

燦坤實業股份有限公司



2020年第二季公司法說會

SEP. , 2020



免責聲明

Disclaimer

This presentation contains some forward-looking statements that are subject to substantial risks and uncertainties. Typically, these statements contain words such as “anticipate”, “believe”, “could”, “estimate”, “expect”, “intend”, “plan”, “forecast”, “project”, “predict”, “potential”, “continue”, “may”, “should”, “will”, and “would” or similar words. You should consider these forward-looking statements carefully because such statements are only our expectations or projections about future events, and actual results may differ materially from those expressed or implied by such statements. The forward-looking statements in this presentation include, but are not limited to, growth rates for various markets estimated by third party sources, future products and technology development, widespread market acceptance of the hosted delivery model, future revenue growth and profitability. You should be cautioned that the forward-looking statements are no guarantee of our future performance. The forward-looking statements contained in this presentation are made only as of the date of this presentation and we undertake no obligation to update the forward-looking statements to reflect subsequent events or circumstances, except as required by law.



簡報重點

- ✓ 燦坤重要紀事
- ✓ 2020年 第二季財務報告重點
- ✓ 全台門市營運重點
- ✓ 未來展望
- ✓ 股利政策



重要紀事

1978 燦坤實業股份有限公司成立

1988 廈門燦坤成立

1990 3C流通事業部門正式設立

1993 廈門燦坤於中國B股上市

1997 燦坤公司於台灣OTC上櫃

2001 燦坤公司於台灣證券交易所上市

2002 3C流通事業部門全台設立100家門市

2003 投資燦星旅遊

2009 分割家電事業部門

2011 印尼3C成立

2012 投資震旦電信

2016 分割網路銷售及運籌後勤部門

2019 合併快三電商公司



投資架構

燦坤實業(股)公司

大力投資(股)公司
(100%)

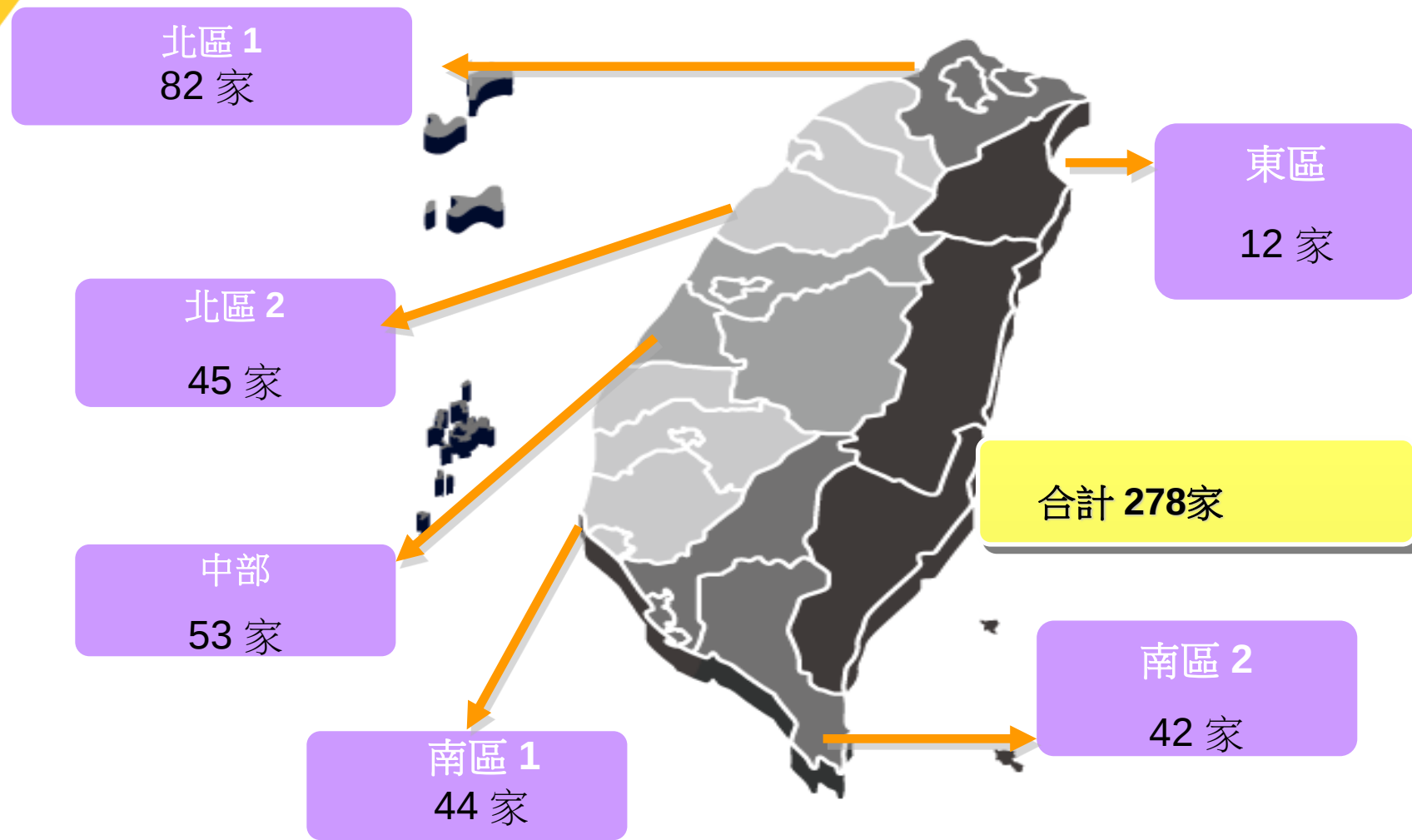
永益國際投資(股)公司
(100%)

RROWORLD (BVI)
(100%)

TSANN KUEN
Property
INDONESIA
(100%)



2020 1H 門店數





2020 1H 損益表

單位:百萬元 (台幣)

	<u>2020 JUN.30</u>		<u>2019 JUN.30</u>		
	<u>Amount</u>	<u>%</u>	<u>Amount</u>	<u>%</u>	YoY
營業收入	9,171		9,554		(4.01%)
營業成本	7,706	84.03%	8,047	84.23%	
營業毛利	<u>1,465</u>	15.97%	<u>1,507</u>	15.77%	(2.79%)
營業費用合計	1,266	13.80%	1,321	13.83%	(4.16%)
營業利益	<u>199</u>	2.17%	<u>186</u>	1.95%	6.99%
營業外收入	28	0.31%	33	0.35%	
營業外支出	49	0.53%	73	0.76%	
稅前淨利	<u>178</u>	1.94%	<u>146</u>	1.53%	21.92%
所得稅費用	(53)		(51)		
本期淨利	125	1.36%	95	0.99%	31.58%
EPS	<u>0.75</u>		<u>0.57</u>		31.58%



2020 1H 資產負債表

單位:百萬元 (台幣)

	<u>2020 JUN.30</u>		<u>2019 JUN.30</u>		
	<u>Amount</u>	<u>%</u>	<u>Amount</u>	<u>%</u>	<u>YoY</u>
現金及約當現金	1,826	13%	1,228	9%	48.70%
存貨	2,382	17%	2,492	18%	(4.41%)
<u>流動資產合計</u>	<u>4,226</u>	34%	<u>4,230</u>	30%	
<u>非流動資產合計</u>	9,181	66%	9,805	70%	(6.36%)
<u>資產總計</u>	<u>13,907</u>	100%	<u>14,035</u>	100%	(0.91%)
應負帳款及票據	3,853	28%	3,566	25%	8.05%
<u>流動負載合計</u>	<u>5,355</u>	39%	<u>5,113</u>	36%	4.73%
<u>負債總計</u>	<u>9,287</u>	67%	<u>9,496</u>	68%	(2.20%)
<u>權益總計</u>	<u>4,620</u>		<u>4,539</u>		1.78%
存貨週轉天數	54		58		
應收帳款天數	1		1		
應負帳款天數	65		64		
<u>正現金天數</u>	<u>10</u>		<u>5</u>		



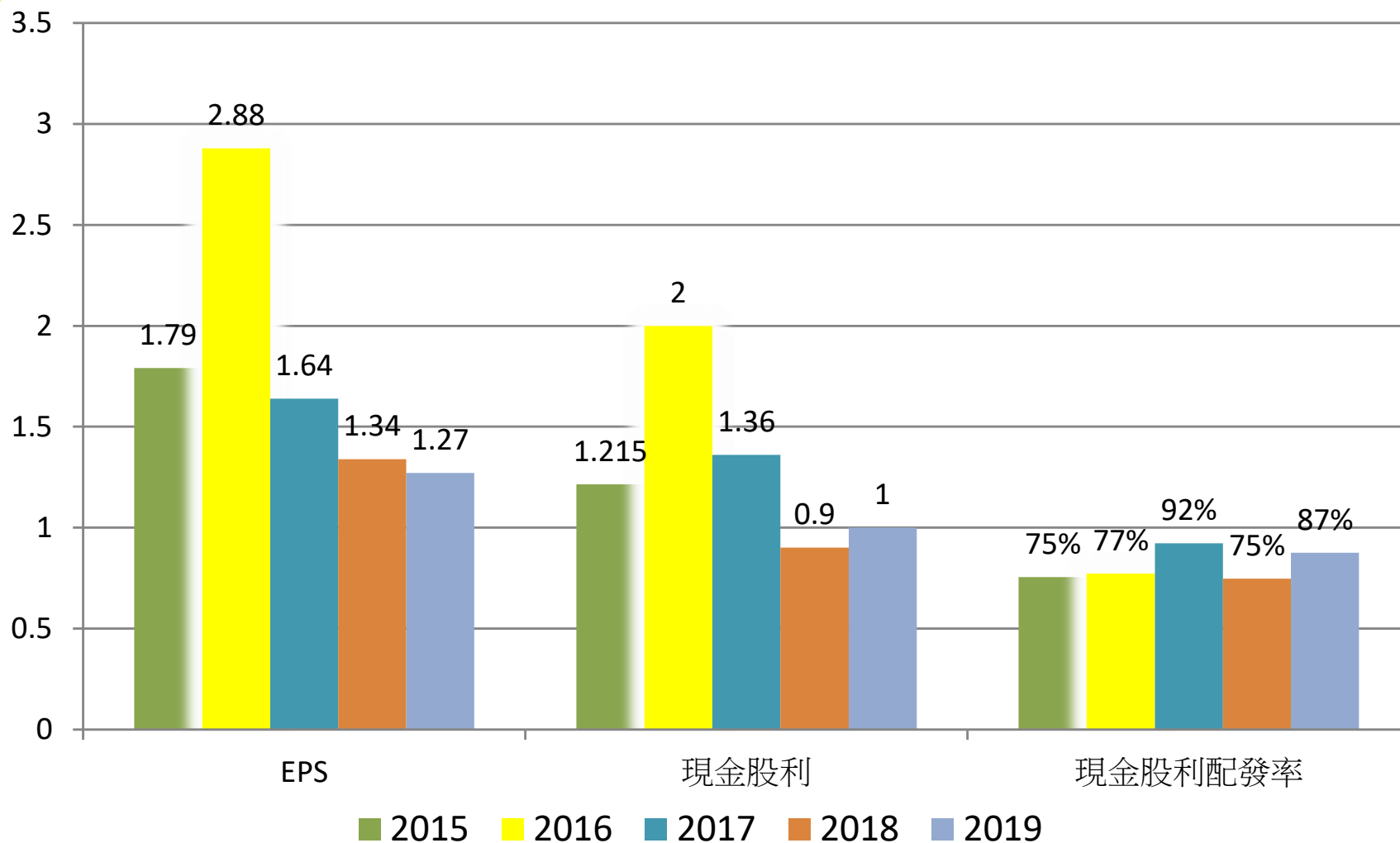
2019年展望

- 新品牌導入
- 新開店 & 整新店面
- 強化網路銷售



歷年股利政策

單位:新台幣





Q & A

Thanks