

瑞昱半導體 2023年第3季財務報告

Realtek 3Q23 Financial Report

Driving Innovation

3Q23 合併損益表(核閱數)

	3Q23		2Q23		QoQ	3Q22		YoY
(單位: 新台幣百萬元)	金額	%	金額	%	%	金額	%	%
營業收入淨額	26,678	100%	26,291	100%	1.5%	29,772	100%	(10.4%)
營業毛利	11,210	42.0%	10,968	41.7%	2.2%	14,304	48.0%	(21.6%)
推銷費用	(1,073)	(4.0%)	(1,034)	(3.9%)	3.8%	(1,293)	(4.3%)	(17.0%)
管理及總務費用	(948)	(3.6%)	(944)	(3.6%)	0.5%	(1,027)	(3.4%)	(7.6%)
研究發展費用	(7,198)	(27.0%)	(6,896)	(26.2%)	4.4%	(7,948)	(26.7%)	(9.4%)
營業費用合計	(9,220)	(34.6%)	(8,874)	(33.8%)	3.9%	(10,268)	(34.5%)	(10.2%)
營業利益	1,990	7.5%	2,094	8.0%	(5.0%)	4,036	13.6%	(50.7%)
營業外收入及支出	680	2.5%	627	2.4%	8.5%	354	1.2%	91.8%
本期淨利	2,572	9.6%	2,607	9.9%	(1.3%)	4,207	14.1%	(38.9%)
每股盈餘 (元)	\$ 5.01		\$ 5.08			\$ 8.20		

註: 數字加總不等，因四捨五入造成

3Q23 合併資產負債表(核閱數)

	3Q23	2Q23	3Q22
(單位: 新台幣百萬元)	金額	金額	金額
現金及金融資產-流動	57,757	54,985	72,839
應收帳款淨額	16,558	15,336	17,697
存貨淨額	14,784	18,500	24,936
其他流動資產	2,048	1,704	1,278
基金與投資	8,468	6,820	3,638
固定資產	8,307	8,017	7,344
無形資產	2,523	2,955	2,507
其他非流動資產	4,375	4,237	4,197
資產總計	114,820	112,554	134,436
短期借款	6,386	9,818	9,927
應付帳款	9,413	9,865	16,415
其他流動負債	51,337	50,025	56,991
非流動負債	5,204	4,924	4,465
股東權益	42,479	37,922	46,637
負債及股東權益總計	114,820	112,554	134,436

註: 數字加總不等, 因四捨五入造成

3Q23 合併現金流量表(核閱數)

	3Q23	2Q23	3Q22
(單位: 新台幣百萬元)	金額	金額	金額
營業活動之淨現金流入(出)	6,895	5,204	4,793
投資活動之淨現金流入(出)	1,106	1,797	(2,868)
籌資活動之淨現金流入(出)	(3,317)	(3,706)	(151)
當期淨現金流入(出)	4,683	3,294	1,773

註: 數字加總不等, 因四捨五入造成

3Q23 Consolidated Income Statement (Reviewed)

	3Q23		2Q23		QoQ	3Q22		YoY
(in NT\$ Millions)	Amount	%	Amount	%	%	Amount	%	%
Net Sales	26,678	100%	26,291	100%	1.5%	29,772	100%	(10.4%)
Gross Profit	11,210	42.0%	10,968	41.7%	2.2%	14,304	48.0%	(21.6%)
Selling Expenses	(1,073)	(4.0%)	(1,034)	(3.9%)	3.8%	(1,293)	(4.3%)	(17.0%)
Administration Expenses	(948)	(3.6%)	(944)	(3.6%)	0.5%	(1,027)	(3.4%)	(7.6%)
R&D Expenses	(7,198)	(27.0%)	(6,896)	(26.2%)	4.4%	(7,948)	(26.7%)	(9.4%)
Operating Expenses	(9,220)	(34.6%)	(8,874)	(33.8%)	3.9%	(10,268)	(34.5%)	(10.2%)
Operating Income	1,990	7.5%	2,094	8.0%	(5.0%)	4,036	13.6%	(50.7%)
Net Non-Operating Income	680	2.5%	627	2.4%	8.5%	354	1.2%	91.8%
Net Income	2,572	9.6%	2,607	9.9%	(1.3%)	4,207	14.1%	(38.9%)
EPS (NT\$)	\$ 5.01		\$ 5.08			\$ 8.20		

Note : Sums may not equal totals due to rounding.

3Q23 Consolidated Balance Sheet (Reviewed)

	3Q23	2Q23	3Q22
(in NT\$ Millions)	Amount	Amount	Amount
Cash and financial Assets-current	57,757	54,985	72,839
Accounts Receivable	16,558	15,336	17,697
Inventories	14,784	18,500	24,936
Other Current Assets	2,048	1,704	1,278
Funds and Investments	8,468	6,820	3,638
Fixed assets	8,307	8,017	7,344
Intangible assets	2,523	2,955	2,507
Other non-current assets	4,375	4,237	4,197
Total Assets	114,820	112,554	134,436
Short-term borrowings	6,386	9,818	9,927
Accounts payable	9,413	9,865	16,415
Other current liabilities	51,337	50,025	56,991
Non-current liabilities	5,204	4,924	4,465
Total Equities	42,479	37,922	46,637
Total Liabilities and Equity	114,820	112,554	134,436

Note : Sums may not equal totals due to rounding.

3Q23 Consolidated Cash Flow Statement (Reviewed)

	3Q23	2Q23	3Q22
(in NT\$ Millions)	Amount	Amount	Amount
Cash flows from operating activities	6,895	5,204	4,793
Cash flows from investing activities	1,106	1,797	(2,868)
Cash flows from financing activities	(3,317)	(3,706)	(151)
Net increase (decrease) in cash	4,683	3,294	1,773

Note : Sums may not equal totals due to rounding.



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