

公開資訊觀測站法說會重大訊息資料

開會日期：107年8月6日(一)

開會時間：2:00PM

開會地點：瑞昱半導體公司; 新竹科學園區創新二路2號

參加人員：國內外法人、記者

會議主席：發言人 黃依瑋副總

主要內容：2018年第二季法人說明會資訊

(1) 說明2018年第二季損益表主要數字

瑞昱半導體自行結算2018年第二季損益表主要資訊如下，詳細資料將以公司正式對外公告財報為準：

營業收入：約新台幣111.5億元，較上季增加4.9%。

營業毛利率：44.5 %

稅後淨利：約新台幣10.0億元

以加權平均流通在外股數計算，每股盈餘為1.97元。

(2) 說明2018年上半年損益表主要數字

瑞昱半導體自行結算2018年上半年損益表主要資訊如下，詳細資料將以公司正式對外公告財報為準：

營業收入：約新台幣217.8億元，較去年同期增加9.2%。

營業毛利率：43.2%

稅後淨利：約新台幣18.4億元

以加權平均流通在外股數計算，每股盈餘為3.63元。

(3) 2018年第三季營運展望

第三季感受到傳統季節性旺季效應，展望審慎正向。



Announcements for Market Observation Post of Taiwan Stock Exchange Corporation –Material Information of Analyst and Institutional Investor Meeting

1. Date: Monday, August 6, 2018
2. Time: 2:00 PM
3. Place: Realtek Semiconductor Corporation
No 2, Innovation Rd. II, Hsinchu Industrial Park, Hsinchu, Taiwan
4. Audience: Domestic as well as international institutional investors and reporters
5. Subject: 2018 Q2 Earnings Release and Marketing/Sales Update
6. Statement:

6.1 2018 2nd Quarter Financial Results (unaudited)

Sales Revenue: about NT\$11.2 billion, up 4.9% QoQ.

Gross Margin: 44.5%

Net Income: about NT\$1.00 billion

EPS: NT\$1.97

6.2 2018 1st Half Financial Results (unaudited)

Sales Revenue: about NT\$21.8 billion, up 9.2% YoY.

Gross Margin: 43.2%

Net Income: about NT\$1.84 billion

EPS: NT\$3.63

6.3 2018 Q2 Company Guidance

We can feel the effect of Q3 traditional seasonal high; the outlook is cautiously positive.





瑞昱半導體2018年第二季法人說明會

Realtek 2Q18 Earnings Release

August 6th, 2018

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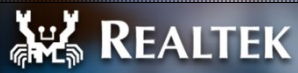
2Q18 合併損益表(自結數)

	2Q18		1Q18		QoQ	2Q17		YoY
(單位: 新台幣百萬元)	金額	%	金額	%	%	金額	%	%
營業收入淨額	11,152	100%	10,626	100%	4.9%	9,952	100%	12.1%
營業毛利	4,959	44.5%	4,453	41.9%	11.4%	4,321	43.4%	14.8%
推銷費用	(586)	(5.3%)	(576)	(5.4%)		(550)	(5.5%)	
管理及總務費用	(313)	(2.8%)	(282)	(2.7%)		(298)	(3.0%)	
研究發展費用	(3,113)	(27.9%)	(2,968)	(27.9%)		(2,732)	(27.5%)	
營業費用合計	(4,012)	(36.0%)	(3,827)	(36.0%)		(3,580)	(36.0%)	
營業利益	949	8.5%	627	5.9%	51.3%	743	7.5%	27.9%
營業外收入及支出	120	1.1%	268	2.5%		248	2.5%	
本期淨利	1,002	9.0%	841	7.9%	19.1%	934	9.4%	7.3%
每股盈餘 (元)	<u>\$1.97</u>		<u>\$1.66</u>			<u>\$1.85</u>		

2Q18 Consolidated Income Statement (Unaudited)

	2Q18		1Q18		QoQ	2Q17		YoY
(in NT\$ Millions)	Amount	%	Amount	%	%	Amount	%	%
Net Sales	11,152	100%	10,626	100%	4.9%	9,952	100%	12.1%
Gross Profit	4,959	44.5%	4,453	41.9%	11.4%	4,321	43.4%	14.8%
Selling expenses	(586)	(5.3%)	(576)	(5.4%)		(550)	(5.5%)	
Administration expenses	(313)	(2.8%)	(282)	(2.7%)		(298)	(3.0%)	
R&D expenses	(3,113)	(27.9%)	(2,968)	(27.9%)		(2,732)	(27.5%)	
Operating Expenses	(4,012)	(36.0%)	(3,827)	(36.0%)		(3,580)	(36.0%)	
Operating Income	949	8.5%	627	5.9%	51.3%	743	7.5%	27.9%
Net non-operating income	120	1.1%	268	2.5%		248	2.5%	
Net Income	1,002	9.0%	841	7.9%	19.1%	934	9.4%	7.3%
EPS(NT\$)	<u>\$1.97</u>		<u>\$1.66</u>			<u>\$1.85</u>		

Thank You!



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