

°CLIMATE GROUP
RE100

Chicony®

群光電子股份有限公司

4Q25財報會議

2026年3月10日



免責聲明

- Chicony's statement of its current expectations are forward-looking statements which are subject to significant risks and uncertainties.
- Actual results may differ materially from those contained in any forward-looking statements.

Agenda

- ▶ 4Q/2025 財務&營運成果
- ▶ 營運展望
- ▶ ESG承諾



4Q/2025 財務&營運成果

合併損益表 - 2025年第四季

One-time capacity
consolidation
expense excluded

NT\$ Million	4Q25	%	4Q25	%	3Q 2025	%	QoQ %	QoQ %	4Q 2024	%	YoY %	YoY %
Net Sales	23,077	100.0	23,077	100.0	24,808	100.0	-7.0	-7.0	26,237	100.0	-12.0	-12.0
COGS	(19,210)	(83.2)	(19,210)	(83.2)	(20,081)	(80.9)			(21,117)	(80.5)		
Gross Profit	3,867	16.8	3,867	16.8	4,727	19.1	-18.2	-18.2	5,120	19.5	-24.5	-24.5
Operating Expense	(2,316)	(10.0)	(1,919)	(8.3)	(2,369)	(9.6)			(2,625)	(10.0)		
Operating Profit	1,551	6.7	1,948	8.4	2,358	9.5	-34.2	-17.4	2,495	9.5	-37.8	-21.9
Non-Operating Income ¹	(380)	(1.6)	(336)	(1.5)	426	1.7		-178.8	1,061	4.0	-135.8	-131.7
Profit Before Tax	1,172	5.1	1,613	7.0	2,784	11.2	-57.9	-42.1	3,555	13.6	-67.0	-54.6
Tax	(177)	(0.8)	(288)	(1.2)	(286)	(1.2)			(700)	(2.7)		
Net Income	754	3.3	1,085	4.7	2,086	8.4	-63.9	-48.0	2,416	9.2	-68.8	-55.1
After Tax EPS	1.04		1.50		2.87		-63.8	-47.9	3.32		-68.7	-54.9
Profit Margins												
GPM	16.8%		16.8%		19.1%		-2.3ppt	-2.3ppt	19.5%		-2.7ppt	-2.7ppt
OPM	6.7%		8.4%		9.5%		-2.8ppt	-1.1ppt	9.5%		-2.8ppt	-1.1ppt
NPM	3.3%		4.7%		8.4%		-5.1ppt	-3.7ppt	9.2%		-5.9ppt	-4.5ppt

Note 1東莞產能整併產生一次性費用i，包含管理費用397M與44M減損損失

合併損益表- 2025年

			One-time capacity consolidation expense excluded					
NT\$ Million	2025	%	2025	%	2024	%	YoY %	YoY%
Net Sales	95,661	100.0	95,661	100.0	101,478	100.0	-5.7	-5.7
COGS	(78,416)	(82.0)	(78,416)	(82.0)	(81,009)	(79.8)		
Gross Profit	17,244	18.0	17,244	18.0	20,470	20.2	-15.8	-15.8
Operating Expense	(9,273)	(9.7)	(8,876)	(9.3)	(10,157)	(10.0)		
Operating Profit	7,971	8.3	8,368	8.7	10,313	10.2	-22.7	-18.9
Non-Operating Income ¹	1,154	1.2	1,198	1.3	2,983	2.9	-61.3	-59.8
Profit Before Tax	9,125	9.5	9,566	10.0	13,296	13.1	-31.4	-28.1
Tax	(1,470)	(1.5)	(1,580)	(1.7)	(2,592)	(2.6)		
Net Income	6,585	6.9	6,916	7.2	9,045	8.9	-27.2	-23.5
After Tax EPS	9.05		9.50		12.43		-27.2	-23.5
Profit Margins								
GPM	18.0%		18.0%		20.2%		-2.2ppt	-2.2ppt
OPM	8.3%		8.7%		10.2%		-1.9ppt	-1.5ppt
NPM	6.9%		7.2%		8.9%		-2.0ppt	-1.7ppt

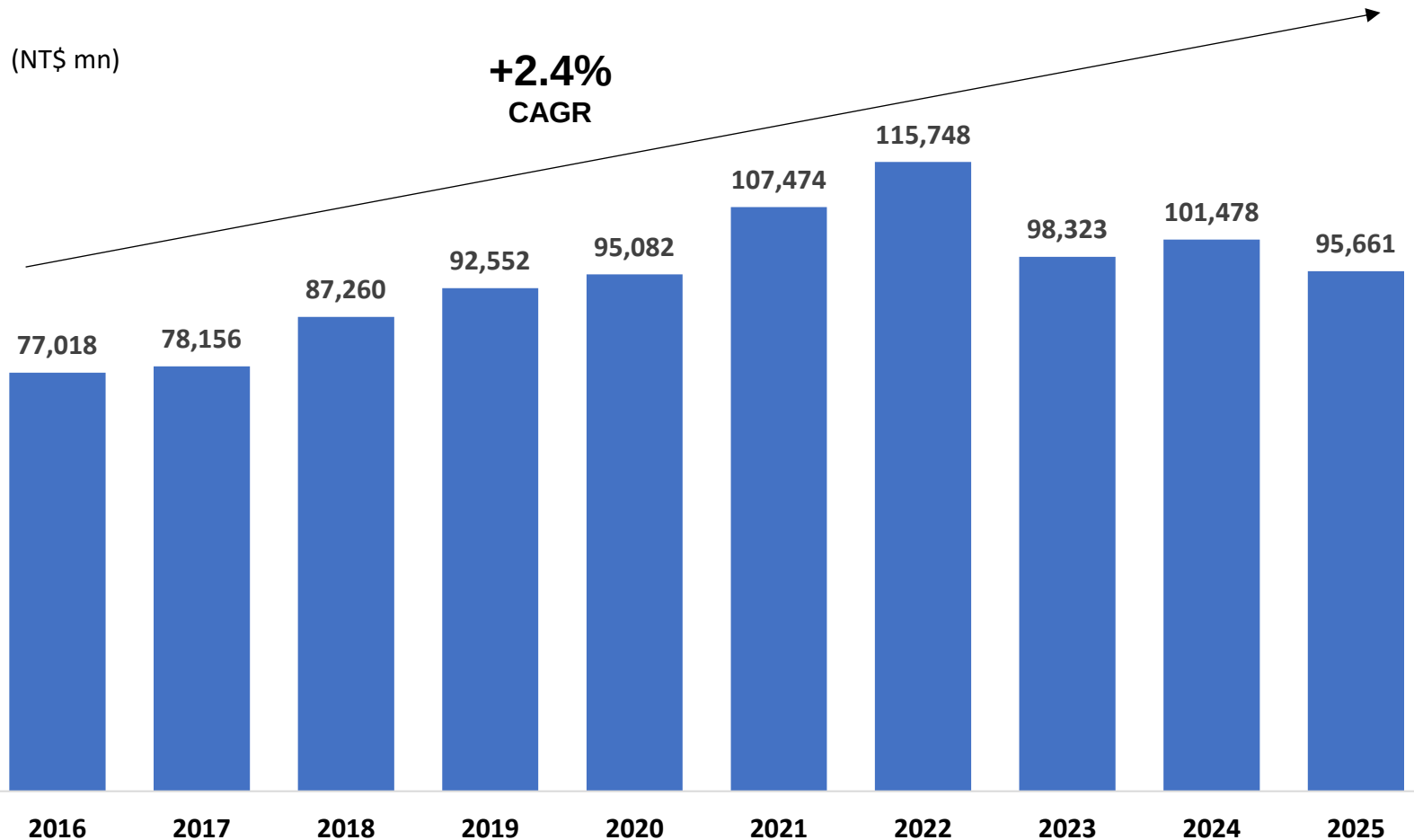
合併資產負債表- 2025年第四季

2025年第四季資產負債表維持穩健，淨現金達NT\$124億；負債比率維持在48%

NT\$ Million	4Q25	%	3Q25	%	4Q24	%
Cash & Equivalent	21,360	21.1	18,657	18.7	26,185	24.9
Accounts Receivable	22,128	21.9	24,390	24.4	24,574	23.3
Inventories	16,465	16.3	16,662	16.7	16,562	15.7
Current Assets	73,394	72.7	73,122	73.1	78,817	74.8
Total Assets	100,995	100.0	100,020	100.0	105,370	100.0
Short Term Debt	8,702	8.6	9,270	9.3	6,251	5.9
Current Portion of long-term liabilities	67	0.1	64	0.1	31	0.0
Accounts Payable	21,818	21.6	23,761	23.8	23,828	22.6
Current Liabilities	48,019	47.5	50,561	50.6	50,293	47.7
Long Term Debt	151	0.1	159	0.2	134	0.1
Total Liability	48,709	48.2	51,362	51.4	51,160	48.6
Equities	52,286	51.8	48,657	48.6	54,210	51.4
Book Value Per Share	60.92		56.72		63.45	
Net Cash	12,439		9,165		19,769	
Current ratio (X)	1.53		1.45		1.57	
Debt Ratio	48%		51%		49%	

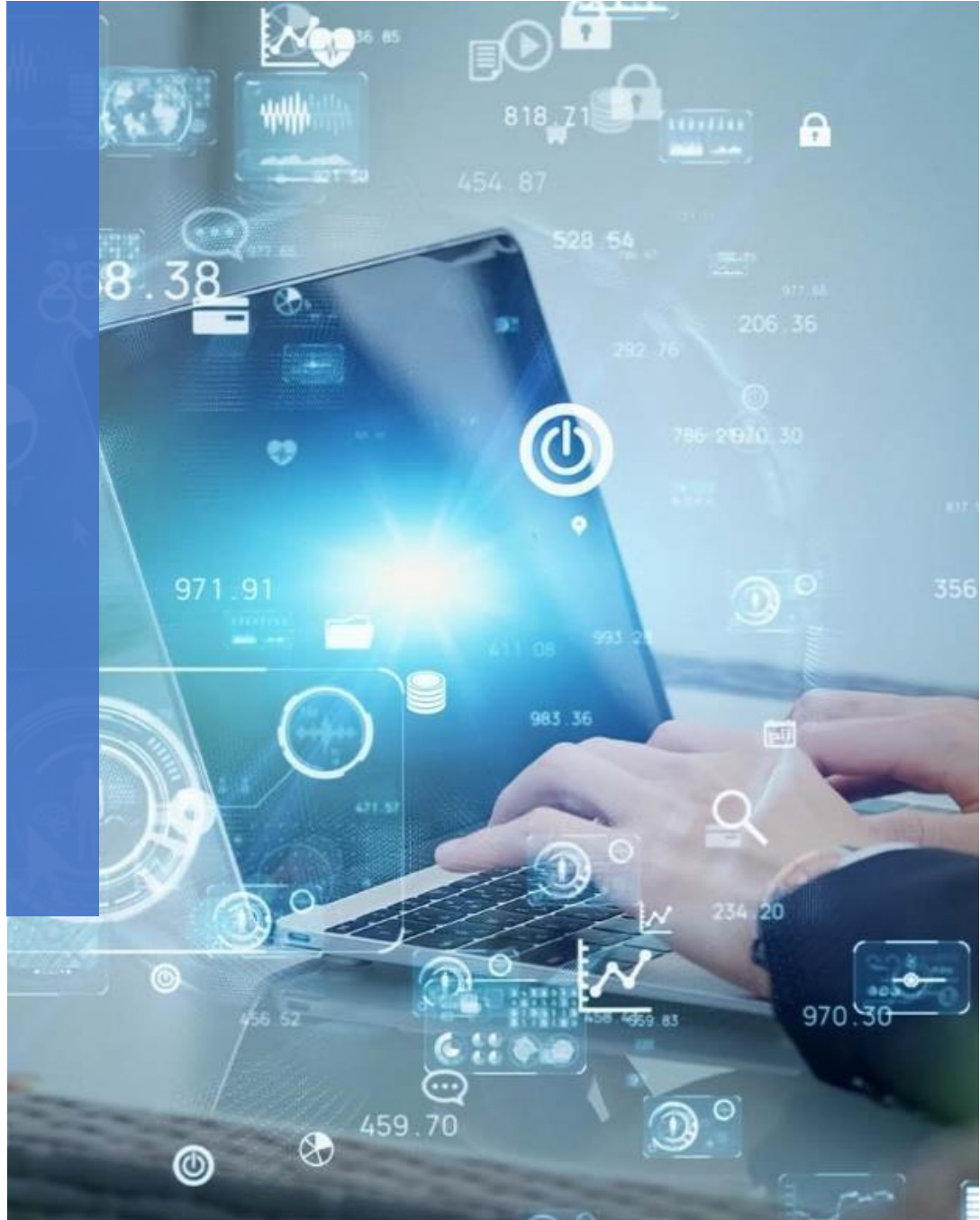
Continue Delivering Solid Revenue Growth

Secure resources for global top tier customers, with a balanced and diversified product portfolio

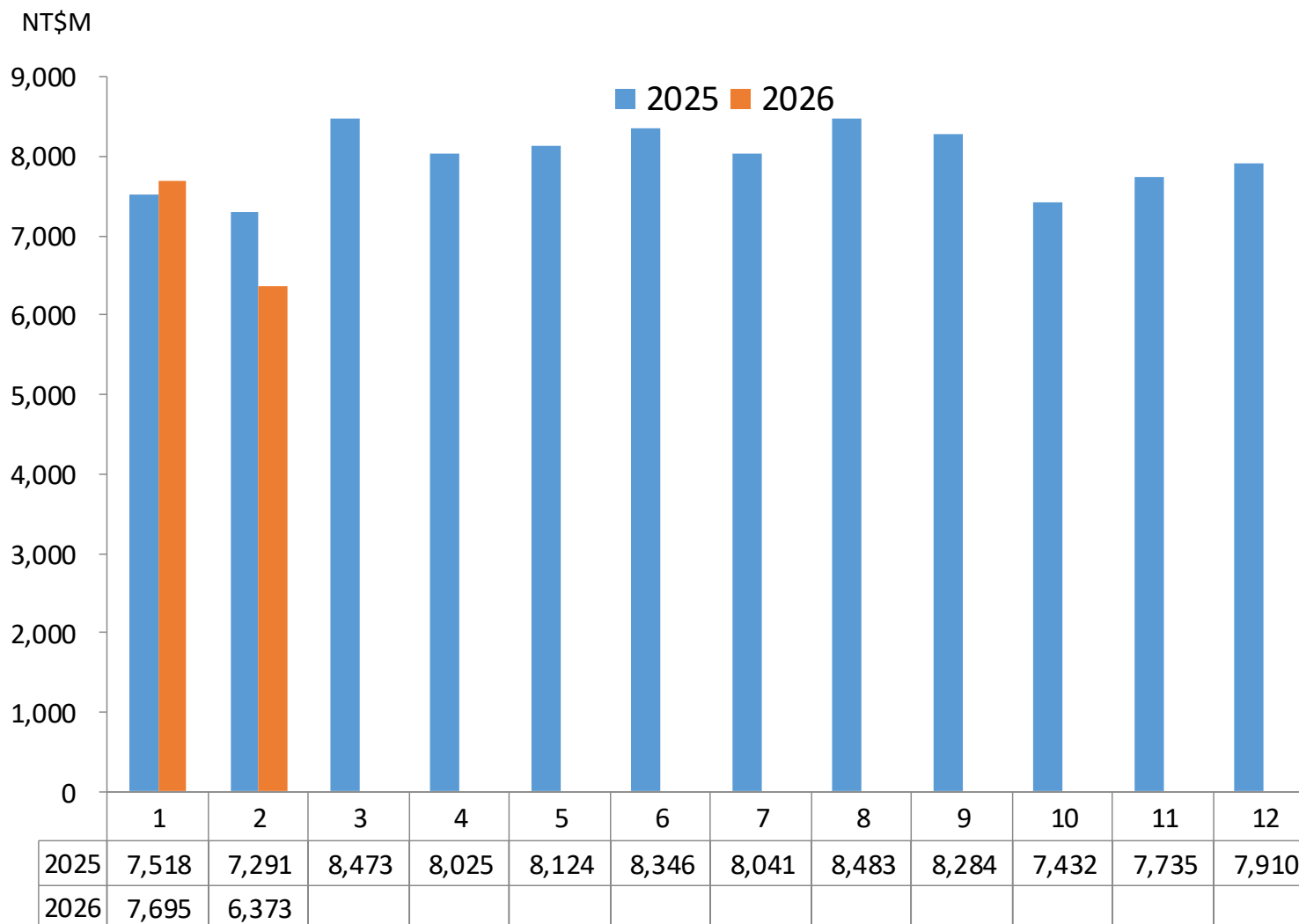


***Organic Growth**

營運展望

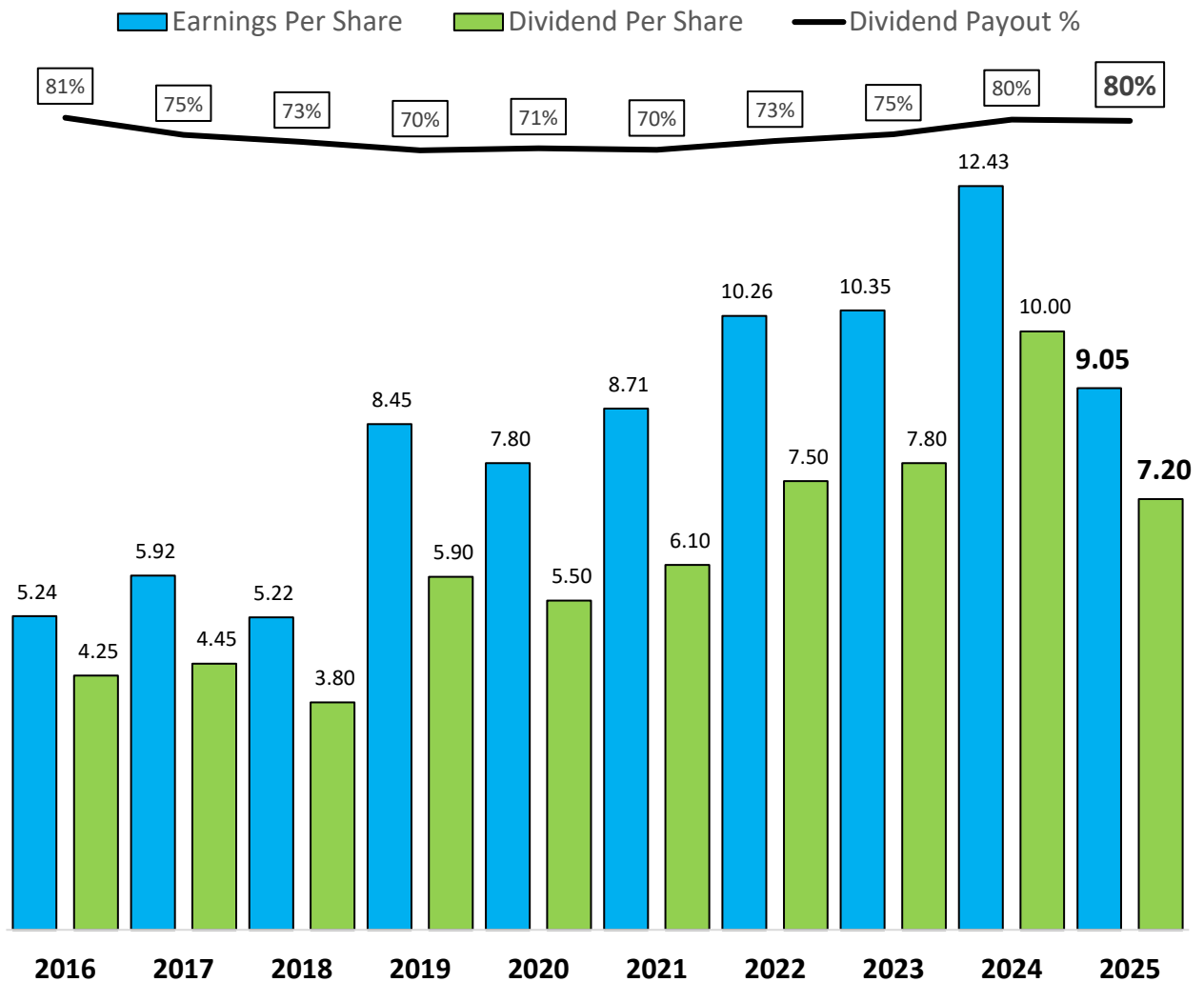


二月份合併營收64億，今年累積合併營收141億





2025年獲利維持現金股利發放率80%



Realize Sustainable Growth
in the Tech Space

ESG承諾



積極推動ESG

永續目標與ESG成果

► 2030年科學基礎減量目標倡議(SBTi)

2022年9月 SBTi 審核通過

目標範疇一、二碳密集度下降56.8%

► 溫室氣體排放碳密集度由2020年的1.48
降低至2025年的1.48，總共下降65%，遠超出
原訂目標

目標範疇三碳密集度下降44.2%

► 溫室氣體排放於2020年至2025年間降低
51%

► 加入RE100

我們承諾2030年達到100%使用再生能源

► 群光2025年使用再生能源已達58%

► 2050年淨零排放

目標於2050年達到溫室氣體淨零排放

► 上市櫃公司治理評鑑

2024年於上市櫃公司治理評鑑中位居前6-20%

► 職場多元化及平等

2025年我們的全球女性員工比例達到59.16%

2025年女性管理人員比例為15.98%

► 水資源保育

總取水量密集度由2021年0.0257下降至2025年的0.019，
一共減少26%

Thank You!

Provide Customer Satisfaction | Ensure Welfare of Employees
Create Company Development | Shape Good Human Relations