



CHICONY ELECTRONICS

3Q20財務資料

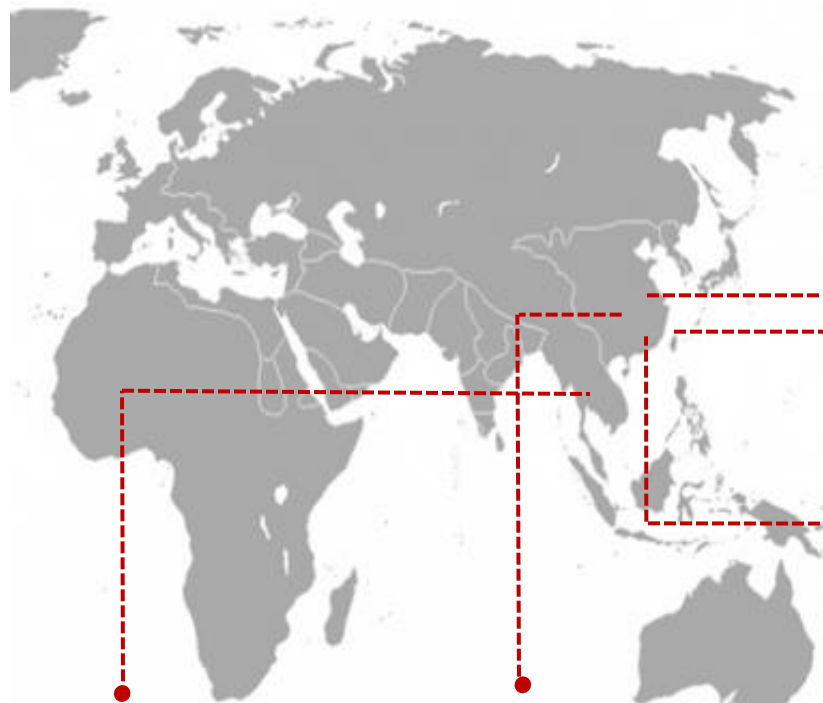
November 5, 2020

Safe Harbor Notice

Chicony's statement of its current expectations are forward-looking statements which are subject to significant risks and uncertainties. Actual results may differ materially from those contained in any forward-looking statements.



群光全球製造網



台北總部



蘇州吳江



泰國

重慶

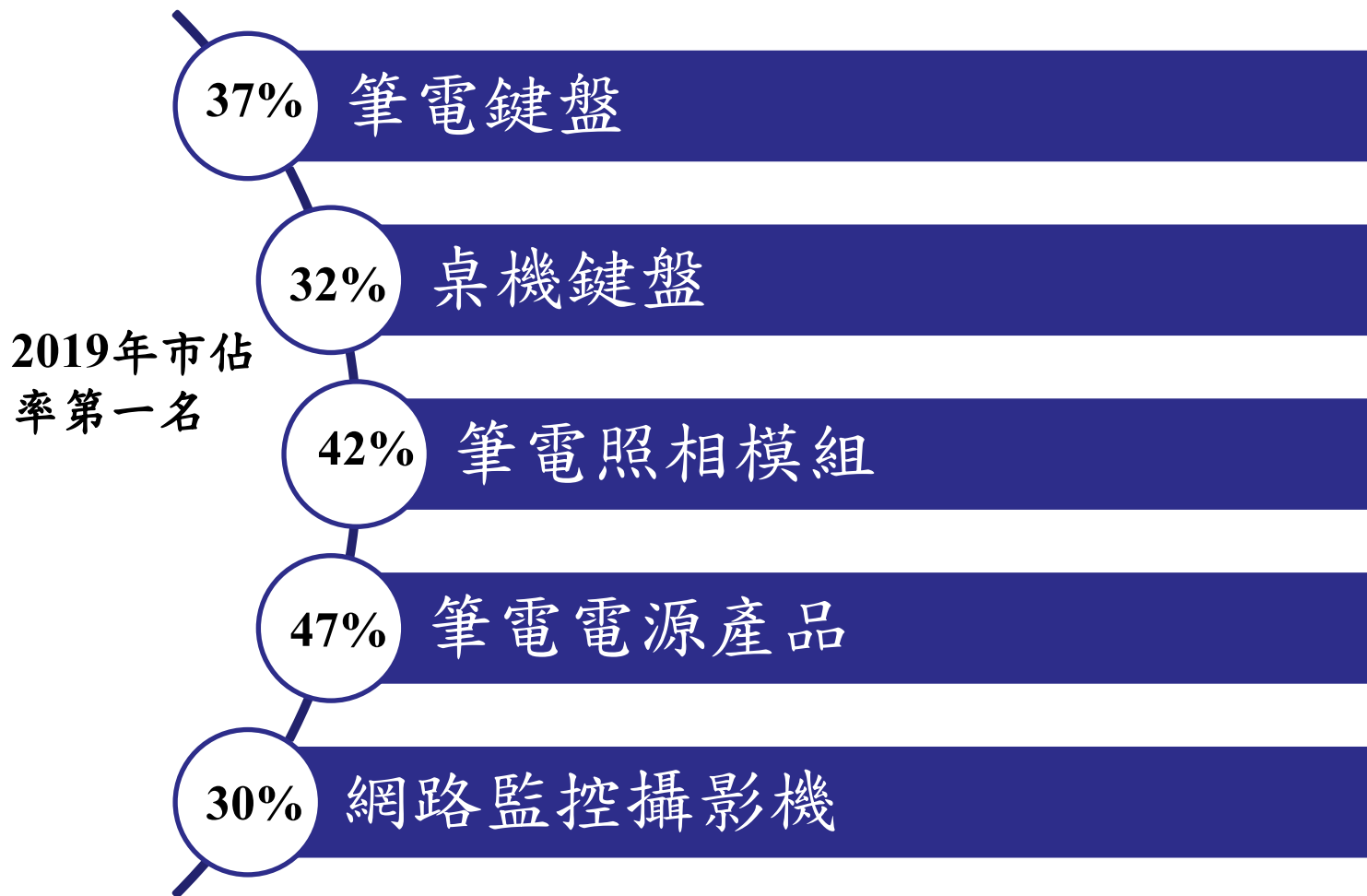
東莞

- 租賃廠房已於4Q19開始量產
- 新廠預計於4Q20興建完成，年底前將會開始搬遷機器設備



世界第一名領導廠商

群光持續達成領先地位



穩定的股利分派政策

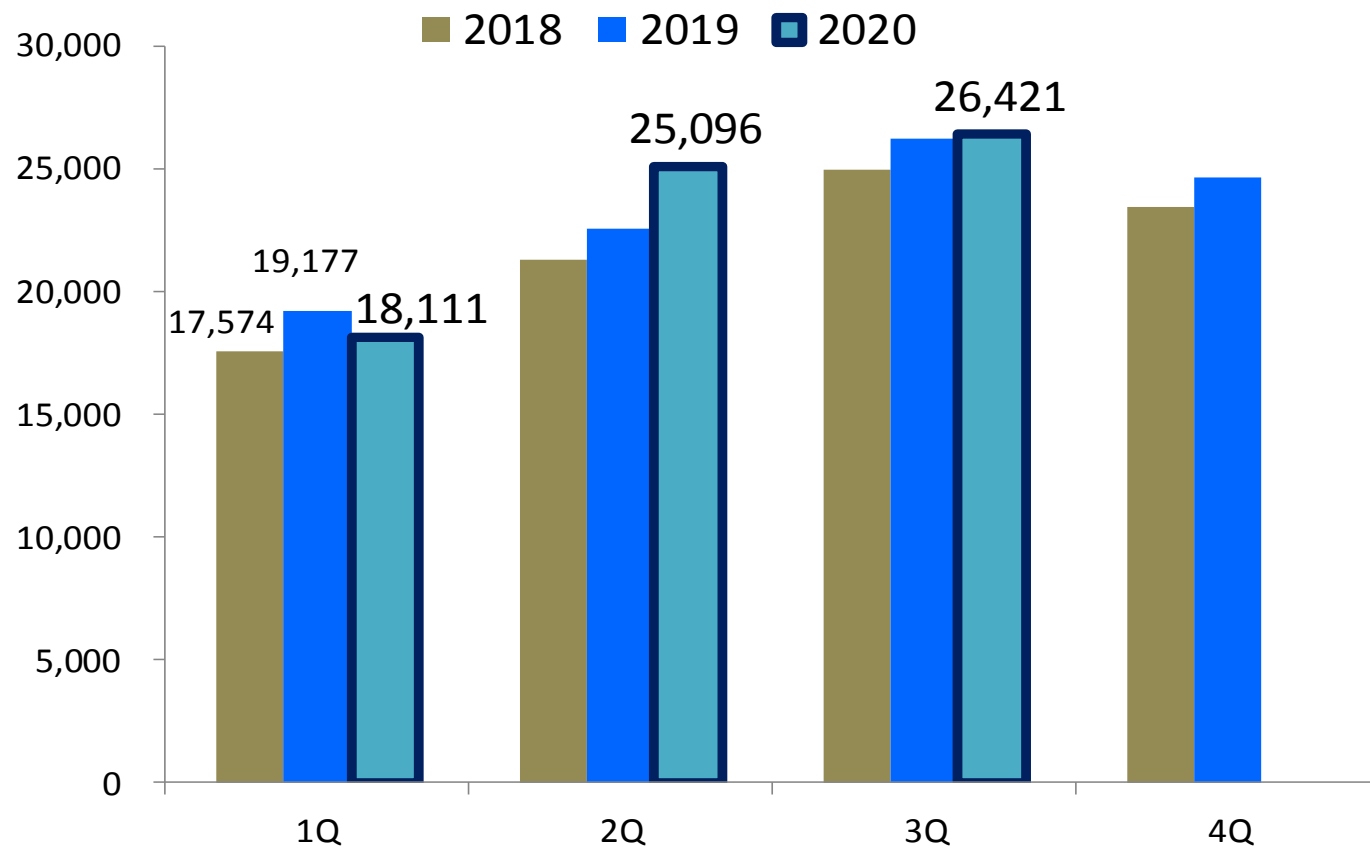


Chicony	2015	2016	2017	2018	2019
EPS	5.79	5.24	5.9	5.22	8.45
Cash Dividend	4.3	4.25	4.45	3.80	5.90
Stock Dividend	0.05	0.05	0.05	0	0
Dividend Payout %	75%	82%	76%	73%	70%
Cash Yield Rate %	5.79	5.25	6.1%	4.8%	7.1

3Q20 營收季增 5.3%，年增0.9%

NT\$M

2018~2020 Quarterly Revenue



3Q20營業利益率達10.4%

百萬NT\$	3Q 2020		2Q 2020		QoQ %	3Q 2019		YoY %
營業收入	26,421	100.0	25,096	100.0	5.3	26,186	100.0	0.9
營業成本	(20,981)	(79.4)	(20,062)	(79.9)		(21,177)	(80.9)	
營業毛利	5,440	20.6	5,034	20.1	8.1	5,009	19.1	8.6
營業費用	(2,689)	(10.2)	(2,729)	(10.9)		(2,501)	(9.6)	
營業利益	2,751	10.4	2,305	9.2	19.4	2,508	9.6	9.7
營業外收入及支出	(54) ¹	(0.2)	951 ¹	3.8		(75)	(0.3)	
稅前淨利	2,697	10.2	3,256	13.0	-17.2	2,433	9.3	10.8
所得稅費用	(535)	(2.0)	(478)	(1.9)		(394)	(1.5)	
淨利	1,787	6.8	2,389	9.5	-25.2	1,655	6.3	8.0
EPS	2.55		3.40		-25.0	2.40		6.3

1~3Q20營業利益年增37%

百 萬NT\$	1~3Q 2020		1~3Q 2019		YoY %
營業收入	69,628	100.0	67,914	100.0	2.5
營業成本	(56,339)	(80.9)	(56,195)	(82.7)	
營業毛利	13,288	19.1	11,719	17.3	13.4
營業費用	(6,947)	(10.0)	(7,099)	(10.5)	
營業利益	6,342	9.1	4,621	6.8	37.2
營業外收入及支出	(266)	(0.4)	1,791	2.6	
稅前淨利	6,076	8.7	6,412	9.4	-5.2
所得稅費用	(1,056)	(1.5)	(1,075)	(1.6)	
淨利	4,216	6.1	4,587	6.8	-8.1
EPS	6.02		6.65		-9.5

毛利率及營業利益率於3Q20與1~3Q20均有顯著進步

