

2023年第三季法人說明會資訊

開會日期：112年10月20日(五)

開會時間： 中文 3:00PM—3:45PM

英文 3:45PM—4:30PM

開會地點：網路直播

參加人員：國內外法人、記者

會議主席：發言人 黃依瑋副總

主要內容：2023年第三季法人說明會資訊

(1) 說明2023年第三季損益表主要數字(自結數)

瑞昱半導體2023年第三季損益表主要資訊如下，詳細資料將以公司正式對外公告財報為準：

營業收入：約新台幣266.8億元，較上季成長約1.5%。

營業毛利率：42.0%

稅後淨利：約新台幣25.7億元

以加權平均流通在外股數計算，每股盈餘為新台幣5.01元。

(2) 2023年第四季營運展望

總體經濟和國際情勢的不確定性，對終端市場需求能見度產生影響；同時，考量半導體產業的季節性因素，我們對第四季的營運審慎保守。

2023 Q3 Earnings Release and Marketing/Sales Update

1. Date: Friday, October 20, 2023
2. Time: Mandarin Session: 3:00 PM – 3:45 PM
English Session: 3:45 PM – 4:30 PM
3. Place: Web conference
4. Audience: Domestic as well as international institutional investors and reporters
5. Subject: 2023 Q3 Earnings Release and Marketing/Sales Update
6. Statement:

6.1 2023 Q3 Financial Results (unaudited)

Sales Revenue: about NT\$26.68 billion, up 1.5% QoQ.

Gross Margin: 42.0%

Net Income: about NT\$2.57 billion

EPS: NT\$5.01

6.2 2023 Q4 Company Guidance

The uncertainties in macroeconomics and international states of affairs impair the visibility of end-market demands. In addition, considering the seasonality of the semiconductor industry, we maintain a cautious and conservative view towards our operations in the fourth quarter.

瑞昱半導體 2023年第三季法人說明會 Realtek 3Q23 Earnings Release

Driving Innovation

3Q23 合併損益表(自結數)

(單位: 新台幣百萬元)	3Q23		2Q23		QoQ	3Q22		YoY
	金額	%	金額	%	%	金額	%	%
營業收入淨額	26,678	100%	26,291	100%	1.5%	29,772	100%	(10.4%)
營業毛利	11,210	42.0%	10,968	41.7%	2.2%	14,304	48.0%	(21.6%)
推銷費用	(1,073)	(4.0%)	(1,034)	(3.9%)	3.8%	(1,293)	(4.3%)	(17.0%)
管理及總務費用	(948)	(3.6%)	(944)	(3.6%)	0.5%	(1,027)	(3.4%)	(7.6%)
研究發展費用	(7,198)	(27.0%)	(6,896)	(26.2%)	4.4%	(7,948)	(26.7%)	(9.4%)
營業費用合計	(9,220)	(34.6%)	(8,874)	(33.8%)	3.9%	(10,268)	(34.5%)	(10.2%)
營業利益	1,990	7.5%	2,094	8.0%	(5.0%)	4,036	13.6%	(50.7%)
營業外收入及支出	680	2.5%	627	2.4%	8.5%	354	1.2%	91.8%
本期淨利	2,572	9.6%	2,607	9.9%	(1.3%)	4,207	14.1%	(38.9%)
每股盈餘 (元)	\$ 5.01		\$ 5.08			\$ 8.20		

註: 數字加總不等，因四捨五入造成

3Q23 合併資產負債表(自結數)

	3Q23	2Q23	3Q22
(單位: 新台幣百萬元)	金額	金額	金額
現金及金融資產-流動	57,757	54,985	72,839
應收帳款淨額	16,558	15,336	17,697
存貨淨額	14,784	18,500	24,936
其他流動資產	2,048	1,704	1,278
基金與投資	8,468	6,820	3,638
固定資產	8,307	8,017	7,344
無形資產	2,523	2,955	2,507
其他非流動資產	4,375	4,237	4,197
資產總計	114,820	112,554	134,436
短期借款	6,386	9,818	9,927
應付帳款	9,413	9,865	16,415
其他流動負債	51,337	50,025	56,991
非流動負債	5,204	4,924	4,465
股東權益	42,479	37,922	46,637
負債及股東權益總計	114,820	112,554	134,436

註: 數字加總不等，因四捨五入造成

3Q23 合併現金流量表(自結數)

	3Q23	2Q23	3Q22
(單位: 新台幣百萬元)	金額	金額	金額
營業活動之淨現金流入(出)	6,895	5,204	4,793
投資活動之淨現金流入(出)	1,106	1,797	(2,868)
籌資活動之淨現金流入(出)	(3,317)	(3,706)	(151)
當期淨現金流入(出)	4,683	3,294	1,773

註: 數字加總不等, 因四捨五入造成

3Q23 Consolidated Income Statement (Unaudited)

	3Q23		2Q23		QoQ	3Q22		YoY
(in NT\$ Millions)	Amount	%	Amount	%	%	Amount	%	%
Net Sales	26,678	100%	26,291	100%	1.5%	29,772	100%	(10.4%)
Gross Profit	11,210	42.0%	10,968	41.7%	2.2%	14,304	48.0%	(21.6%)
Selling Expenses	(1,073)	(4.0%)	(1,034)	(3.9%)	3.8%	(1,293)	(4.3%)	(17.0%)
Administration Expenses	(948)	(3.6%)	(944)	(3.6%)	0.5%	(1,027)	(3.4%)	(7.6%)
R&D Expenses	(7,198)	(27.0%)	(6,896)	(26.2%)	4.4%	(7,948)	(26.7%)	(9.4%)
Operating Expenses	(9,220)	(34.6%)	(8,874)	(33.8%)	3.9%	(10,268)	(34.5%)	(10.2%)
Operating Income	1,990	7.5%	2,094	8.0%	(5.0%)	4,036	13.6%	(50.7%)
Net Non-Operating Income	680	2.5%	627	2.4%	8.5%	354	1.2%	91.8%
Net Income	2,572	9.6%	2,607	9.9%	(1.3%)	4,207	14.1%	(38.9%)
EPS (NT\$)	\$ 5.01		\$ 5.08			\$ 8.20		

Note : Sums may not equal totals due to rounding.

3Q23 Consolidated Balance Sheet (Unaudited)

	3Q23	2Q23	3Q22
(in NT\$ Millions)	Amount	Amount	Amount
Cash and financial Assets-current	57,757	54,985	72,839
Accounts Receivable	16,558	15,336	17,697
Inventories	14,784	18,500	24,936
Other Current Assets	2,048	1,704	1,278
Funds and Investments	8,468	6,820	3,638
Fixed assets	8,307	8,017	7,344
Intangible assets	2,523	2,955	2,507
Other non-current assets	4,375	4,237	4,197
Total Assets	114,820	112,554	134,436
Short-term borrowings	6,386	9,818	9,927
Accounts payable	9,413	9,865	16,415
Other current liabilities	51,337	50,025	56,991
Non-current liabilities	5,204	4,924	4,465
Total Equities	42,479	37,922	46,637
Total Liabilities and Equity	114,820	112,554	134,436

Note : Sums may not equal totals due to rounding.

3Q23 Consolidated Cash Flow Statement (Unaudited)

	3Q23	2Q23	3Q22
(in NT\$ Millions)	Amount	Amount	Amount
Cash flows from operating activities	6,895	5,204	4,793
Cash flows from investing activities	1,106	1,797	(2,868)
Cash flows from financing activities	(3,317)	(3,706)	(151)
Net increase (decrease) in cash	4,683	3,294	1,773

Note : Sums may not equal totals due to rounding.



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