CLIMATE GROUP
RE100

Chicony Electronics

1Q26 Results Conference

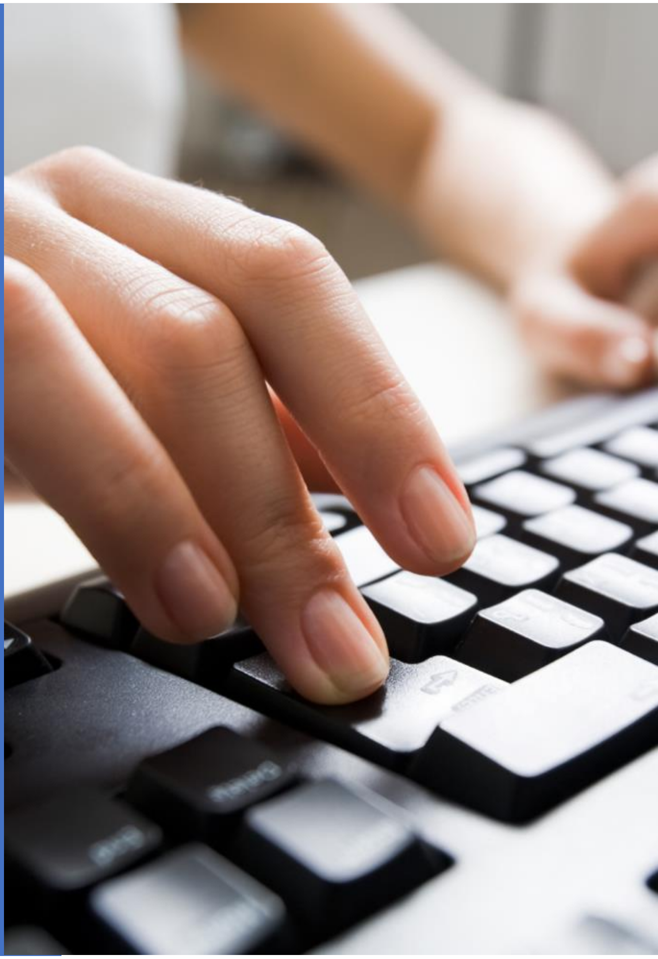
May 11, 2026

Safe Harbor Notice

- Chicony’s statement of its current expectations are forward-looking statements which are subject to significant risks and uncertainties.
- Actual results may differ materially from those contained in any forward-looking statements.

Agenda

- ▶ 1Q26 Financial & Operating Results
- ▶ Business Outlook
- ▶ Commitment to ESG



1Q26
Financial & Operating Results

1Q26 Consolidated Income Statement

1Q26 Net Income Increased 93% QoQ; EPS Increased 92% QoQ

NT$ Million	**1Q26**	**%**	4Q25	%	**QoQ %**	**1Q25**	**%**	**YoY %**
Net Sales	**22,871**	**100.0**	23,077	100.0	-0.9	23,281	100.0	-1.8
COGS	**(19,178)**	**(83.9)**	(19,210)	(83.2)		(18,974)	(81.5)	
Gross Profit	**3,693**	**16.1**	3,867	16.8	-4.5	4,308	18.5	-14.3
Operating Expense	**(1,967)**	**(8.6)**	(2,316)	(10.0)		(2,163)	(9.3)	
Operating Profit	**1,726**	**7.5**	1,551	6.7	11.3	2,145	9.2	-19.5
Non-Operating Income[1]	**45**	**0.2**	(380)	(1.6)	NA	136	0.6	-67.3
Profit Before Tax	**1,771**	**7.7**	1,172	5.1	51.1	2,281	9.8	-22.4
Tax	**(113)**	**(0.5)**	(177)	(0.8)		(480)	(2.1)	
Net Income	**1,456**	**6.4**	754	3.3	93.1	1,592	6.8	-8.6
After Tax EPS	**2.00**		1.04		92.3	2.19		-8.7
Profit Margins								
GPM	**16.1%**		16.8%		-0.7ppt	18.5%		-2.4ppt
OPM	**7.5%**		6.7%		+0.8ppt	9.2%		-1.7ppt
NPM	**6.4%**		3.3%		+3.1ppt	6.8%		-0.4ppt

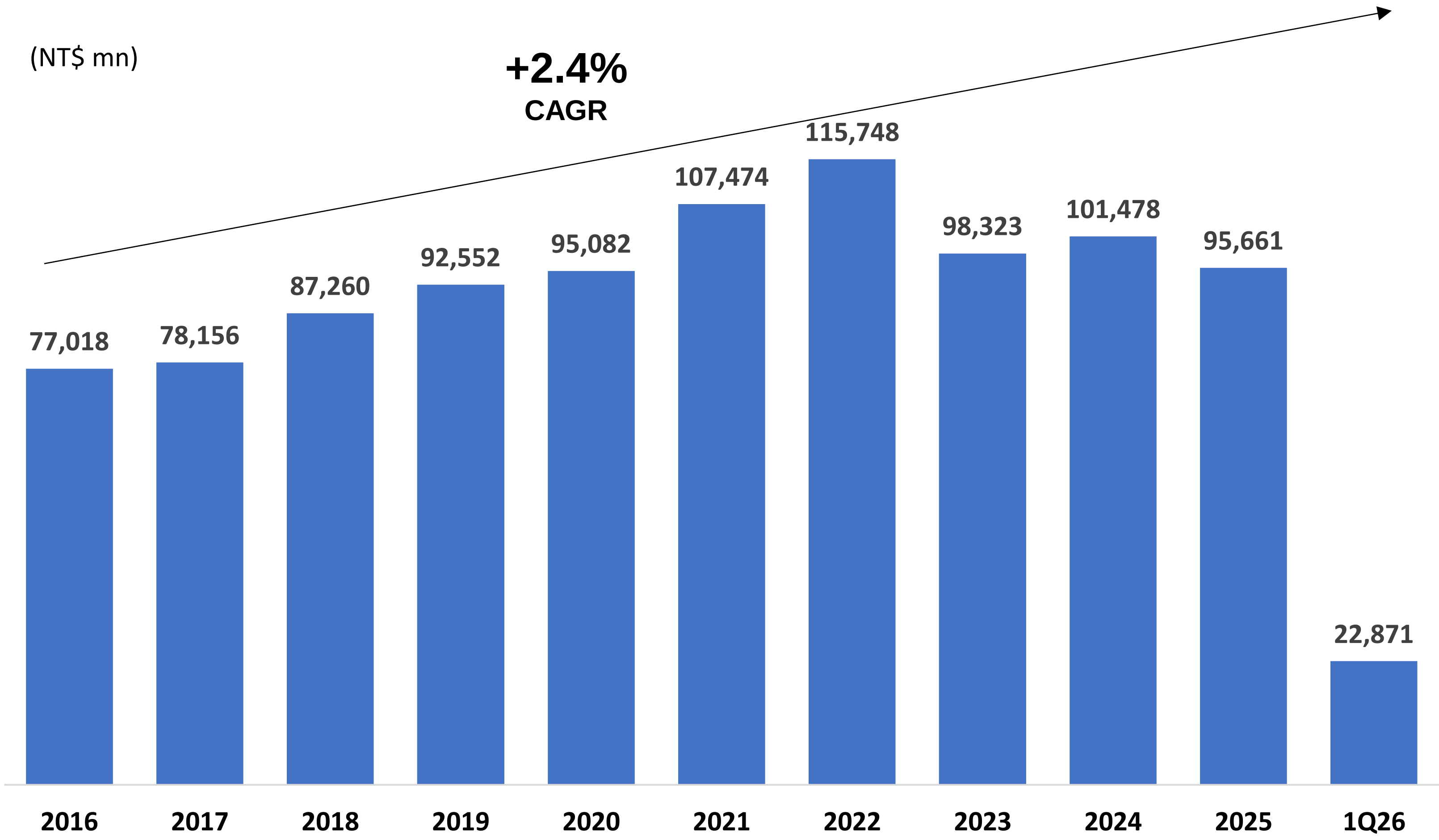
1Q26 Consolidated Balance Sheet

Healthy Balance Sheet with NT$13.5B Net Cash; Debt Ratio 55%

NT$ Million	**1Q26**	**%**	**4Q25**	**%**	1Q25	**%**
Cash & Equivalent	27,796	25.8	21,360	21.1	27,883	26.8
Accounts Receivable	21,884	20.3	22,128	21.9	20,944	20.1
Inventories	17,683	16.4	16,465	16.3	17,255	16.6
Current Assets	79,921	74.1	73,394	72.7	77,255	74.2
Total Assets	107,903	100.0	100,995	100.0	104,180	100.0
Short Term Debt	14,054	13.0	8,702	8.6	6,001	5.8
Current Portion of long-term liabilities	66	0.1	67	0.1	66	0.1
Accounts Payable	22,203	20.6	21,818	21.6	22,155	21.3
Current Liabilities	58,336	54.1	48,019	47.5	54,924	52.7
Long Term Debt	131	0.1	151	0.1	198	0.2
Total Liability	59,102	54.8	48,709	48.2	55,814	53.6
Equities	48,801	45.2	52,286	51.8	48,366	46.4
Book Value Per Share	**56.72**		**60.92**		56.59	
Net Cash	**13,546**		**12,439**		21,617	
Current ratio (X)	**1.37**		**1.53**		1.41	
Debt Ratio	**55%**		**48%**		54%	

Continue Delivering Solid Revenue Growth

Secure resources for global top tier customers, with a balanced and diversified product portfolio



*Organic Growth

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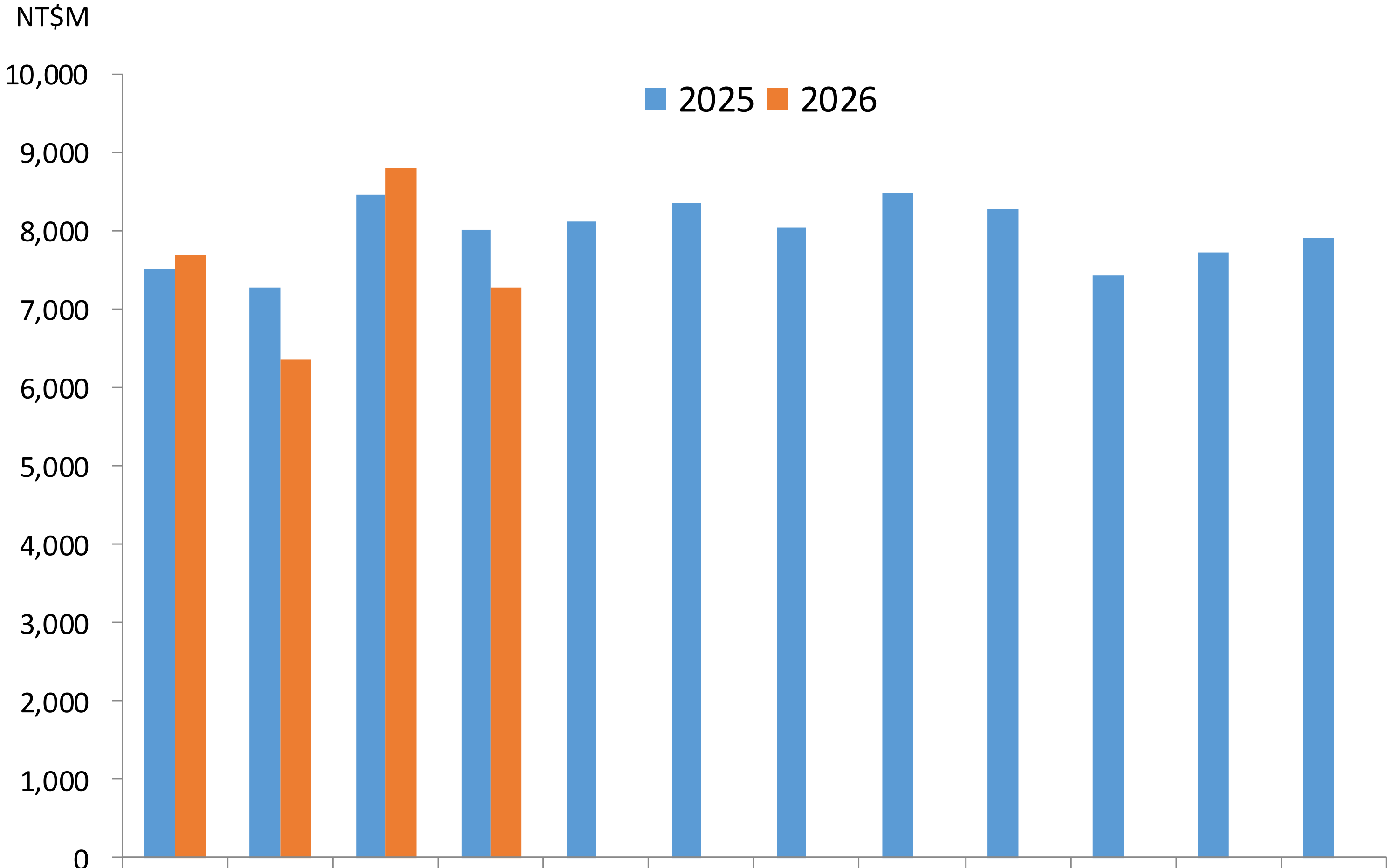
Business Outlook

April Revenue was NT$7.3B
YTD Revenue was NT$30.1B



	1	2	3	4	5	6	7	8	9	10	11	12
2025	7,518	7,291	8,473	8,025	8,124	8,346	8,041	8,483	8,284	7,432	7,735	7,910
2026	7,695	6,373	8,803	7,273								

80% Dividend Payout Ratio for 2025 Earnings

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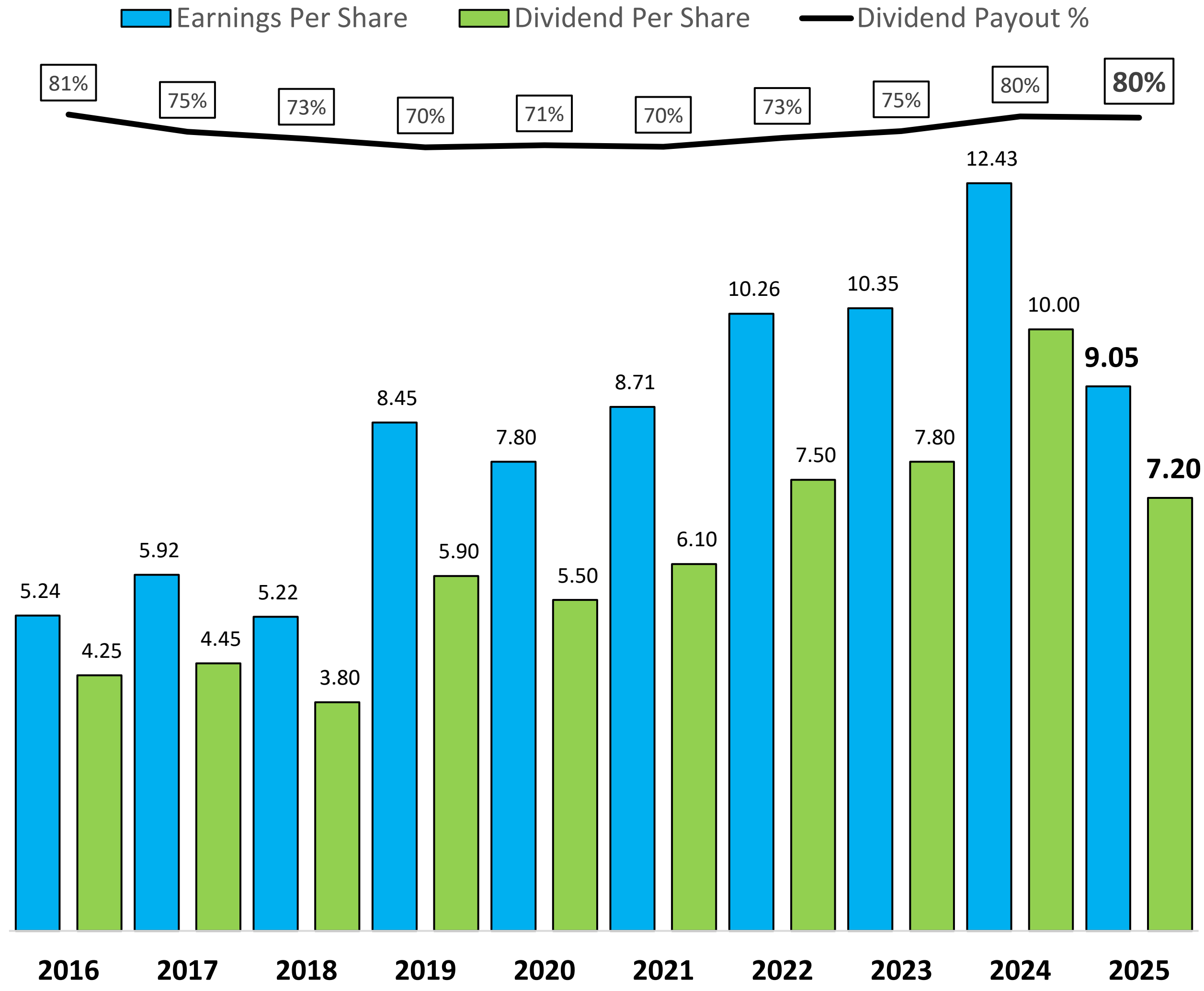

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Realize Sustainable Growth in the Tech Space

Commitment to ESG

Actively Facilitate ESG Development

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Our Sustainability Targets & ESG Results

► Science-Based Targets by 2030

Officially approved by SBTi in September 2022

Scope 1+2 emission target: 56.8% reduction

Greenhouse gas emission intensity decreased from 1.48 in 2020 to 0.52 in 2025, down 65%, well ahead of target

Scope 3 emission target: 44.2% reduction

Greenhouse gas emission decreased 51% from 2020 to 2025

► Join RE100

We promised to use 100% renewable electricity by 2030

Chicony used 58% renewable energy in 2025

► Net Zero by 2050

Committed to cutting greenhouse gas emissions to zero by 2050

► 2026 Global Views ESG Corporate Sustainability Awards

Chicony Electronics has been honored with the **"Distinction Award in Integrated Performance – Electronic & Technology Industry"**

► Corporate Governance TSEC Review for Listed and OTC Companies

Ranked among top 6~20% in the 2025 review of corporate governance of listed and OTC companies

► Diversified and Equal Opportunities

In 2025, the percentage of our worldwide female employees was 59.16%

In 2025, the percentage of female managerial personnel was 15.98%

► Water Conservation

Total water withdrawal intensity decreased from 0.0257 in 2021 to 0.019 in 2025, down by 26%

Thank You!

Provide Customer Satisfaction | Ensure Welfare of Employees
Create Company Development | Shape Good Human Relations