

Chaintech Technology Corporation

Investment Forum for Q3 2024

- Date : 16/12/2024



Declaration



The Information in this document is all available
on TSE MOPS and will not contain financial forecasts.

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Appendix:

Product Info

1. Statement of Comprehensive Income (QoQ)



Unit: KNTD

	3Q24	2Q24	QoQ
Operating Revenue	872,448	789,220	10.55%
Gross Profit (Loss) from Operations	57,527	65,453	-12.11%
Operating Expense	54,947	56,370	-2.52%
Net Operating Income	2,580	9,083	-71.60%
Total Non-Operating Income and Expense	(29,561)	20,599	-243.51%
Profit (Loss) from Continuing Operations before Tax	(26,981)	29,682	-190.90%
Total Tax Expense (Income)	(1,569)	13,572	
Profit (Loss) from Continuing Operations	(2,295)	3,888	-159.03%
Non-Current Assets to be Sold (or Disposal Group)	12,671	5,940	113.32%
Profit (Loss), attributed to Owners of Parent	(15,160)	9,876	-253.50%
Diluted Earnings (Loss) per Share	(0.16)	0.10	
Important Financial Ratios			
Gross Profit Margin	6%	8%	
Operating Expense Ratio	6%	7%	
Operating Profit Margin	0%	1%	
Net Profit Margin	0%	1%	

Source: Consolidated condensed financial report reviewed by accountants

1. Statement of Comprehensive Income (YoY)



Unit: KNTD	3Q24	3Q23	YoY	1Q~3Q 24	1Q~3Q 23	YoY
Operating Revenue	872,448	886,590	-1.60%	2,285,589	2,584,093	-11.55%
Operating Costs	814,921	813,998	0.11%	2,113,378	2,363,136	-10.57%
Gross Profit (Loss) from Operations	57,527	72,592	-20.75%	172,211	220,957	-22.06%
Operating Expense	54,947	40,599	35.34%	166,117	110,660	50.11%
Net Operating Income	2,580	31,993	-91.94%	6,094	110,297	-94.47%
Total Non-Operating Income and Expense	(29,561)	47,221	-162.60%	49,777	78,494	-36.58%
Profit (Loss) from Continuing Operations before Tax	(26,981)	79,214	-134.06%	55,871	188,791	-70.41%
Total Tax Expense (Income)	(1,569)	(31,999)		(22,891)	(63,193)	
Profit (Loss) from Continuing Operations	(2,295)	116,669	-101.97%	21,360	227,316	-90.60%
Non-Current Assets to be Sold (or Disposal Group)	12,671	0		31,441	0	
Profit (Loss), attributed to Owners of Parent	(15,160)	82,637	-118.35%	27,053	177,474	-84.76%
Diluted Earnings (Loss) per Share	(0.16)	0.86		0.28	1.84	
Important Financial Ratios						
Gross Profit Margin	6%	8%		7%	8%	
Operating Expense Ratio	6%	4%		7%	4%	
Operating Profit Margin	0%	4%		0%	4%	
Net Profit Margin	0%	13%		1%	9%	

Source: Consolidated condensed financial report reviewed by accountants

1. 2024 Q3 Consolidated Condensed Balance Sheets (Y0Y)

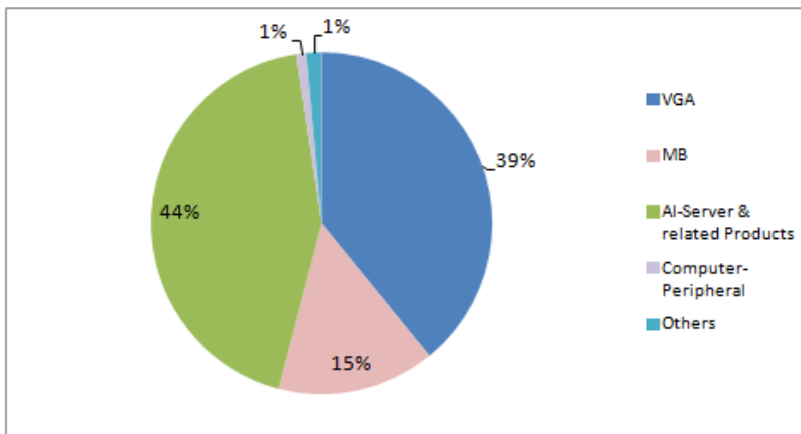


Unit: KNTD

Accounting Title	3Q24	4Q23	3Q23
Assets	3,781,350	3,661,131	4,124,734
Cash and Cash Equivalents	1,023,054	1,089,206	1,086,261
Notes and Accounts Receivable	831,264	986,616	1,091,838
Current Inventories	111,022	706,082	795,014
Non-Current Assets held for Sale	1,641,216	-	-
Non-Current Assets	143,528	535,354	537,979
Total Liabilities	1,072,873	1,140,314	1,571,859
Short-Term Borrowings	-	196,735	328,145
Notes and Accounts Payable	310,830	699,612	1,003,690
Liabilities Directly Related to Non-Current Assets held for Sale	703,940	-	-
Non-Current Liabilities	48,262	51,330	35,853
Total Equity	2,708,477	2,520,817	2,552,875

Source: Consolidated condensed financial report reviewed by accountants

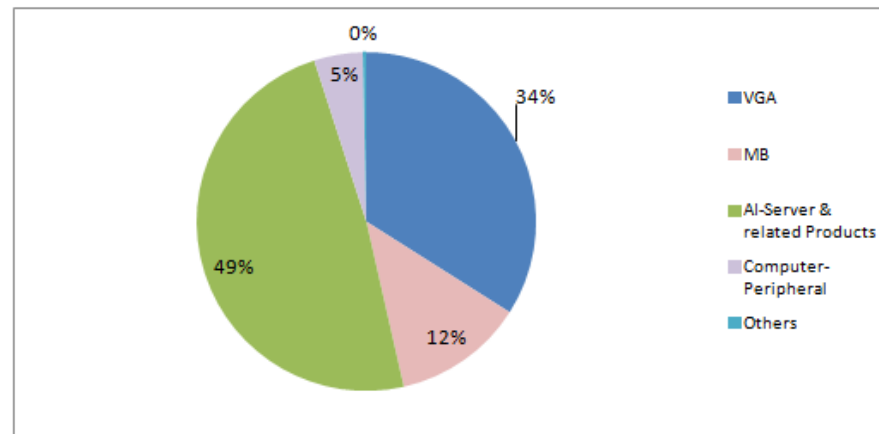
1. Product Portfolio



Operating Revenue from 2024 Q1 to Q3

Unit:KNTD

VGA	MB	AI-Server & related Products	Computer-Peripheral	Others	Total
1,582,830	605,727	1,762,038	38,712	58,320	4,047,627



Operating Revenue from 2023 Q1 to Q3

Unit:KNTD

VGA	MB	AI-Server & related Products	Computer-Peripheral	Others	Total
1,706,102	627,213	2,440,492	233,953	16,825	5,024,585

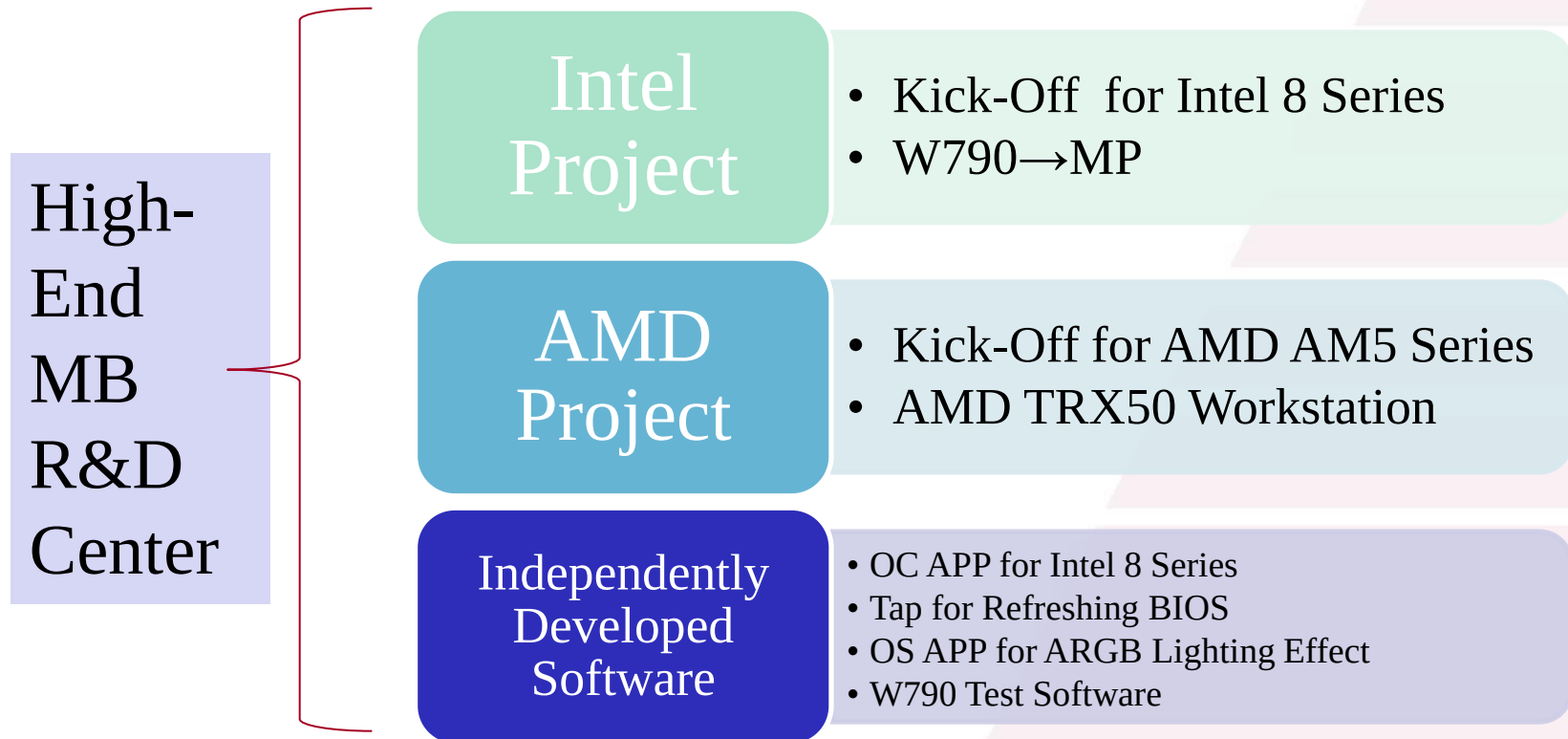
1. 2024 Q3 Consolidated Condensed Statement of Cash Flows



Accounting Title	2024 Q1~Q3	2023 Q1~Q3
Cash flows from operating activities	146,954	54,378
Cash flows from investing activities	326,690	(117,173)
Cash flows from financing activities	(176,605)	89,015
Effect of exchange rate changes on cash and cash equivalents	25,086	(1,221)
Net increase (decrease) in cash and cash equivalents	322,125	24,999
Cash and cash equivalents at beginning of period	1,089,206	1,061,262
Cash and cash equivalents at end of period	1,411,331	1,086,261

Source: Consolidated condensed financial report reviewed by accountants

2. Technological Innovation Strategy



2. Technological Innovation Strategy



3. Prospect for 2025

- Graphics Card

NVIDIA Geforce RTX50 series will be launched in early 2025, with ASP increased

- 5090D
- 5080

- 5060Ti
- 5060

- 5070Ti
- 5070

3. Prospect for 2025



- Motherboard
 - More high-end models will be developed to optimize product portfolio.
 - To complete product line with AMD products.

3. Prospect for 2025



- CRPS
 - 3 extended models from 3200W are expected to contribute revenue in 2025 H2.

Product Info

GeForce RTX 4080 Vulcan OC



Chipset	GPU	GeForce® RTX 4080
	Graphics Chip	AD103
	Manufacturing Process	4nm
	CUDA Cores	9728
Core Clocks	Base/Boost Clock	Base : 2205Mhz ; Boost:2520Mhz
	One-Key OC	Base : 2205Mhz ; Boost:2640Mhz
	Bus Width	256bit
Memory Specs	Memory Clock/Config	22. 4Gbps
	Memory Interface/ Bandwidth	16GB
Display and Connectors	Power PhasePower Connector	16pin
	TDP Power	460W
	Video Output	3*DP+HDMI
Cooling	Type	Fan
	Heatpipe size and Q' ty	5- φ 8
	Intelligent Start-Stop Fans	Y
	Graphics Card Power	850W
3D API	DirectX	DirectX 12 Ultimate/OpenGL4.6
Appearance	Product Type	Three Slot
	Dimensions	348.5*159.5*70.4mm
	Weight	2.4KG(N.W)
Others	Supported NV Technologies	NVIDIA DLSS, NVIDIA G-SYNC, 3rd Gen Ray Tracing Cores

GeForce RTX 4070 Ti Vulcan W OC



Chipset	GPU	GeForce® RTX 4070 Ti
	Graphics Chip	AD104
	Manufacturing Process	4nm
	CUDA Cores	7680
Core Clocks	Base/Boost Clock	Base : 2310Mhz ; Boost:2610Mhz
	One-Key OC	Base : 2310Mhz ; Boost:2775Mhz
	Bus Width	192bit
Memory Specs	Memory Clock/Config	21Gbps
	Memory Interface/ Bandwidth	12GB
Display and Connectors	Power PhasePower Connector	16pin
	TDP Power	310W
	Video Output	3*DP+HDMI
Cooling	Type	Fan
	Heatpipe size and Q' ty	Slot
	Intelligent Start-Stop Fans	Y
	Graphics Card Power	750W
3D API	DirectX	DirectX 12 Ultimate/OpenGL4.6
Appearance	Product Type	Two Slot
	Dimensions	348.5*159.5*60.5mm
	Weight	2.01KG(N.W)
Others	Supported NV Technologies	NVIDIA DLSS 3, NVIDIA G-SYNC, 3rd Gen Ray Tracing Cores

GeForce RTX 4060 Ti (MEOW Series)



Chipset	GPU	GeForce® RTX 4060 Ti
	Graphics Chip	AD106
	Manufacturing Process	4nm
	CUDA Cores	4352
Core Clocks	Base/Boost Clock	Base : 2310Mhz ; Boost:2565Mhz
	Bus Width	128bit
Memory Specs	Memory Clock/Config	18Gbps
	Memory Interface/ Bandwidth	16GB
Display and Connectors	Power PhasePower Connector	8pin
	TDP Power	165W
	Video Output	3*DP+HDMI
Cooling	Type	Fan
	Heatpipe size and Q' ty	2*φ6
	Intelligent Start-Stop Fans	Y
	Graphics Card Power	500W
3D API	DirectX	DirectX 12 Ultimate/OpenGL4. 6
Appearance	Product Type	Two Slot
	Dimensions	318.5*118.7*46mm
	Weight	1.02KG(N.W)
Others	Supported NV Technologies	NVIDIA DLSS 3, NVIDIA G-SYNC, 3rd Gen Ray Tracing Cores

THANK YOU