

公開資訊觀測站法說會重大訊息資料

開會日期：111年10月28日(五)

開會時間： 中文 3:00PM—3:45PM

英文 3:45PM—4:30PM

開會地點：網路直播

參加人員：國內外法人、記者

會議主席：發言人 黃依瑋副總

主要內容：2022年第三季法人說明會資訊

(1) 說明2022年第三季損益表主要數字(自結數)

瑞昱半導體2022年第三季損益表主要資訊如下，詳細資料將以公司正式對外公告財報為準：

營業收入：約新台幣297.7億元，較上季下滑約2.4%。

營業毛利率：48.0%

稅後淨利：約新台幣42.1億元

以加權平均流通在外股數計算，每股盈餘為新台幣8.20元。

(2) 2022年第四季營運展望

第三季持續受到通貨膨脹及地緣政治等因素影響，終端市場需求轉弱，供應鏈因應變化調整中。

預期此現象將延續至第四季，營運展望審慎保守。

Announcements for Market Observation Post of Taiwan Stock Exchange Corporation –
Material Information of Analyst and Institutional Investor Meeting

1. Date: Friday, October 28, 2022
2. Time: Mandarin Session: 3:00 PM –3:45 PM
English Session: 3:45 PM – 4:30 PM
3. Place: Web conference
4. Audience: Domestic as well as international institutional investors and reporters
5. Subject: 2022 Q3 Earnings Release and Marketing/Sales Update
6. Statement:

6.1 2022 Q3 Financial Results (unaudited)

Sales Revenue: about NT\$29.77 billion, down 2.4% QoQ.

Gross Margin: 48.0%

Net Income: about NT\$4.21 billion

EPS: NT\$8.20

6.2 2022 Q4 Company Guidance

The end market demand weakened in the third quarter under the influence of multiple factors including inflation and geopolitics. In response, the supply chain is adjusting itself to cope with the changes. This is expected to continue into the fourth quarter, and the operating outlook is cautiously conservative.



瑞昱半導體2022年第三季法人說明會

Realtek 3Q22 Earnings Release

October 28th , 2022

3Q22 合併損益表(自結數)

	3Q22		2Q22		QoQ	3Q21		YoY
(單位: 新台幣百萬元)	金額	%	金額	%	%	金額	%	%
營業收入淨額	29,772	100%	30,499	100%	(2.4%)	28,955	100%	2.8%
營業毛利	14,304	48.0%	15,301	50.2%	(6.5%)	15,239	52.6%	(6.1%)
推銷費用	(1,293)	(4.3%)	(1,320)	(4.3%)	(2.0%)	(1,161)	(4.0%)	11.4%
管理及總務費用	(1,027)	(3.4%)	(1,072)	(3.5%)	(4.2%)	(1,023)	(3.5%)	0.4%
研究發展費用	(7,948)	(26.7%)	(8,294)	(27.2%)	(4.2%)	(7,702)	(26.6%)	3.2%
營業費用合計	(10,268)	(34.5%)	(10,685)	(35.0%)	(3.9%)	(9,886)	(34.1%)	3.9%
營業利益	4,036	13.6%	4,616	15.1%	(12.6%)	5,353	18.5%	(24.6%)
營業外收入及支出	354	1.2%	259	0.8%	37.1%	(261)	(0.9%)	(235.9%)
本期淨利	4,207	14.1%	4,677	15.3%	(10.1%)	4,888	16.9%	(13.9%)
每股盈餘 (元)	\$ 8.20		\$ 9.12			\$ 9.57		

註: 數字加總不等，因四捨五入造成

3Q22 合併資產負債表(自結數)

	3Q22	2Q22	3Q21
(單位: 新台幣百萬元)	金額	金額	金額
現金及金融資產-流動	72,839	66,718	54,847
應收帳款淨額	17,697	16,859	16,633
存貨淨額	24,936	19,774	15,515
其他流動資產	1,278	745	814
基金與投資	3,638	3,167	3,798
固定資產	7,344	6,905	5,637
無形資產	2,507	2,809	2,265
其他非流動資產	4,197	2,508	2,475
資產總計	134,436	119,485	101,986
短期借款	9,927	10,195	12,908
應付帳款	16,415	13,518	12,781
其他流動負債	56,991	53,080	39,277
非流動負債	4,465	4,073	2,431
股東權益	46,637	38,619	34,588
負債及股東權益總計	134,436	119,485	101,986

註: 數字加總不等, 因四捨五入造成

3Q22 合併現金流量表(自結數)

	3Q22	2Q22	3Q21
(單位: 新台幣百萬元)	金額	金額	金額
營業活動之淨現金流入(出)	4,505	6,544	4,819
投資活動之淨現金流入(出)	(2,581)	(10,238)	(576)
籌資活動之淨現金流入(出)	(151)	213	(1,831)
當期淨現金流入(出)	1,773	(3,481)	2,413

註: 數字加總不等, 因四捨五入造成

3Q22 Consolidated Income Statement (Unaudited)

	3Q22		2Q22		QoQ	3Q21		YoY
(in NT\$ Millions)	Amount	%	Amount	%	%	Amount	%	%
Net Sales	29,772	100%	30,499	100%	(2.4%)	28,955	100%	2.8%
Gross Profit	14,304	48.0%	15,301	50.2%	(6.5%)	15,239	52.6%	(6.1%)
Selling Expenses	(1,293)	(4.3%)	(1,320)	(4.3%)	(2.0%)	(1,161)	(4.0%)	11.4%
Administration Expenses	(1,027)	(3.4%)	(1,072)	(3.5%)	(4.2%)	(1,023)	(3.5%)	0.4%
R&D Expenses	(7,948)	(26.7%)	(8,294)	(27.2%)	(4.2%)	(7,702)	(26.6%)	3.2%
Operating Expenses	(10,268)	(34.5%)	(10,685)	(35.0%)	(3.9%)	(9,886)	(34.1%)	3.9%
Operating Income	4,036	13.6%	4,616	15.1%	(12.6%)	5,353	18.5%	(24.6%)
Net Non-Operating Income	354	1.2%	259	0.8%	37.1%	(261)	(0.9%)	(235.9%)
Net Income	4,207	14.1%	4,677	15.3%	(10.1%)	4,888	16.9%	(13.9%)
EPS (NT\$)	\$ 8.20		\$ 9.12			\$ 9.57		

Note : Sums may not equal totals due to rounding.

3Q22 Balance Sheet (Unaudited)

	3Q22	2Q22	3Q21
(in NT\$ Millions)	Amount	Amount	Amount
Cash and financial Assets-current	72,839	66,718	54,847
Accounts Receivable	17,697	16,859	16,633
Inventories	24,936	19,774	15,515
Other Current Assets	1,278	745	814
Funds and Investments	3,638	3,167	3,798
Fixed assets	7,344	6,905	5,637
Intangible assets	2,507	2,809	2,265
Other non-current assets	4,197	2,508	2,475
Total Assets	134,436	119,485	101,986
Short-term borrowings	9,927	10,195	12,908
Accounts payable	16,415	13,518	12,781
Other current liabilities	56,991	53,080	39,277
Non-current liabilities	4,465	4,073	2,431
Total Equities	46,637	38,619	34,588
Total Liabilities and Equity	134,436	119,485	101,986

Note : Sums may not equal totals due to rounding.

3Q22 Cash Flow Statement (Unaudited)

	3Q22	2Q22	3Q21
(in NT\$ Millions)	Amount	Amount	Amount
Cash flows from operating activities	4,505	6,544	4,819
Cash flows from investing activities	(2,581)	(10,238)	(576)
Cash flows from financing activities	(151)	213	(1,831)
Net increase (decrease) in cash	1,773	(3,481)	2,413

Note : Sums may not equal totals due to rounding.

Q&A

Thank You