

公開資訊觀測站法說會重大訊息資料

開會日期：110年5月5日(三)

開會時間：中文 3:00PM—3:45PM

英文 3:45PM – 4:30PM

開會地點：網路直播

參加人員：國內外法人、記者

會議主席：發言人 黃依瑋副總

主要內容：2021年第一季法人說明會資訊

(1) 說明2021年第一季損益表主要數字(自結數)

瑞昱半導體2021年第一季損益表主要資訊如下，詳細資料將以公司正式對外公告財報為準：

營業收入：約新台幣233.4億元,較上季增長5.7%。

營業毛利率：44.8%

稅後淨利：約新台幣30.6億元

以加權平均流通在外股數計算，每股盈餘為新台幣5.98元。

(2) 2021年第二季營運展望

2021年第二季市場需求依舊強勁，惟半導體供應鏈產能仍供不應求，營運展望謹慎正向。

Announcements for Market Observation Post of Taiwan Stock Exchange Corporation –
Material Information of Analyst and Institutional Investor Meeting

1. Date: Wednesday, May 5, 2021
2. Time: Mandarin Session: 3:00 PM –3:45 PM
English Session: 3:45 PM – 4:30 PM
3. Place: Web conference
4. Audience: Domestic as well as international institutional investors and reporters
5. Subject: 2021 Q1 Earnings Release and Marketing/Sales Update
6. Statement:

6.1 2021 Q1 Financial Results (unaudited)

Sales Revenue: about NT\$23.34 billion, up 5.7% QoQ.

Gross Margin: 44.8%

Net Income: about NT\$3.06 billion

EPS: NT\$5.98

6.2 2021 Q2 Company Guidance

The market demand remains strong and the prospect of operation is cautiously positive in Q2, 2021 although the semiconductor supply is still in shortage.



瑞昱半導體2021年第一季度法人說明會

Realtek 1Q21 Earnings Release

May 5, 2021

1Q21 合併損益表(自結數)

	1Q21		4Q20		QoQ	1Q19		YoY
(單位: 新台幣百萬元)	金額	%	金額	%	%	金額	%	%
營業收入淨額	23,341	100%	22,084	100%	5.7%	15,928	100%	46.5%
營業毛利	10,453	44.8%	9,499	43.0%	10.0%	6,724	42.2%	55.4%
推銷費用	(1,044)	(4.5%)	(1,001)	(4.5%)		(709)	(4.5%)	
管理及總務費用	(666)	(2.9%)	(620)	(2.8%)		(425)	(2.7%)	
研究發展費用	(5,750)	(24.6%)	(5,227)	(23.7%)		(4,140)	(26.0%)	
營業費用合計	(7,460)	(32.0%)	(6,847)	(31.0%)		(5,275)	(33.1%)	
營業利益	2,993	12.8%	2,652	12.0%	12.9%	1,450	9.1%	106.4%
營業外收入及支出	190	0.8%	139	0.6%		287	1.8%	
本期淨利	3,055	13.1%	2,625	11.9%	16.4%	1,631	10.2%	87.3%
每股盈餘 (元)	<u>\$5.98</u>		<u>\$5.15</u>			<u>\$3.21</u>		

註: 數字加總不等・因四捨五入造成

1Q21 合併資產負債表(自結數)

	1Q21	4Q20	1Q19
(單位: 新台幣百萬元)	金額	金額	金額
現金及金融資產-流動	45,945	43,707	45,884
應收帳款淨額	14,156	13,653	10,820
存貨淨額	9,785	8,623	8,306
其他流動資產	779	829	1,242
基金與投資	3,429	2,856	2,001
固定資產	5,082	4,494	3,696
無形資產	2,004	2,067	2,227
其他非流動資產	1,811	1,867	1,843
資產總計	82,990	78,096	76,018
短期借款	12,680	11,457	19,610
應付帳款	11,564	10,989	8,056
其他流動負債	23,148	23,683	16,930
非流動負債	2,473	2,498	2,526
股東權益	33,126	29,469	28,895
負債及股東權益總計	82,990	78,096	76,018

註: 數字加總不等, 因四捨五入造成

1Q21 合併現金流量表(自結數)

	1Q21	4Q20	1Q19
(單位: 新台幣百萬元)	金額	金額	金額
營業活動之淨現金流入(出)	2,726	5,639	301
投資活動之淨現金流入(出)	(3,492)	4,172	(3,642)
籌資活動之淨現金流入(出)	1,197	(7,725)	618
當期淨現金流入(出)	431	2,086	(2,723)

註: 數字加總不等, 因四捨五入造成

1Q21 Consolidated Income Statement (Unaudited)

	1Q21		4Q20		QoQ	1Q19		YoY
(in NT\$ Millions)	Amount	%	Amount	%	%	Amount	%	%
Net Sales	23,341	100%	22,084	100%	5.7%	15,928	100%	46.5%
Gross Profit	10,453	44.8%	9,499	43.0%	10.0%	6,724	42.2%	55.4%
Selling Expenses	(1,044)	(4.5%)	(1,001)	(4.5%)		(709)	(4.5%)	
Administration Expenses	(666)	(2.9%)	(620)	(2.8%)		(425)	(2.7%)	
R&D Expenses	(5,750)	(24.6%)	(5,227)	(23.7%)		(4,140)	(26.0%)	
Operating Expenses	(7,460)	(32.0%)	(6,847)	(31.0%)		(5,275)	(33.1%)	
Operating Income	2,993	12.8%	2,652	12.0%	12.9%	1,450	9.1%	106.4%
Net Non-operating Income	190	0.8%	139	0.6%		287	1.8%	
Net Income	3,055	13.1%	2,625	11.9%	16.4%	1,631	10.2%	87.3%
EPS(NT\$)	<u>\$5.98</u>		<u>\$5.15</u>			<u>\$3.21</u>		

Note : Sums may not equal totals due to rounding.

1Q21 Balance Sheet (Unaudited)

	1Q21	4Q20	1Q19
(In NT\$ Millions)	Amount	Amount	Amount
Cash and financial Assets-current	45,945	43,707	45,884
Accounts Receivable	14,156	13,653	10,820
Inventories	9,785	8,623	8,306
Other Current Assets	779	829	1,242
Funds and Investments	3,429	2,856	2,001
Fixed assets	5,082	4,494	3,696
Intangible assets	2,004	2,067	2,227
Other non-current assets	1,811	1,867	1,843
Total Assets	82,990	78,096	76,018
Short-term borrowings	12,680	11,457	19,610
Accounts payable	11,564	10,989	8,056
Other current liabilities	23,148	23,683	16,930
Non-current liabilities	2,473	2,498	2,526
Total Equities	33,126	29,469	28,895
Total Liabilities and Equity	82,990	78,096	76,018

Note : Sums may not equal totals due to rounding.

1Q21 Cash Flow Statement (Unaudited)

	1Q21	4Q20	1Q19
(In NT\$ millions)	Amount	Amount	Amount
Cash flows from operating activities	2,726	5,639	301
Cash flows from investing activities	(3,492)	4,172	(3,642)
Cash flows from financing activities	1,197	(7,725)	618
Net increase (decrease) in cash	431	2,086	(2,723)

Note : Sums may not equal totals due to rounding.

Q&A

Thank You