



REALTEK

瑞昱半導體2022年第二季財務報告

Realtek 2Q22 Financial Report

2Q22 合併損益表(查核數)

	2Q22		1Q22		QoQ	2Q21		YoY
(單位: 新台幣百萬元)	金額	%	金額	%	%	金額	%	%
營業收入淨額	30,499	100%	29,756	100%	2.5%	25,839	100%	18.0%
營業毛利	15,301	50.2%	15,530	52.2%	(1.5%)	13,025	50.4%	17.5%
推銷費用	(1,320)	(4.3%)	(1,236)	(4.2%)	6.8%	(1,101)	(4.3%)	19.9%
管理及總務費用	(1,072)	(3.5%)	(1,041)	(3.5%)	3.0%	(812)	(3.1%)	32.0%
研究發展費用	(8,294)	(27.2%)	(7,951)	(26.7%)	4.3%	(6,812)	(26.4%)	21.8%
營業費用合計	(10,685)	(35.0%)	(10,228)	(34.4%)	4.5%	(8,724)	(33.8%)	22.5%
營業利益	4,616	15.1%	5,302	17.8%	(12.9%)	4,301	16.6%	7.3%
營業外收入及支出	259	0.8%	101	0.3%	155.9%	184	0.7%	40.4%
本期淨利	4,677	15.3%	5,186	17.4%	(9.8%)	4,305	16.7%	8.7%
每股盈餘 (元)	\$ 9.12		\$ 10.15			\$ 8.43		

註: 數字加總不等，因四捨五入造成

2Q22 合併資產負債表(查核數)

	2Q22	1Q22	2Q21
(單位: 新台幣百萬元)	金額	金額	金額
現金及金融資產-流動	66,718	58,593	52,671
應收帳款淨額	16,859	15,863	14,615
存貨淨額	19,774	17,466	13,073
其他流動資產	745	592	659
基金與投資	3,167	3,690	3,506
固定資產	6,905	6,597	5,459
無形資產	2,809	3,170	2,472
其他非流動資產	2,508	2,511	2,480
資產總計	119,485	108,482	94,936
短期借款	10,195	10,129	14,713
應付帳款	13,518	11,747	13,112
其他流動負債	53,080	36,280	35,259
非流動負債	4,073	3,857	2,440
股東權益	38,619	46,469	29,412
負債及股東權益總計	119,485	108,482	94,936

註: 數字加總不等, 因四捨五入造成

2Q22 合併現金流量表(查核數)

	2Q22	1Q22	2Q21
(單位: 新台幣百萬元)	金額	金額	金額
營業活動之淨現金流入(出)	6,544	9,265	7,031
投資活動之淨現金流入(出)	(10,238)	(3,875)	(6,738)
籌資活動之淨現金流入(出)	213	(3,012)	2,014
當期淨現金流入(出)	(3,481)	2,378	2,306

註: 數字加總不等, 因四捨五入造成

2Q22 Consolidated Income Statement (Audited)

	2Q22		1Q22		QoQ	2Q21		YoY
(in NT\$ Millions)	Amount	%	Amount	%	%	Amount	%	%
Net Sales	30,499	100%	29,756	100%	2.5%	25,839	100%	18.0%
Gross Profit	15,301	50.2%	15,530	52.2%	(1.5%)	13,025	50.4%	17.5%
Selling Expenses	(1,320)	(4.3%)	(1,236)	(4.2%)	6.8%	(1,101)	(4.3%)	19.9%
Administration Expenses	(1,072)	(3.5%)	(1,041)	(3.5%)	3.0%	(812)	(3.1%)	32.0%
R&D Expenses	(8,294)	(27.2%)	(7,951)	(26.7%)	4.3%	(6,812)	(26.4%)	21.8%
Operating Expenses	(10,685)	(35.0%)	(10,228)	(34.4%)	4.5%	(8,724)	(33.8%)	22.5%
Operating Income	4,616	15.1%	5,302	17.8%	(12.9%)	4,301	16.6%	7.3%
Net Non-Operating Income	259	0.8%	101	0.3%	155.9%	184	0.7%	40.4%
Net Income	4,677	15.3%	5,186	17.4%	(9.8%)	4,305	16.7%	8.7%
EPS (NT\$)	\$ 9.12		\$ 10.15			\$ 8.43		

Note : Sums may not equal totals due to rounding.

2Q22 Balance Sheet (Audited)

	2Q22	1Q22	2Q21
(in NT\$ Millions)	Amount	Amount	Amount
Cash and financial Assets-current	66,718	58,593	52,671
Accounts Receivable	16,859	15,863	14,615
Inventories	19,774	17,466	13,073
Other Current Assets	745	592	659
Funds and Investments	3,167	3,690	3,506
Fixed assets	6,905	6,597	5,459
Intangible assets	2,809	3,170	2,472
Other non-current assets	2,508	2,511	2,480
Total Assets	119,485	108,482	94,936
Short-term borrowings	10,195	10,129	14,713
Accounts payable	13,518	11,747	13,112
Other current liabilities	53,080	36,280	35,259
Non-current liabilities	4,073	3,857	2,440
Total Equities	38,619	46,469	29,412
Total Liabilities and Equity	119,485	108,482	94,936

Note : Sums may not equal totals due to rounding.

2Q22 Cash Flow Statement (Audited)

	2Q22	1Q22	2Q21
(in NT\$ Millions)	Amount	Amount	Amount
Cash flows from operating activities	6,544	9,265	7,031
Cash flows from investing activities	(10,238)	(3,875)	(6,738)
Cash flows from financing activities	213	(3,012)	2,014
Net increase (decrease) in cash	(3,481)	2,378	2,306

Note : Sums may not equal totals due to rounding.

Q&A

Thank You