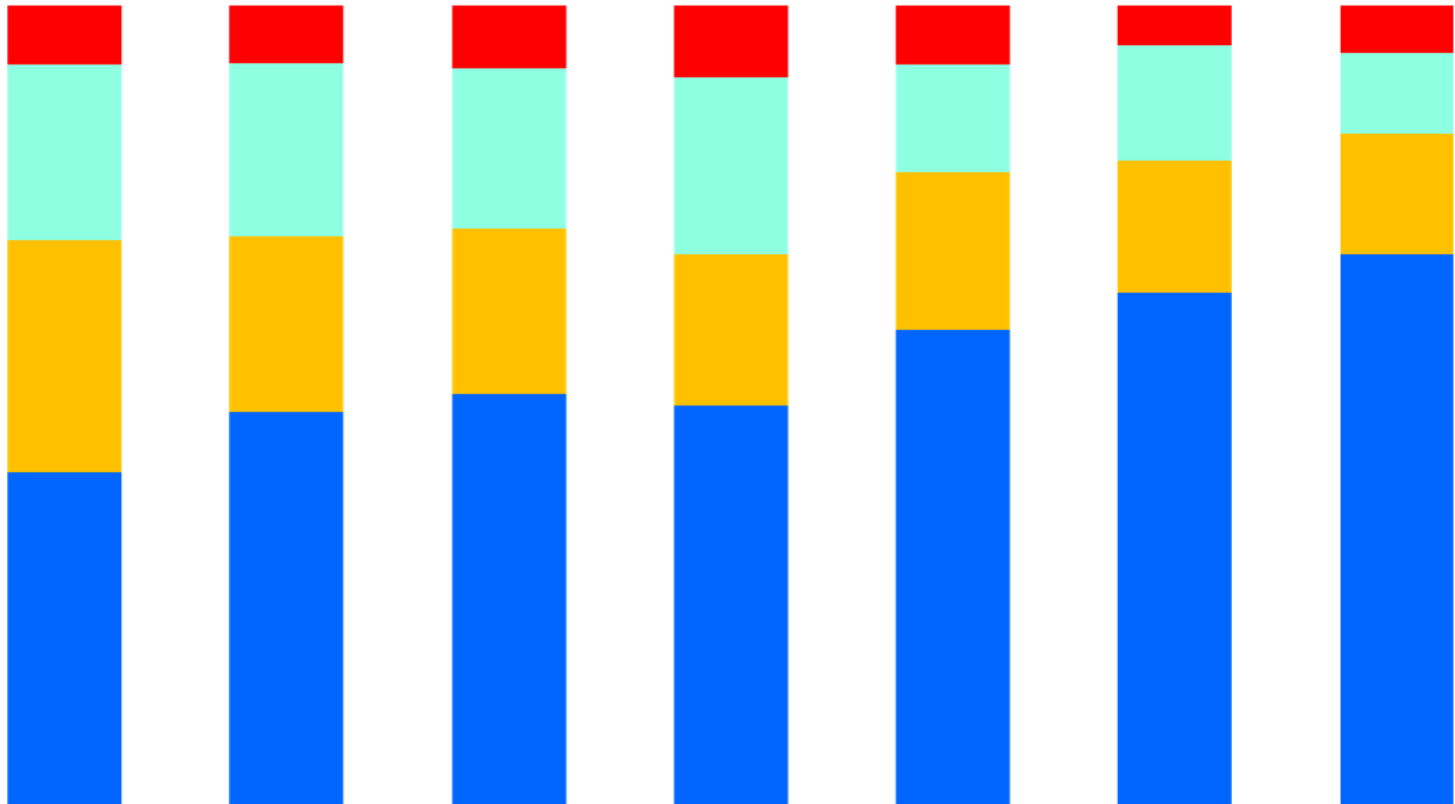
Operating Revenue	63.3	69.3	82.5	85.3
Gross Profit Margin	20.4%	23.8%	29.3%	27.80%
Income before Tax	6.5	12.1	17.1	16.45

Y2024

Operating Revenue	90.7	95.7	104.6	
Gross Profit Margin	26.9%	31.6%	32.3%	
Income before Tax	18.4	23	23.5	
Revenue growth rate	43%	38%	27%	

Full Range of Technology Availability





	Y2018	Y2019	Y2020	Y2021	Y2022	Y2023	Y2024 Q3
Others	7%	7%	8%	9%	7%	5%	6%
NB	22%	22%	20%	22%	13%	14%	10%
Networking	29%	22%	21%	19%	20%	17%	15%
Server	42%	49%	51%	50%	60%	64%	69%



Q & A

Thank you for your attention !