



瑞昱半導體2021年第二季財務報告

Realtek 2Q21 Financial Reports

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2Q21 合併損益表

	2Q21		1Q21		QoQ	2Q20		YoY
(單位: 新台幣百萬元)	金額	%	金額	%	%	金額	%	%
營業收入淨額	25,839	100%	23,341	100%	10.7%	17,338	100%	49.0%
營業毛利	13,025	50.4%	10,453	44.8%	24.6%	7,759	44.8%	67.9%
推銷費用	(1,101)	(4.3%)	(1,044)	(4.5%)		(804)	(4.6%)	
管理及總務費用	(812)	(3.1%)	(666)	(2.9%)		(512)	(3.0%)	
研究發展費用	(6,812)	(26.4%)	(5,750)	(24.6%)		(4,475)	(25.8%)	
營業費用合計	(8,724)	(33.8%)	(7,460)	(32.0%)		(5,791)	(33.4%)	
營業利益	4,301	16.6%	2,993	12.8%	43.7%	1,968	11.4%	118.5%
營業外收入及支出	184	0.7%	190	0.8%		191	1.1%	
本期淨利	4,305	16.7%	3,055	13.1%	40.9%	2,028	11.7%	112.3%
每股盈餘 (元)	\$ 8.43		\$ 5.98			\$ 3.97		

註: 數字加總不等, 因四捨五入造成

2Q21 合併資產負債表

	2Q21	1Q21	2Q20
(單位: 新台幣百萬元)	金額	金額	金額
現金及金融資產-流動	52,671	45,945	48,365
應收帳款淨額	14,615	14,156	12,504
存貨淨額	13,073	9,785	9,529
其他流動資產	659	779	680
基金與投資	3,506	3,429	2,175
固定資產	5,459	5,082	4,263
無形資產	2,472	2,004	2,264
其他非流動資產	2,480	1,811	1,871
資產總計	94,936	82,990	81,651
短期借款	14,713	12,680	20,280
應付帳款	13,112	11,564	9,281
其他流動負債	35,259	23,148	24,426
非流動負債	2,440	2,473	2,514
股東權益	29,412	33,126	25,150
負債及股東權益總計	94,936	82,990	81,651

註: 數字加總不等，因四捨五入造成

2Q21 合併現金流量表

	2Q21	1Q21	2Q20
(單位: 新台幣百萬元)	金額	金額	金額
營業活動之淨現金流入(出)	7,031	2,712	3,579
投資活動之淨現金流入(出)	(6,738)	(3,491)	(1,927)
籌資活動之淨現金流入(出)	2,014	1,197	656
當期淨現金流入(出)	2,306	418	2,307

註: 數字加總不等, 因四捨五入造成

2Q21 Consolidated Income Statement

	2Q21		1Q21		QoQ	2Q20		YoY
(in NT\$ Millions)	Amount	%	Amount	%	%	Amount	%	%
Net Sales	25,839	100%	23,341	100%	10.7%	17,338	100%	49.0%
Gross Profit	13,025	50.4%	10,453	44.8%	24.6%	7,759	44.8%	67.9%
Selling Expenses	(1,101)	(4.3%)	(1,044)	(4.5%)		(804)	(4.6%)	
Administration Expenses	(812)	(3.1%)	(666)	(2.9%)		(512)	(3.0%)	
R&D Expenses	(6,812)	(26.4%)	(5,750)	(24.6%)		(4,475)	(25.8%)	
Operating Expenses	(8,724)	(33.8%)	(7,460)	(32.0%)		(5,791)	(33.4%)	
Operating Income	4,301	16.6%	2,993	12.8%	43.7%	1,968	11.4%	118.5%
Net Non-Operating Income	184	0.7%	190	0.8%		191	1.1%	
Net Income	4,305	16.7%	3,055	13.1%	40.9%	2,028	11.7%	112.3%
EPS (NT\$)	\$ 8.43		\$ 5.98			\$ 3.97		

Note : Sums may not equal totals due to rounding.

2Q21 Balance Sheet

	2Q21	1Q21	2Q20
(in NT\$ Millions)	Amount	Amount	Amount
Cash and financial Assets-current	52,671	45,945	48,365
Accounts Receivable	14,615	14,156	12,504
Inventories	13,073	9,785	9,529
Other Current Assets	659	779	680
Funds and Investments	3,506	3,429	2,175
Fixed assets	5,459	5,082	4,263
Intangible assets	2,472	2,004	2,264
Other non-current assets	2,480	1,811	1,871
Total Assets	94,936	82,990	81,651
Short-term borrowings	14,713	12,680	20,280
Accounts payable	13,112	11,564	9,281
Other current liabilities	35,259	23,148	24,426
Non-current liabilities	2,440	2,473	2,514
Total Equities	29,412	33,126	25,150
Total Liabilities and Equity	94,936	82,990	81,651

Note : Sums may not equal totals due to rounding.

2Q21 Cash Flow Statement

	2Q21	1Q21	2Q20
(in NT\$ Millions)	Amount	Amount	Amount
Cash flows from operating activities	7,031	2,712	3,579
Cash flows from investing activities	(6,738)	(3,491)	(1,927)
Cash flows from financing activities	2,014	1,197	656
Net increase (decrease) in cash	2,306	418	2,307

Note : Sums may not equal totals due to rounding.



Q&A

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Thank You

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