

2023年第二季法人說明會資訊

開會日期：112年8月4日(五)

開會時間： 中文 3:00PM—3:45PM

英文 3:45PM—4:30PM

開會地點：網路直播

參加人員：國內外法人、記者

會議主席：發言人 黃依瑋副總

主要內容：2023年第二季法人說明會資訊

(1) 說明2023年第二季損益表主要數字(自結數)

瑞昱半導體2023年第二季損益表主要資訊如下，詳細資料將以公司正式對外公告財報為準：

營業收入：約新台幣262.9億元，較上季成長約34.0%。

營業毛利率：41.7%

稅後淨利：約新台幣26.1億元

以加權平均流通在外股數計算，每股盈餘為新台幣5.08元。

(2) 2023年第三季營運展望

全球經濟仍處於難於預測的狀態，終端市場需求雖有復甦，惟訂單能見度有限，第三季的營運延續審慎的態度。

2023 Q2 Earnings Release and Marketing/Sales Update

1. Date: Friday, August 4, 2023
2. Time: Mandarin Session: 3:00 PM – 3:45 PM
English Session: 3:45 PM – 4:30 PM
3. Place: Web conference
4. Audience: Domestic as well as international institutional investors and reporters
5. Subject: 2023 Q2 Earnings Release and Marketing/Sales Update
6. Statement:

6.1 2023 Q2 Financial Results (unaudited)

Sales Revenue: about NT\$26.29 billion, up 34.0% QoQ.

Gross Margin: 41.7%

Net Income: about NT\$2.61 billion

EPS: NT\$5.08

6.2 2023 Q3 Company Guidance

The global economy remains unpredictable. Although the end-market demand is recovering, the order visibility is limited. We maintain cautious about the third quarter operation.

瑞昱半導體 2023年第二季法人說明會 Realtek 2Q23 Earnings Release

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2Q23 合併損益表(自結數)

(單位: 新台幣百萬元)	2Q23		1Q23		QoQ	2Q22		YoY
	金額	%	金額	%	%	金額	%	%
營業收入淨額	26,291	100%	19,625	100%	34.0%	30,499	100%	(13.8%)
營業毛利	10,968	41.7%	8,466	43.1%	29.6%	15,301	50.2%	(28.3%)
推銷費用	(1,034)	(3.9%)	(782)	(4.0%)	32.2%	(1,320)	(4.3%)	(21.6%)
管理及總務費用	(944)	(3.6%)	(696)	(3.5%)	35.5%	(1,072)	(3.5%)	(12.0%)
研究發展費用	(6,896)	(26.2%)	(5,573)	(28.4%)	23.7%	(8,294)	(27.2%)	(16.8%)
營業費用合計	(8,874)	(33.8%)	(7,051)	(35.9%)	25.9%	(10,685)	(35.0%)	(17.0%)
營業利益	2,094	8.0%	1,415	7.2%	48.0%	4,616	15.1%	(54.6%)
營業外收入及支出	627	2.4%	454	2.3%	37.9%	259	0.8%	142.5%
本期淨利	2,607	9.9%	1,793	9.1%	45.4%	4,677	15.3%	(44.3%)
每股盈餘 (元)	\$ 5.08		\$ 3.50			\$ 9.12		

註: 數字加總不等, 因四捨五入造成

2Q23 合併資產負債表(自結數)

	2Q23	1Q23	2Q22
(單位: 新台幣百萬元)	金額	金額	金額
現金及金融資產-流動	54,985	52,926	66,718
應收帳款淨額	15,336	11,056	16,859
存貨淨額	18,500	21,217	19,774
其他流動資產	1,704	1,426	745
基金與投資	6,820	5,923	3,167
固定資產	8,017	8,052	6,905
無形資產	2,955	3,155	2,809
其他非流動資產	4,237	3,856	2,508
資產總計	112,554	107,611	119,485
短期借款	9,818	13,649	10,195
應付帳款	9,865	4,757	13,518
其他流動負債	50,025	36,708	53,080
非流動負債	4,924	4,392	4,073
股東權益	37,922	48,104	38,619
負債及股東權益總計	112,554	107,611	119,485

註: 數字加總不等，因四捨五入造成

2Q23 合併現金流量表(自結數)

	2Q23	1Q23	2Q22
(單位: 新台幣百萬元)	金額	金額	金額
營業活動之淨現金流入(出)	5,204	897	6,544
投資活動之淨現金流入(出)	1,797	(4,140)	(10,238)
籌資活動之淨現金流入(出)	(3,706)	(117)	213
當期淨現金流入(出)	3,294	(3,361)	(3,481)

註: 數字加總不等, 因四捨五入造成

2Q23 Consolidated Income Statement (Unaudited)

	2Q23		1Q23		QoQ	2Q22		YoY
(in NT\$ Millions)	Amount	%	Amount	%	%	Amount	%	%
Net Sales	26,291	100%	19,625	100%	34.0%	30,499	100%	(13.8%)
Gross Profit	10,968	41.7%	8,466	43.1%	29.6%	15,301	50.2%	(28.3%)
Selling Expenses	(1,034)	(3.9%)	(782)	(4.0%)	32.2%	(1,320)	(4.3%)	(21.6%)
Administration Expenses	(944)	(3.6%)	(696)	(3.5%)	35.5%	(1,072)	(3.5%)	(12.0%)
R&D Expenses	(6,896)	(26.2%)	(5,573)	(28.4%)	23.7%	(8,294)	(27.2%)	(16.8%)
Operating Expenses	(8,874)	(33.8%)	(7,051)	(35.9%)	25.9%	(10,685)	(35.0%)	(17.0%)
Operating Income	2,094	8.0%	1,415	7.2%	48.0%	4,616	15.1%	(54.6%)
Net Non-Operating Income	627	2.4%	454	2.3%	37.9%	259	0.8%	142.5%
Net Income	2,607	9.9%	1,793	9.1%	45.4%	4,677	15.3%	(44.3%)
EPS (NT\$)	\$ 5.08		\$ 3.50			\$ 9.12		

Note : Sums may not equal totals due to rounding.

2Q23 Consolidated Balance Sheet (Unaudited)

	2Q23	1Q23	2Q22
(in NT\$ Millions)	Amount	Amount	Amount
Cash and financial Assets-current	54,985	52,926	66,718
Accounts Receivable	15,336	11,056	16,859
Inventories	18,500	21,217	19,774
Other Current Assets	1,704	1,426	745
Funds and Investments	6,820	5,923	3,167
Fixed assets	8,017	8,052	6,905
Intangible assets	2,955	3,155	2,809
Other non-current assets	4,237	3,856	2,508
Total Assets	112,554	107,611	119,485
Short-term borrowings	9,818	13,649	10,195
Accounts payable	9,865	4,757	13,518
Other current liabilities	50,025	36,708	53,080
Non-current liabilities	4,924	4,392	4,073
Total Equities	37,922	48,104	38,619
Total Liabilities and Equity	112,554	107,611	119,485

Note : Sums may not equal totals due to rounding.

2Q23 Consolidated Cash Flow Statement (Unaudited)

	2Q23	1Q23	2Q22
(in NT\$ Millions)	Amount	Amount	Amount
Cash flows from operating activities	5,204	897	6,544
Cash flows from investing activities	1,797	(4,140)	(10,238)
Cash flows from financing activities	(3,706)	(117)	213
Net increase (decrease) in cash	3,294	(3,361)	(3,481)

Note : Sums may not equal totals due to rounding.



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