

瑞昱半導體
2024年第四季法人說明會
Realtek 4Q24 Earnings Release



Realtek AI : Changing the Future

4Q24 合併損益表(查核數)

	4Q24		3Q24		QoQ	4Q23		YoY
(單位: 新台幣百萬元)	金額	%	金額	%	%	金額	%	%
營業收入淨額	26,345	100%	30,752	100%	(14.3%)	22,585	100%	16.6%
營業毛利	12,737	48.3%	15,795	51.4%	(19.4%)	10,105	44.7%	26.0%
推銷費用	(977)	(3.7%)	(1,359)	(4.4%)	(28.1%)	(975)	(4.3%)	0.2%
管理及總務費用	(1,419)	(5.4%)	(1,326)	(4.3%)	7.0%	(1,206)	(5.3%)	17.7%
研究發展費用	(7,461)	(28.3%)	(9,203)	(29.9%)	(18.9%)	(6,767)	(30.0%)	10.3%
營業費用合計	(9,858)	(37.4%)	(11,889)	(38.7%)	(17.1%)	(8,948)	(39.6%)	10.2%
營業利益	2,879	10.9%	3,906	12.7%	(26.3%)	1,157	5.1%	149.0%
營業外收入及支出	762	2.9%	759	2.5%	0.5%	1,128	5.0%	(32.4%)
本期淨利	3,400	12.9%	4,375	14.2%	(22.3%)	2,180	9.7%	55.9%
每股盈餘 (元)	\$ 6.63		\$ 8.53			\$ 4.25		

註: 數字加總不等・因四捨五入造成

2024 合併損益表(查核數)

	2024		2023		YoY
(單位: 新台幣百萬元)	金額	%	金額	%	%
營業收入淨額	113,394	100%	95,179	100%	19.1%
營業毛利	57,162	50.4%	40,748	42.8%	40.3%
推銷費用	(4,793)	(4.2%)	(3,865)	(4.1%)	24.0%
管理及總務費用	(5,324)	(4.7%)	(3,794)	(4.0%)	40.3%
研究發展費用	(33,544)	(29.6%)	(26,434)	(27.8%)	26.9%
營業費用合計	(43,660)	(38.5%)	(34,093)	(35.8%)	28.1%
營業利益	13,502	11.9%	6,655	7.0%	102.9%
營業外收入及支出	2,840	2.5%	2,890	3.0%	(1.7%)
本期淨利	15,292	13.5%	9,153	9.6%	67.1%
每股盈餘 (元)	\$ 29.82		\$ 17.85		

註: 數字加總不等，因四捨五入造成

4Q24 合併資產負債表(查核數)

	4Q24	3Q24	4Q23
(單位: 新台幣百萬元)	金額	金額	金額
現金及金融資產-流動	55,099	60,166	43,590
應收帳款淨額	14,946	18,345	12,757
存貨淨額	13,506	14,846	11,757
其他流動資產	1,106	1,941	1,183
基金與投資	12,529	11,529	8,820
固定資產	9,641	9,450	8,788
無形資產	2,659	2,567	2,625
其他非流動資產	4,409	4,222	4,295
資產總計	113,897	123,067	93,815
短期借款	4,500	6,146	4,250
應付帳款	9,584	12,058	7,273
其他流動負債	43,877	51,794	34,723
非流動負債	2,978	5,095	5,331
股東權益	52,957	47,975	42,238
負債及股東權益總計	113,897	123,067	93,815

註: 數字加總不等, 因四捨五入造成

4Q24 合併現金流量表(查核數)

	4Q24	3Q24	4Q23
(單位: 新台幣百萬元)	金額	金額	金額
營業活動之淨現金流入(出)	6,279	5,994	4,901
投資活動之淨現金流入(出)	571	(4,165)	2,322
籌資活動之淨現金流入(出)	(11,865)	1,246	(15,798)
當期淨現金流入(出)	(5,015)	3,075	(8,575)

註: 數字加總不等，因四捨五入造成

4Q24 Consolidated Income Statement (Audited)

	4Q24		3Q24		QoQ	4Q23		YoY
(in NT\$ Millions)	Amount	%	Amount	%	%	Amount	%	%
Net Sales	26,345	100%	30,752	100%	(14.3%)	22,585	100%	16.6%
Gross Profit	12,737	48.3%	15,795	51.4%	(19.4%)	10,105	44.7%	26.0%
Selling Expenses	(977)	(3.7%)	(1,359)	(4.4%)	(28.1%)	(975)	(4.3%)	0.2%
Administration Expenses	(1,419)	(5.4%)	(1,326)	(4.3%)	7.0%	(1,206)	(5.3%)	17.7%
R&D Expenses	(7,461)	(28.3%)	(9,203)	(29.9%)	(18.9%)	(6,767)	(30.0%)	10.3%
Operating Expenses	(9,858)	(37.4%)	(11,889)	(38.7%)	(17.1%)	(8,948)	(39.6%)	10.2%
Operating Income	2,879	10.9%	3,906	12.7%	(26.3%)	1,157	5.1%	149.0%
Net Non-Operating Income	762	2.9%	759	2.5%	0.5%	1,128	5.0%	(32.4%)
Net Income	3,400	12.9%	4,375	14.2%	(22.3%)	2,180	9.7%	55.9%
EPS (NT\$)	\$ 6.63		\$ 8.53			\$ 4.25		

Note : Sums may not equal totals due to rounding.

2024 Consolidated Income Statement (Audited)

	2024		2023		YoY
(in NT\$ Millions)	Amount	%	Amount	%	%
Net Sales	113,394	100%	95,179	100%	19.1%
Gross Profit	57,162	50.4%	40,748	42.8%	40.3%
Selling Expenses	(4,793)	(4.2%)	(3,865)	(4.1%)	24.0%
Administration Expenses	(5,324)	(4.7%)	(3,794)	(4.0%)	40.3%
R&D Expenses	(33,544)	(29.6%)	(26,434)	(27.8%)	26.9%
Operating Expenses	(43,660)	(38.5%)	(34,093)	(35.8%)	28.1%
Operating Income	13,502	11.9%	6,655	7.0%	102.9%
Net Non-Operating Income	2,840	2.5%	2,890	3.0%	(1.7%)
Net Income	15,292	13.5%	9,153	9.6%	67.1%
EPS (NT\$)	\$ 29.82		\$ 17.85		

Note : Sums may not equal totals due to rounding.

4Q24 Consolidated Balance Sheet (Audited)

	4Q24	3Q24	4Q23
(in NT\$ Millions)	Amount	Amount	Amount
Cash and financial Assets-current	55,099	60,166	43,590
Accounts Receivable	14,946	18,345	12,757
Inventories	13,506	14,846	11,757
Other Current Assets	1,106	1,941	1,183
Funds and Investments	12,529	11,529	8,820
Fixed assets	9,641	9,450	8,788
Intangible assets	2,659	2,567	2,625
Other non-current assets	4,409	4,222	4,295
Total Assets	113,897	123,067	93,815
Short-term borrowings	4,500	6,146	4,250
Accounts payable	9,584	12,058	7,273
Other current liabilities	43,877	51,794	34,723
Non-current liabilities	2,978	5,095	5,331
Total Equities	52,957	47,975	42,238
Total Liabilities and Equity	113,897	123,067	93,815

Note : Sums may not equal totals due to rounding.

4Q24 Consolidated Cash Flow Statement (Audited)

	4Q24	3Q24	4Q23
(in NT\$ Millions)	Amount	Amount	Amount
Cash flows from operating activities	6,279	5,994	4,901
Cash flows from investing activities	571	(4,165)	2,322
Cash flows from financing activities	(11,865)	1,246	(15,798)
Net increase (decrease) in cash	(5,015)	3,075	(8,575)

Note : Sums may not equal totals due to rounding.



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