Everlight Electronics Co., Ltd.

Investors’ Conference

2013/6/17

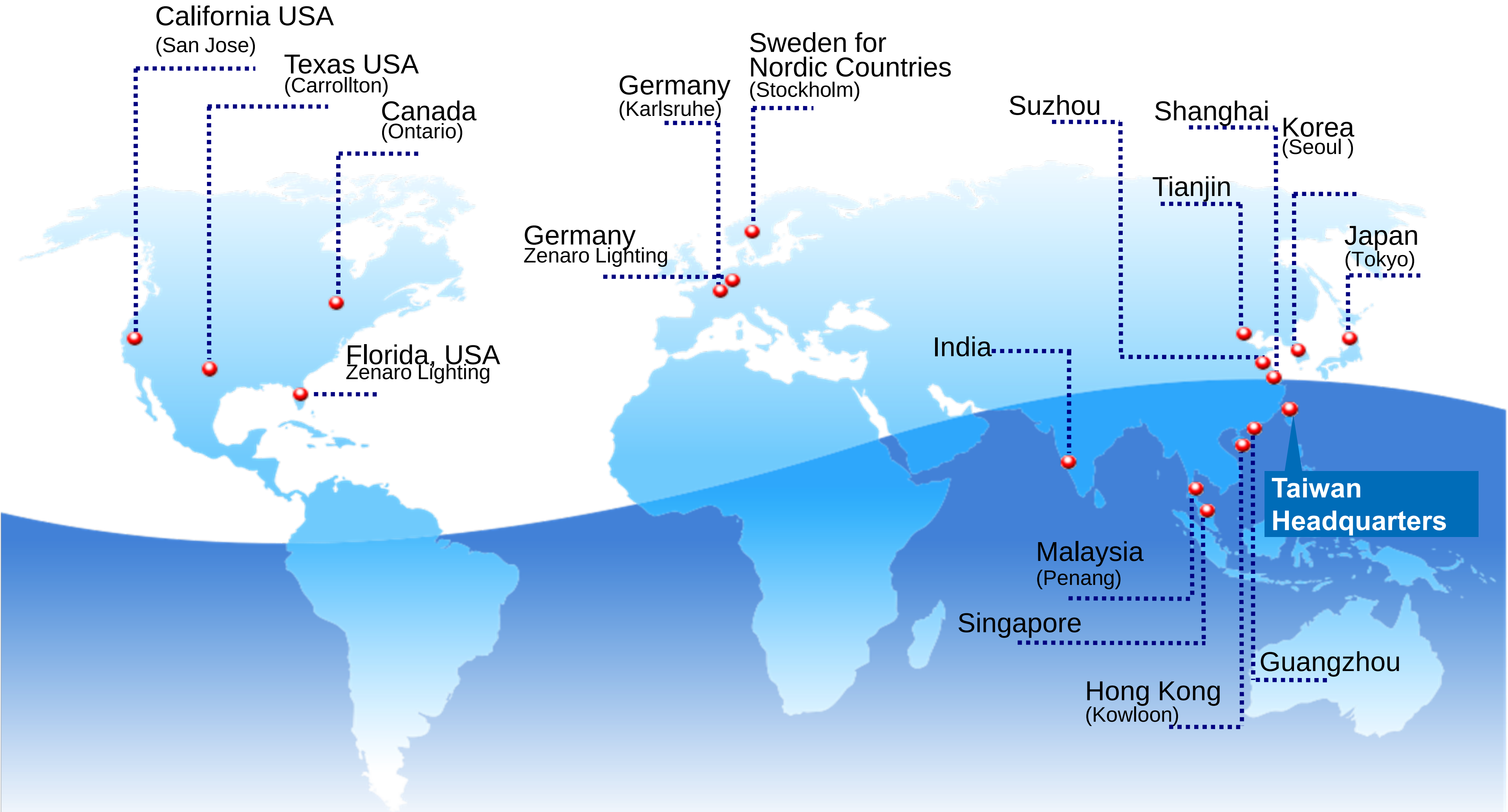
www.everlight.com

EVERLIGHT

Overview

Founded	1983
IPO	1997
Business Focus	Design, Manufacture & Marketing of Optoelectronics Components and Modules
Headquarters	New Taipei City, Taiwan
Employees	Approx. 6,000 globally
Plants	Tucheng (Taiwan) Miao-Li (Taiwan) Su-Zhou (China) Zhong-Shan (China)

Global Network



EVERLIGHT- A Top-Ten LED Company

LED Company Ranking

	Company Name
1	Nichia
2	Samsung LED
3	Osram
4	Cree
5	LG Innotek
6	Seoul Semi
7	EVERLIGHT
8	Lumileds
9	Sharp
10	Lite-ON

Source: LED inside, March, 2012

Our Strengths

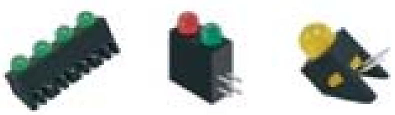
We Provide The "Total Solution" Service

High Power LEDs

COB LED

Surface Mount LEDs

LED Lamp Assembly



Signage LEDs

LED Lamps and Display

Photo coupler

Infrared (IR) Components

Light Bar

Our Strengths – Vertical Integration

EVERLIGHT is the main shareholder of the major LED Chips suppliers, by successfully vertical integration of resources, EVERLIGHT is able to provide the most competitive products, including the quality stability and the reasonable price.

EVERLIGHT

EPISTAR
(Main Shareholder)

TEKCORE
(Main Shareholder)

EVERLIGHT

Our Customers

TPV ASUS Microsoft lenovo THOMSON CISCO

Celestica AUO COMPAL FOXLINK FOXCONN FLEXTRONICS

FORWARD FORWARD ELECTRONICS Hisense 海信 创新就是生活 HannStar HUAWEI Haier HTC

Inventec JABIL LG Life's Good MOTOROLA Coretronic NOKIA Connecting People

palm 京东方 BOE PHILIPS sense and simplicity Quanta Computer Pace RIM Sony Ericsson

Skyworth 创维 SAMSUNG TCL VISHAY WINTEK wistron

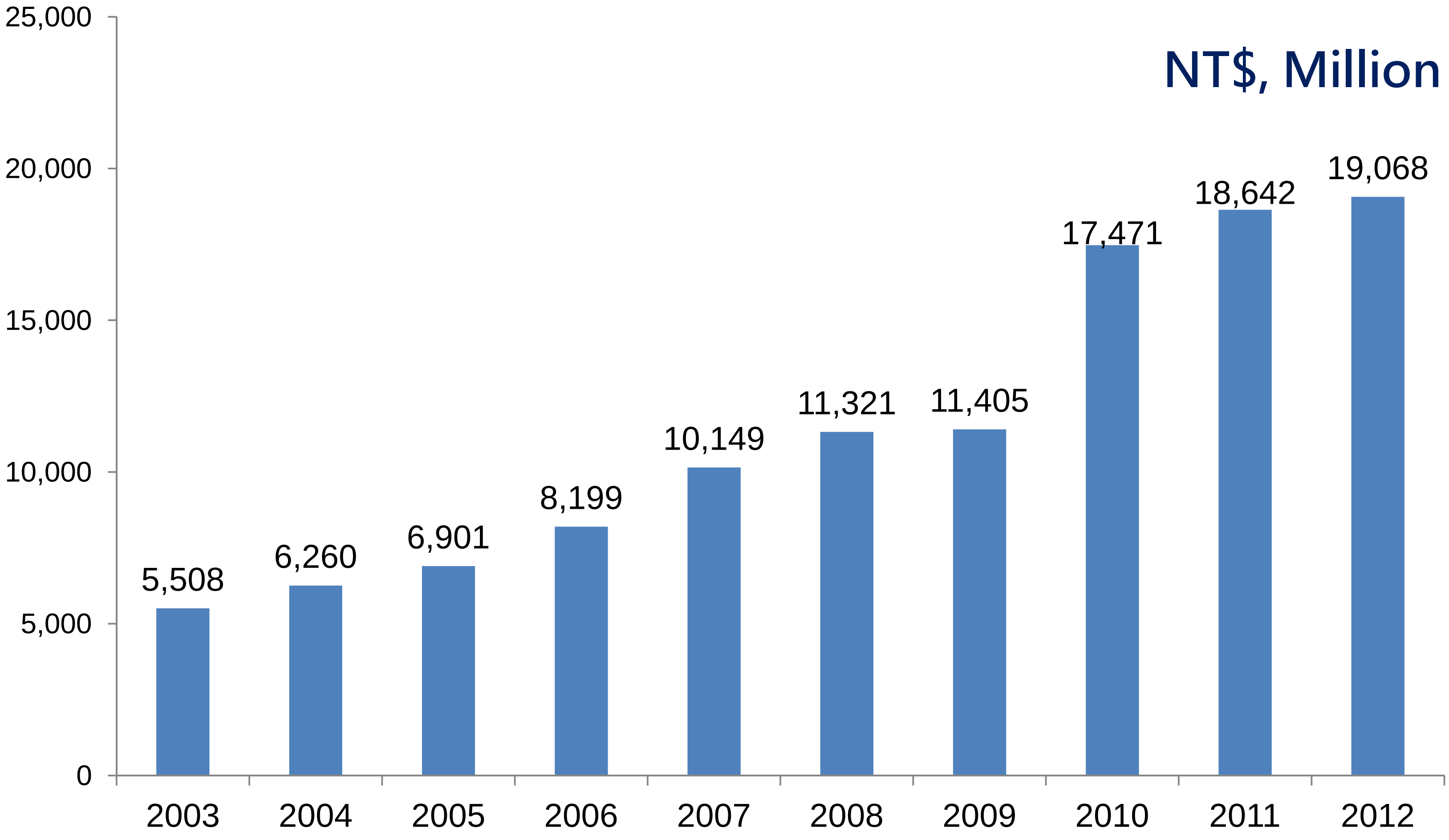
Our Advantages

- Total Solution Offering by Vertical Integration

  LED Chip→LED Package→LED Module→SSL Fixture
- Real Time Global Services
- Reduce Production Cost to Shorten Pay Back Time
- Continuous Improvement in Product Quality and Environmental Protection; in order to Achieve the Maximum in Energy Savings.

Financial Information

Consolidated Revenue



2013 Q1 Financials-QoQ Comparison

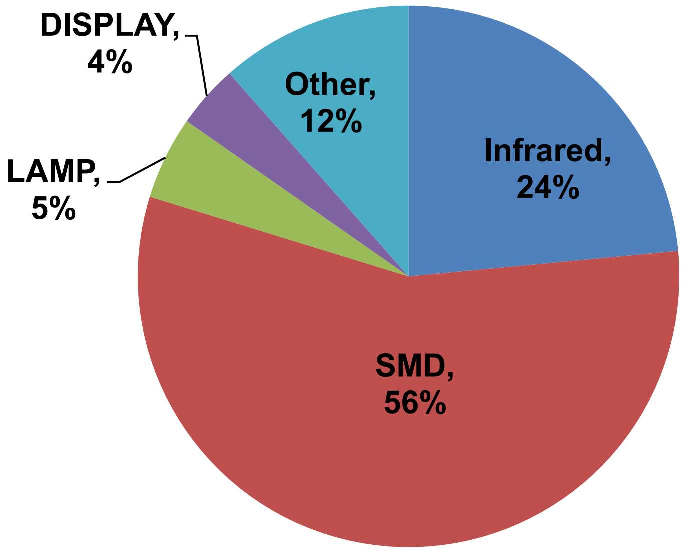
(NT$, Million)

	2012 Q4	Sales %	2013Q1	Sales %	QoQ %
Sales Revenue	5,157	100.00%	5,024	100.00%	-2.57%
Cost of Goods Sold	(3,879)	-75.23%	(3,894)	-77.51%	0.38%
Gross Profit	**1,277**	**24.77%**	**1,130**	**22.49%**	**-11.52%**
Operating Expense	(912)	-17.68%	(794)	-15.80%	-12.95%
Operating Income	**366**	**7.09%**	**337**	**6.70%**	**-7.94%**
Non-operating Income(Loss)	(317)	-6.14%	(23)	-0.45%	-92.87%
Income Before Tax	**48**	**0.95%**	**314**	**6.25%**	**542.23%**
Corporate Tax	(41)	-0.79%	(90)	-1.78%	119.30%
Net Income	**8**	**0.16%**	**224**	**4.46%**	**2700.45%**
EPS(Before Tax)**	**0.11**		**0.75**		
EPS(After Tax)**	**-**		**0.53**		

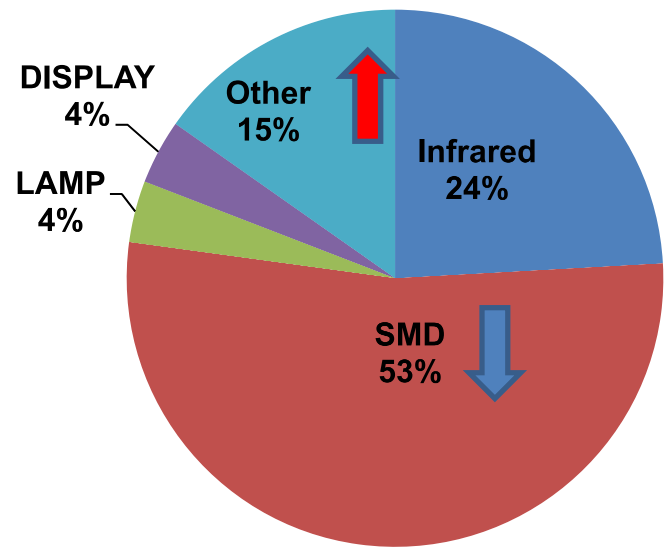
2013 Weighted Average outstanding shares：419 million shares / 2012Weighted Average outstanding shares：419 million shares

2012/2013 Q1 Revenue Analysis-Product Mix

2012 Product Mix

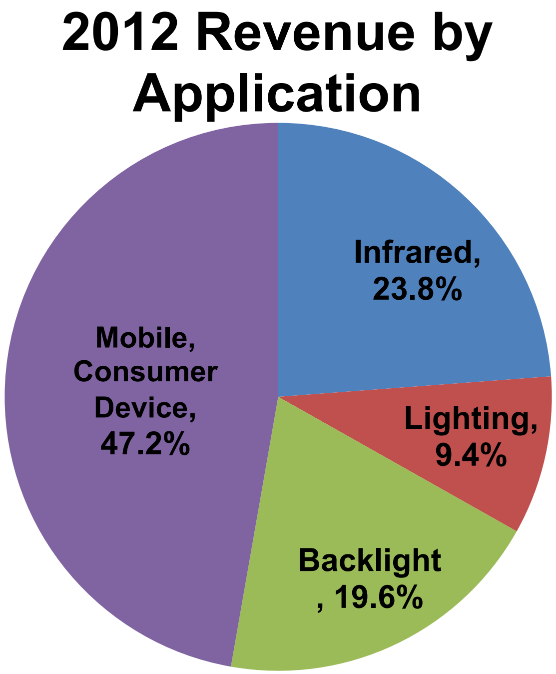


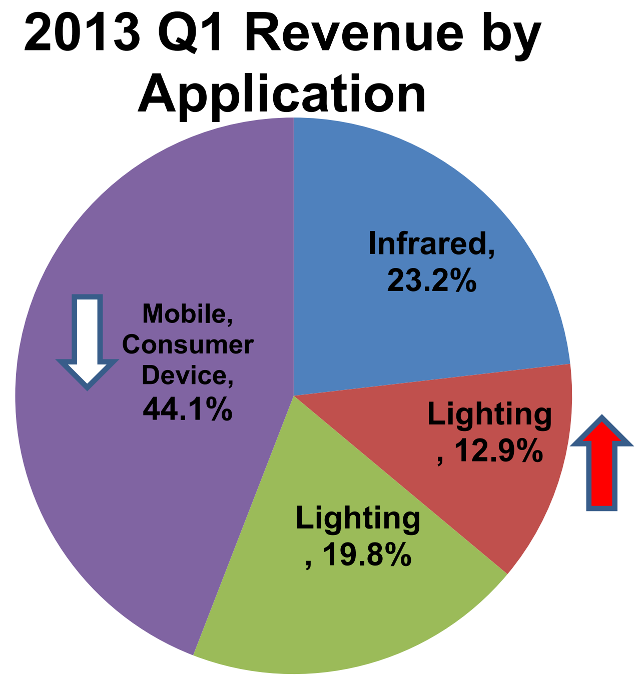
2013 Q1 Product Mix



- SMD is the major product in Everlight's product mix, percentage is 53%, reduced about 3% compared 56% in 2012. Due to the increase in revenues from module products, other product mix raised 3% in the product mix compared 12% in 2012.

2012/2013 Q1 Revenue Analysis-by Application





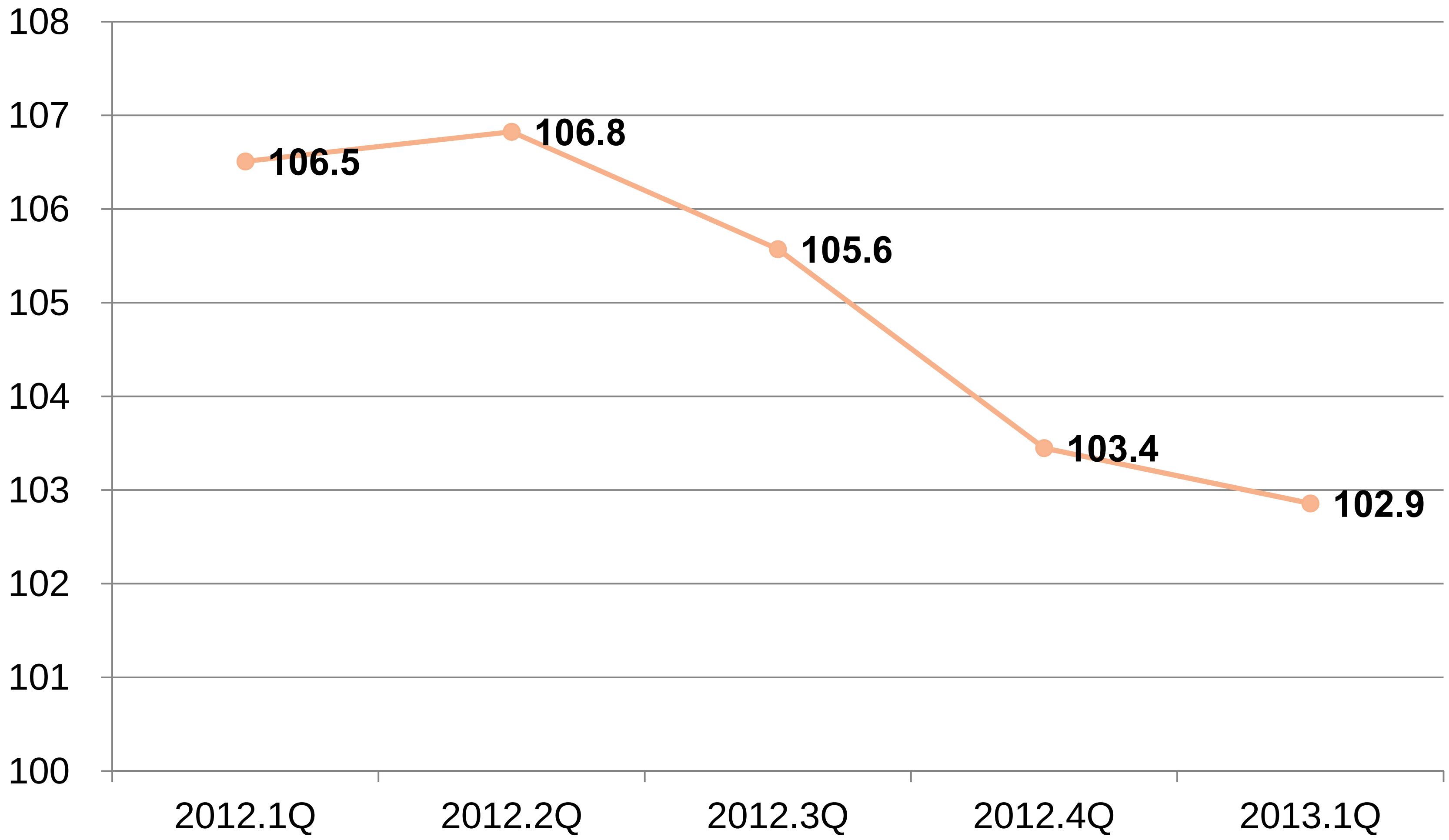
- Due to the increase in demand of LED lighting, the revenue in lighting Application raised 3.5% to 12.9% in 2013 Q1. Other applications remained mostly the same.
- We expect the revenue from backlight application will reach 30% of total revenue in 2013, and revenue from lighting application will be 15%.

2013 Q1 Consolidated Balance Sheet-QoQ Comparison

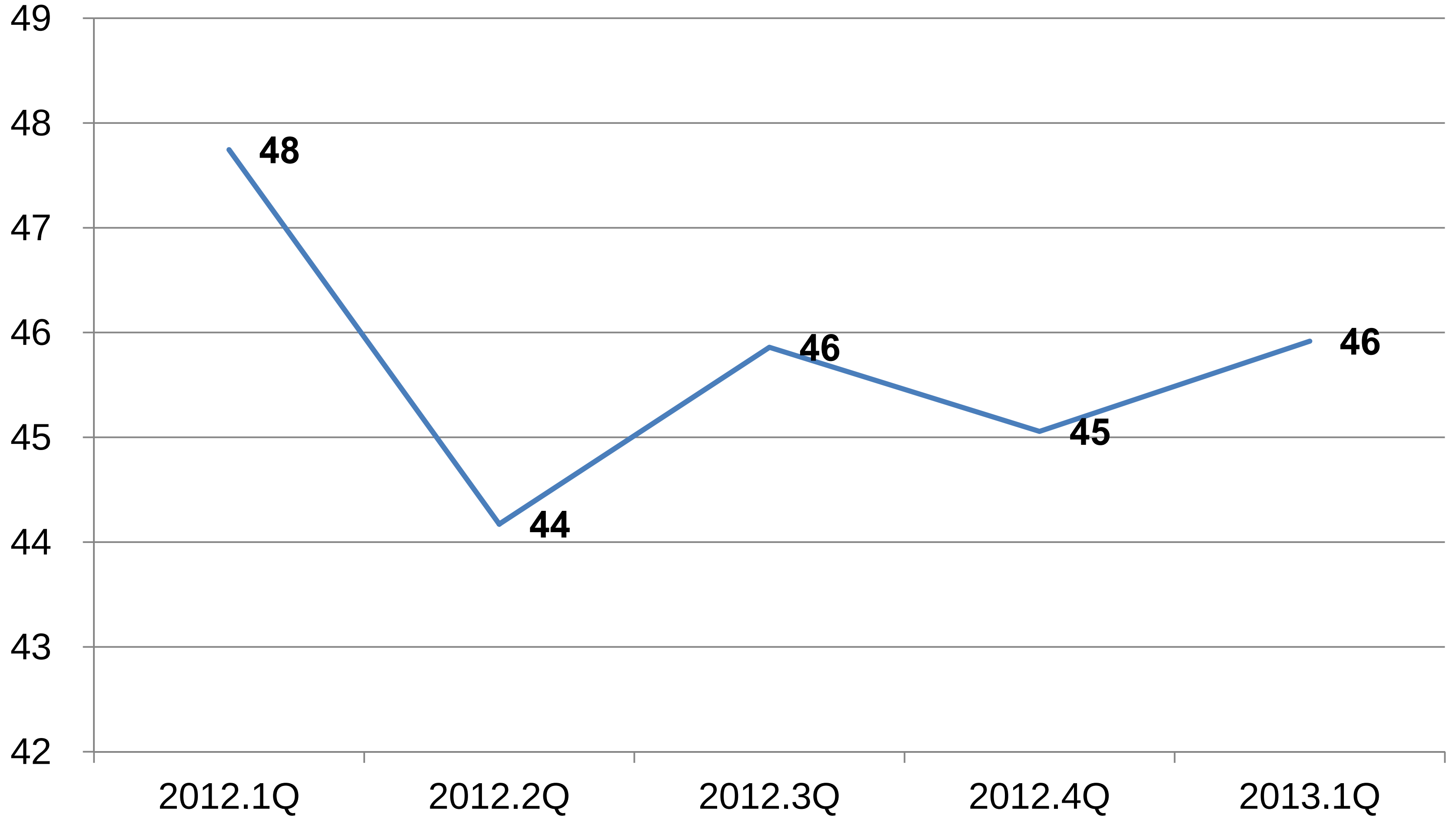
(NT$, Million)

	2012.Q4	2013.Q1	QoQ		2012.Q4	2013.Q1	QoQ
Cash & Cash Equivalent	3,516	3,756	**6.83%**	Current Liability	9,250	9,703	**4.90%**
Short-Term Investment	1,174	1,133	**-3.49%**	Long-Term Liability	3,960	3,949	**-0.28%**
Accounts & Notes Payable	5,710	5,757	**0.82%**	Other Liability and	281	495	**76.16%**
Inventory	1,763	2,206	**25.13%**	**Total Liability**	**13,490**	**14,147**	**4.87%**
Other Short-term Assets	838	1,225	**46.18%**	**Total Shareholders' Equity**	**14,936**	**15,409**	**3.17%**
Current Assets	**13,001**	**14,078**	**8.28%**	Common Stock	4,192	4,192	**0.00%**
Long-Term Investment	**5,430**	**5,199**	**-4.25%**	Special Reserve	222	505	**127.48%**
Property, Plant and Equipments	**9,074**	**9,402**	**3.61%**	Unappropriated Retained Earnings	1,039	886	**-14.73%**
Other Long-Term Assets	**921**	**878**	**-4.67%**	Minority Interest	993	1,018	**2.52%**
Total Assets	**28,427**	**29,556**	**3.97%**	**Total Liability and Shareholders' Equity**	**28,427**	**29,556**	**3.97%**

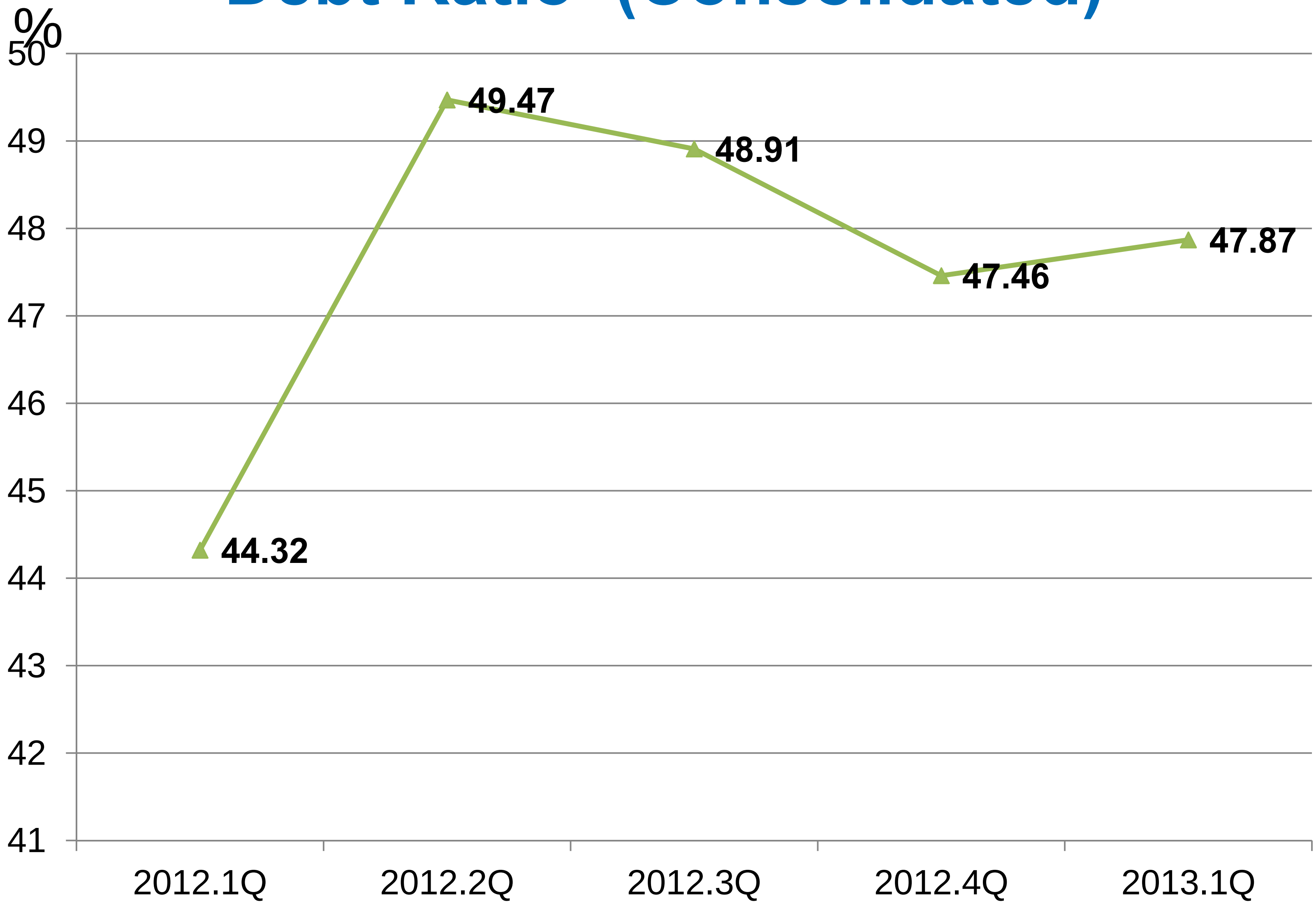
Days of Sales Outstanding (Consolidated)



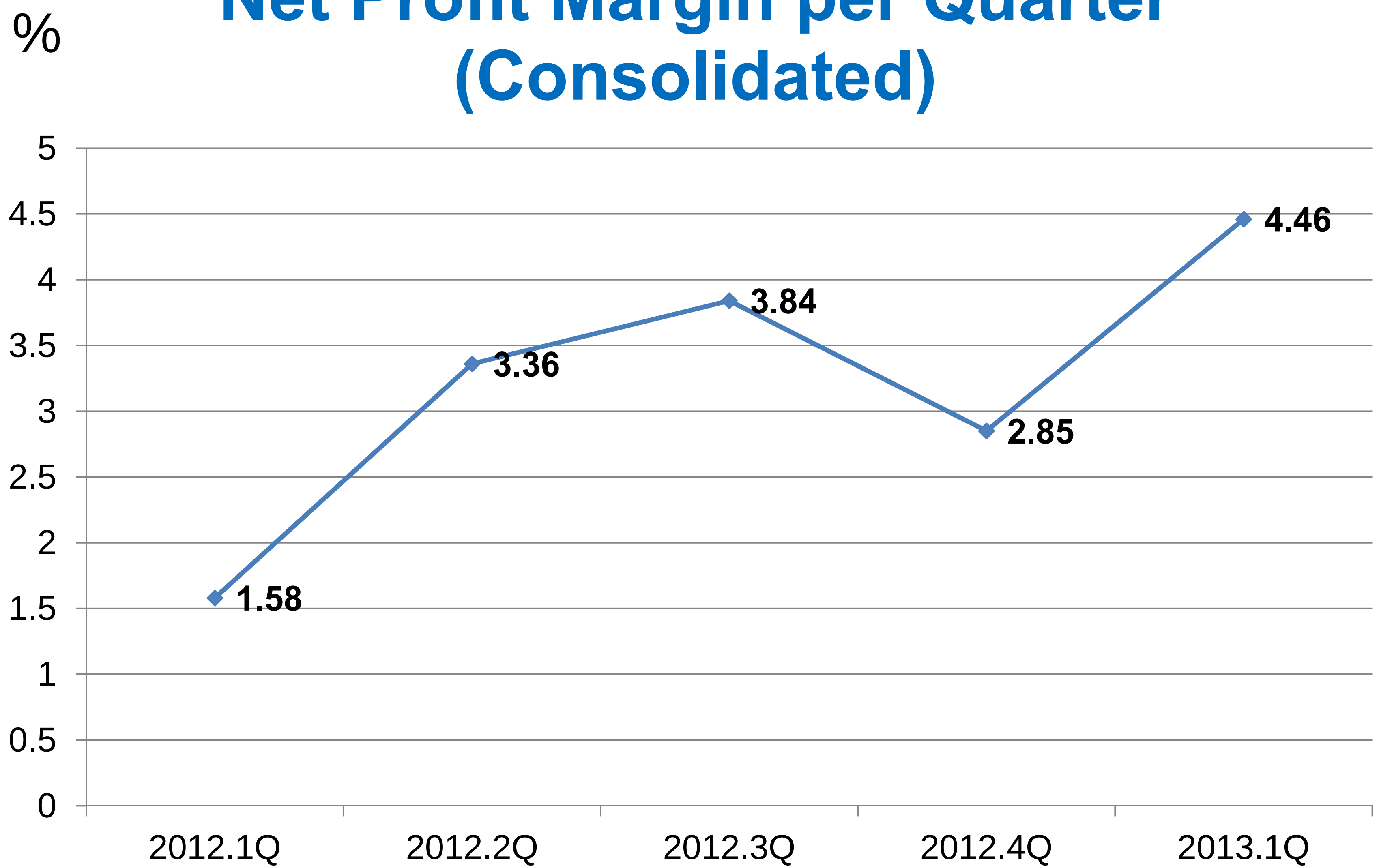
Days Sales of Inventory (Consolidated)



Debt Ratio (Consolidated)



Net Profit Margin per Quarter (Consolidated)



台灣新北市　樹林企業總部

We are Ready !!!