

公開資訊觀測站法說會重大訊息資料

開會日期：108年4月30日(二)

開會時間：2:00PM

開會地點：瑞昱半導體公司; 新竹科學園區創新二路2號

參加人員：國內外法人、記者

會議主席：發言人 黃依瑋副總

主要內容：2019年第一季法人說明會資訊

(1) 說明2019年第一季損益表主要數字(自結數)

瑞昱半導體2019年第一季損益表主要資訊如下，詳細資料將以公司正式對外公告財報為準：

營業收入：約新台幣128.3億元,較上季成長7.5%。

營業毛利率：44.0%

稅後淨利：約新台幣13.8億元

以加權平均流通在外股數計算，每股盈餘為2.71元。

(2) 2019年第二季營運展望

客戶第二季需求動能持續，惟國際情勢及終端市場需求仍存變數，需持續關注。

Announcements for Market Observation Post of Taiwan Stock Exchange Corporation –
Material Information of Analyst and Institutional Investor Meeting

1. Date: Tuesday, April 30, 2019
2. Time: 2:00 PM
3. Place: Realtek Semiconductor Corporation
No 2, Innovation Rd. II, Hsinchu Industrial Park, Hsinchu, Taiwan
4. Audience: Domestic as well as international institutional investors and reporters
5. Subject: 2019 Q1 Earnings Release and Marketing/Sales Update
6. Statement:

6.1 2019 1st Quarter Financial Results (unaudited)

Sales Revenue: about NT\$12.83 billion, up 7.5% QoQ.

Gross Margin: 44.0%

Net Income: about NT\$1.38 billion

EPS: NT\$2.71

6.3 2019 Q2 Company Guidance

The momentum of customer demand continues in Q2. Nevertheless, we must maintain close attention to the variables pertaining to the international situation and the demands by the end markets.



REALTEK

瑞昱半導體2019年第一季法人說明會

Realtek 1Q19 Earnings Release

April 30th, 2019

1Q19 合併損益表(自結數)

	1Q19		4Q18		QoQ	1Q18		YoY
(單位: 新台幣百萬元)	金額	%	金額	%	%	金額	%	%
營業收入淨額	12,835	100%	11,942	100%	7.5%	10,626	100%	20.8%
營業毛利	5,646	44.0%	5,366	44.9%	5.2%	4,453	41.9%	26.8%
推銷費用	(654)	(5.1%)	(639)	(5.4%)		(576)	(5.4%)	
管理及總務費用	(330)	(2.6%)	(330)	(2.8%)		(282)	(2.7%)	
研究發展費用	(3,466)	(27.0%)	(3,483)	(29.2%)		(2,968)	(27.9%)	
營業費用合計	(4,450)	(34.7%)	(4,452)	(37.3%)		(3,827)	(36.0%)	
營業利益	1,196	9.3%	914	7.7%	30.9%	626	5.9%	91.1%
營業外收入及支出	271	2.1%	275	2.3%		270	2.5%	
本期淨利	1,379	10.7%	1,097	9.2%	25.8%	841	7.9%	64.1%
每股盈餘 (元)	<u>\$2.71</u>		<u>\$2.16</u>			<u>\$1.66</u>		

1Q19 Consolidated Income Statement (Unaudited)

	1Q19		4Q18		QoQ	1Q18		YoY
(in NT\$ Millions)	Amount	%	Amount	%	%	Amount	%	%
Net Sales	12,835	100%	11,942	100%	7.5%	10,626	100%	20.8%
Gross Profit	5,646	44.0%	5,366	44.9%	5.2%	4,453	41.9%	26.8%
Selling Expenses	(654)	(5.1%)	(639)	(5.4%)		(576)	(5.4%)	
Administration Expenses	(330)	(2.6%)	(330)	(2.8%)		(282)	(2.7%)	
R&D Expenses	(3,466)	(27.0%)	(3,483)	(29.2%)		(2,968)	(27.9%)	
Operating Expenses	(4,450)	(34.7%)	(4,452)	(37.3%)		(3,827)	(36.0%)	
Operating Income	1,196	9.3%	914	7.7%	30.9%	626	5.9%	91.1%
Net Non-operating Income	271	2.1%	275	2.3%		270	2.5%	
Net Income	1,379	10.7%	1,097	9.2%	25.8%	841	7.9%	64.1%
EPS(NT\$)	<u>\$2.71</u>		<u>\$2.16</u>			<u>\$1.66</u>		

Thank You