

Announcements for Market Observation Post of Taiwan Stock Exchange Corporation –
Material Information of Analyst and Institutional Investor Meeting

1. Date: Wednesday, February 8, 2017
2. Time: 2:00 PM
3. Place: Realtek Semiconductor Corp.
No 2, Innovation Rd. II, Hsinchu Industrial Park, Hsinchu, Taiwan
4. Audience: Domestic as well as international institutional investors and reporters
5. Subject: 2016 Q4 and 2016 full-year Earnings Release and Marketing/Sales Update
6. Statement:

6.1 2016 4th Quarter Financial Results

Sales Revenue: NT\$9.8billion, down 4.7% QoQ

Gross Margin: 43.4%

Net Income: NT\$682M

EPS: NT\$1.35

6.2 2016 Full-Year Financial Results

Sales Revenue: NT\$38.9billion, up 22.6% YoY

Gross Margin: 43.4%

Net Income: NT\$3.04B

EPS: NT\$6.02

6.3 2017 Q1 Company Guidance

There are one to two weeks less working days in Q1 due to the Lunar New Year holidays; nonetheless, we maintain cautiously optimistic about Q1 business, thanks to the steady demands from the customers.

