

瑞昱半導體
2024年第二季法人說明會
Realtek 2Q24 Earnings Release



2Q24 合併損益表(核閱數)

	2Q24		1Q24		QoQ	2Q23		YoY
(單位: 新台幣百萬元)	金額	%	金額	%	%	金額	%	%
營業收入淨額	30,674	100%	25,623	100%	19.7%	26,291	100%	16.7%
營業毛利	15,605	50.9%	13,024	50.8%	19.8%	10,968	41.7%	42.3%
推銷費用	(1,275)	(4.2%)	(1,181)	(4.6%)	8.0%	(1,034)	(3.9%)	23.3%
管理及總務費用	(1,337)	(4.4%)	(1,241)	(4.8%)	7.7%	(944)	(3.6%)	41.7%
研究發展費用	(9,020)	(29.4%)	(7,859)	(30.7%)	14.8%	(6,896)	(26.2%)	30.8%
營業費用合計	(11,632)	(37.9%)	(10,281)	(40.1%)	13.1%	(8,874)	(33.8%)	31.1%
營業利益	3,973	13.0%	2,743	10.7%	44.8%	2,094	8.0%	89.7%
營業外收入及支出	725	2.4%	593	2.3%	22.3%	627	2.4%	15.7%
本期淨利	4,387	14.3%	3,130	12.2%	40.2%	2,607	9.9%	68.3%
每股盈餘 (元)	\$ 8.55		\$ 6.10			\$ 5.08		

註: 數字加總不等，因四捨五入造成

2Q24 合併資產負債表(核閱數)

	2Q24	1Q24	2Q23
(單位: 新台幣百萬元)	金額	金額	金額
現金及金融資產-流動	54,416	46,047	54,985
應收帳款淨額	18,939	15,502	15,336
存貨淨額	13,841	11,977	18,500
其他流動資產	1,650	1,523	1,704
基金與投資	11,773	9,471	6,820
固定資產	9,259	8,876	8,017
無形資產	2,903	2,319	2,955
其他非流動資產	4,285	4,266	4,237
資產總計	117,067	99,981	112,554
短期借款	4,868	2,400	9,818
應付帳款	13,378	9,136	9,865
其他流動負債	48,889	35,482	50,025
非流動負債	5,101	5,373	4,924
股東權益	44,832	47,590	37,922
負債及股東權益總計	117,067	99,981	112,554

註: 數字加總不等，因四捨五入造成

2Q24 合併現金流量表(核閱數)

	2Q24	1Q24	2Q23
(單位: 新台幣百萬元)	金額	金額	金額
營業活動之淨現金流入(出)	7,242	4,419	5,204
投資活動之淨現金流入(出)	(3,228)	(2,885)	1,804
籌資活動之淨現金流入(出)	2,435	(1,882)	(3,706)
當期淨現金流入(出)	6,449	(348)	3,301

註: 數字加總不等, 因四捨五入造成

2Q24 Consolidated Income Statement (Reviewed)

	2Q24		1Q24		QoQ	2Q23		YoY
(in NT\$ Millions)	Amount	%	Amount	%	%	Amount	%	%
Net Sales	30,674	100%	25,623	100%	19.7%	26,291	100%	16.7%
Gross Profit	15,605	50.9%	13,024	50.8%	19.8%	10,968	41.7%	42.3%
Selling Expenses	(1,275)	(4.2%)	(1,181)	(4.6%)	8.0%	(1,034)	(3.9%)	23.3%
Administration Expenses	(1,337)	(4.4%)	(1,241)	(4.8%)	7.7%	(944)	(3.6%)	41.7%
R&D Expenses	(9,020)	(29.4%)	(7,859)	(30.7%)	14.8%	(6,896)	(26.2%)	30.8%
Operating Expenses	(11,632)	(37.9%)	(10,281)	(40.1%)	13.1%	(8,874)	(33.8%)	31.1%
Operating Income	3,973	13.0%	2,743	10.7%	44.8%	2,094	8.0%	89.7%
Net Non-Operating Income	725	2.4%	593	2.3%	22.3%	627	2.4%	15.7%
Net Income	4,387	14.3%	3,130	12.2%	40.2%	2,607	9.9%	68.3%
EPS (NT\$)	\$ 8.55		\$ 6.10			\$ 5.08		

Note : Sums may not equal totals due to rounding.

2Q24 Consolidated Balance Sheet (Reviewed)

	2Q24	1Q24	2Q23
(in NT\$ Millions)	Amount	Amount	Amount
Cash and financial Assets-current	54,416	46,047	54,985
Accounts Receivable	18,939	15,502	15,336
Inventories	13,841	11,977	18,500
Other Current Assets	1,650	1,523	1,704
Funds and Investments	11,773	9,471	6,820
Fixed assets	9,259	8,876	8,017
Intangible assets	2,903	2,319	2,955
Other non-current assets	4,285	4,266	4,237
Total Assets	117,067	99,981	112,554
Short-term borrowings	4,868	2,400	9,818
Accounts payable	13,378	9,136	9,865
Other current liabilities	48,889	35,482	50,025
Non-current liabilities	5,101	5,373	4,924
Total Equities	44,832	47,590	37,922
Total Liabilities and Equity	117,067	99,981	112,554

Note : Sums may not equal totals due to rounding.

2Q24 Consolidated Cash Flow Statement (Reviewed)

	2Q24	1Q24	2Q23
(in NT\$ Millions)	Amount	Amount	Amount
Cash flows from operating activities	7,242	4,419	5,204
Cash flows from investing activities	(3,228)	(2,885)	1,804
Cash flows from financing activities	2,435	(1,882)	(3,706)
Net increase (decrease) in cash	6,449	(348)	3,301

Note : Sums may not equal totals due to rounding.



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