

Everlight Electronics Co., Ltd.

Investors' Conference

2018/8/31

www.everlight.com

EVERLIGHT

Disclaimer

- Everlight's presentation contains forward-looking statements subject to significant risks and uncertainties. Actual results may differ materially from those contained in the forward-looking statements.
- The forward-looking statements in this release reflect the current belief of Everlight as of the date of this release, we undertake no obligation to update these forward-looking statements for new information, future events, or otherwise.

Overview

Founded	➔	1983
IPO	➔	1997
Business Focus	➔	Design, Manufacture & Marketing of Optoelectronics Components and Modules
Headquarters	➔	New Taipei City, Taiwan
Employees	➔	Approx. 6,000 globally
Plants	➔	Tucheng (Taiwan) Yuanli (Taiwan) Tongluo (Taiwan) Su-Zhou (China) Zhong-Shan (China)



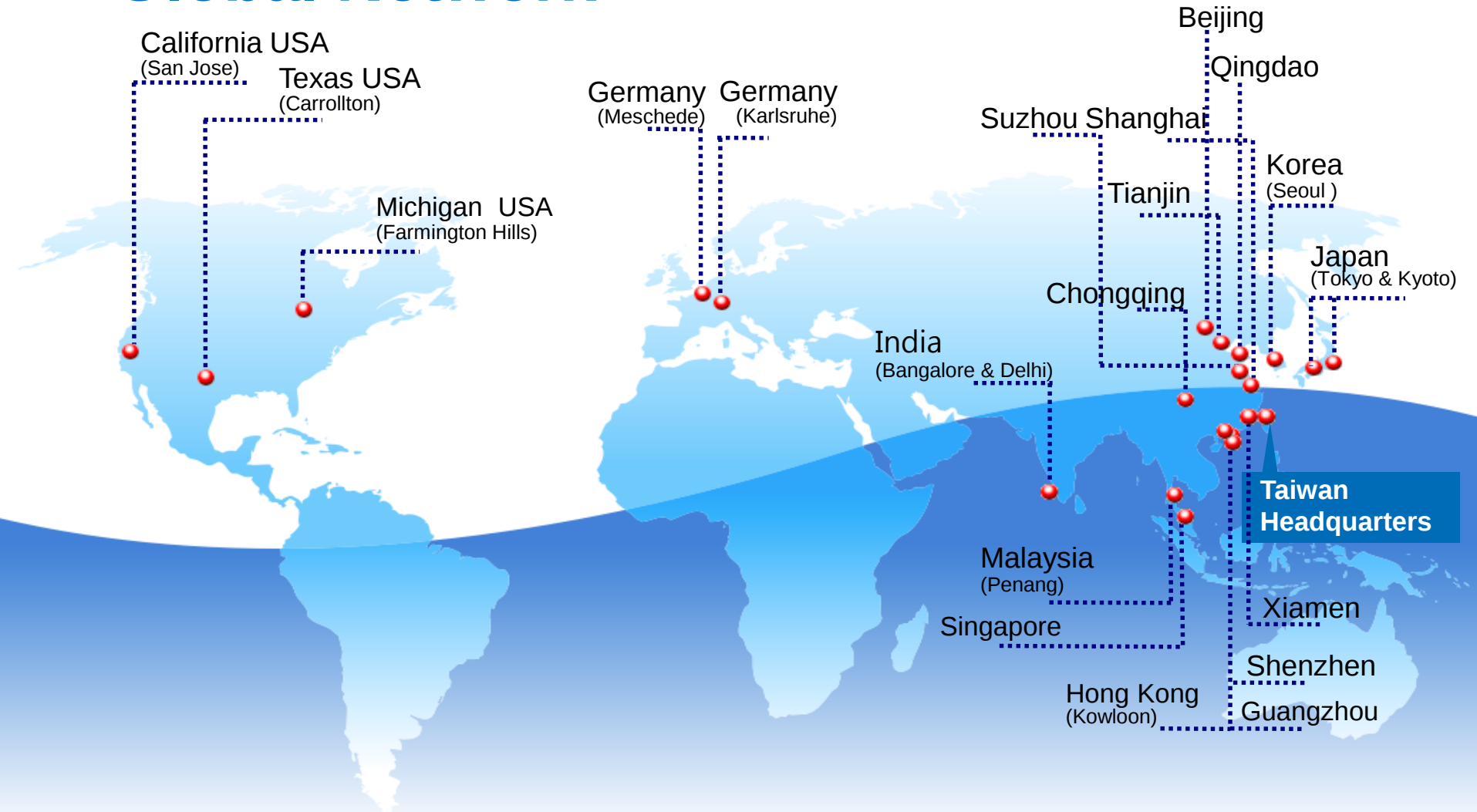
Our Factories



Various Product Line:

- LED Lamp
- PCB Display
- Lead Frame Display
- SMD Display
- Super Bright LED
- PT/IR
- ITR
- OPIC
- Photo Link
- SMD LED
- BLU LED
- Power LED
- Super Bright LED
- IRM
- Photo Coupler
- SMT
- High Power LED

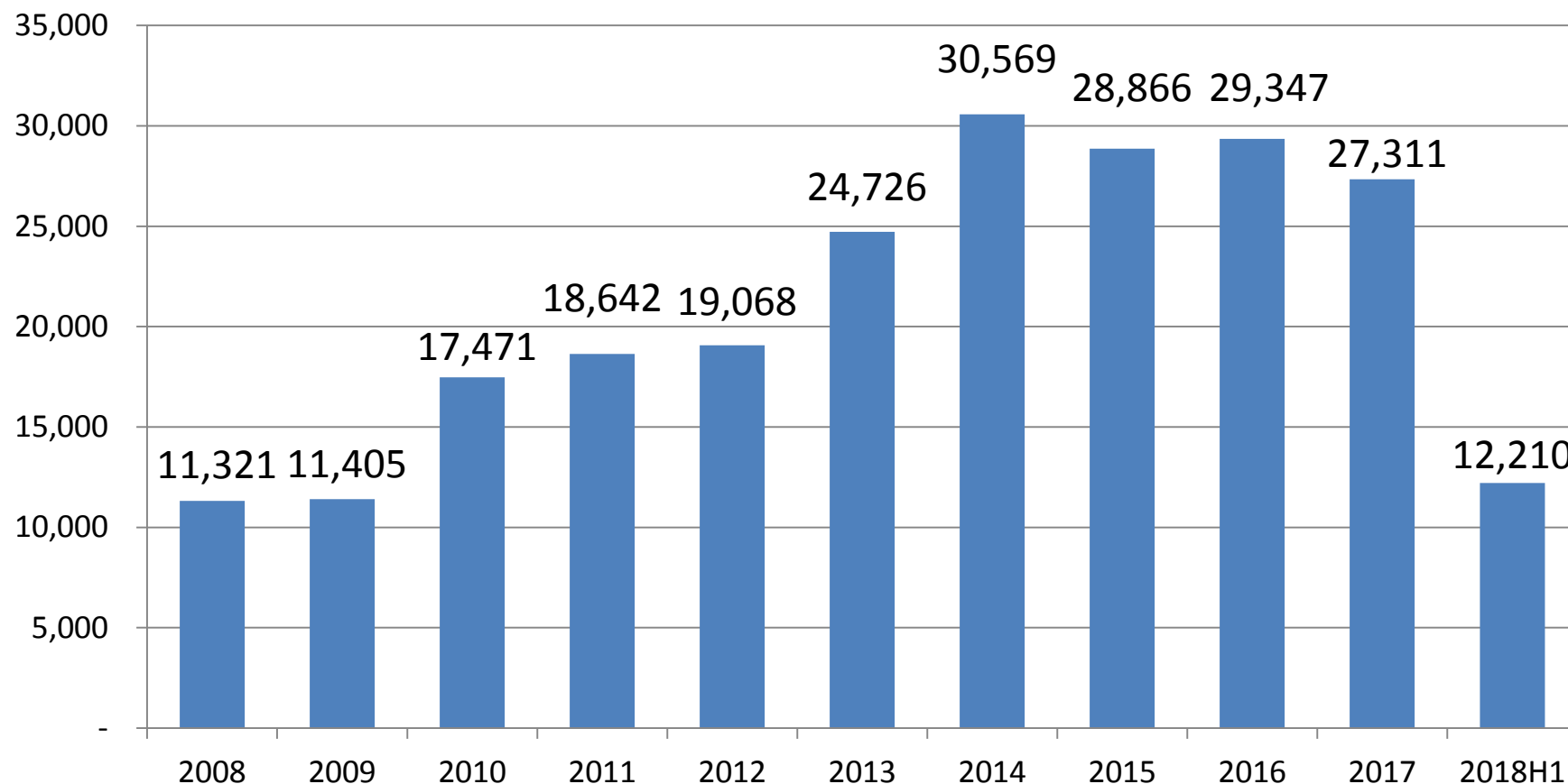
Global Network



2018 H1 Financial Results

Revenue

NT\$, Mil.



2018 H1 Consolidated Income Statement

Item	Year	2018	
		H1	Sales %
Sales Revenue		12,209,925	100.00%
Cost of Goods Sold		(9,372,770)	-76.76%
Gross Profit		2,837,155	23.24%
Operating Expense		(2,420,191)	-19.82%
Operating Income		416,964	3.41%
Non-Operating Income(Loss)		74,853	0.61%
Earning before Tax		491,817	4.03%
Corporate Tax		(116,710)	-0.96%
Net income		375,107	3.07%
EPS(after-tax)**		0.79	

NT\$, '000

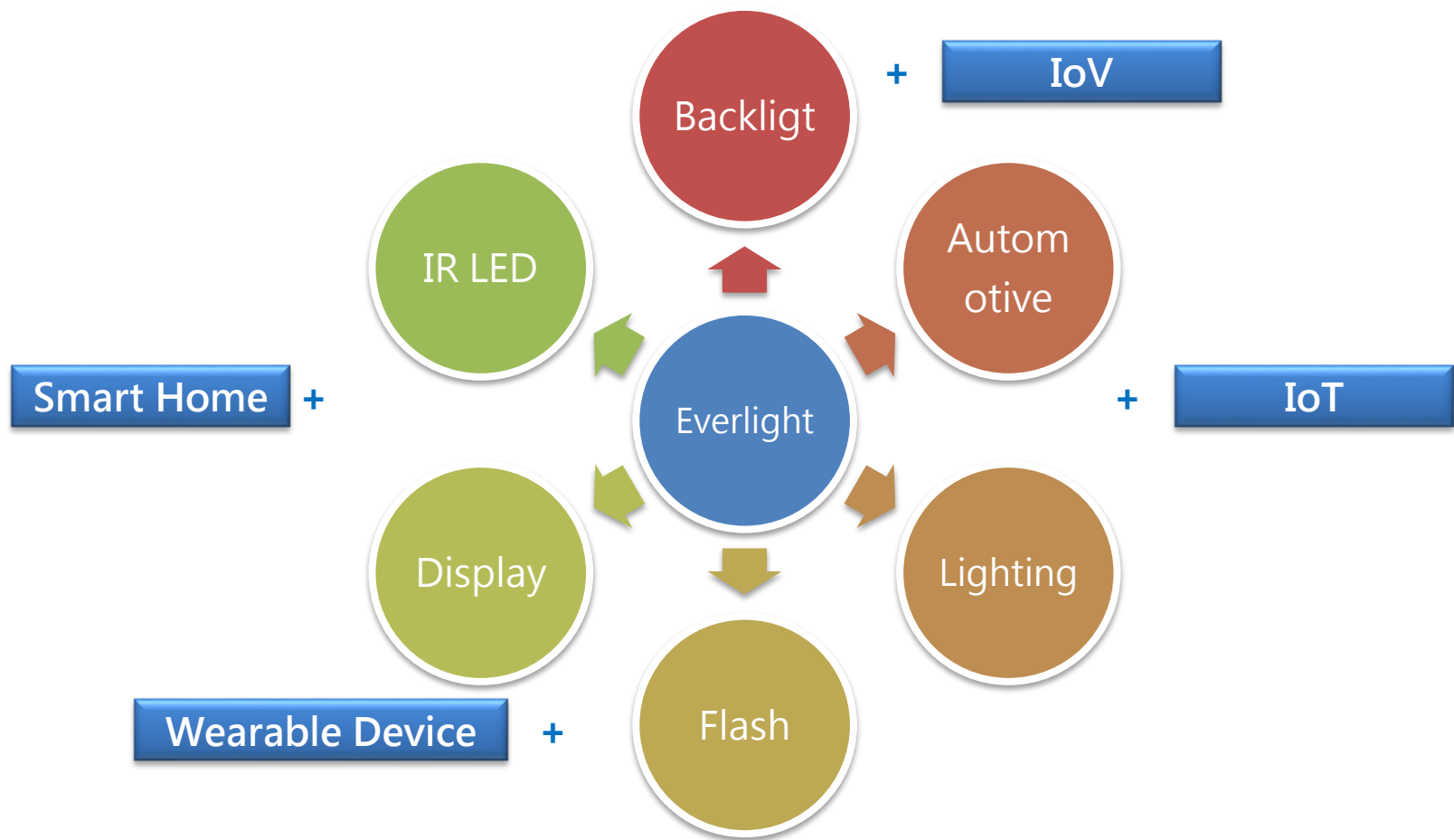
**2018 Weighted Average outstanding shares : 441 million
Average outstanding shares : 440 million shares

2018 Q2 Consolidated Balance Sheet

NT\$, Mil.

(NT\$, Million)	2018/6/30	%	2017/12/31	%		2018/6/30	%	2017/12/31	%
Cash & Cash Equivalent	4,417	13%	4,769	13%	Current Liability	14,999	44%	18,350	49%
Short-Term Investment	1,560	5%	638	2%	Long-Term CB/Debt	1,094	3%	-	0%
Accounts & Notes Payable	7,815	23%	8,545	23%	Other Liability	578	2%	652	2%
Inventory	2,218	6%	2,490	7%	Total Liability	16,671	49%	19,002	51%
Other Short-term Assets	5,488	16%	7,627	21%	Total Shareholders' Equity	17,213	51%	18,173	49%
Current Assets	21,498	63%	24,069	64%	Common Stock	4,418	13%	4,404	12%
Long-Term Investment	616	2%	660	2%	Paid-in Capital	9,146	27%	9,140	25%
Property, Plant and Equipments	10,848	32%	11,428	31%	Retained Earnings and other Equity	3,294	10%	4,305	11%
Other Long-Term Assets	922	3%	1,019	3%	Minority Interest	355	1%	324	1%
Total Assets	33,884	100%	37,175	100%	Total Liability and Shareholders' Equity	33,884	100%	37,175	100%

Diversified portfolio and keep developing



➤ Everlight's revenue portfolio is very diversified and none of each application revenue is more than 30%. Not only that, Everlight keeps developing new application market.

Solid Financial Structure

