CHICONY ELECTRONICS

4Q22 Financial Results

March 8, 2023

Safe Harbor Notice

Chicony's statement of its current expectations are forward-looking statements which are subject to significant risks and uncertainties. Actual results may differ materially from those contained in any forward-looking statements.

Sustainability Snapshot

Science-Based Targets:

- Officially approved by SBT in September 2022
- Scope 1+2 emission target: 56.8% reduction
- Scope 3 emission target: 44.2% reduction

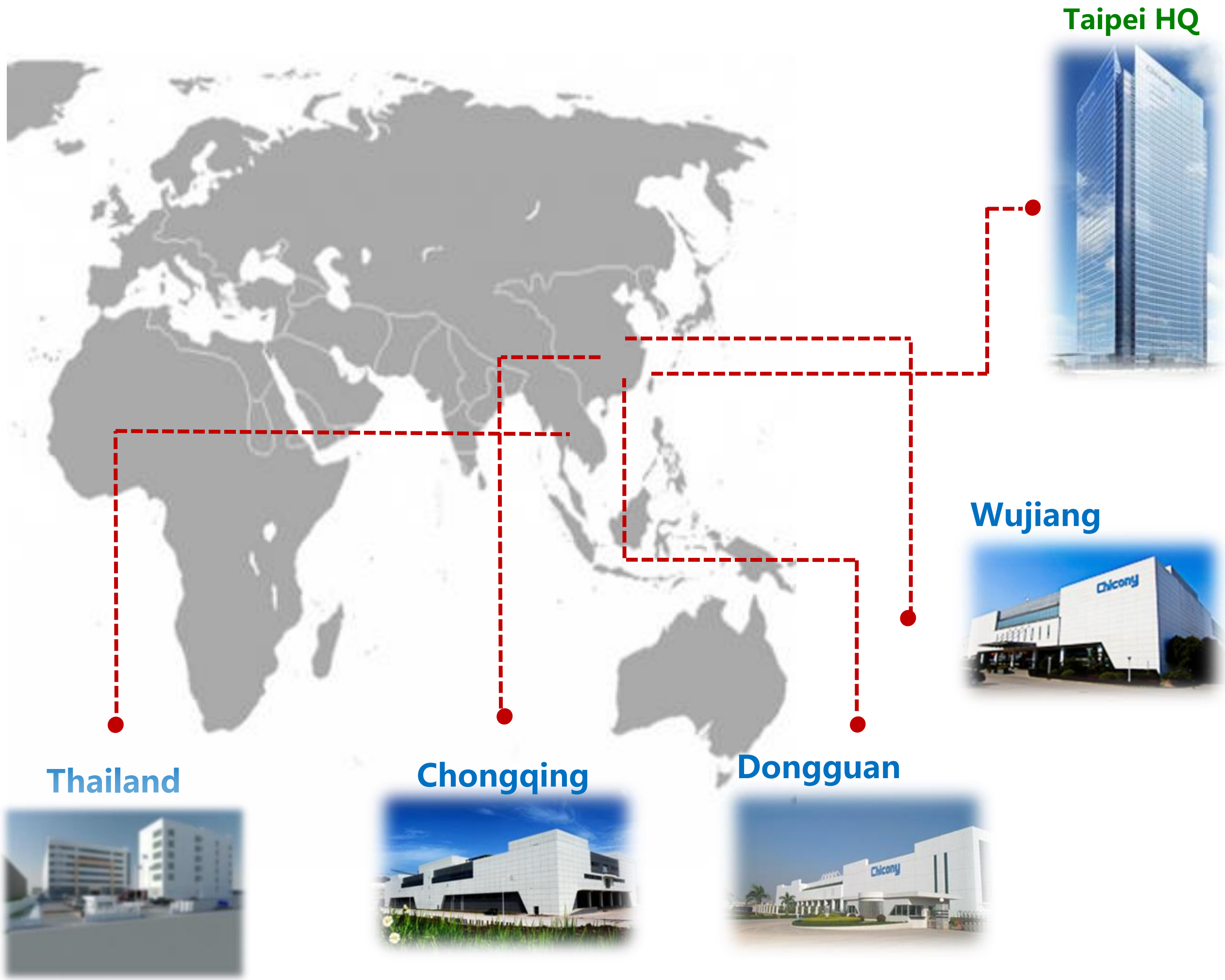
Recognitions

- Achieving Climate Change Management Level of CDP
- Included in TWSE's "Taiwan High Compensation 100 Index"
- Listed in TWSE's "Taiwan Sustainability Value Index"
- Selected as a constituent of "TIP Taiwan Market CSR Small/Mid-Cap Index"
- Included in FTSE4 Good Index
- Ranked among top 6~20% in the 2021 review of corporate governance of TWSE-listed companies
- Received Enterprise Classic Award, Woman Power Award and Outstanding Classic Award from New Taipei City Government

Supports for Sustainability

- Invested US$15 Million in SMBC Green Deposit to fund development of renewable energy, resource efficiency & pollution prevention and control, clean transportation, and green buildings
- Signed the NT$300 Million 3-year Sustainability-linked Loan with E.Sun Bank to promote sustainable development and a greener future
- Signed Sustainable Development Advocacy with E.Sun Bank to fulfill ESG principles, promote SDGs and exert influence
- Participated Taiwan Climate Partnership

Chicony's Global Manufacturing Network



Consistent Dividend Pay-Out Policy to Reward Investors

Chicony	2018	2019	2020	2021	2022
EPS	5.22	8.45	7.80	8.71	**10.26**
Cash Dividend	3.80	5.90	5.50	6.10	**7.5**
Stock Dividend	0	0	0	0	**0**
Dividend Payout %	73%	70%	71%	70%	**73%**
Cash Yield Rate %	4.8%	7.1	5.2	7.2	**7.9***

Note: * Based on closing price on 2023/3/7

4Q22 EPS Reached NT$2.38

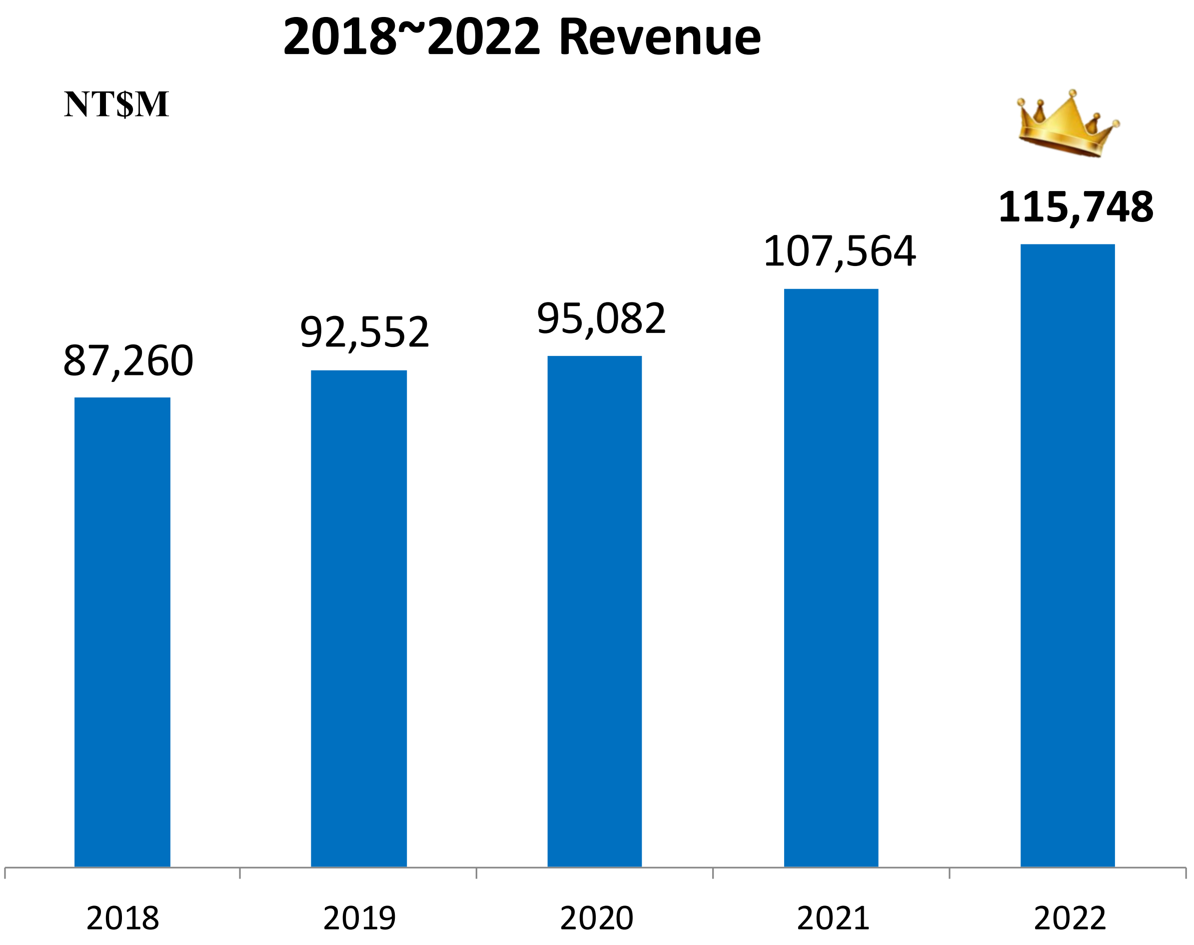
Million NT$	4Q 2022	%	3Q 2022	%	QoQ %	4Q 2021		YoY %
Net Sales	**27,603**	**100.0**	30,648	100.0	-9.9	29,695	100.0	-7.0
COGS	**(22,662)**	**(82.1)**	(24,871)	(81.2)		(24,441)	(82.3)	
Gross Profit	**4,941**	**17.9**	5,777	18.8	-14.5	5,254	17.7	-6.0
Operating Expense	**(2,616)**	**(9.5)**	(2,659)	(8.7)		(2,786)	(9.4)	
Operating Profit	**2,325**	**8.4**	3,118	10.2	-25.4	2,468	8.3	-5.8
Non-Operating Income[1]	**140**	**0.5**	279	0.9		156	0.5	
Profit Before Tax	**2,465**	**8.9**	3,396	11.1	-27.4	2,624	8.8	-6.1
Tax	**(337)**	**(1.2)**	(750)	(2.4)		(568)	(1.9)	
Net Income	**1,702**	**6.2**	2,125	6.9	-19.9	1,666	5.6	2.2
After Tax EPS	**2.38**		2.97		-19.9	2.36		0.8

Note 1: Non-operating income includes mark-to-market revaluation of Newmax, +NT$22M in 4Q22, -NT$10M in 3Q22, and +NT$2M in 4Q21.

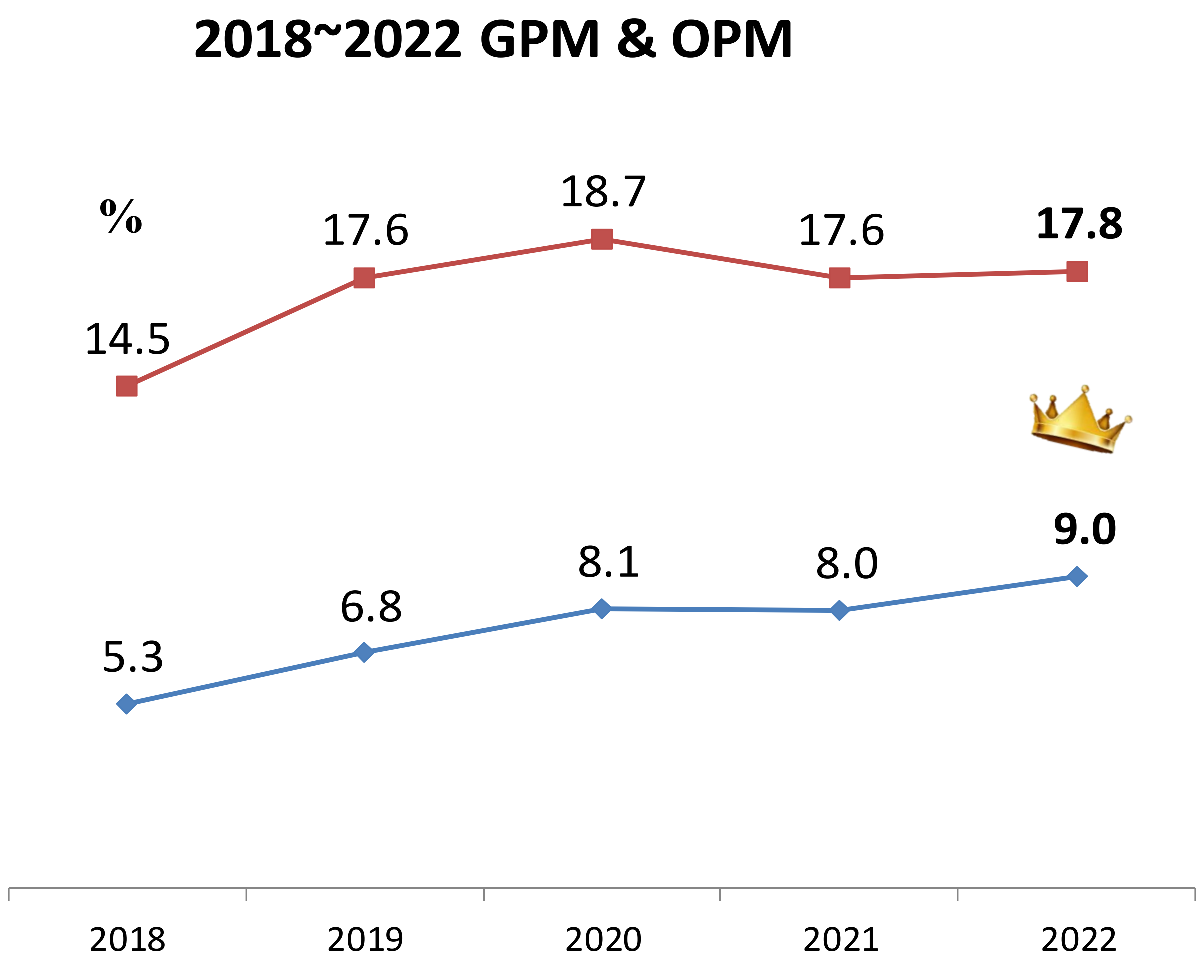
Record High EPS NT$10.26 in 2022

Million NT$	2022	%	2021	%	YoY %
Net Sales	**115,748**	**100.0**	107,474	100.0	7.7
COGS	**(95,172)**	**(82.2)**	(88,572)	(82.4)	
Gross Profit	**20,576**	**17.8**	18,902	17.6	8.9
Operating Expense	**(10,158)**	**(8.8)**	(10,289)	(9.6)	
Operating Profit	**10,418**	**9.0**	8,613	8.0	21.0
Other Income/Expense	**779**	**0.7**	839	0.8	
Profit Before Tax	**11,197**	**9.7**	9,452	8.8	18.5
Tax	**(2,181)**	**(1.9)**	(1,879)	(1.7)	
Net Income	**7,320**	**6.3**	6,154	5.7	18.9
After Tax EPS	**10.26**		8.71		17.8

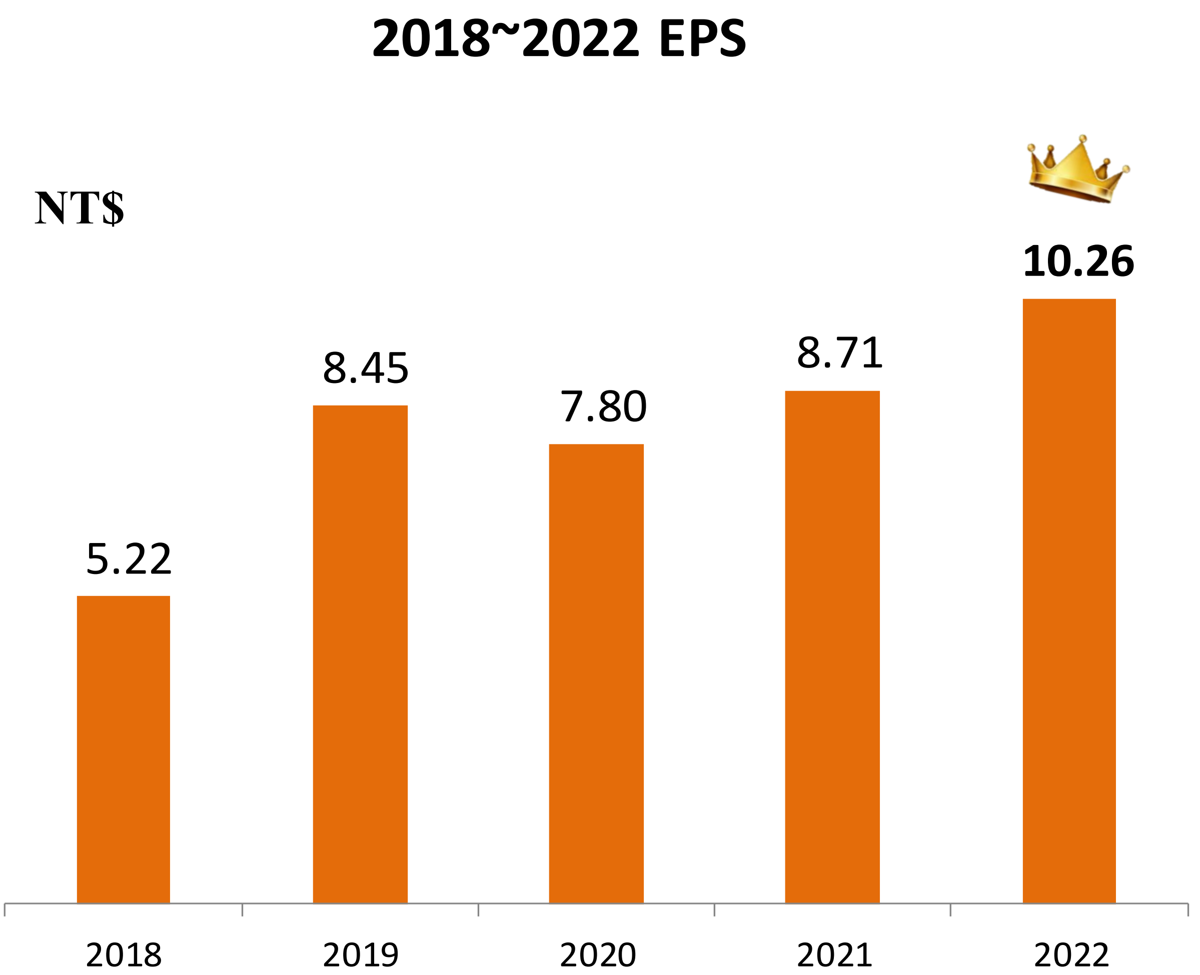
Record High 2022 Revenue Achieved NT$115.7B with 8% Growth YoY



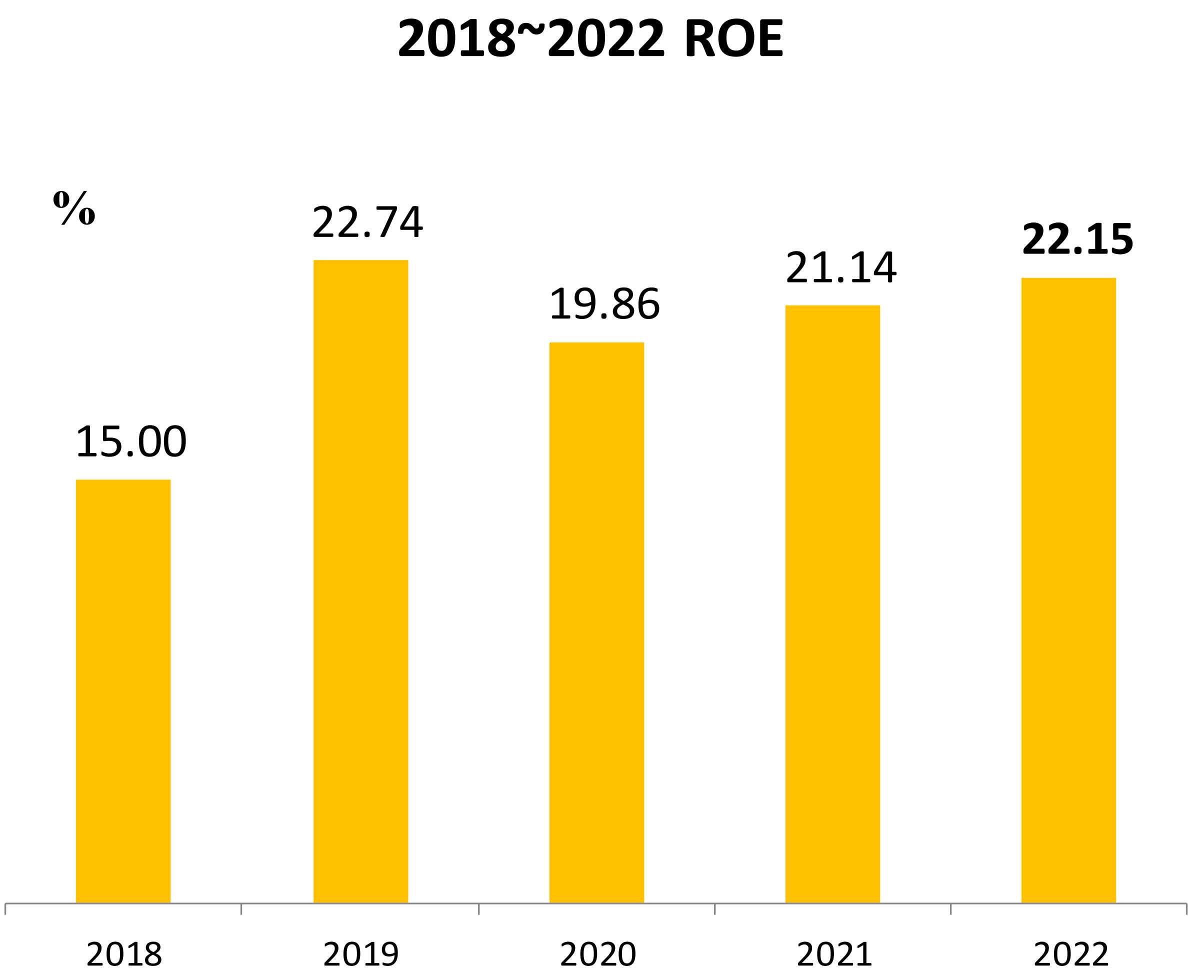
Gross Margin Maintained at around 18%; Operating Margin Continues to Increase



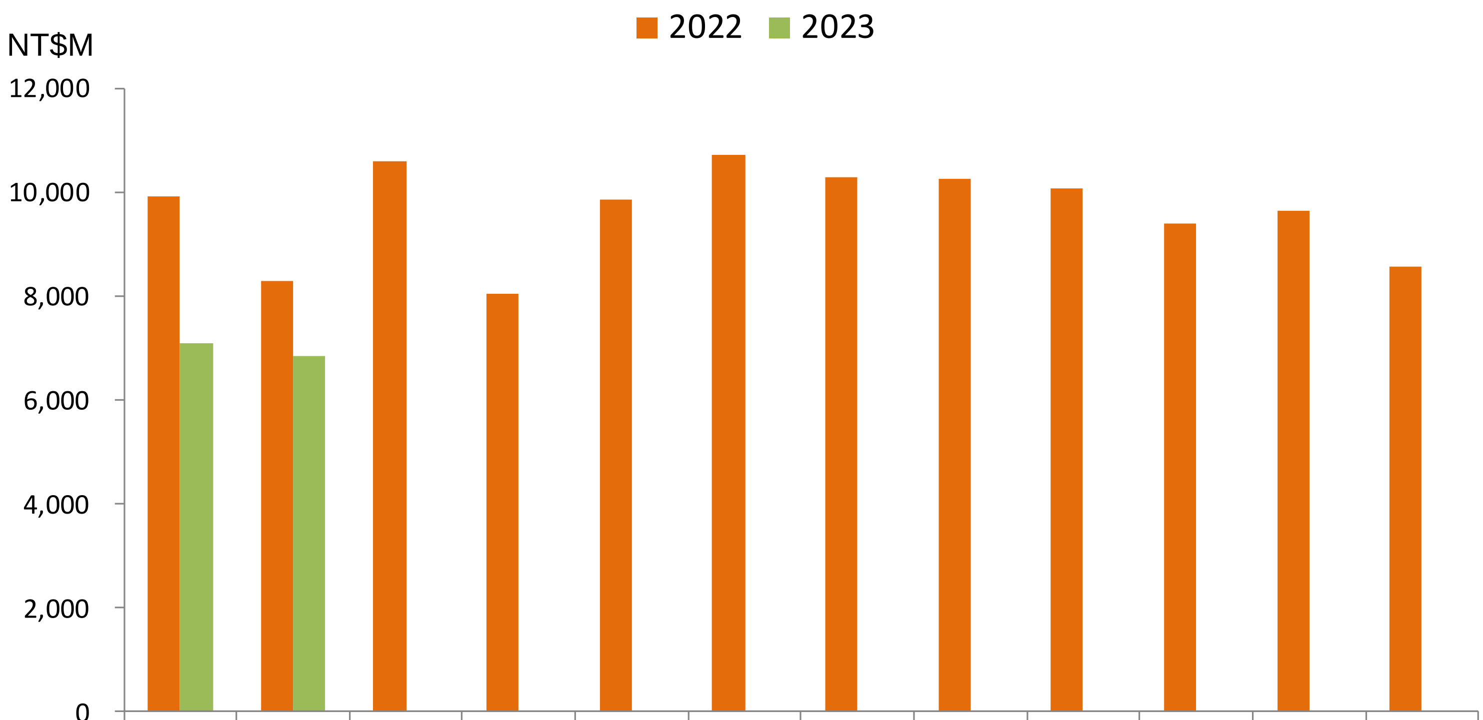
Rising Trend of EPS



Chicony Delivers High ROE



Revenue Year-to-Date was NT$14.0B



	1	2	3	4	5	6	7	8	9	10	11	12
2022	9,928	8,313	10,603	8,061	9,863	10,728	10,303	10,262	10,097	9,393	9,644	8,566
2023	7,089	6,863										