

瑞昱半導體
2024年第一季法人說明會
Realtek 1Q24 Earnings Release



Realtek AI : Changing the Future

1Q24 合併損益表(核閱數)

	1Q24		4Q23		QoQ	1Q23		YoY
(單位: 新台幣百萬元)	金額	%	金額	%	%	金額	%	%
營業收入淨額	25,623	100%	22,585	100%	13.5%	19,625	100%	30.6%
營業毛利	13,024	50.8%	10,105	44.7%	28.9%	8,466	43.1%	53.9%
推銷費用	(1,181)	(4.6%)	(975)	(4.3%)	21.1%	(782)	(4.0%)	51.0%
管理及總務費用	(1,241)	(4.8%)	(1,206)	(5.3%)	2.9%	(696)	(3.5%)	78.3%
研究發展費用	(7,859)	(30.7%)	(6,767)	(30.0%)	16.1%	(5,573)	(28.4%)	41.0%
營業費用合計	(10,281)	(40.1%)	(8,948)	(39.6%)	14.9%	(7,051)	(35.9%)	45.8%
營業利益	2,743	10.7%	1,157	5.1%	137.2%	1,415	7.2%	93.9%
營業外收入及支出	593	2.3%	1,128	5.0%	(47.5%)	454	2.3%	30.5%
本期淨利	3,130	12.2%	2,180	9.7%	43.5%	1,793	9.1%	74.5%
每股盈餘 (元)	\$ 6.10		\$ 4.25			\$ 3.50		

註: 數字加總不等，因四捨五入造成

1Q24 合併資產負債表(核閱數)

	1Q24	4Q23	1Q23
(單位: 新台幣百萬元)	金額	金額	金額
現金及金融資產-流動	46,047	43,590	52,926
應收帳款淨額	15,502	12,757	11,056
存貨淨額	11,977	11,757	21,217
其他流動資產	1,523	1,183	1,426
基金與投資	9,471	8,820	5,923
固定資產	8,876	8,788	8,052
無形資產	2,319	2,625	3,155
其他非流動資產	4,266	4,295	3,856
資產總計	99,981	93,815	107,611
短期借款	2,400	4,250	13,649
應付帳款	9,136	7,273	4,757
其他流動負債	35,482	34,723	36,708
非流動負債	5,373	5,331	4,392
股東權益	47,590	42,238	48,104
負債及股東權益總計	99,981	93,815	107,611

註: 數字加總不等，因四捨五入造成

1Q24 合併現金流量表(核閱數)

	1Q24	4Q23	1Q23
(單位: 新台幣百萬元)	金額	金額	金額
營業活動之淨現金流入(出)	4,419	4,901	897
投資活動之淨現金流入(出)	(2,885)	2,322	(4,146)
籌資活動之淨現金流入(出)	(1,882)	(15,798)	(117)
當期淨現金流入(出)	(348)	(8,575)	(3,367)

註: 數字加總不等, 因四捨五入造成

1Q24 Consolidated Income Statement (Reviewed)

	1Q24		4Q23		QoQ	1Q23		YoY
(in NT\$ Millions)	Amount	%	Amount	%	%	Amount	%	%
Net Sales	25,623	100%	22,585	100%	13.5%	19,625	100%	30.6%
Gross Profit	13,024	50.8%	10,105	44.7%	28.9%	8,466	43.1%	53.9%
Selling Expenses	(1,181)	(4.6%)	(975)	(4.3%)	21.1%	(782)	(4.0%)	51.0%
Administration Expenses	(1,241)	(4.8%)	(1,206)	(5.3%)	2.9%	(696)	(3.5%)	78.3%
R&D Expenses	(7,859)	(30.7%)	(6,767)	(30.0%)	16.1%	(5,573)	(28.4%)	41.0%
Operating Expenses	(10,281)	(40.1%)	(8,948)	(39.6%)	14.9%	(7,051)	(35.9%)	45.8%
Operating Income	2,743	10.7%	1,157	5.1%	137.2%	1,415	7.2%	93.9%
Net Non-Operating Income	593	2.3%	1,128	5.0%	(47.5%)	454	2.3%	30.5%
Net Income	3,130	12.2%	2,180	9.7%	43.5%	1,793	9.1%	74.5%
EPS (NT\$)	\$ 6.10		\$ 4.25			\$ 3.50		

Note : Sums may not equal totals due to rounding.

1Q24 Consolidated Balance Sheet (Reviewed)

	1Q24	4Q23	1Q23
(in NT\$ Millions)	Amount	Amount	Amount
Cash and financial Assets-current	46,047	43,590	52,926
Accounts Receivable	15,502	12,757	11,056
Inventories	11,977	11,757	21,217
Other Current Assets	1,523	1,183	1,426
Funds and Investments	9,471	8,820	5,923
Fixed assets	8,876	8,788	8,052
Intangible assets	2,319	2,625	3,155
Other non-current assets	4,266	4,295	3,856
Total Assets	99,981	93,815	107,611
Short-term borrowings	2,400	4,250	13,649
Accounts payable	9,136	7,273	4,757
Other current liabilities	35,482	34,723	36,708
Non-current liabilities	5,373	5,331	4,392
Total Equities	47,590	42,238	48,104
Total Liabilities and Equity	99,981	93,815	107,611

Note : Sums may not equal totals due to rounding.

1Q24 Consolidated Cash Flow Statement (Reviewed)

	1Q24	4Q23	1Q23
(in NT\$ Millions)	Amount	Amount	Amount
Cash flows from operating activities	4,419	4,901	897
Cash flows from investing activities	(2,885)	2,322	(4,146)
Cash flows from financing activities	(1,882)	(15,798)	(117)
Net increase (decrease) in cash	(348)	(8,575)	(3,367)

Note : Sums may not equal totals due to rounding.



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