



CHICONY ELECTRONICS

3Q22 Financial Results

November 3, 2022

Safe Harbor Notice

Chicony's statement of its current expectations are forward-looking statements which are subject to significant risks and uncertainties. Actual results may differ materially from those contained in any forward-looking statements.





2022 Sustainability Snapshot

Science-Based Targets:

- Officially approved by SBT in September 2022
- Scope 1+2 emission target: 56.8% reduction
- Scope 3 emission target: 44.2% reduction

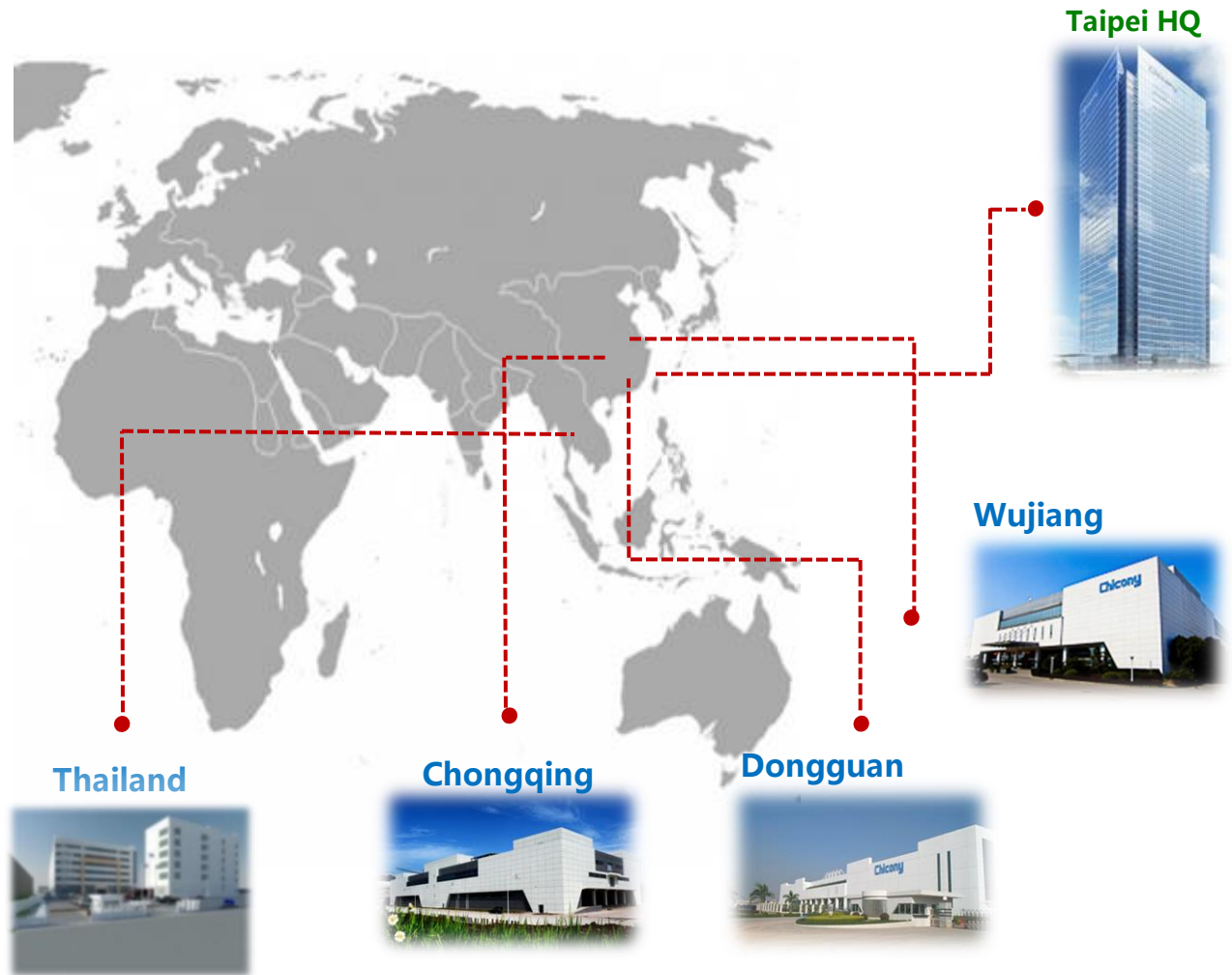
Recognitions

- Achieving Climate Change Management Level of CDP
- Included in TWSE's "Taiwan High Compensation 100 Index"
- Listed in TWSE's "Taiwan Sustainability Value Index"
- Selected as a constituent of "TIP Taiwan Market CSR Small/Mid-Cap Index"
- Included in FTSE4 Good Index
- Ranked among top 6~20% in the 2021 review of corporate governance of TWSE-listed companies
- Received Enterprise Classic Award, Woman Power Award and Outstanding Classic Award from New Taipei City Government

Supports for Sustainability

- Invested US\$15 Million in SMBC Green Deposit to fund development of renewable energy, resource efficiency & pollution prevention and control, clean transportation, and green buildings
- Signed the NT\$600 Million 3-year Sustainability-linked Loan with E.Sun Bank to promote sustainable development and a greener future
- Signed Sustainable Development Advocacy with E.Sun Bank to fulfill ESG principles, promote SDGs and exert influence
- Participated Taiwan Climate Partnership

Chicony's Global Manufacturing Network

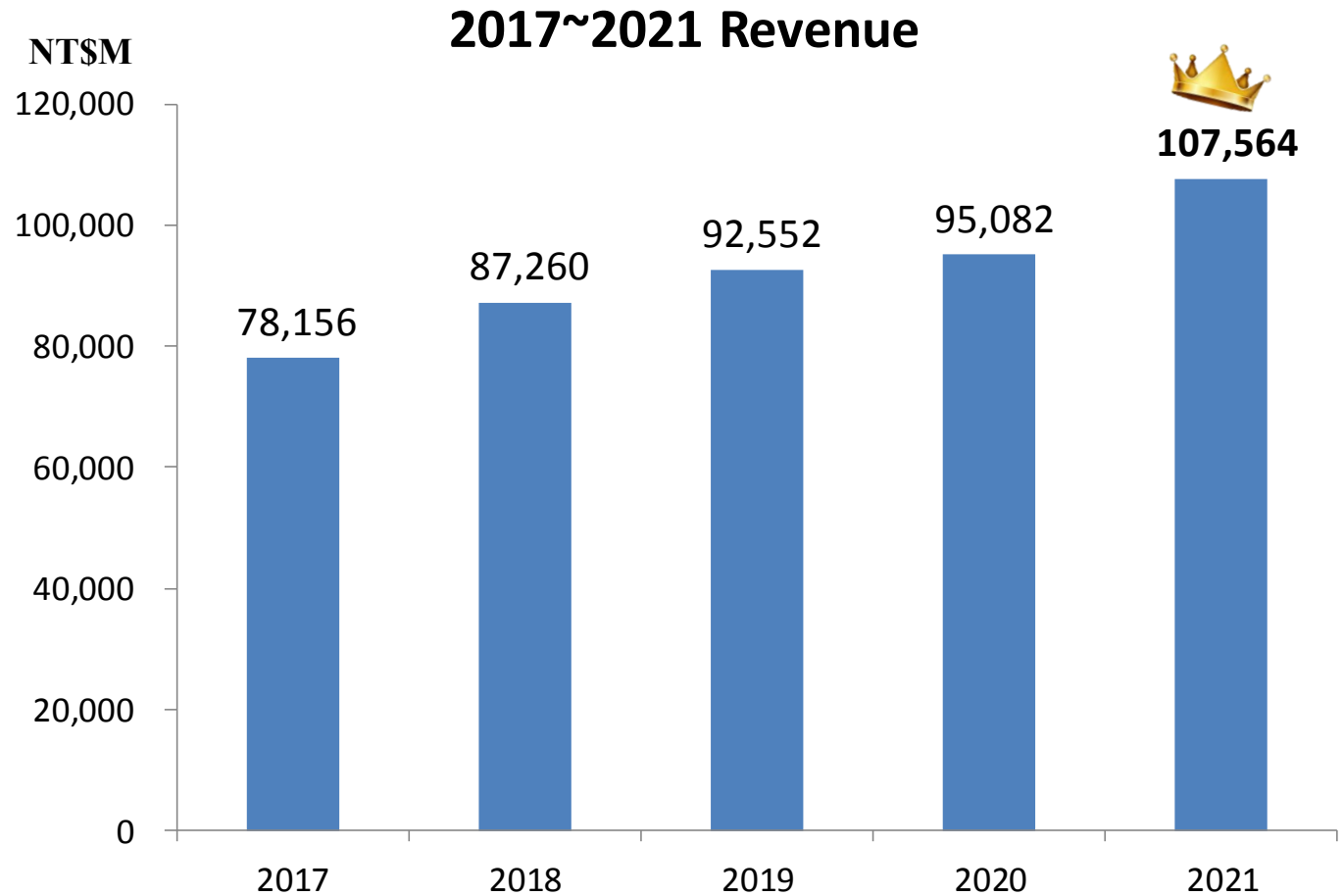


Consistent Dividend Pay-Out Policy to Reward Investors



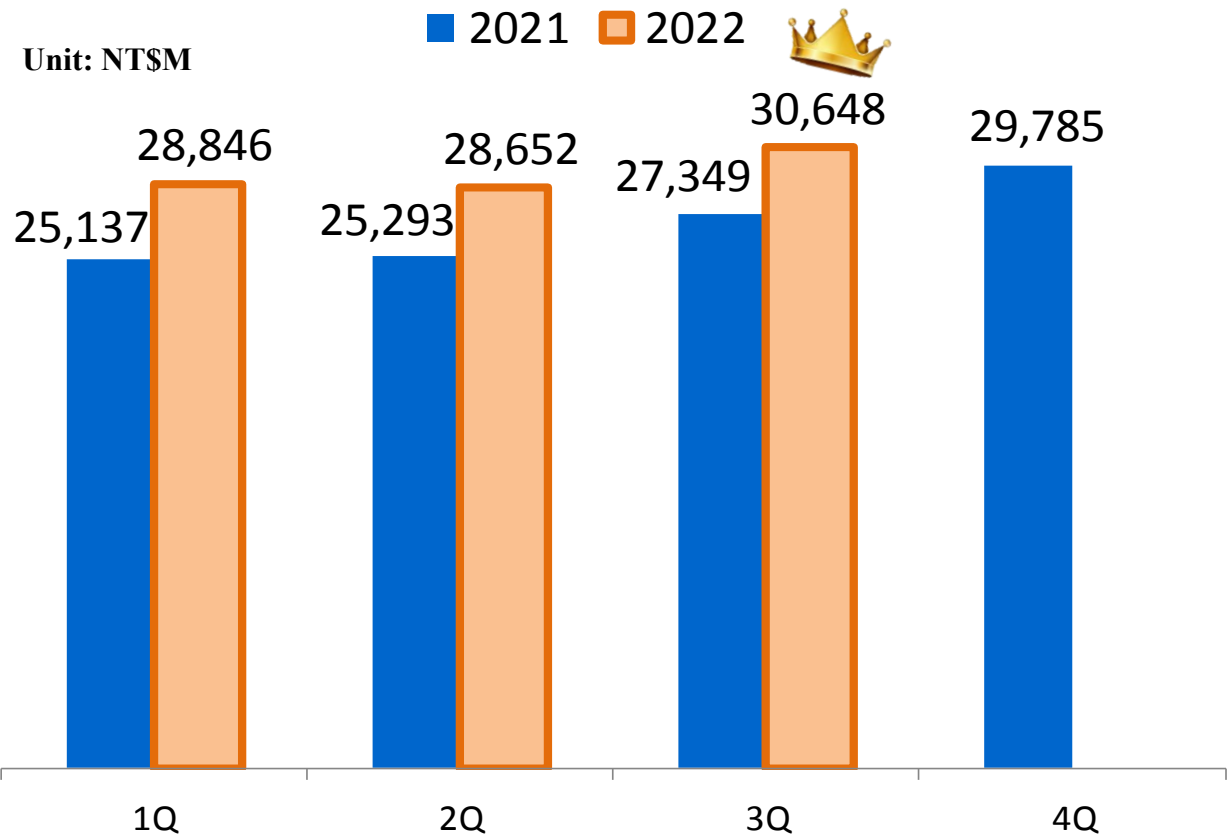
Chicony	2017	2018	2019	2020	2021
EPS	5.9	5.22	8.45	7.80	8.71
Cash Dividend	4.45	3.80	5.90	5.50	6.10
Stock Dividend	0.05	0	0	0	0
Dividend Payout %	76%	73%	70%	71%	70%
Cash Yield Rate %	6.1%	4.8%	7.1	5.2	7.2

Record High 2021 Revenue Reached NT\$107.6B with 13% Growth YoY



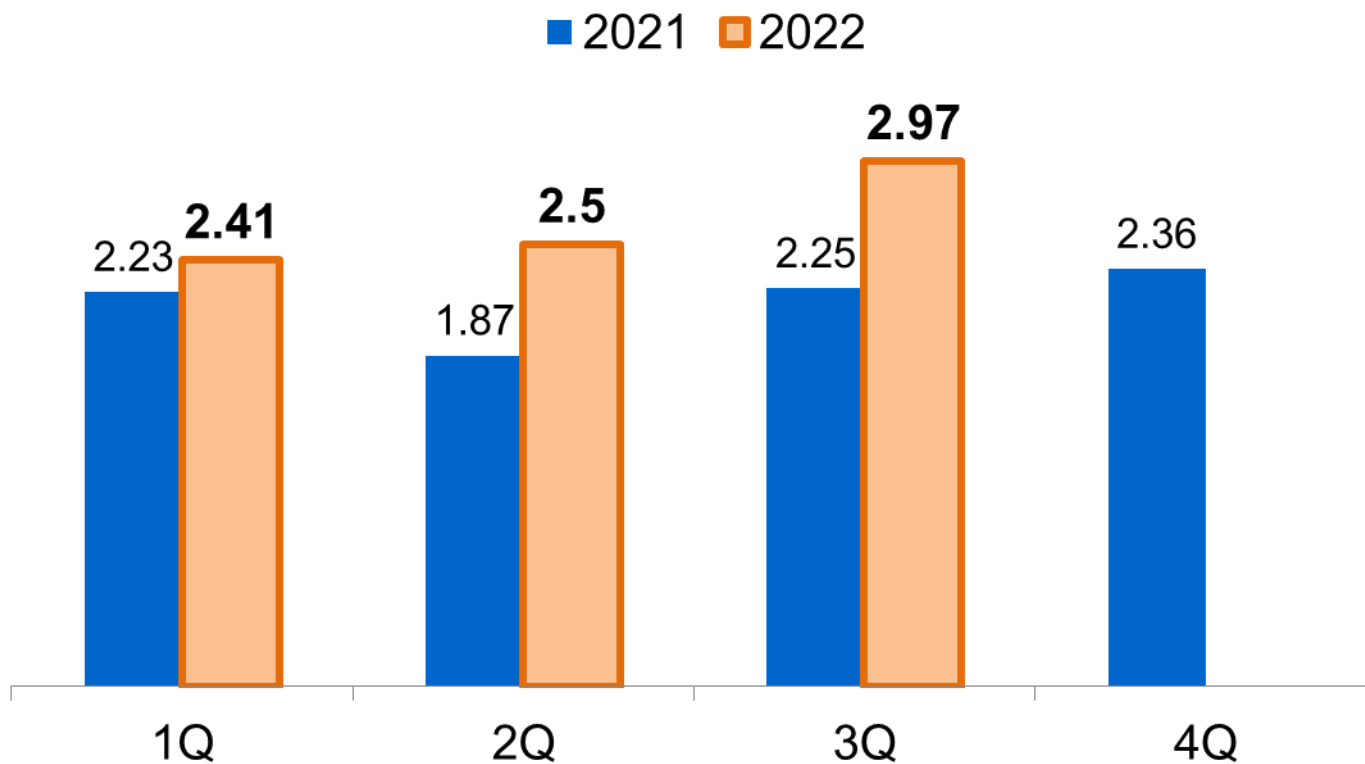
3Q22 Revenue Hit a Record High of NT\$30.6B

2021~2022 Quarterly Revenue



3Q22 EPS NT\$2.97 Reached an All-Time High during 2021~2022

2021~2022 Quarterly EPS



3Q22 OPM Hit 10.2%; EPS Reached NT\$2.97

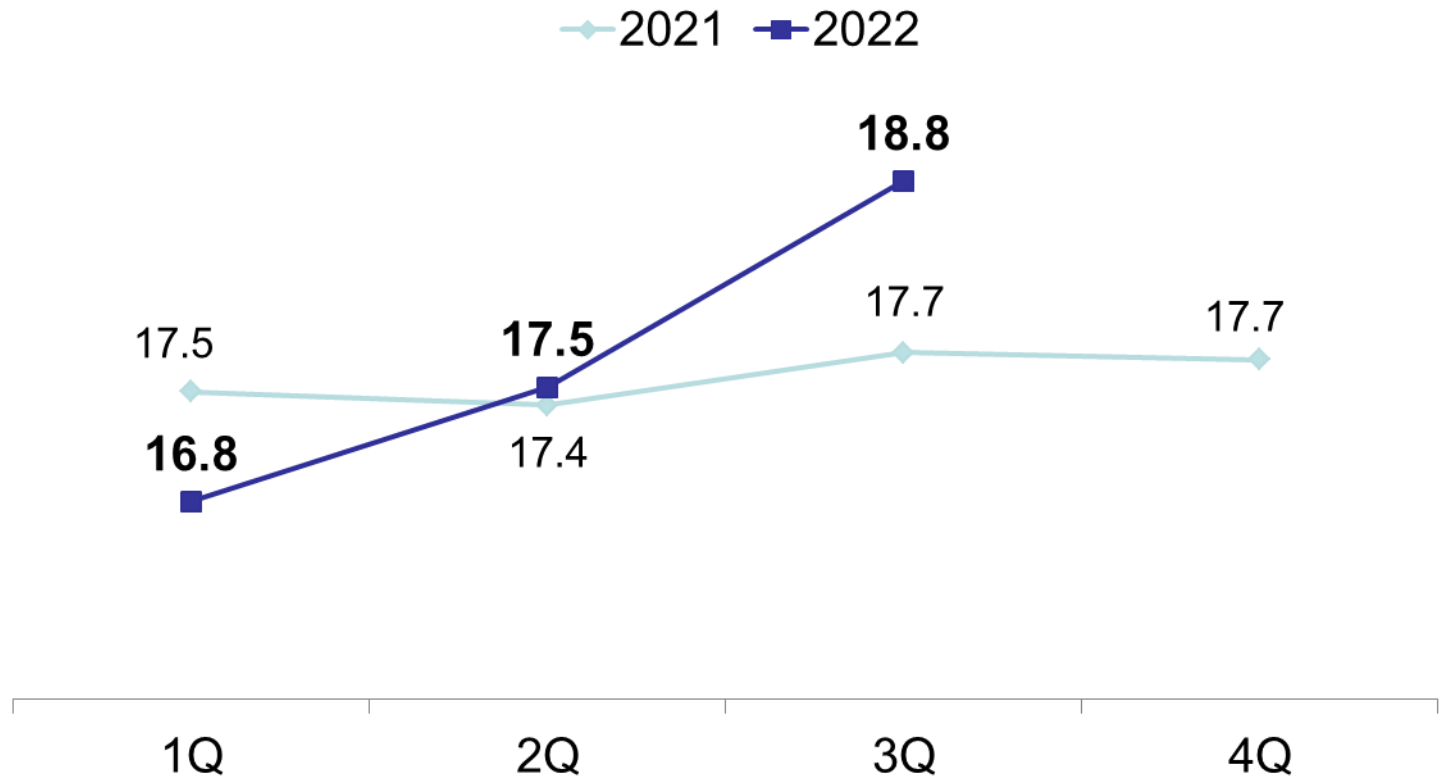
Million NT\$	3Q 2022	%	2Q 2022	%	QoQ %	3Q 2021		YoY %
Net Sales	30,648	100.0	28,652	100.0	7.0	27,349	100.0	12.1
COGS	(24,871)	(81.2)	(23,633)	(82.5)		(22,498)	(82.3)	
Gross Profit	5,777	18.8	5,019	17.5	15.1	4,851	17.7	19.1
Operating Expense	(2,659)	(8.7)	(2,506)	(8.7)		(2,402)	(8.8)	
Operating Profit	3,118	10.2	2,513	8.8	24.1	2,449	9.0	27.3
Non-Operating Income ¹	279	0.9	278	1.0		1	0.0	
Profit Before Tax	3,396	11.1	2,791	9.7	21.7	2,450	9.0	38.6
Tax	(750)	(2.4)	(623)	(2.2)		(459)	(1.7)	
Net Income	2,125	6.9	1,784	6.2	19.1	1,596	5.8	33.1
After Tax EPS	2.97		2.50		18.8	2.25		32.0

Record High EPS NT\$7.88

Million NT\$	1~3Q 2022	%	1~3Q 2021	%	YoY %
Net Sales	88,146	100.0	77,779	100.0	13.3
COGS	(72,510)	(82.3)	(64,131)	(82.5)	
Gross Profit	15,635	17.7	13,648	17.5	14.6
Operating Expense	(7,542)	(8.6)	(7,503)	(9.6)	
Operating Profit	8,093	9.2	6,145	7.9	31.7
Other Income/Expense	639	0.7	682	0.9	
Profit Before Tax	8,733	9.9	6,827	8.8	27.9
Tax	(1,844)	(2.1)	(1,312)	(1.7)	
Net Income	5,618	6.4	4,488	5.8	25.2
After Tax EPS	7.88		6.35		24.1

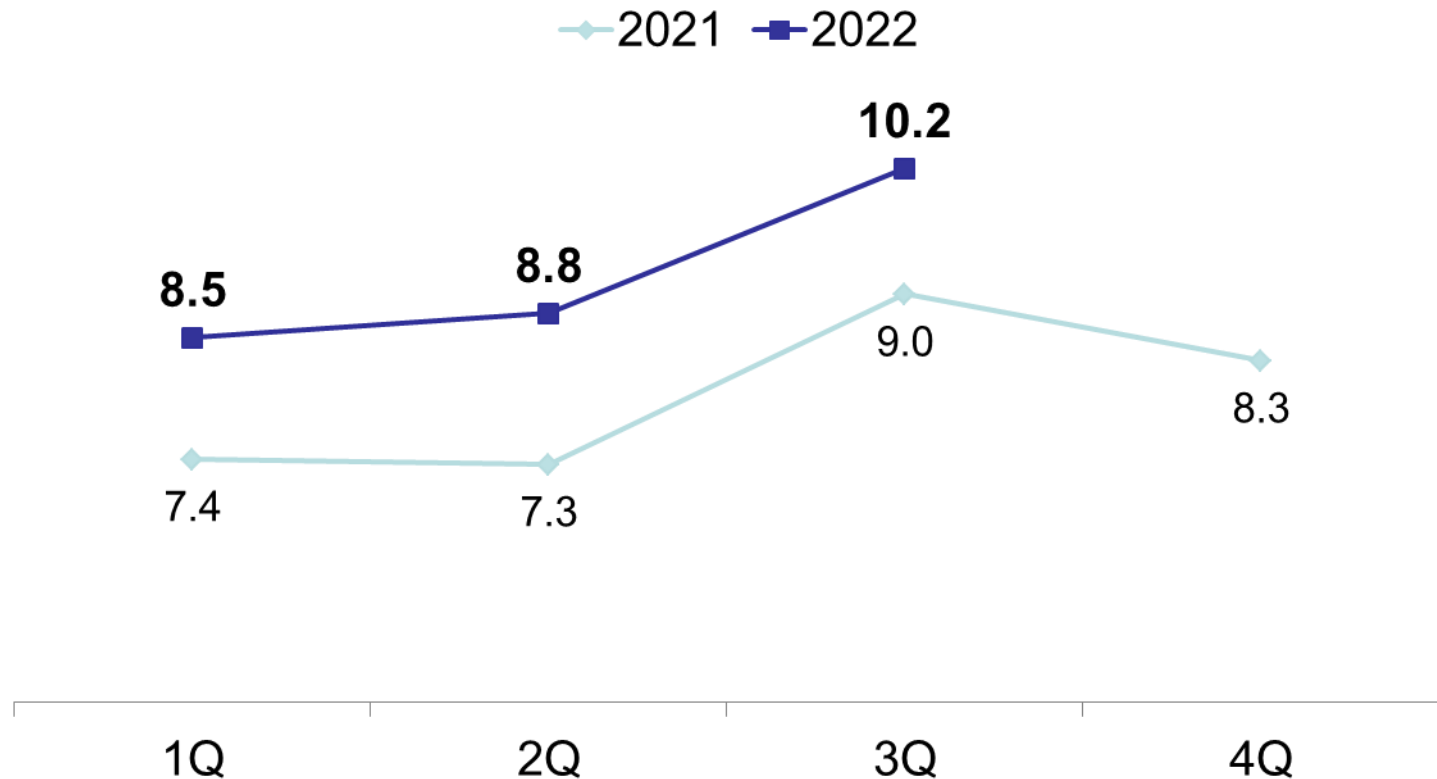
3Q22 GPM up 1.3 ppt QoQ and 1.1 ppt YoY

2021~2022 Quarterly GPM



3Q22 OPM Increased to 10.2%, Highest Record during 2021~2022

2021~2022 Quarterly OPM



Revenue in October Reached NT\$9.4B

Year-to-Date Revenue Hit NT\$97.5B, up 12% YoY

