

瑞昱半導體 2023年第1季財務報告

Realtek 1Q23 Financial Report

Driving Innovation

1Q23 合併損益表(查核數)

	1Q23		4Q22		QoQ	1Q22		YoY
(單位: 新台幣百萬元)	金額	%	金額	%	%	金額	%	%
營業收入淨額	19,625	100%	21,762	100%	(9.8%)	29,756	100%	(34.0%)
營業毛利	8,466	43.1%	9,500	43.7%	(10.9%)	15,530	52.2%	(45.5%)
推銷費用	(782)	(4.0%)	(876)	(4.0%)	(10.7%)	(1,236)	(4.2%)	(36.7%)
管理及總務費用	(696)	(3.5%)	(965)	(4.4%)	(27.9%)	(1,041)	(3.5%)	(33.1%)
研究發展費用	(5,573)	(28.4%)	(5,889)	(27.1%)	(5.4%)	(7,951)	(26.7%)	(29.9%)
營業費用合計	(7,051)	(35.9%)	(7,730)	(35.5%)	(8.8%)	(10,228)	(34.4%)	(31.1%)
營業利益	1,415	7.2%	1,770	8.1%	(20.1%)	5,302	17.8%	(73.3%)
營業外收入及支出	454	2.3%	484	2.2%	(6.1%)	101	0.3%	349.8%
本期淨利	1,793	9.1%	2,134	9.8%	(15.9%)	5,186	17.4%	(65.4%)
每股盈餘 (元)	\$ 3.50		\$ 4.16			\$ 10.15		

註: 數字加總不等，因四捨五入造成

1Q23 合併資產負債表(查核數)

	1Q23	4Q22	1Q22
(單位: 新台幣百萬元)	金額	金額	金額
現金及金融資產-流動	52,926	56,913	58,593
應收帳款淨額	11,056	12,013	15,863
存貨淨額	21,217	25,553	17,466
其他流動資產	1,426	1,013	592
基金與投資	5,923	4,247	3,690
固定資產	8,052	7,595	6,597
無形資產	3,155	2,413	3,170
其他非流動資產	3,856	3,954	2,511
資產總計	107,611	113,701	108,482
短期借款	13,649	13,738	10,129
應付帳款	4,757	10,496	11,747
其他流動負債	36,708	38,310	36,280
非流動負債	4,392	4,393	3,857
股東權益	48,104	46,763	46,469
負債及股東權益總計	107,611	113,701	108,482

註: 數字加總不等，因四捨五入造成

1Q23 合併現金流量表(查核數)

	1Q23	4Q22	1Q22
(單位: 新台幣百萬元)	金額	金額	金額
營業活動之淨現金流入(出)	897	(1,543)	9,265
投資活動之淨現金流入(出)	(4,140)	16,386	(3,875)
籌資活動之淨現金流入(出)	(117)	(9,888)	(3,012)
當期淨現金流入(出)	(3,361)	4,955	2,378

註: 數字加總不等, 因四捨五入造成

1Q23 Consolidated Income Statement (Audited)

	1Q23		4Q22		QoQ	1Q22		YoY
(in NT\$ Millions)	Amount	%	Amount	%	%	Amount	%	%
Net Sales	19,625	100%	21,762	100%	(9.8%)	29,756	100%	(34.0%)
Gross Profit	8,466	43.1%	9,500	43.7%	(10.9%)	15,530	52.2%	(45.5%)
Selling Expenses	(782)	(4.0%)	(876)	(4.0%)	(10.7%)	(1,236)	(4.2%)	(36.7%)
Administration Expenses	(696)	(3.5%)	(965)	(4.4%)	(27.9%)	(1,041)	(3.5%)	(33.1%)
R&D Expenses	(5,573)	(28.4%)	(5,889)	(27.1%)	(5.4%)	(7,951)	(26.7%)	(29.9%)
Operating Expenses	(7,051)	(35.9%)	(7,730)	(35.5%)	(8.8%)	(10,228)	(34.4%)	(31.1%)
Operating Income	1,415	7.2%	1,770	8.1%	(20.1%)	5,302	17.8%	(73.3%)
Net Non-Operating Income	454	2.3%	484	2.2%	(6.1%)	101	0.3%	349.8%
Net Income	1,793	9.1%	2,134	9.8%	(15.9%)	5,186	17.4%	(65.4%)
EPS (NT\$)	\$ 3.50		\$ 4.16			\$ 10.15		

Note : Sums may not equal totals due to rounding.

1Q23 Consolidated Balance Sheet (Audited)

	1Q23	4Q22	1Q22
(in NT\$ Millions)	Amount	Amount	Amount
Cash and financial Assets-current	52,926	56,913	58,593
Accounts Receivable	11,056	12,013	15,863
Inventories	21,217	25,553	17,466
Other Current Assets	1,426	1,013	592
Funds and Investments	5,923	4,247	3,690
Fixed assets	8,052	7,595	6,597
Intangible assets	3,155	2,413	3,170
Other non-current assets	3,856	3,954	2,511
Total Assets	107,611	113,701	108,482
Short-term borrowings	13,649	13,738	10,129
Accounts payable	4,757	10,496	11,747
Other current liabilities	36,708	38,310	36,280
Non-current liabilities	4,392	4,393	3,857
Total Equities	48,104	46,763	46,469
Total Liabilities and Equity	107,611	113,701	108,482

Note : Sums may not equal totals due to rounding.

1Q23 Consolidated Cash Flow Statement (Audited)

	1Q23	4Q22	1Q22
(in NT\$ Millions)	Amount	Amount	Amount
Cash flows from operating activities	897	(1,543)	9,265
Cash flows from investing activities	(4,140)	16,386	(3,875)
Cash flows from financing activities	(117)	(9,888)	(3,012)
Net increase (decrease) in cash	(3,361)	4,955	2,378

Note : Sums may not equal totals due to rounding.



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