



美律實業股份有限公司

2017年第二季法人說明會

MERRY Sounds Excellent

Presented by : Allen Huang

Date : 2017.07.26

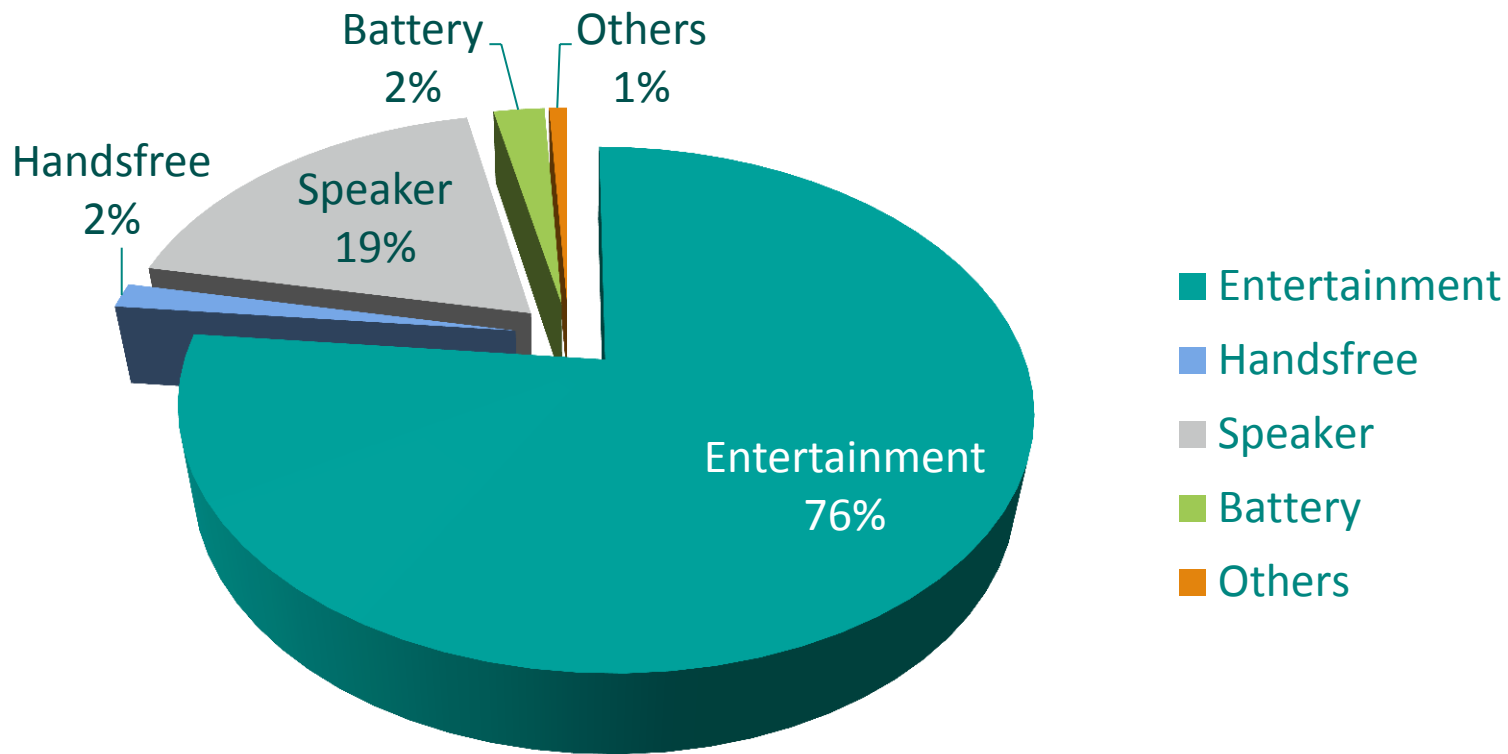
2017年第二季財務結算數字 (經會計師查核)

合併損益自結數

(NT\$ Thousand)

會計項目	2Q2017	1Q2017	2Q2016	QoQ	YoY
營業收入	5,368,400	4,515,000	3,674,999	+18.90%	+46.08%
毛利率	19.00%	19.67%	19.90%	-0.67ppt	-0.90ppt
營業費用	(425,829)	(394,051)	(423,656)	+8.06%	+0.51%
營業利益率	11.00%	10.94%	8.37%	+0.06ppt	+2.63ppts
業外收支	73,145	(97,049)	62,384	+74.37%	+17.25%
稅後淨利	540,317	319,243	319,380	+69.25%	+69.18%
純益率	10.00%	7.07%	8.69%	+2.93ppts	+1.31ppts
稅後每股盈餘	2.89	1.74	1.75	+66.09%	+65.14%

2017第二季產品別營收比重

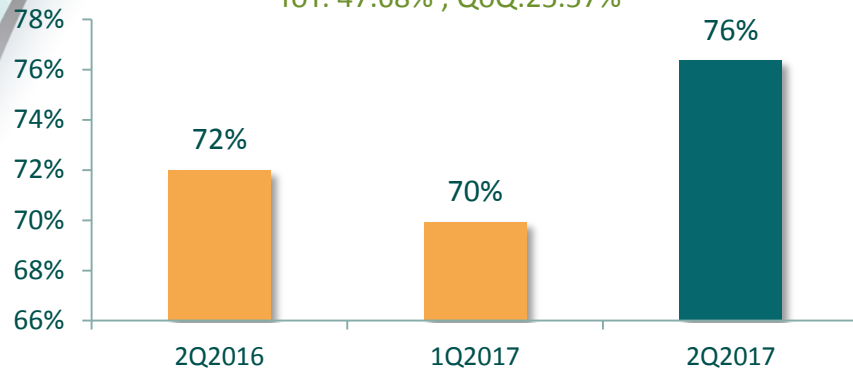


產品別營收比重

(%)

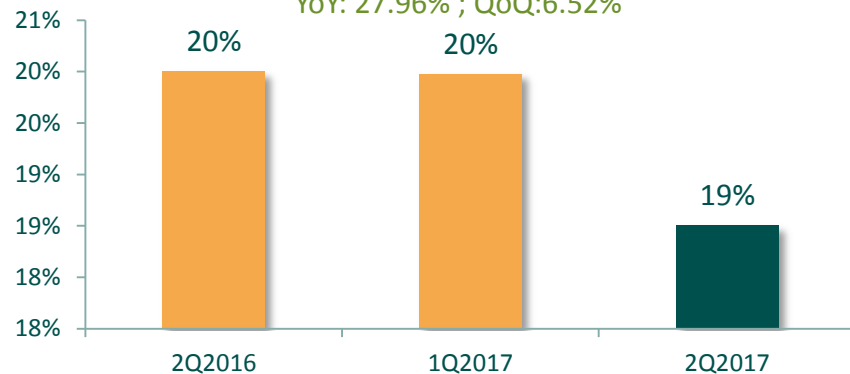
Entertainment

YoY: 47.68% ; QoQ:25.57%



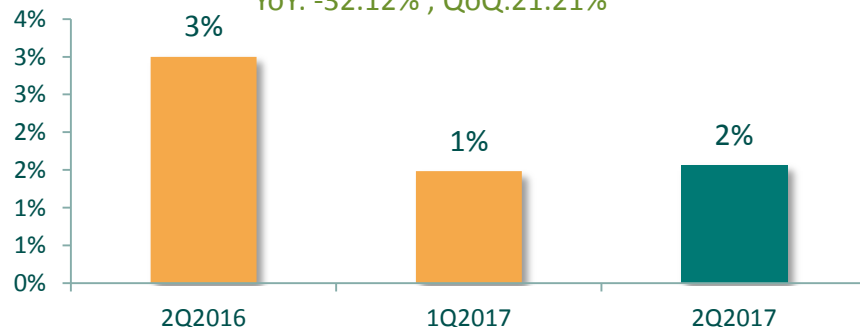
Speaker

YoY: 27.96% ; QoQ:6.52%



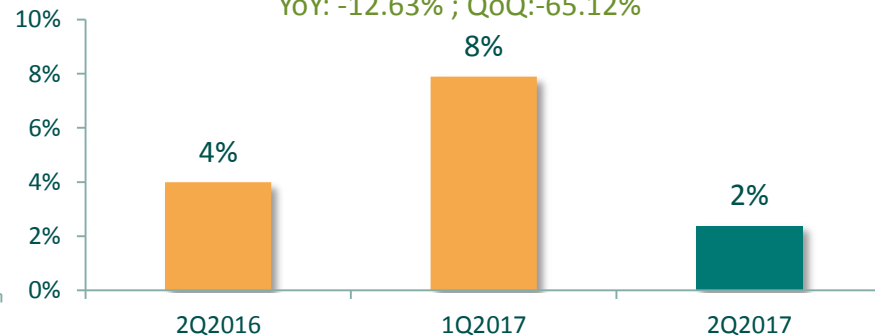
Handsfree

YoY: -32.12% ; QoQ:21.21%



Battery

YoY: -12.63% ; QoQ:-65.12%

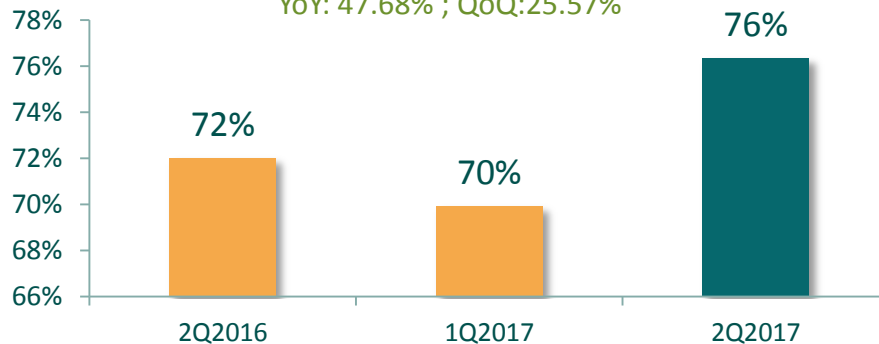


產品別營收比重

(%)

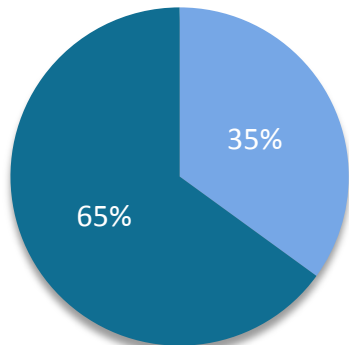
Entertainment

YoY: 47.68% ; QoQ:25.57%

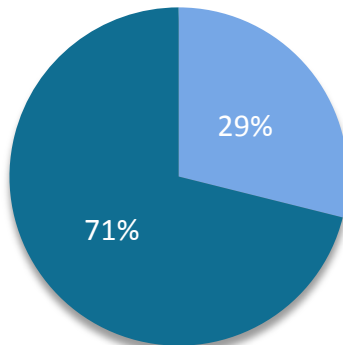


■ Wired/Entertainment
■ Wireless/Entertainment

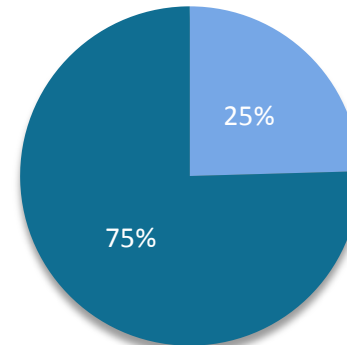
2Q2016



1Q2017



2Q2017

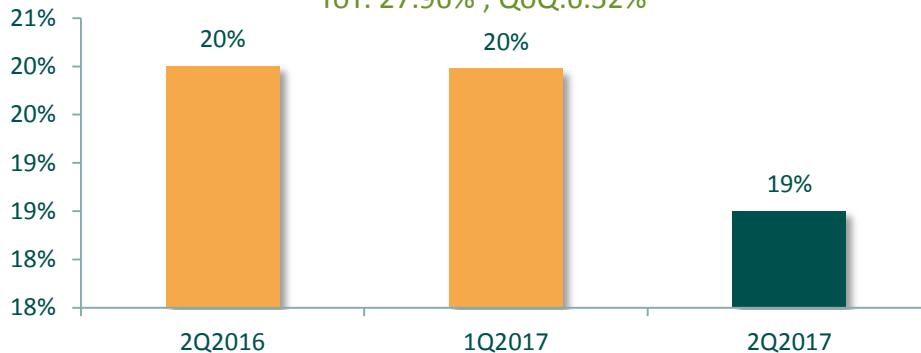


產品別營收比重

(%)

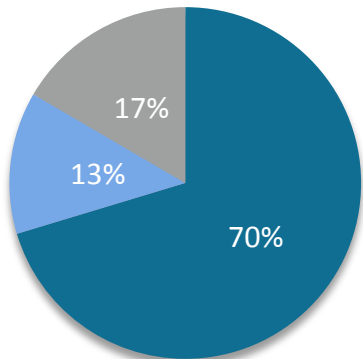
Speaker

YoY: 27.96% ; QoQ:6.52%

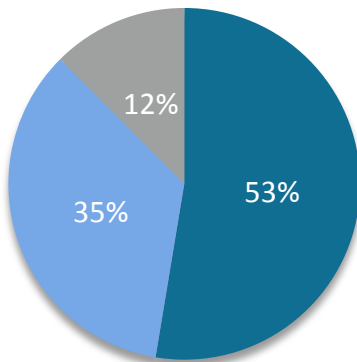


- Other
- NB&PC/Speaker Box
- Mobile/Speaker Box

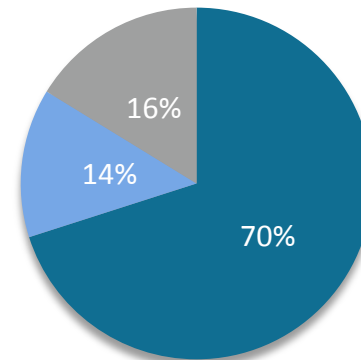
2Q2016



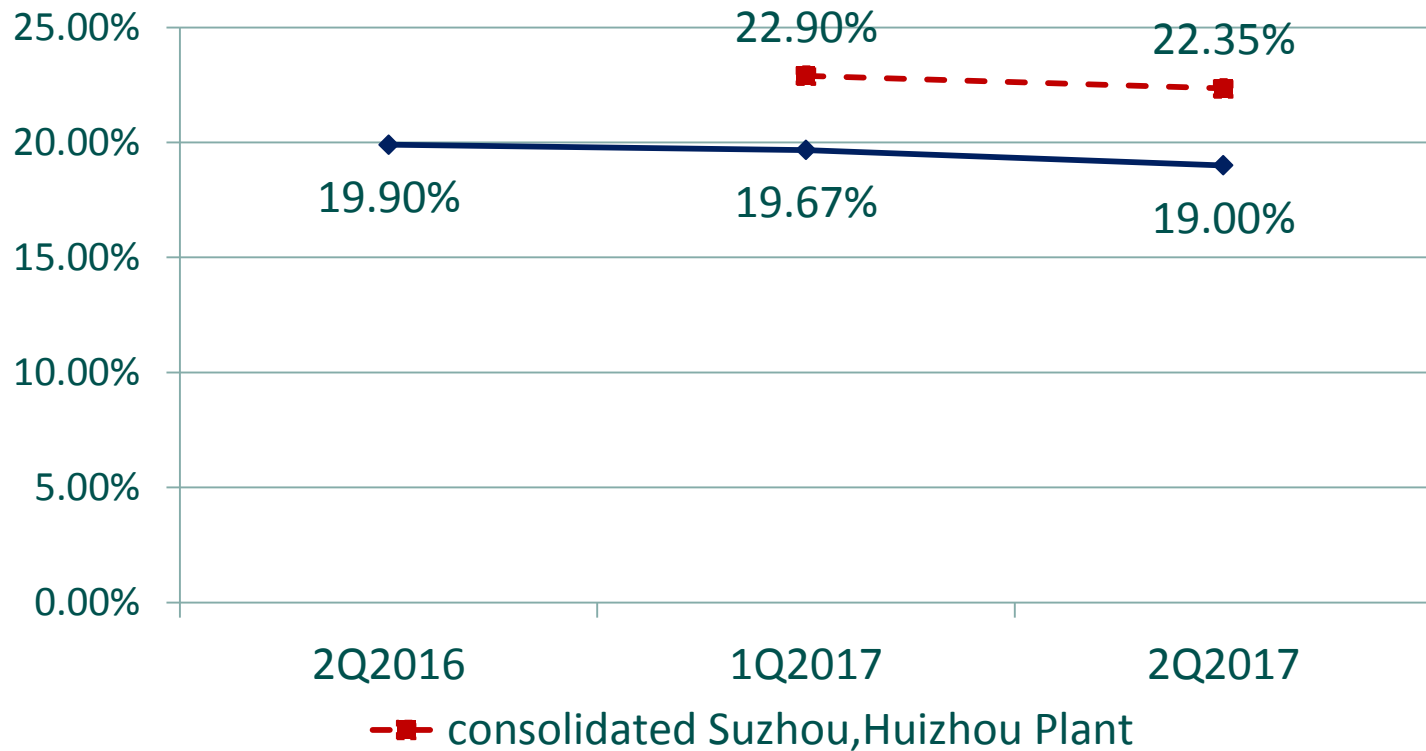
1Q2017



2Q2017



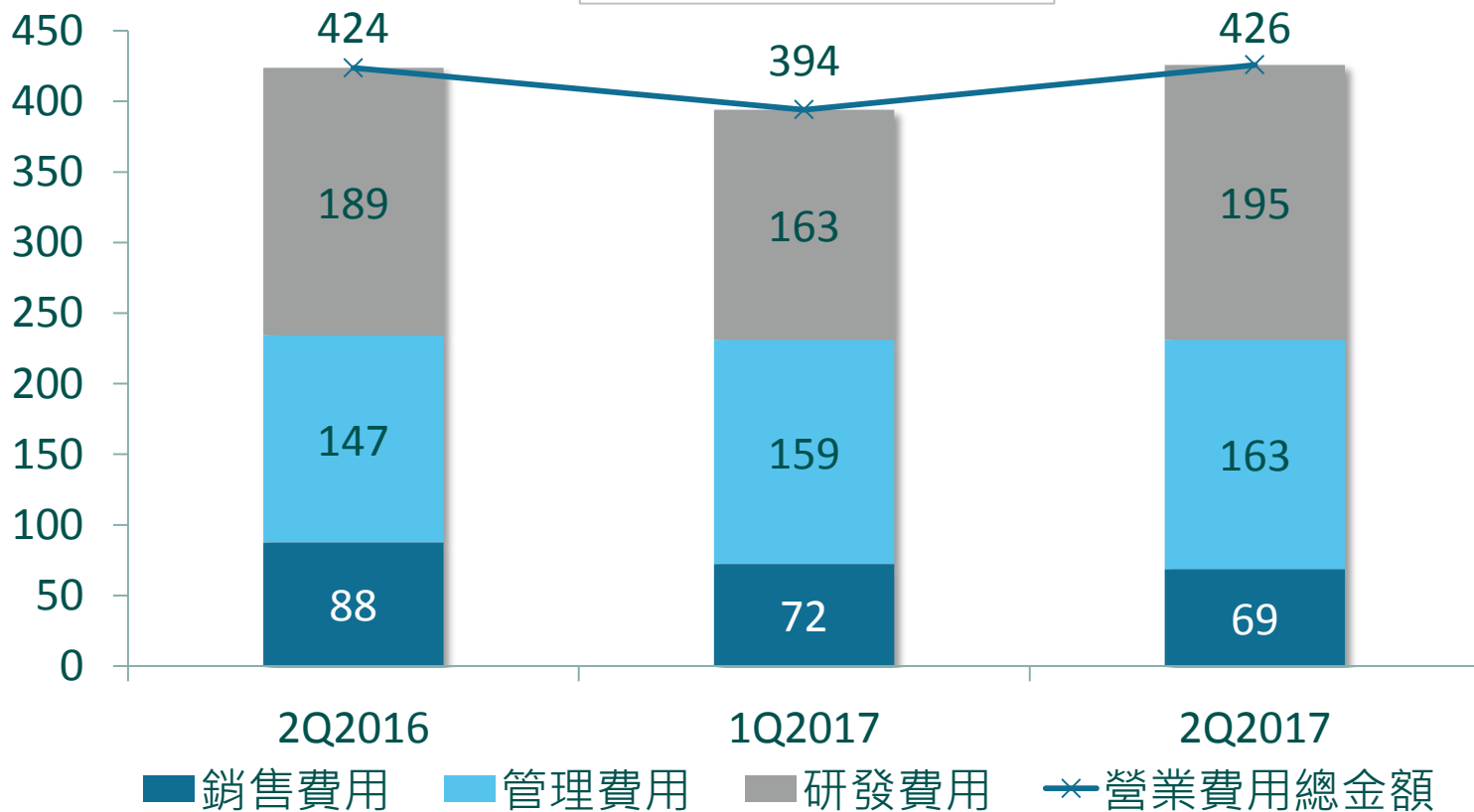
合併營業毛利率



合併營業費用

(NT\$ million)

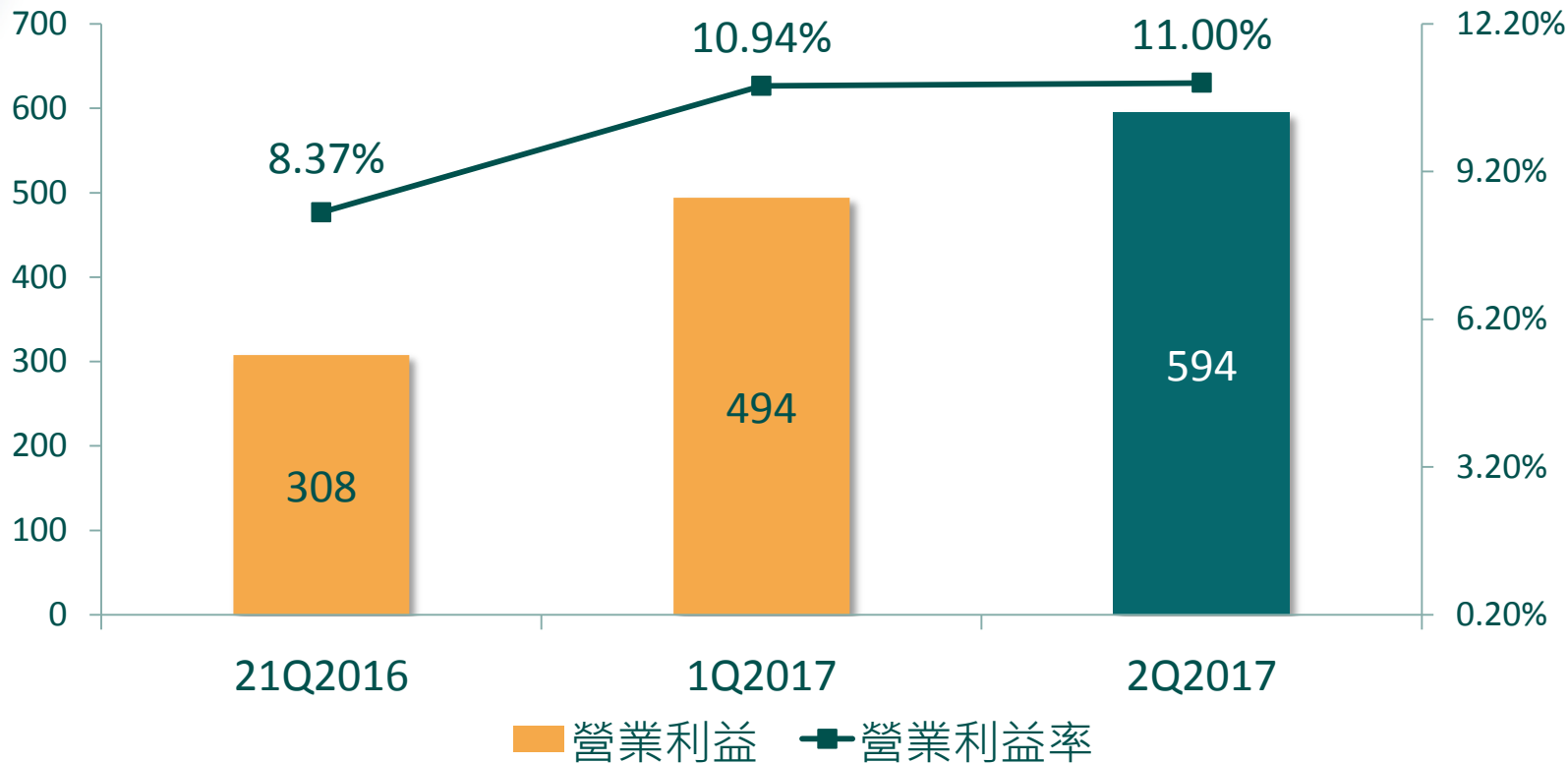
YoY:0.51% ; QoQ:8.06%



合併營業利益

(NT\$ million)

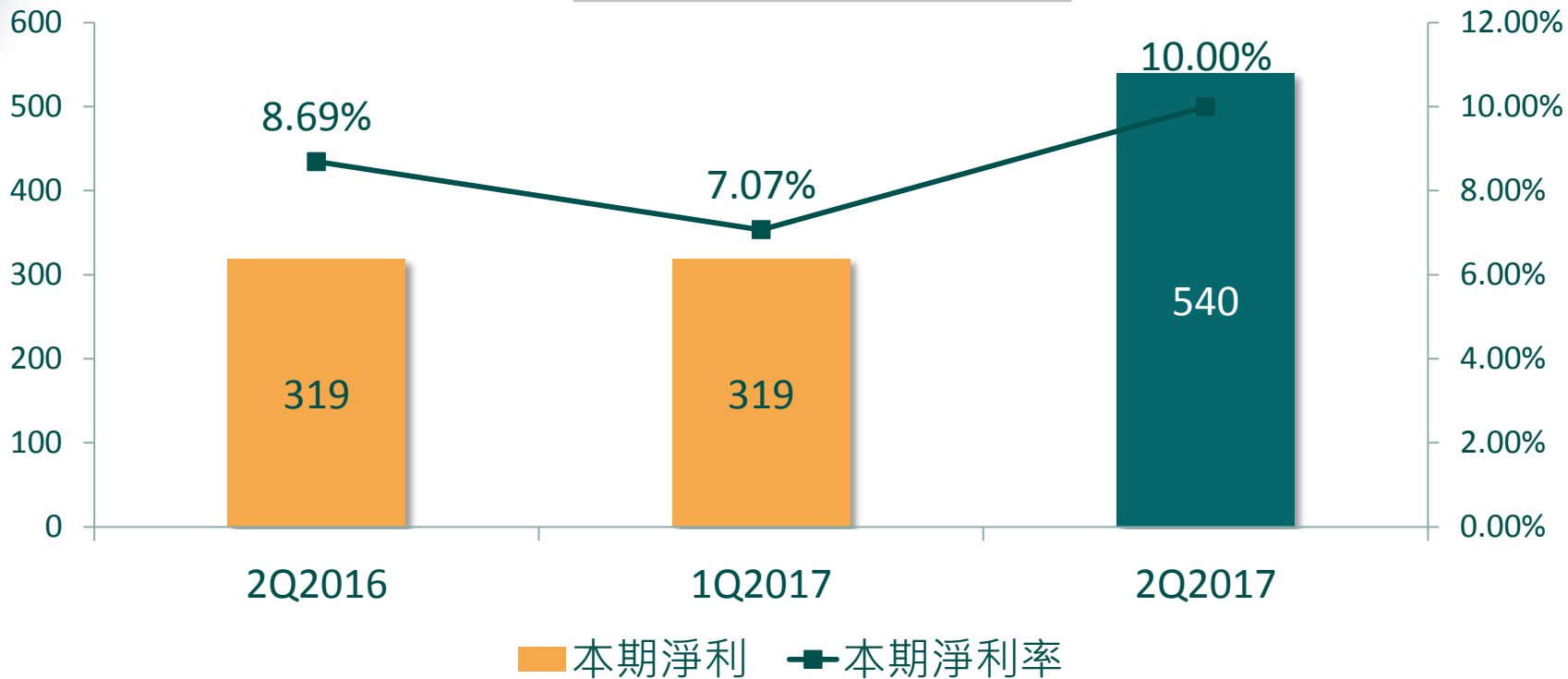
YoY:93.19%; QoQ:20.31%



合併本期淨利

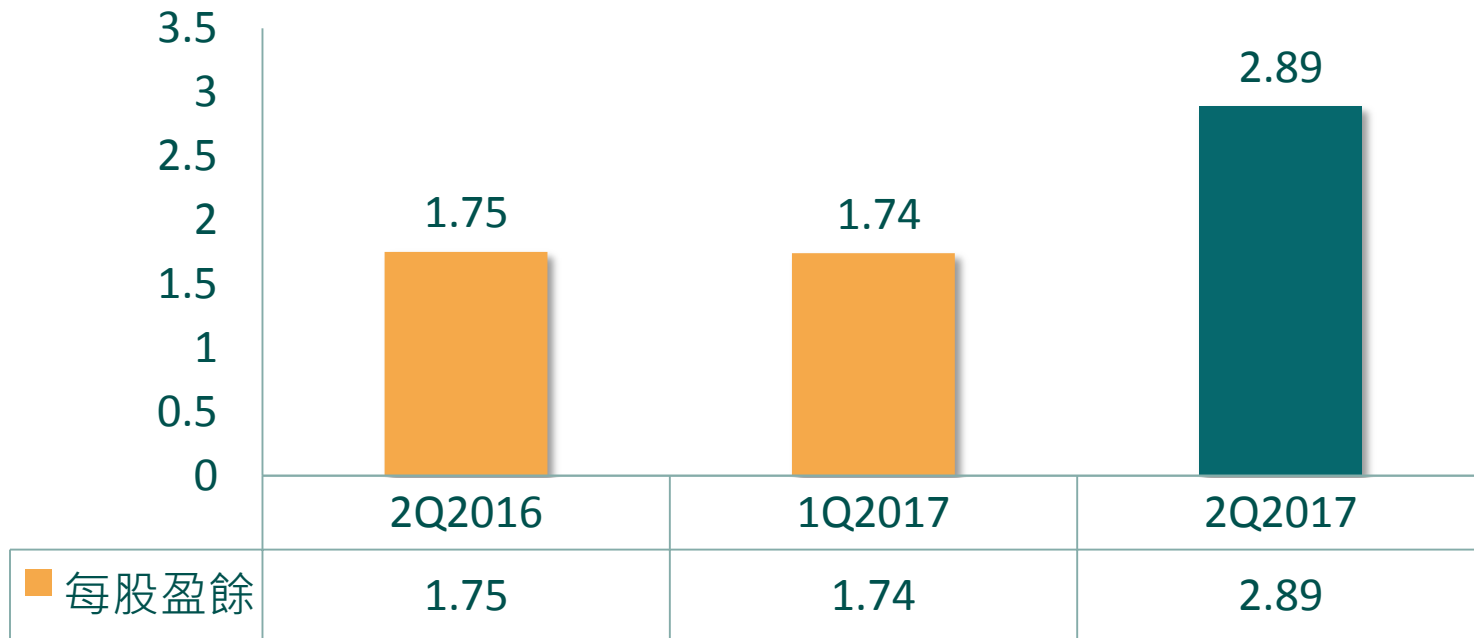
(NT\$ million)

YoY:69.18% ; QoQ:69.25%



合併每股盈餘

(NT\$ dollar)



近期重大事件

- 6/14本公司董事會決議擬取得不動產
 - 1.標的物之名稱:
 - (1)土地：新北市新店區復興段82地號。
 - (2)建物：新北市新店區復興段1792、1806、1818、1827建號。
 - 2.交易面積:
 - (1)土地面積：387.15平方公尺，折合117.11坪。
 - (2)建物面積：2,910.58平方公尺，折合880.45坪 (含10個平面停車位)。
 - 3.交易總金額: 新台幣參億柒仟萬元整。

Thank You

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