

GIGABYTE

2019Q1 Investor Conference

Disclaimer

This presentation has been prepared by Giga-byte Technology Co., Ltd. (“Gigabyte”). Any opinions expressed in this presentation are subject to change without notice as a result of using different assumptions and/or different criteria. Gigabyte is under no obligation to update or keep current the information contained herein. No representation or warranty, express or implied, is or will be made in or in relation to, and no responsibility or liability is or will be accepted by the Company as to, the accuracy or completeness of this presentation and any liability therefore is hereby expressly disclaimed.

Statements made in this presentation include forward-looking statements, which include, without limitation, statements about the issues, plans and expectations of Gigabyte. Forward-looking statements reflect, among other things, management’s plans and objectives for future operations, current views with respect to future events and future economic performances and projections of various financial conditions. These forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause actual results to differ substantially from those expressed or implied by such forward-looking statements.

▶ 2019Q1 Financial Results

2019 Q1 Income Statement(QoQ)

in NT\$ Mn	1Q2019	%	4Q2018	%	QoQ
Net Revenue	16,025	100.0%	12,947	100.0%	24%
COGS	(13,957)	(87.1%)	(11,493)	(88.8%)	21%
Gross Profit	2,068	12.9%	1,454	11.2%	42%
Operating Expenses	(1,922)	(12.0%)	(1,522)	(11.8%)	26%
Operating Income	145	0.9%	(68)	(0.5%)	NA
Non-OP Items	175	1.1%	153	1.2%	14%
Pre-Tax Income	320	2.0%	85	0.7%	276%
Tax	(89)	(0.6%)	28	0.2%	NA
Net Income	231	1.4%	113	0.9%	104%

(consolidated financial Report)

2019 Q1 Income Statement(YoY)

in NT\$ Mn	1Q2019	%	1Q2018	%	YoY
Net Revenue	16,025	100.0%	20,177	100.0%	-21%
COGS	(13,957)	(87.1%)	(15,954)	(79.1%)	-13%
Gross Profit	2,068	12.9%	4,223	20.9%	-51%
Operating Expenses	(1,922)	(12.0%)	(2,374)	(11.8%)	-19%
Operating Income	145	0.9%	1,849	9.2%	-92%
Non-OP Items	175	1.1%	96	0.5%	82%
Pre-Tax Income	320	2.0%	1,945	9.6%	-84%
Tax	(89)	(0.6%)	(344)	(1.7%)	-74%
Net Income	231	1.4%	1,601	7.9%	-86%

(consolidated financial Report)

2019 Q1 Non-OP Items

Non-OP Items	1Q2019	4Q2018	QoQ	1Q2018	YoY
Other Income	156	283	-45%	145	8%
Other Gains or Losses	29	(118)	NA	(45)	NA
Finance Costs	(3)	(1)	200%	1	NA
Investment Gains or Losses	(7)	(11)	-36%	(3)	133%
Total Non-OP Items	175	153	14%	96	82%
(consolidated financial Report)				in NT\$ Mn	

2019 Q1 Balance Sheet

in NT\$ Mn	2019/3/31	2018/12/31	QoQ	2018/3/31	YoY
Cash & cash equivalents	8,212	8,611	-4.6%	14,514	-43%
Accounts receivable	9,283	5,813	59.7%	9,068	2%
Inventories	11,304	11,520	-1.9%	10,473	8%
Current Assets	31,703	28,959	9.5%	37,481	-15%
Long-term investments	42	49	-14.3%	72	-42%
Fixed assets	4,105	4,131	-0.6%	4,010	2%
Other assets	3,260	2,596	25.6%	883	269%
Total Assets	39,110	35,735	9.4%	42,446	-8%
Accounts payable	7,432	5,273	40.9%	9,765	-24%
Current Liabilities	13,476	10,956	23.0%	15,847	-15%
Total Liabilities	14,162	11,566	22.4%	16,461	-14%
Paid-in capital	6,357	6,357	0.0%	6,357	0%
Stockholders' equity	24,947	24,169	3.2%	25,985	-4%

(consolidated financial Report)

Product Hot News

5.1 GHz+ PREMIUM EDITION

XTREME COMBO

Bundled with Pre-tested Intel® Core™ i9-9900K





GEFORCE® RTX 2088 TI
AORUS XTREME

BE PREMIUM,
GET AORUS 5

ALL-STAR COMPONENTS INSIDE



IPS 144Hz
Powered by LG Display

SAMSUNG
DRAM



GEFORCE

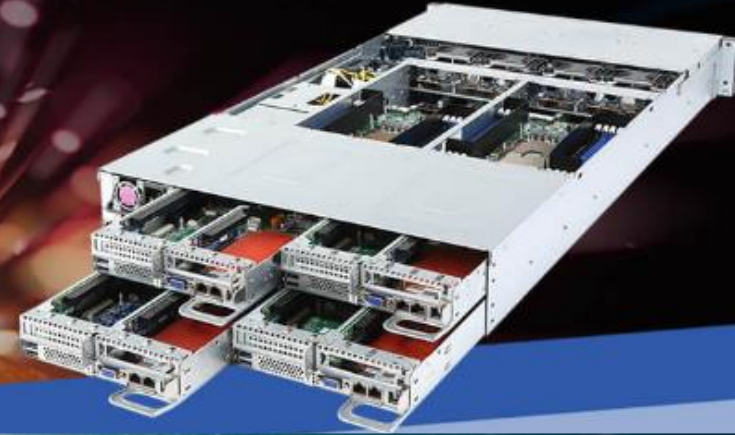
AORUS 5

AORUS 5



BROADEN YOUR SCALE

2U4Node – Industry-leading Compute and Add-On Density



An Evolution For The Datacenter

Optimize your I/O with GIGABYTE's balanced design



Bringing ARM to the Server World

High Performance Systems for Cloud and HPC Applications

THUNDERX2





A Tree in Your Name

Let's Make Earth Green Again



Thank You