



CHICONY ELECTRONICS

3Q19財務資料

November 7, 2019

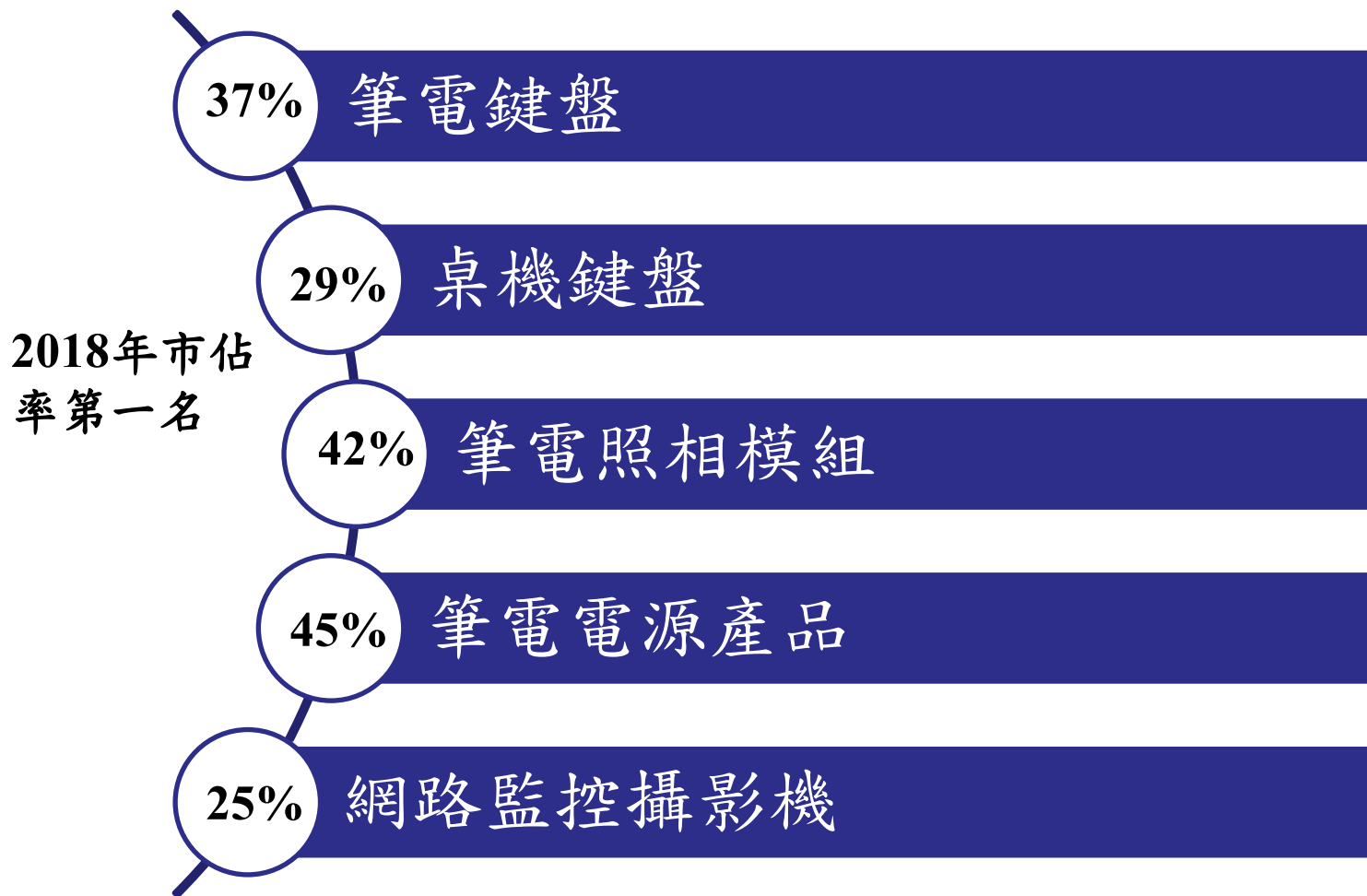
Safe Harbor Notice

Chicony's statement of its current expectations are forward-looking statements which are subject to significant risks and uncertainties. Actual results may differ materially from those contained in any forward-looking statements.



世界第一名領導廠商

群光持續達成領先地位



穩定的股利分派政策



Chicony	2014	2015	2016	2017	2018
EPS	6.22	5.79	5.24	5.9	5.22
Cash Dividend	4.65	4.3	4.25	4.45	3.80
Stock Dividend	0.05	0.05	0.05	0.05	0
Dividend Payout %	76%	75%	82%	76%	73%
Cash Yield Rate %	5.43	5.79	5.25	6.1%	4.8%

3Q19營業利益率達到9.6%; 營業利益年增46%

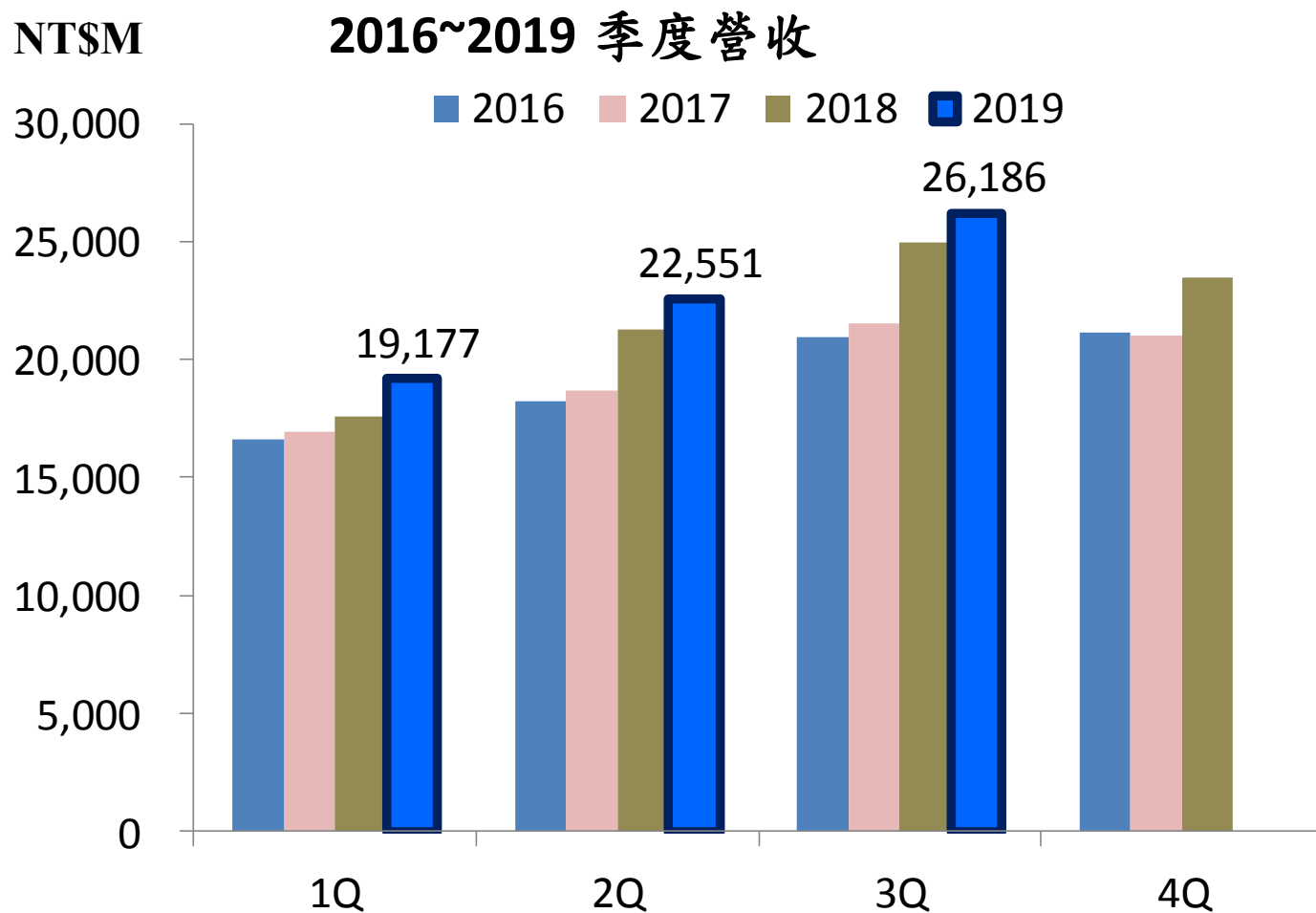
百萬NT\$	3Q 2019		2Q 2019		QoQ %	3Q 2018		YoY %
營業收入	26,186	100.0	22,551	100.0	16.1	24,975	100.0	4.8
營業成本	(21,177)	(80.9)	(18,736)	(83.1)		(21,058)	(84.3)	
營業毛利	5,009	19.1	3,815	16.9	31.3	3,917	15.7	27.9
營業費用	(2,501)*	(9.5)	(2,123)	(9.4)		(2,197)	(8.8)	
營業利益	2,508	9.6	1,692	7.5	48.3	1,719	6.9	45.9
營業外收入及支出	(75)	(0.3)	(42)	(0.2)		36	0.1	
稅前淨利	2,433	9.3	1,650	7.3	47.5	1,755	7.0	38.6
所得稅費用	(394)	(1.5)	(222)	(1.0)		(346)	(1.4)	
淨利	1,655	6.3	1,286	5.7	28.6	1,309	5.2	26.4
EPS	2.40		1.87		28.3	1.90		26.3

1~3Q19營業利益率達到6.8%, EPS 6.65創歷史新高

百萬NT\$	1~3Q 2019		1~3Q 2018		YoY %
營業收入	67,914	100.0	63,811	100.0	6.4
營業成本	(56,195)	(82.7)	(54,930)	(86.1)	
營業毛利	11,719	17.3	8,880	13.9	32.0
營業費用	(7,099)	(10.5)	(5,874)	(9.2)	
營業利益	4,621	6.8	3,006	4.7	53.7
營業外收入及支出	1,791	2.6	680	1.1	
稅前淨利	6,412	9.4	3,686	5.8	74.0
所得稅費用	(1,075)	(1.6)	(722)	(1.1)	
淨利	4,587	6.8	2,704	4.2	69.7
EPS	6.65		3.93		69.2

3Q19營收創歷史新高達262億

● 3Q19 年增4.8% / 季增16.1%



營收與獲利均創歷史新高

3Q19



營收

• NT\$26,186



營業毛利

• NT\$5,009

營業利益

• NT\$2,508



淨利

• NT\$1,655



EPS

• NT\$2.40

1~3Q19



營收

• NT\$67,914



營業毛利

• NT\$11,719



營業利益

• NT\$4,621



淨利

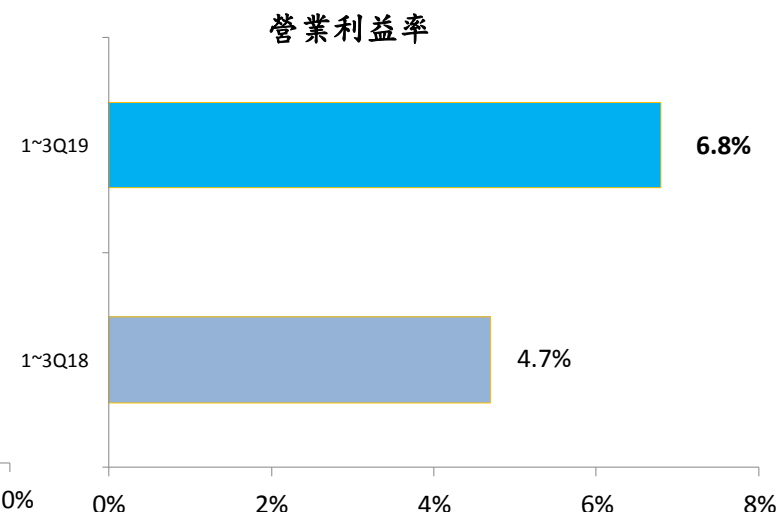
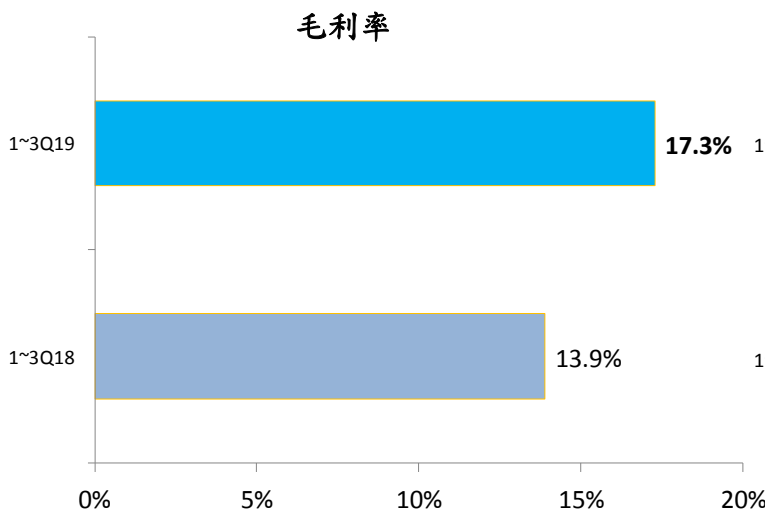
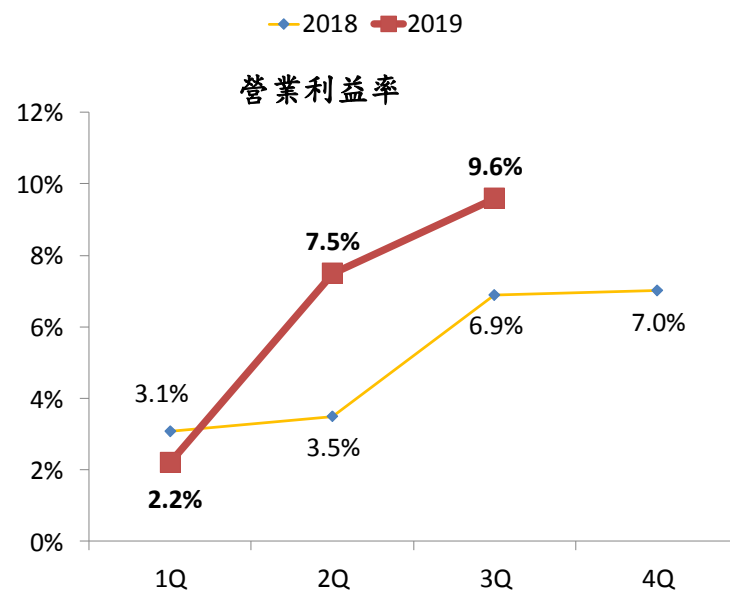
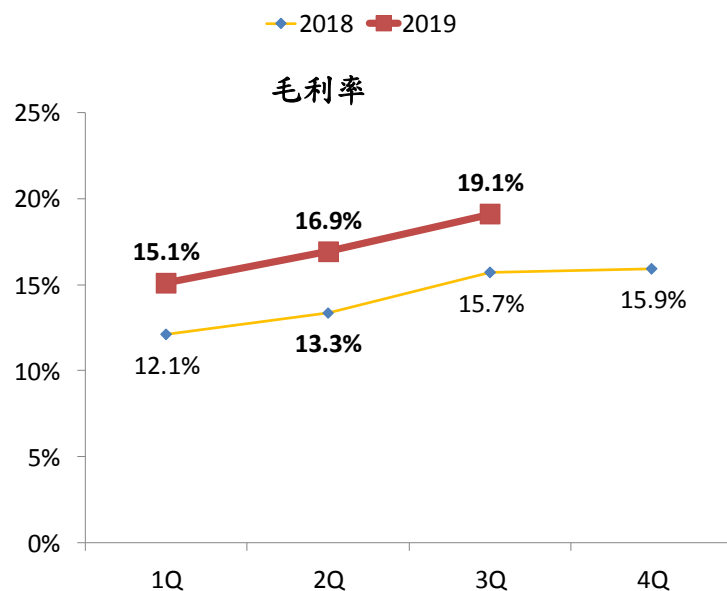
• NT\$4,587



EPS

• NT\$6.55

3Q19獲利率大幅提升，帶動1~3Q GPM/OPM 創10年新高



2010~2018 營收

