



燦坤實業
2025年法說會

2025 08.

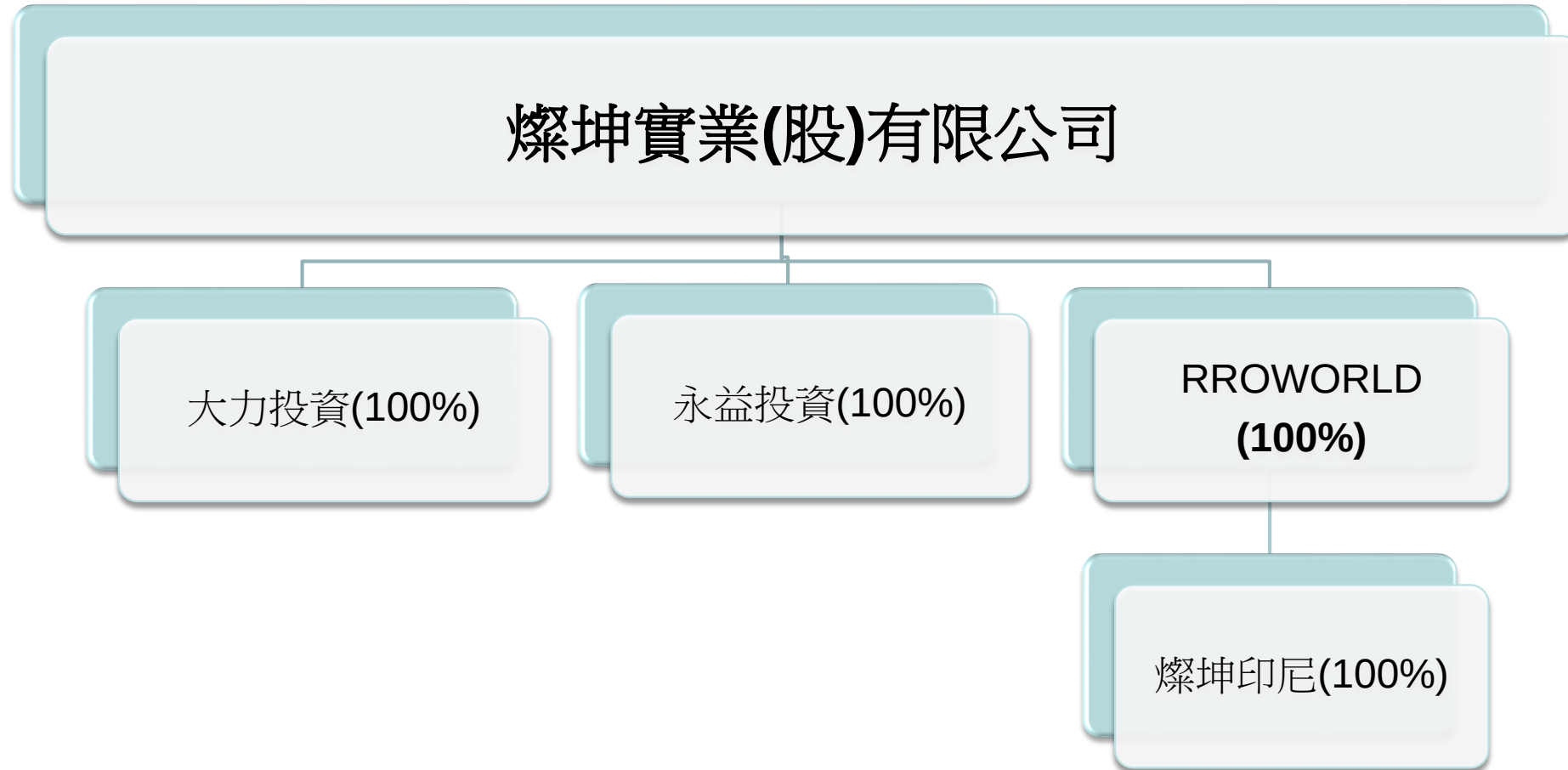
Anyone Anytime Awesome



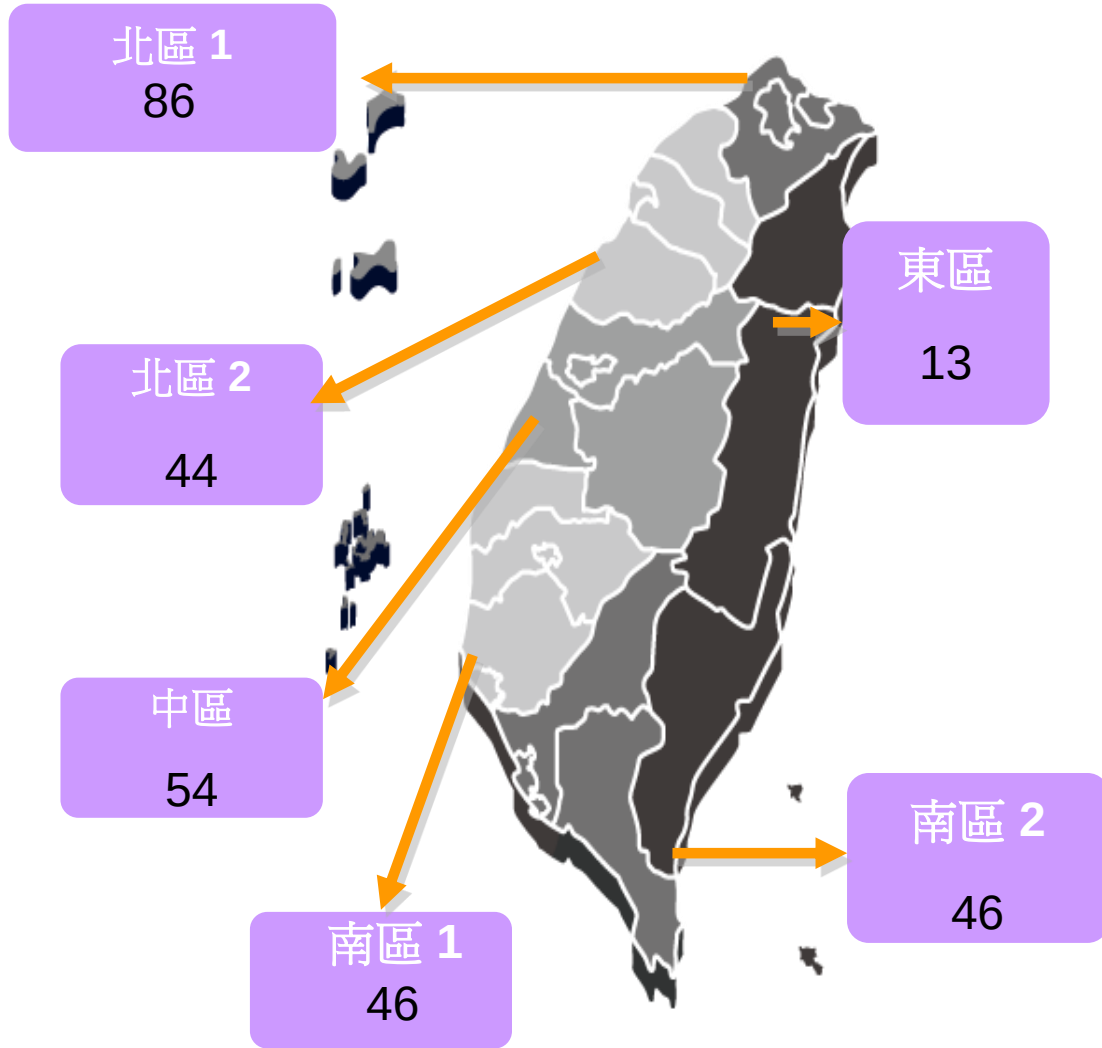
簡報摘要

- ✓ 2025年第二季 財務報告重點
- ✓ 全台門市營運重點
- ✓ 2025年未來展望
- ✓ 股利政策

投資架構



2025 第二季 全台門市資訊



289店 2025 Q2

293店 2024 Q2

2025 第二季資產負債表

單位:百萬元 (台幣)

	<u>2025 JUN.30</u>		<u>2024 JUN.30</u>		
	<u>Amount</u>	<u>%</u>	<u>Amount</u>	<u>%</u>	<u>YoY</u>
現金及約當現金	1,099	8%	1,408	10%	(21.95%)
存貨	2,830	21%	2,822	19%	0.28%
流動資產合計	<u>4,217</u>	31%	<u>4,683</u>	32%	
非流動資產合計	9,475	69%	9,930	68%	
資產總計	<u>13,692</u>	100%	<u>14,614</u>	100%	(6.31%)
應付帳款及票據	2,659	19%	3,063	21%	(13.19%)
流動負債合計	<u>4,919</u>	36%	<u>5,466</u>	37%	
負債總計	<u>9,347</u>	68%	<u>10,227</u>	70%	(8.60%)
權益總計	<u>4,345</u>	32%	<u>4,386</u>	30%	(0.93%)
存貨週轉天數	65		60		
應收帳款天數	1		1		
應付帳款天數	61		63		
正現金天數	<u>-5</u>		<u>2</u>		

2025 第二季 損益表

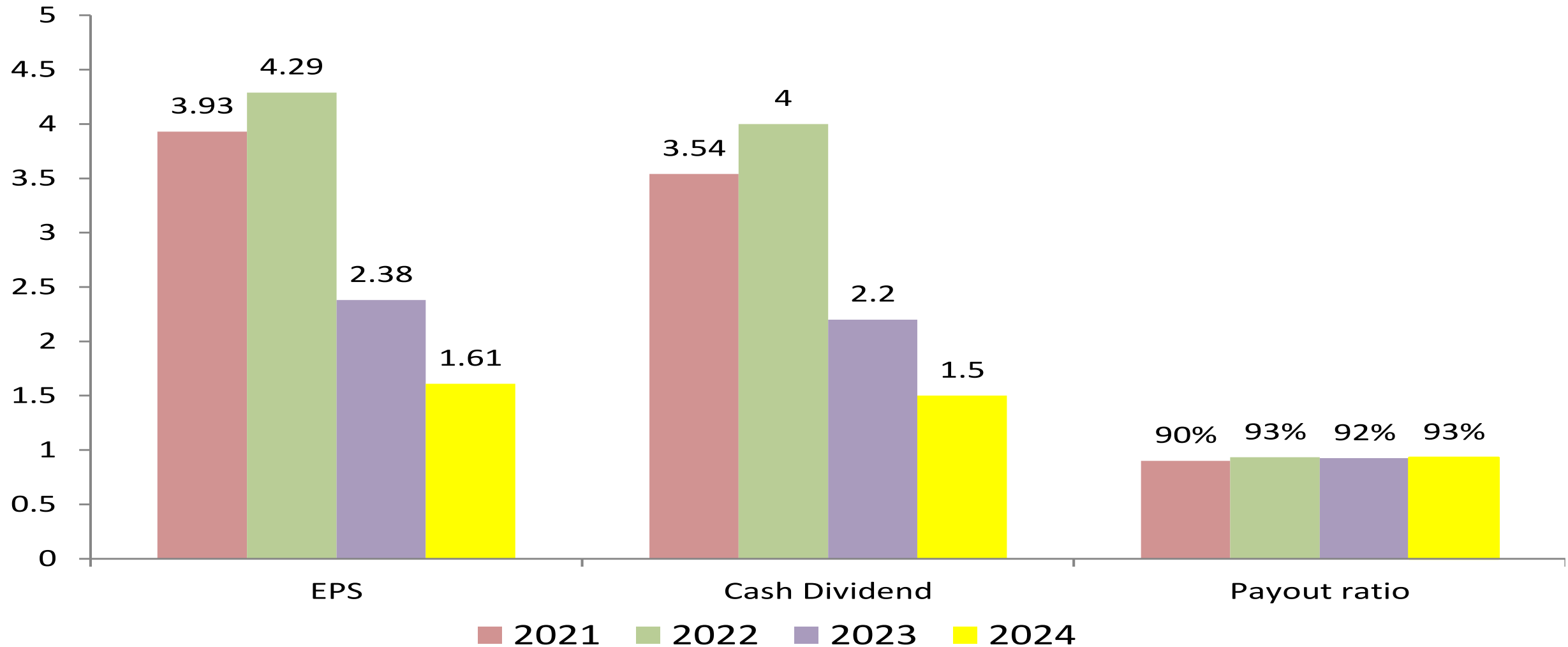
單位:百萬元 (台幣)

		<u>2025 JUN.30</u>		<u>2024 JUN.30</u>		YoY
		<u>Amount</u>	<u>%</u>	<u>Amount</u>	<u>%</u>	
營業收入		8,862		9,403		(5.75%)
營業成本		7,532		7,997		(5.81%)
	營業毛利	<u>1,330</u>	15.01%	<u>1,406</u>	14.95%	(5.41%)
營業費用合計		1,255	14.16%	1,281	13.62%	(2.03%)
	營業利益	<u>75</u>	0.85%	<u>125</u>	1.33%	(40.00%)
營業外收入		7	0.08%	28	0.30%	
營業外支出		40	0.45%	40	0.43%	
	稅前淨利	<u>42</u>	0.47%	<u>113</u>	1.20%	(62.83%)
所得稅費用		(8)		(23)		
	本期淨利	34	0.38%	90	0.96%	(62.22%)
	EPS	<u>0.29</u>		<u>0.77</u>		(62.34%)

- 持續展店
- 整改現有門市
- 強化銀髮商品、節能家電及數位AI商品銷售
- 導入新會員機制 (寵物卡、WanDau)

歷年現金股利

單位: 台幣/元





Disclaimer

This presentation contains some forward-looking statements that are subject to substantial risks and uncertainties. Typically, these statements contain words such as “anticipate”, “believe”, “could”, “estimate”, “expect”, “intend”, “plan”, “forecast”, “project”, “predict”, “potential”, “continue”, “may”, “should”, “will”, and “would” or similar words. You should consider these forward-looking statements carefully because such statements are only our expectations or projections about future events, and actual results may differ materially from those expressed or implied by such statements. The forward-looking statements in this presentation include, but are not limited to, growth rates for various markets estimated by third party sources, future products and technology development, widespread market acceptance of the hosted delivery model, future revenue growth and profitability. You should be cautioned that the forward-looking statements are no guarantee of our future performance. The forward-looking statements contained in this presentation are made only as of the date of this presentation and we undertake no obligation to update the forward-looking statements to reflect subsequent events or circumstances, except as required by law.

Anyone Anytime Awesome

用❤️

用心經營

安❤️

安心購物環境

貼❤️

貼心的服務

放❤️

將需求交給燦坤
放心成家

