REALTEK

公開資訊觀測站法說會重大訊息資料

開會日期： 112年1月19日(四)　　開會時間：　中文　3:00PM－3:45PM

英文　3:45PM – 4:30PM

開會地點： 網路直播

參加人員： 國內外法人、記者

會議主席： 發言人 黃依瑋副總

主要內容：2022年第四季法人說明會資訊

(1) 說明2022年第四季損益表主要數字 (自結數)

瑞昱半導體2022年第四季損益表主要資訊如下，詳細資料將以公司正式對外公告財報為準：

營業收入：約新台幣217.6億元，較上季下滑約26.9%。

營業毛利率：43.7%

稅後淨利：約新台幣21.3億元

以加權平均流通在外股數計算，每股盈餘為新台幣4.16元。

(2) 說明2022年全年損益表主要數字 (自結數)

瑞昱半導體2022年全年損益表主要資訊如下，詳細資料將以公司正式對外公告財報為準：

營業收入：約新台幣1,117.9億元，較2021年成長6.0%。

營業毛利率：48.9%

稅後淨利：約新台幣162.0億元

以加權平均流通在外股數計算，每股盈餘為新台幣31.62元。

(3) 2023年第一季營運展望

短期受總體經濟情勢影響，終端需求放緩，半導體產業持續庫存調整。加上中國疫情解封變數與農曆春節影響下游工廠運作，第一季營運展望謹慎保守。

Announcements for Market Observation Post of Taiwan Stock Exchange Corporation –

Material Information of Analyst and Institutional Investor Meeting

1. Date: Thursday, January 19, 2023
2. Time: Mandarin Session: 3:00 PM –3:45 PM

   English Session: 3:45 PM – 4:30 PM
3. Place: Web conference
4. Audience: Domestic as well as international institutional investors and reporters
5. Subject: 2022 Q4 Earnings Release and Marketing/Sales Update
6. Statement:

6.1 2022 Q4 Financial Results (unaudited)

Sales Revenue: about NT$21.76 billion, down 26.9% QoQ.

Gross Margin: 43.7%

Net Income: about NT$2.13billion

EPS: NT$4.16

6.2 2022 Full Year Financial Results (unaudited)

Sales Revenue: about NT$111.79 billion, up 6.0% YoY.

Gross Margin: 48.9%

Net Income: about NT$16.20 billion

EPS: NT$31.62

6.2 2023 Q1 Company Guidance

Impacted by the macroeconomic conditions, the end market demand in the near term is slow and the semiconductor industry continues its inventory adjustment. Further, the uncertainty arising from the lifting of the COVID-19 control in China and the Lunar New Year holidays are impacting the operations of the downstream factories. The 1Q operating outlook is prudently conservative.

瑞昱半導體
2022年第四季法人說明會

Realtek 4Q22 Earnings Release

4Q22 合併損益表(自結數)

	4Q22		3Q22		QoQ	4Q21		YoY
(單位: 新台幣百萬元)	金額	%	金額	%	%	金額	%	%
營業收入淨額	21,762	100%	29,772	100%	(26.9%)	27,370	100%	(20.5%)
營業毛利	9,500	43.7%	14,304	48.0%	(33.6%)	14,471	52.9%	(34.4%)
推銷費用	(876)	(4.0%)	(1,293)	(4.3%)	(32.3%)	(1,172)	(4.3%)	(25.3%)
管理及總務費用	(965)	(4.4%)	(1,027)	(3.4%)	(6.0%)	(936)	(3.4%)	3.1%
研究發展費用	(5,889)	(27.1%)	(7,948)	(26.7%)	(25.9%)	(7,686)	(28.1%)	(23.4%)
營業費用合計	(7,730)	(35.5%)	(10,268)	(34.5%)	(24.7%)	(9,793)	(35.8%)	(21.1%)
營業利益	1,770	8.1%	4,036	13.6%	(56.1%)	4,678	17.1%	(62.2%)
營業外收入及支出	484	2.2%	354	1.2%	36.5%	136	0.5%	254.6%
本期淨利	2,134	9.8%	4,207	14.1%	(49.3%)	4,605	16.8%	(53.7%)
每股盈餘 (元)	$ 4.16		$ 8.20			$ 9.02		

註: 數字加總不等，因四捨五入造成

2022 合併損益表(自結數)

	2022		2021		YoY
(單位: 新台幣百萬元)	金額	%	金額	%	%
營業收入淨額	111,790	100%	105,504	100%	6.0%
營業毛利	54,635	48.9%	53,188	50.4%	2.7%
推銷費用	(4,725)	(4.2%)	(4,477)	(4.2%)	5.5%
管理及總務費用	(4,105)	(3.7%)	(3,437)	(3.3%)	19.4%
研究發展費用	(30,082)	(26.9%)	(27,950)	(26.5%)	7.6%
營業費用合計	(38,911)	(34.8%)	(35,864)	(34.0%)	8.5%
營業利益	15,724	14.1%	17,325	16.4%	(9.2%)
營業外收入及支出	1,198	1.1%	250	0.2%	379.5%
本期淨利	16,204	14.5%	16,853	16.0%	(3.8%)
每股盈餘 (元)	$ 31.62		$ 33.00		

註: 數字加總不等，因四捨五入造成

4Q22 合併資產負債表(自結數)

	4Q22	3Q22	4Q21
(單位: 新台幣百萬元)	金額	金額	金額
現金及金融資產-流動	56,917	72,839	52,891
應收帳款淨額	12,013	17,697	15,989
存貨淨額	25,553	24,936	16,549
其他流動資產	1,013	1,278	817
基金與投資	4,243	3,638	3,916
固定資產	7,595	7,344	6,345
無形資產	2,413	2,507	2,232
其他非流動資產	3,954	4,197	2,494
資產總計	**113,701**	**134,436**	**101,232**
短期借款	13,738	9,927	13,342
應付帳款	10,496	16,415	11,443
其他流動負債	38,310	56,991	34,036
非流動負債	4,393	4,465	3,459
股東權益	46,763	46,637	38,952
負債及股東權益總計	**113,701**	**134,436**	**101,232**

註: 數字加總不等，因四捨五入造成

4Q22 合併現金流量表(自結數)

	4Q22	3Q22	4Q21
(單位: 新台幣百萬元)	金額	金額	金額
營業活動之淨現金流入(出)	(1,930)	4,793	3,832
投資活動之淨現金流入(出)	17,598	(2,868)	(3,270)
籌資活動之淨現金流入(出)	(9,787)	(151)	(5,717)
當期淨現金流入(出)	**5,881**	**1,773**	**(5,155)**

註: 數字加總不等，因四捨五入造成

4Q22 Consolidated Income Statement (Unaudited)

	4Q22		3Q22		QoQ	4Q21		YoY
(in NT$ Millions)	Amount	%	Amount	%	%	Amount	%	%
Net Sales	21,762	100%	29,772	100%	(26.9%)	27,370	100%	(20.5%)
Gross Profit	9,500	43.7%	14,304	48.0%	(33.6%)	14,471	52.9%	(34.4%)
Selling Expenses	(876)	(4.0%)	(1,293)	(4.3%)	(32.3%)	(1,172)	(4.3%)	(25.3%)
Administration Expenses	(965)	(4.4%)	(1,027)	(3.4%)	(6.0%)	(936)	(3.4%)	3.1%
R&D Expenses	(5,889)	(27.1%)	(7,948)	(26.7%)	(25.9%)	(7,686)	(28.1%)	(23.4%)
Operating Expenses	(7,730)	(35.5%)	(10,268)	(34.5%)	(24.7%)	(9,793)	(35.8%)	(21.1%)
Operating Income	1,770	8.1%	4,036	13.6%	(56.1%)	4,678	17.1%	(62.2%)
Net Non-Operating Income	484	2.2%	354	1.2%	36.5%	136	0.5%	254.6%
Net Income	2,134	9.8%	4,207	14.1%	(49.3%)	4,605	16.8%	(53.7%)
EPS (NT$)	$ 4.16		$ 8.20			$ 9.02		

Note : Sums may not equal totals due to rounding.

2022 Consolidated Income Statement (Unaudited)

	2022		2021		YoY
(in NT$ Millions)	Amount	%	Amount	%	%
Net Sales	111,790	100%	105,504	100%	6.0%
Gross Profit	54,635	48.9%	53,188	50.4%	2.7%
Selling Expenses	(4,725)	(4.2%)	(4,477)	(4.2%)	5.5%
Administration Expenses	(4,105)	(3.7%)	(3,437)	(3.3%)	19.4%
R&D Expenses	(30,082)	(26.9%)	(27,950)	(26.5%)	7.6%
Operating Expenses	(38,911)	(34.8%)	(35,864)	(34.0%)	8.5%
Operating Income	15,724	14.1%	17,325	16.4%	(9.2%)
Net Non-Operating Income	1,198	1.1%	250	0.2%	379.5%
Net Income	16,204	14.5%	16,853	16.0%	(3.8%)
EPS (NT$)	**$ 31.62**		**$ 33.00**		

Note : Sums may not equal totals due to rounding.

4Q22 Consolidated Balance Sheet (Unaudited)

	4Q22	3Q22	4Q21
(in NT$ Millions)	**Amount**	**Amount**	**Amount**
Cash and financial Assets-current	56,917	72,839	52,891
Accounts Receivable	12,013	17,697	15,989
Inventories	25,553	24,936	16,549
Other Current Assets	1,013	1,278	817
Funds and Investments	4,243	3,638	3,916
Fixed assets	7,595	7,344	6,345
Intangible assets	2,413	2,507	2,232
Other non-current assets	3,954	4,197	2,494
Total Assets	**113,701**	**134,436**	**101,232**
Short-term borrowings	13,738	9,927	13,342
Accounts payable	10,496	16,415	11,443
Other current liabilities	38,310	56,991	34,036
Non-current liabilities	4,393	4,465	3,459
Total Equities	46,763	46,637	38,952
Total Liabilities and Equity	**113,701**	**134,436**	**101,232**

Note : Sums may not equal totals due to rounding.

4Q22 Consolidated Cash Flow Statement (Unaudited)

	4Q22	3Q22	4Q21
(in NT$ Millions)	Amount	Amount	Amount
Cash flows from operating activities	(1,930)	4,793	3,832
Cash flows from investing activities	17,598	(2,868)	(3,270)
Cash flows from financing activities	(9,787)	(151)	(5,717)
Net increase (decrease) in cash	**5,881**	**1,773**	**(5,155)**

Note : Sums may not equal totals due to rounding.


REALTEK
Driving Innovation
Innovative Solutions that Meet Your Needs