



Lingsen Precision Industries, LTD.

Third Quarter 2021 Results Investor Conference



NOV.25,2021

Safe Harbor Statement

This following presentation may include predictions, estimates or other information that might be considered forward-looking. These forward-looking statements are based on information available to Lingsen as of the date of this conference and current expectations, forecasts and assumptions, and involve a number of risks and uncertainties that could cause actual results to differ materially from those anticipated by these forward-looking statements. You are cautioned not to place undue reliance on these forward-looking statements and please keep in mind that except as required by law, we are not obligating ourselves to revise or publicly release the results of any revision to these forward-looking statements.

Agenda

- Financial Results
- Business Outlook
- Q & A

Financial Results



CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME

(YoY Comparison)

(Unit: NT\$M)

Accounting Title	2021/Q1~Q3		2020/Q1~Q3		YoY	
	\$	%	\$	%	\$	%
Net Revenues	5,766	100.0	3,935	100.0	1,831	46.5
Gross Margin	1,091	18.9	203	5.2	888	437.4
OP Expenses	441	7.6	347	8.8	94	27.1
OP Income(loss)	650	11.3	(144)	(3.7)	794	551.4
Non-OP Income & Exp.	131	2.3	36	0.9	95	263.9
Income(loss) before Tax	781	13.5	(108)	(2.7)	889	823.1
Income Tax Exp.	(149)	(2.6)	(3)	(0.1)	(146)	4,866.7
Net Income(loss)	632	11.0	(111)	(2.8)	743	669.4
EPS (NT\$)	1.59		(0.30)			

(The financial statement was Reviewed, Not Audited.)

CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME

(QoQ Comparison)

(Unit: NT\$M)

Accounting Title	2021/Q3		2021/Q2		QOQ	
	\$	%	\$	%	\$	%
Net Revenues	2,061	100.0	1,994	100.0	67	3.4
Gross Margin	433	21.0	408	20.5	25	6.1
OP Expenses	161	7.8	161	8.1	0	0.0
OP Income	272	13.2	246	12.3	26	10.6
Non-OP Income & Exp.	103	5.0	11	0.6	92	836.4
Income before Tax	375	18.2	258	12.9	117	45.4
Income Tax Exp.	(59)	(2.9)	(55)	(2.8)	(4)	7.3
Net Income	316	15.3	202	10.1	114	56.4
EPS (NT\$)	0.79		0.51			

(The financial statement was Reviewed, Not Audited.)

Q3 21 CONSOLIDATED BALANCE SHEETS /Cash Flows Highlights

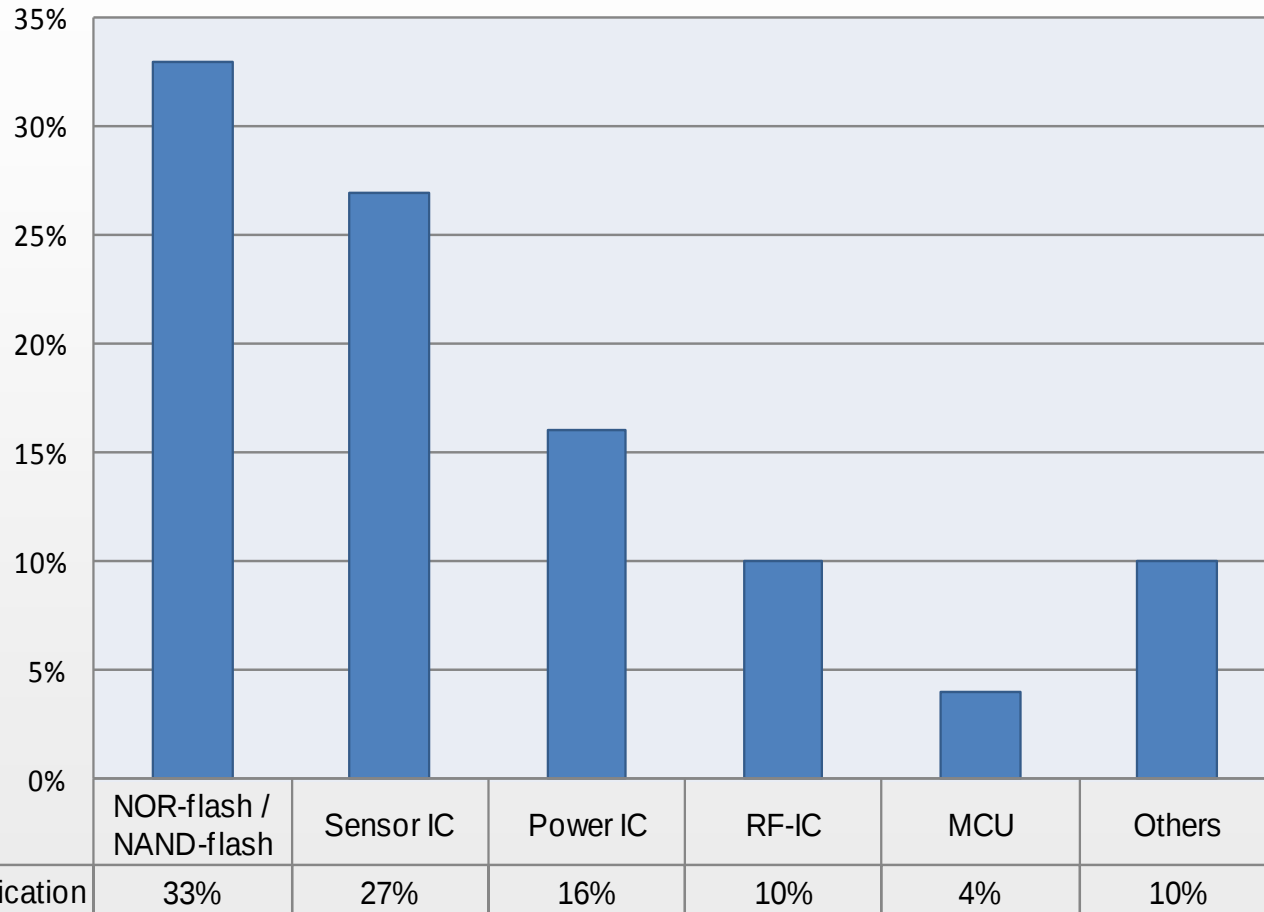
(Unit :NT\$M)

Accounting Title	2021/9/30		2020/12/31	
	\$	%	\$	%
Cash & Cash Equivalents	1,561	17.1	1,373	18.0
Accounts Receivable (Net)	1,891	20.7	1,311	17.2
Inventories (Net)	535	5.9	336	4.4
Property, Plant & Equipment	3,843	42.1	3,492	45.7
Total Assets	9,137	100.0	7,645	100.0
Short-term debts	840	9.2	735	9.6
Long-term debts	847	9.3	578	7.6
Total Liabilities	3,381	37.0	2,512	32.9
Total Equity	5,756	63.0	5,134	67.1
Book Value (NT\$)	14.85		13.28	
	2021/Q3		2020/Q3	
Depreciation & Amortization	581		631	
Capital Expenditures	1,062		263	
Cash Flow from Operating	733		243	

(The financial statement was Reviewed, Not Audited.)

Sales Breakdown by Application (Parent Company)

Application%



Business Outlook



Business Outlook

- Strengthen supply chain management to ensure sufficient raw materials and supplies for production.
- Expand assembly capacity for RF IC, in the context of 5G & WiFi 6 application progress.
- Continuously focus in the development of assembly technology for Sensor IC used in mobile devices.



Q & A

Thank you

<https://www.lingsen.com.tw>