

# 瑞昱半導體 2023年第2季財務報告

## Realtek 2Q23 Financial Report

Driving Innovation

# 2Q23 合併損益表(查核數)

|              | 2Q23    |         | 1Q23    |         | QoQ   | 2Q22     |         | YoY     |
|--------------|---------|---------|---------|---------|-------|----------|---------|---------|
| (單位: 新台幣百萬元) | 金額      | %       | 金額      | %       | %     | 金額       | %       | %       |
| 營業收入淨額       | 26,291  | 100%    | 19,625  | 100%    | 34.0% | 30,499   | 100%    | (13.8%) |
| 營業毛利         | 10,968  | 41.7%   | 8,466   | 43.1%   | 29.6% | 15,301   | 50.2%   | (28.3%) |
| 推銷費用         | (1,034) | (3.9%)  | (782)   | (4.0%)  | 32.2% | (1,320)  | (4.3%)  | (21.6%) |
| 管理及總務費用      | (944)   | (3.6%)  | (696)   | (3.5%)  | 35.5% | (1,072)  | (3.5%)  | (12.0%) |
| 研究發展費用       | (6,896) | (26.2%) | (5,573) | (28.4%) | 23.7% | (8,294)  | (27.2%) | (16.8%) |
| 營業費用合計       | (8,874) | (33.8%) | (7,051) | (35.9%) | 25.9% | (10,685) | (35.0%) | (17.0%) |
| 營業利益         | 2,094   | 8.0%    | 1,415   | 7.2%    | 48.0% | 4,616    | 15.1%   | (54.6%) |
| 營業外收入及支出     | 627     | 2.4%    | 454     | 2.3%    | 37.9% | 259      | 0.8%    | 142.5%  |
| 本期淨利         | 2,607   | 9.9%    | 1,793   | 9.1%    | 45.4% | 4,677    | 15.3%   | (44.3%) |
| 每股盈餘 (元)     | \$ 5.08 |         | \$ 3.50 |         |       | \$ 9.12  |         |         |

註: 數字加總不等, 因四捨五入造成

# 2Q23 合併資產負債表(查核數)

|                  | 2Q23           | 1Q23           | 2Q22           |
|------------------|----------------|----------------|----------------|
| (單位: 新台幣百萬元)     | 金額             | 金額             | 金額             |
| 現金及金融資產-流動       | 54,985         | 52,926         | 66,718         |
| 應收帳款淨額           | 15,336         | 11,056         | 16,859         |
| 存貨淨額             | 18,500         | 21,217         | 19,774         |
| 其他流動資產           | 1,704          | 1,426          | 745            |
| 基金與投資            | 6,820          | 5,923          | 3,167          |
| 固定資產             | 8,017          | 8,052          | 6,905          |
| 無形資產             | 2,955          | 3,155          | 2,809          |
| 其他非流動資產          | 4,237          | 3,856          | 2,508          |
| <b>資產總計</b>      | <b>112,554</b> | <b>107,611</b> | <b>119,485</b> |
| 短期借款             | 9,818          | 13,649         | 10,195         |
| 應付帳款             | 9,865          | 4,757          | 13,518         |
| 其他流動負債           | 50,025         | 36,708         | 53,080         |
| 非流動負債            | 4,924          | 4,392          | 4,073          |
| 股東權益             | 37,922         | 48,104         | 38,619         |
| <b>負債及股東權益總計</b> | <b>112,554</b> | <b>107,611</b> | <b>119,485</b> |

註: 數字加總不等, 因四捨五入造成

# 2Q23 合併現金流量表(查核數)

|               | 2Q23    | 1Q23    | 2Q22     |
|---------------|---------|---------|----------|
| (單位: 新台幣百萬元)  | 金額      | 金額      | 金額       |
| 營業活動之淨現金流入(出) | 5,204   | 897     | 6,544    |
| 投資活動之淨現金流入(出) | 1,797   | (4,140) | (10,238) |
| 籌資活動之淨現金流入(出) | (3,706) | (117)   | 213      |
| 當期淨現金流入(出)    | 3,294   | (3,361) | (3,481)  |

註: 數字加總不等，因四捨五入造成

# 2Q23 Consolidated Income Statement (Audited)

|                          | 2Q23    |         | 1Q23    |         | QoQ   | 2Q22     |         | YoY     |
|--------------------------|---------|---------|---------|---------|-------|----------|---------|---------|
| (in NT\$ Millions)       | Amount  | %       | Amount  | %       | %     | Amount   | %       | %       |
| Net Sales                | 26,291  | 100%    | 19,625  | 100%    | 34.0% | 30,499   | 100%    | (13.8%) |
| Gross Profit             | 10,968  | 41.7%   | 8,466   | 43.1%   | 29.6% | 15,301   | 50.2%   | (28.3%) |
| Selling Expenses         | (1,034) | (3.9%)  | (782)   | (4.0%)  | 32.2% | (1,320)  | (4.3%)  | (21.6%) |
| Administration Expenses  | (944)   | (3.6%)  | (696)   | (3.5%)  | 35.5% | (1,072)  | (3.5%)  | (12.0%) |
| R&D Expenses             | (6,896) | (26.2%) | (5,573) | (28.4%) | 23.7% | (8,294)  | (27.2%) | (16.8%) |
| Operating Expenses       | (8,874) | (33.8%) | (7,051) | (35.9%) | 25.9% | (10,685) | (35.0%) | (17.0%) |
| Operating Income         | 2,094   | 8.0%    | 1,415   | 7.2%    | 48.0% | 4,616    | 15.1%   | (54.6%) |
| Net Non-Operating Income | 627     | 2.4%    | 454     | 2.3%    | 37.9% | 259      | 0.8%    | 142.5%  |
| Net Income               | 2,607   | 9.9%    | 1,793   | 9.1%    | 45.4% | 4,677    | 15.3%   | (44.3%) |
| EPS (NT\$)               | \$ 5.08 |         | \$ 3.50 |         |       | \$ 9.12  |         |         |

Note : Sums may not equal totals due to rounding.

# 2Q23 Consolidated Balance Sheet (Audited)

|                                     | 2Q23           | 1Q23           | 2Q22           |
|-------------------------------------|----------------|----------------|----------------|
| (in NT\$ Millions)                  | Amount         | Amount         | Amount         |
| Cash and financial Assets-current   | 54,985         | 52,926         | 66,718         |
| Accounts Receivable                 | 15,336         | 11,056         | 16,859         |
| Inventories                         | 18,500         | 21,217         | 19,774         |
| Other Current Assets                | 1,704          | 1,426          | 745            |
| Funds and Investments               | 6,820          | 5,923          | 3,167          |
| Fixed assets                        | 8,017          | 8,052          | 6,905          |
| Intangible assets                   | 2,955          | 3,155          | 2,809          |
| Other non-current assets            | 4,237          | 3,856          | 2,508          |
| <b>Total Assets</b>                 | <b>112,554</b> | <b>107,611</b> | <b>119,485</b> |
| Short-term borrowings               | 9,818          | 13,649         | 10,195         |
| Accounts payable                    | 9,865          | 4,757          | 13,518         |
| Other current liabilities           | 50,025         | 36,708         | 53,080         |
| Non-current liabilities             | 4,924          | 4,392          | 4,073          |
| Total Equities                      | 37,922         | 48,104         | 38,619         |
| <b>Total Liabilities and Equity</b> | <b>112,554</b> | <b>107,611</b> | <b>119,485</b> |

Note : Sums may not equal totals due to rounding.

# 2Q23 Consolidated Cash Flow Statement (Audited)

|                                        | 2Q23         | 1Q23           | 2Q22           |
|----------------------------------------|--------------|----------------|----------------|
| (in NT\$ Millions)                     | Amount       | Amount         | Amount         |
| Cash flows from operating activities   | 5,204        | 897            | 6,544          |
| Cash flows from investing activities   | 1,797        | (4,140)        | (10,238)       |
| Cash flows from financing activities   | (3,706)      | (117)          | 213            |
| <b>Net increase (decrease) in cash</b> | <b>3,294</b> | <b>(3,361)</b> | <b>(3,481)</b> |

Note : Sums may not equal totals due to rounding.



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