



Gold Circuit Electronics

2025 Investor Conference

Date: Aug. 27 , 2025

Disclaimer

The presentation contains projections & estimates of financial information as well as market and product developments for future periods.

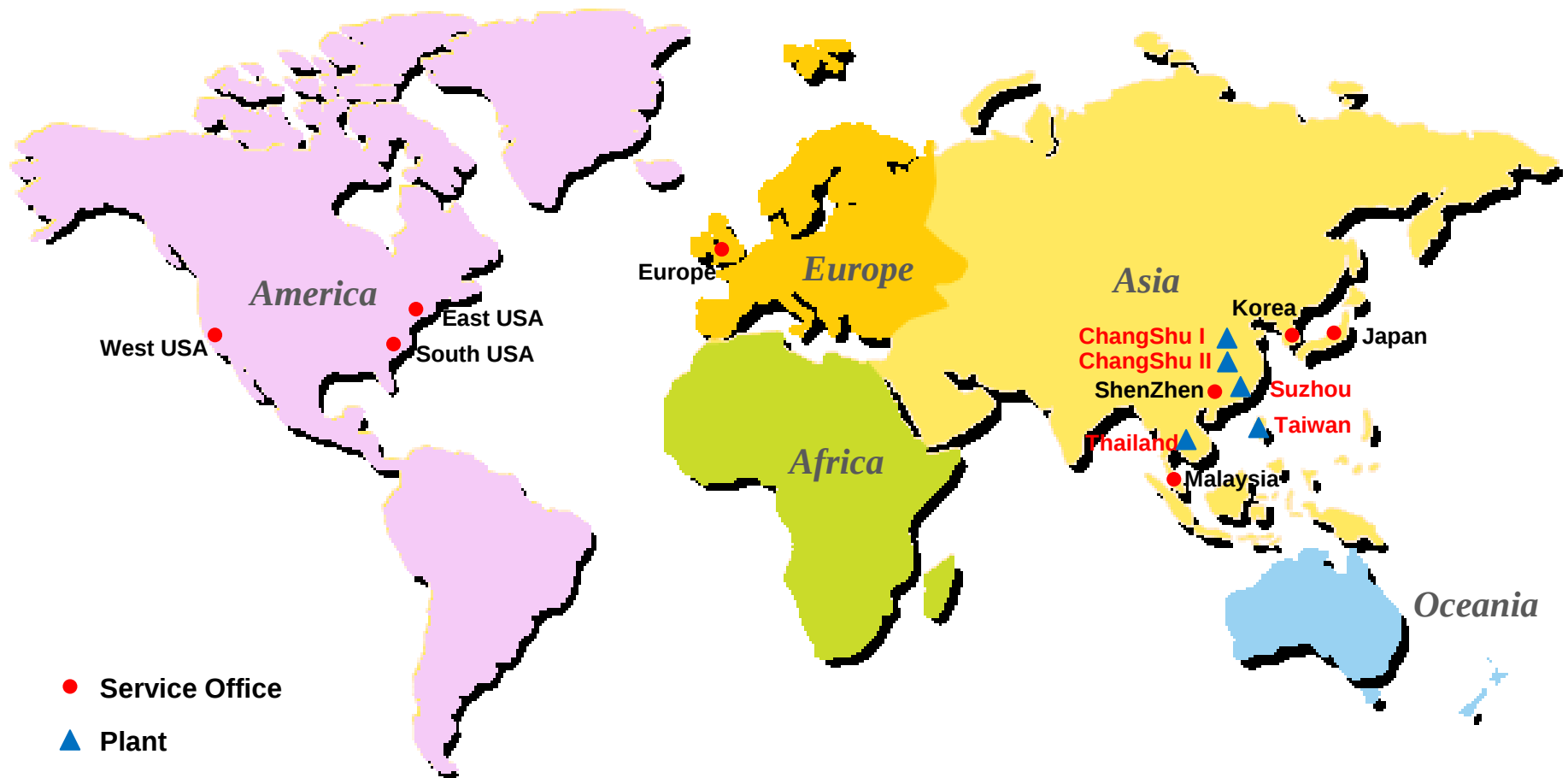
These projections & estimates are based on information currently available which we believe to be reliable, but they involve risks & uncertainties.

Our actual results of operations & financial condition may differ significantly from those contained in projections & estimates.

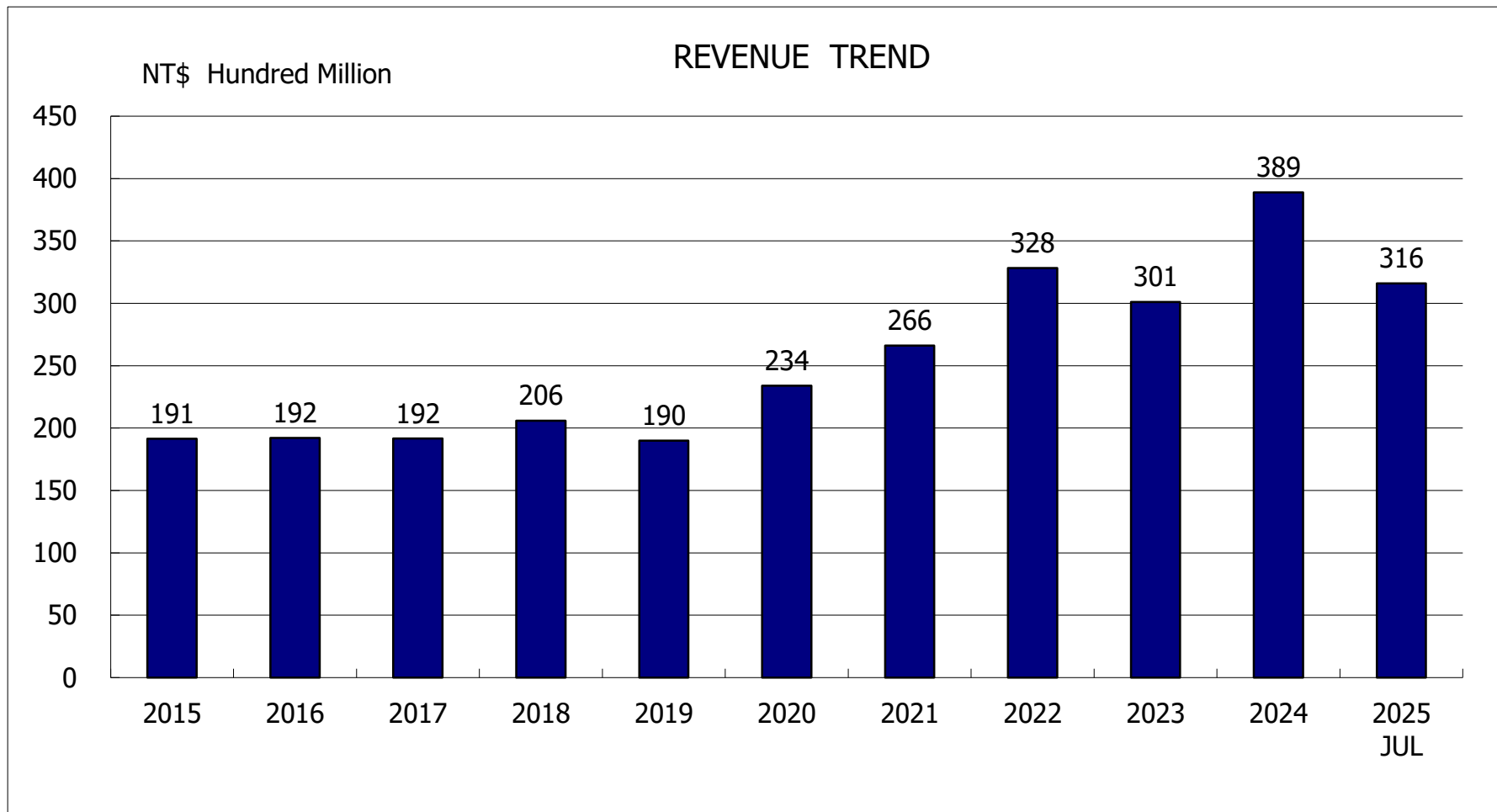
The projections & estimates should not be interpreted as legally binding commitments, but rather as flexible information subject to change occasionally.

- Company Name: Gold Circuit Electronics
- Founded in 1981
- Stock Listed Mar. 9th, 1998
- Capital NTD 4,918 Million
- Product Tech. High Layer Count, HDI, Heavy Cu & Backplane
- Manufacturing Sites Taiwan 、 Suzhou 、 Chang Shu 、 Thailand





Sales Revenue History



Y2025 H1 Consolidated Financial Statement

Unit: NT\$ hundred million

	2025 H1	2024 H1	Compared with the same period last year
Operating Revenue	259.16	186.39	39%
Operating costs	180.44	131.76	
Gross Profit	78.72	54.63	44%
Gross Profit Margin	30.38%	29.31%	3.64%
Operating Expenses	24.4	15.19	
Net other income (expenses)	-0.2	-0.17	
Operating Income	54.11	39.27	38%
Non-Operating Income and Expenses	-2.49	2.14	
Pre-Tax Income	51.62	41.41	25%
Net Income	34.47	27.38	
EPS	7.08	5.63	1.45

Y2025/Y2024(Quarterly) Consolidated Financial Statement

Unit: NT\$ hundred millions

	Q1	Q2	Q3	Q4
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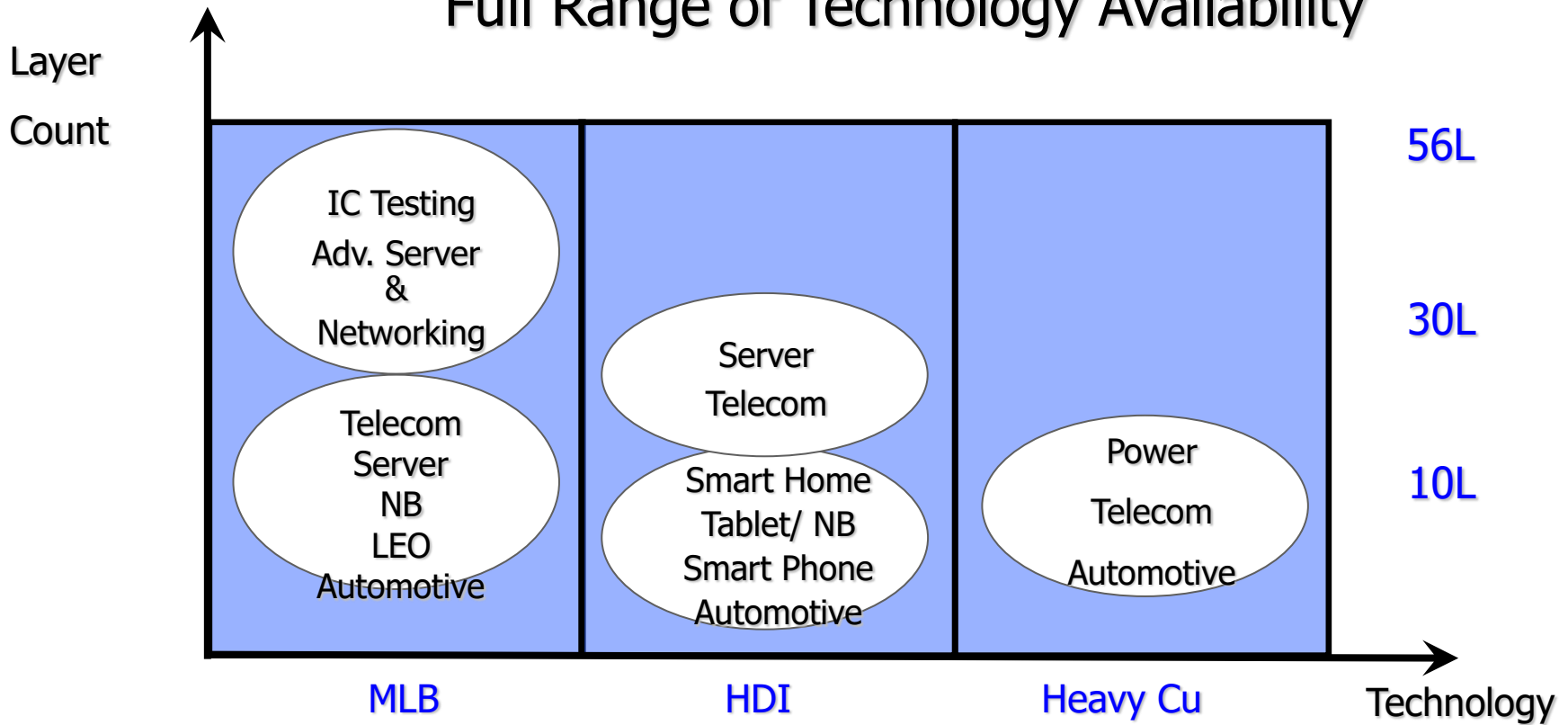
Y2024

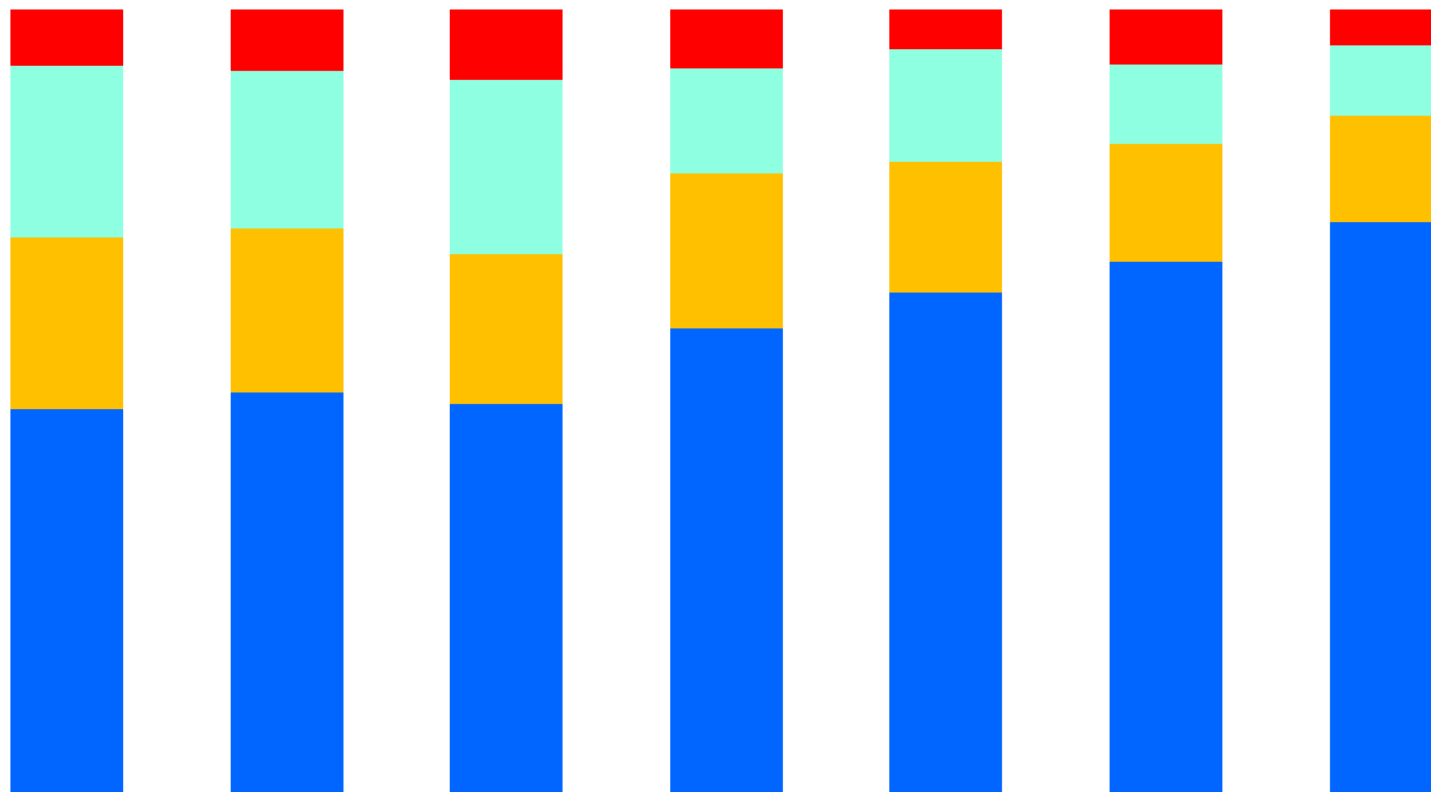
Operating Revenue	90.7	95.7	104.6	98.5
Gross Profit Margin	26.9%	31.6%	32.3%	25.9%
Income before Tax	18.4	23	23.5	20

Y2025

Operating Revenue	120.6	138.5		
Gross Profit Margin	31.3%	29.6%		
Income before Tax	26.5	25.1		
Revenue growth rate	33%	45%		

Full Range of Technology Availability





	Y2019	Y2020	Y2021	Y2022	Y2023	Y2024	Y2025 H1
Others	7%	8%	9%	7%	5%	7%	5%
NB	22%	20%	22%	13%	14%	10%	9%
Networking	22%	21%	19%	20%	17%	15%	13%
Server	49%	51%	50%	60%	64%	68%	73%



Q & A

Thank you for your attention !