



REALTEK

瑞昱半導體2022年第一季財務報告

Realtek 1Q22 Financial Report

1Q22 合併損益表(查核數)

	1Q22		4Q21		QoQ	1Q21		YoY
(單位: 新台幣百萬元)	金額	%	金額	%	%	金額	%	%
營業收入淨額	29,756	100%	27,370	100%	8.7%	23,341	100%	27.5%
營業毛利	15,530	52.2%	14,471	52.9%	7.3%	10,453	44.8%	48.6%
推銷費用	(1,236)	(4.2%)	(1,172)	(4.3%)	5.5%	(1,044)	(4.5%)	18.4%
管理及總務費用	(1,041)	(3.5%)	(936)	(3.4%)	11.3%	(666)	(2.9%)	56.3%
研究發展費用	(7,951)	(26.7%)	(7,686)	(28.1%)	3.5%	(5,750)	(24.6%)	38.3%
營業費用合計	(10,228)	(34.4%)	(9,793)	(35.8%)	4.4%	(7,460)	(32.0%)	37.1%
營業利益	5,302	17.8%	4,678	17.1%	13.3%	2,993	12.8%	77.1%
營業外收入及支出	101	0.3%	136	0.5%	(26.0%)	190	0.8%	(46.8%)
本期淨利	5,186	17.4%	4,605	16.8%	12.6%	3,055	13.1%	69.8%
每股盈餘 (元)	\$ 10.15		\$ 9.02			\$ 5.98		

註: 數字加總不等, 因四捨五入造成

1Q22 合併資產負債表(查核數)

	1Q22	4Q21	1Q21
(單位: 新台幣百萬元)	金額	金額	金額
現金及金融資產-流動	58,593	52,891	45,945
應收帳款淨額	15,863	15,989	14,156
存貨淨額	17,466	16,549	9,785
其他流動資產	592	817	779
基金與投資	3,690	3,916	3,429
固定資產	6,597	6,345	5,082
無形資產	3,170	2,232	2,004
其他非流動資產	2,511	2,494	1,811
資產總計	108,482	101,232	82,990
短期借款	10,129	13,342	12,680
應付帳款	11,747	11,443	11,564
其他流動負債	36,280	34,036	23,148
非流動負債	3,857	3,459	2,473
股東權益	46,469	38,952	33,126
負債及股東權益總計	108,482	101,232	82,990

註: 數字加總不等, 因四捨五入造成

1Q22 合併現金流量表(查核數)

	1Q22	4Q21	1Q21
(單位: 新台幣百萬元)	金額	金額	金額
營業活動之淨現金流入(出)	9,265	3,832	2,712
投資活動之淨現金流入(出)	(3,875)	(3,270)	(3,491)
籌資活動之淨現金流入(出)	(3,012)	(5,717)	1,197
當期淨現金流入(出)	2,378	(5,155)	418

註: 數字加總不等, 因四捨五入造成

1Q22 Consolidated Income Statement (Audited)

	1Q22		4Q21		QoQ	1Q21		YoY
(in NT\$ Millions)	Amount	%	Amount	%	%	Amount	%	%
Net Sales	29,756	100%	27,370	100%	8.7%	23,341	100%	27.5%
Gross Profit	15,530	52.2%	14,471	52.9%	7.3%	10,453	44.8%	48.6%
Selling Expenses	(1,236)	(4.2%)	(1,172)	(4.3%)	5.5%	(1,044)	(4.5%)	18.4%
Administration Expenses	(1,041)	(3.5%)	(936)	(3.4%)	11.3%	(666)	(2.9%)	56.3%
R&D Expenses	(7,951)	(26.7%)	(7,686)	(28.1%)	3.5%	(5,750)	(24.6%)	38.3%
Operating Expenses	(10,228)	(34.4%)	(9,793)	(35.8%)	4.4%	(7,460)	(32.0%)	37.1%
Operating Income	5,302	17.8%	4,678	17.1%	13.3%	2,993	12.8%	77.1%
Net Non-Operating Income	101	0.3%	136	0.5%	(26.0%)	190	0.8%	(46.8%)
Net Income	5,186	17.4%	4,605	16.8%	12.6%	3,055	13.1%	69.8%
EPS (NT\$)	\$ 10.15		\$ 9.02			\$ 5.98		

Note : Sums may not equal totals due to rounding.

1Q22 Balance Sheet (Audited)

	1Q22	4Q21	1Q21
(in NT\$ Millions)	Amount	Amount	Amount
Cash and financial Assets-current	58,593	52,891	45,945
Accounts Receivable	15,863	15,989	14,156
Inventories	17,466	16,549	9,785
Other Current Assets	592	817	779
Funds and Investments	3,690	3,916	3,429
Fixed assets	6,597	6,345	5,082
Intangible assets	3,170	2,232	2,004
Other non-current assets	2,511	2,494	1,811
Total Assets	108,482	101,232	82,990
Short-term borrowings	10,129	13,342	12,680
Accounts payable	11,747	11,443	11,564
Other current liabilities	36,280	34,036	23,148
Non-current liabilities	3,857	3,459	2,473
Total Equities	46,469	38,952	33,126
Total Liabilities and Equity	108,482	101,232	82,990

Note : Sums may not equal totals due to rounding.

1Q22 Cash Flow Statement (Audited)

	1Q22	4Q21	1Q21
(in NT\$ Millions)	Amount	Amount	Amount
Cash flows from operating activities	9,265	3,832	2,712
Cash flows from investing activities	(3,875)	(3,270)	(3,491)
Cash flows from financing activities	(3,012)	(5,717)	1,197
Net increase (decrease) in cash	2,378	(5,155)	418

Note : Sums may not equal totals due to rounding.

Q&A

Thank You