



Merry Electronics

2017 Second Quarter Earnings Conference

MERRY Sounds Excellent

*Presented by : Allen Huang
Date : 2017.07.26*

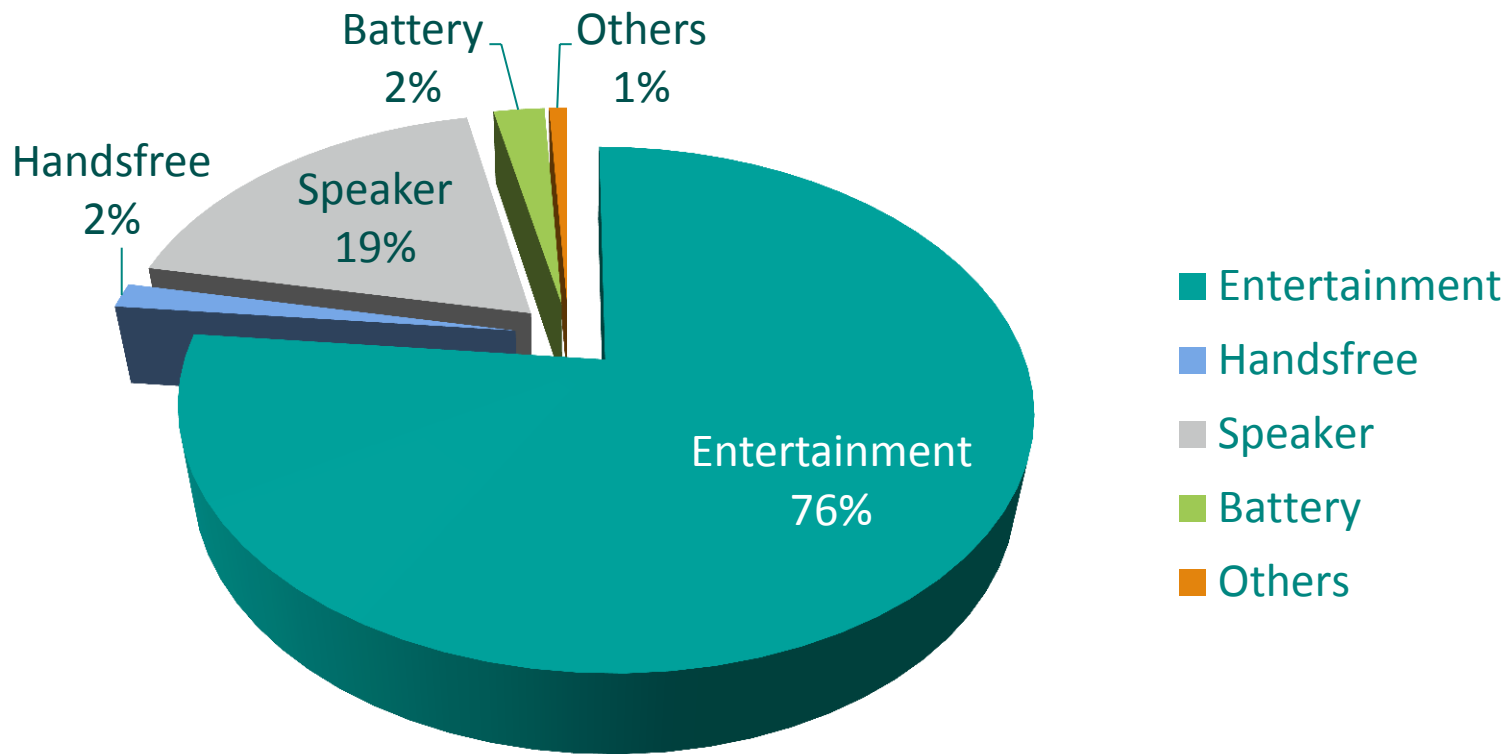
2017 Second Quarter Financial settlement (audited)

Consolidated Statements of Comprehensive Income (audited)

(NT\$ Thousand)

會計項目	2Q2017	1Q2017	2Q2016	QoQ	YoY
營業收入	5,368,400	4,515,000	3,674,999	+18.90%	+46.08%
毛利率	19.00%	19.67%	19.90%	-0.67ppt	-0.90ppt
營業費用	(425,829)	(394,051)	(423,656)	+8.06%	+0.51%
營業利益率	11.00%	10.94%	8.37%	+0.06ppt	+2.63ppts
業外收支	73,145	(97,049)	62,384	+74.37%	+17.25%
稅後淨利	540,317	319,243	319,380	+69.25%	+69.18%
純益率	10.00%	7.07%	8.69%	+2.93ppts	+1.31ppts
稅後每股盈餘	2.89	1.74	1.75	+66.09%	+65.14%

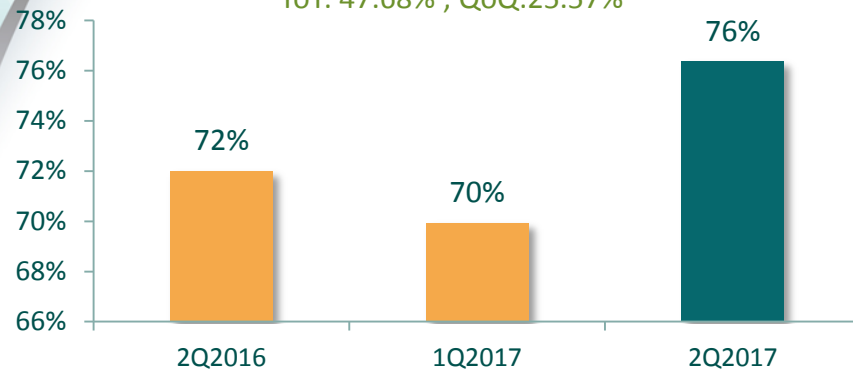
Proportion of the products revenue



Proportion of the products revenue (%)

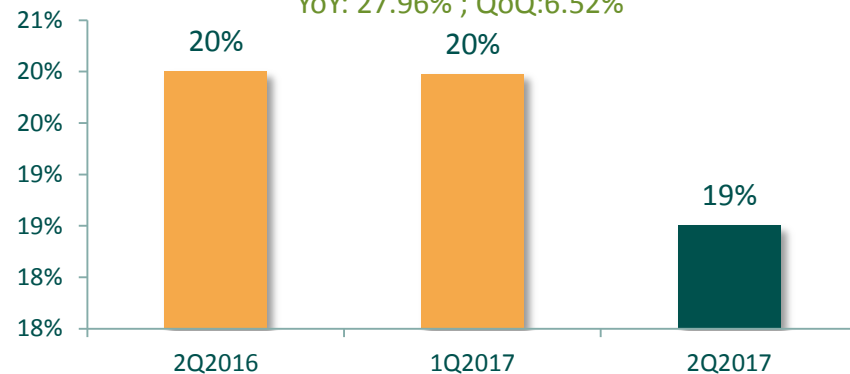
Entertainment

YoY: 47.68% ; QoQ:25.57%



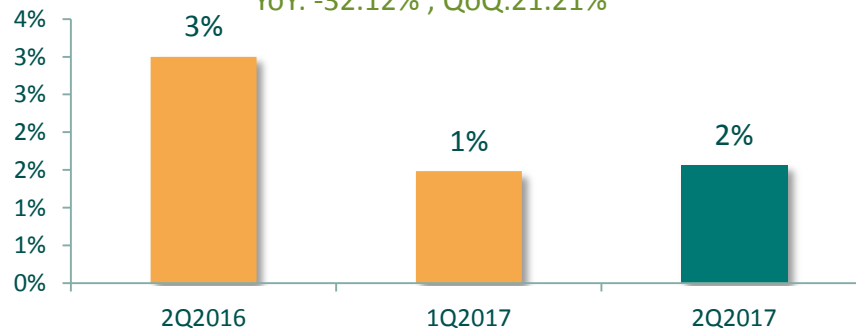
Speaker

YoY: 27.96% ; QoQ:6.52%



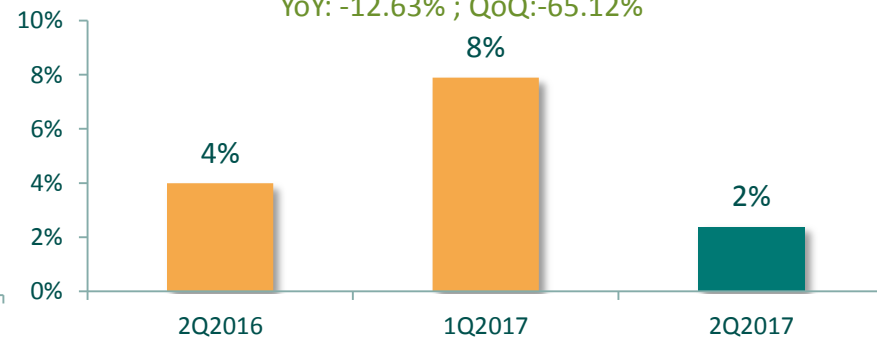
Handsfree

YoY: -32.12% ; QoQ:21.21%



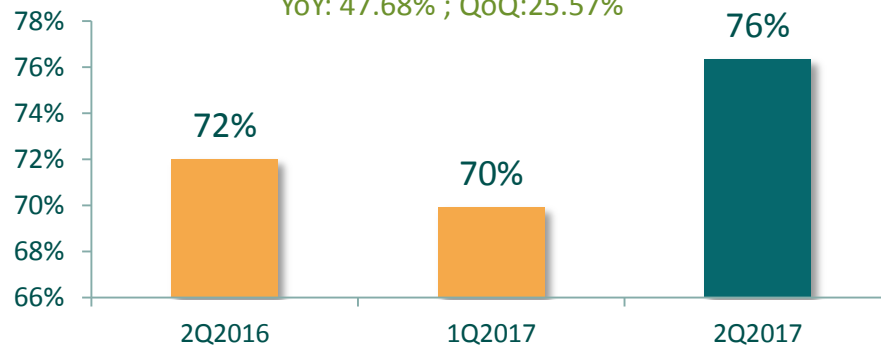
Battery

YoY: -12.63% ; QoQ:-65.12%



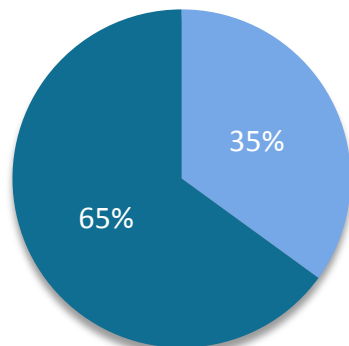
Proportion of the products revenue (%)

Entertainment
YoY: 47.68% ; QoQ:25.57%

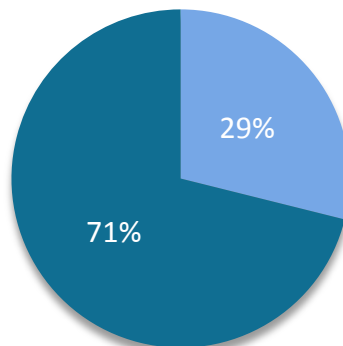


 Wired/Entertainment
 Wireless/Entertainment

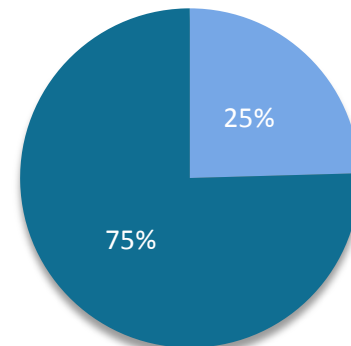
2Q2016



1Q2017



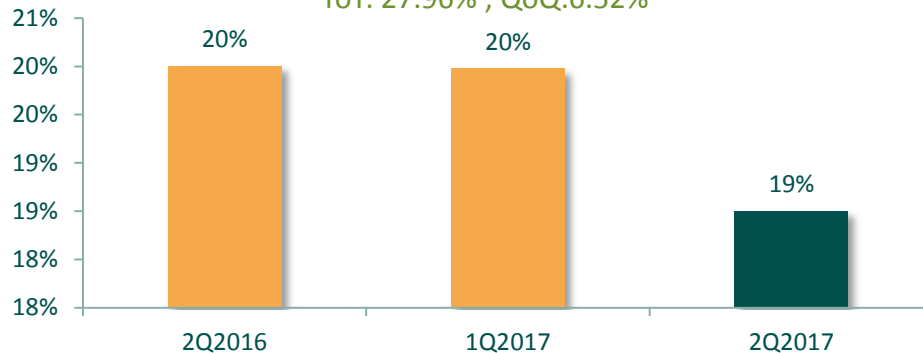
2Q2017



Proportion of the products revenue (%)

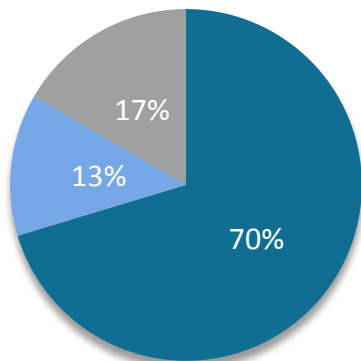
Speaker

YoY: 27.96% ; QoQ:6.52%

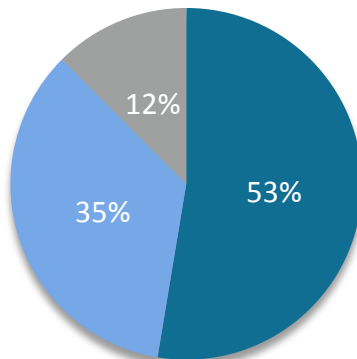


Other
NB&PC/Speaker Box
Mobile/Speaker Box

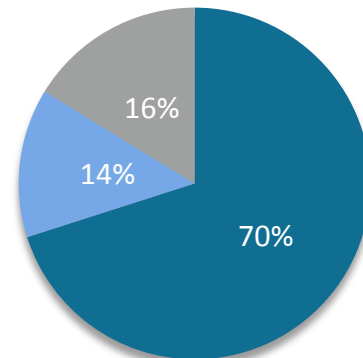
2Q2016



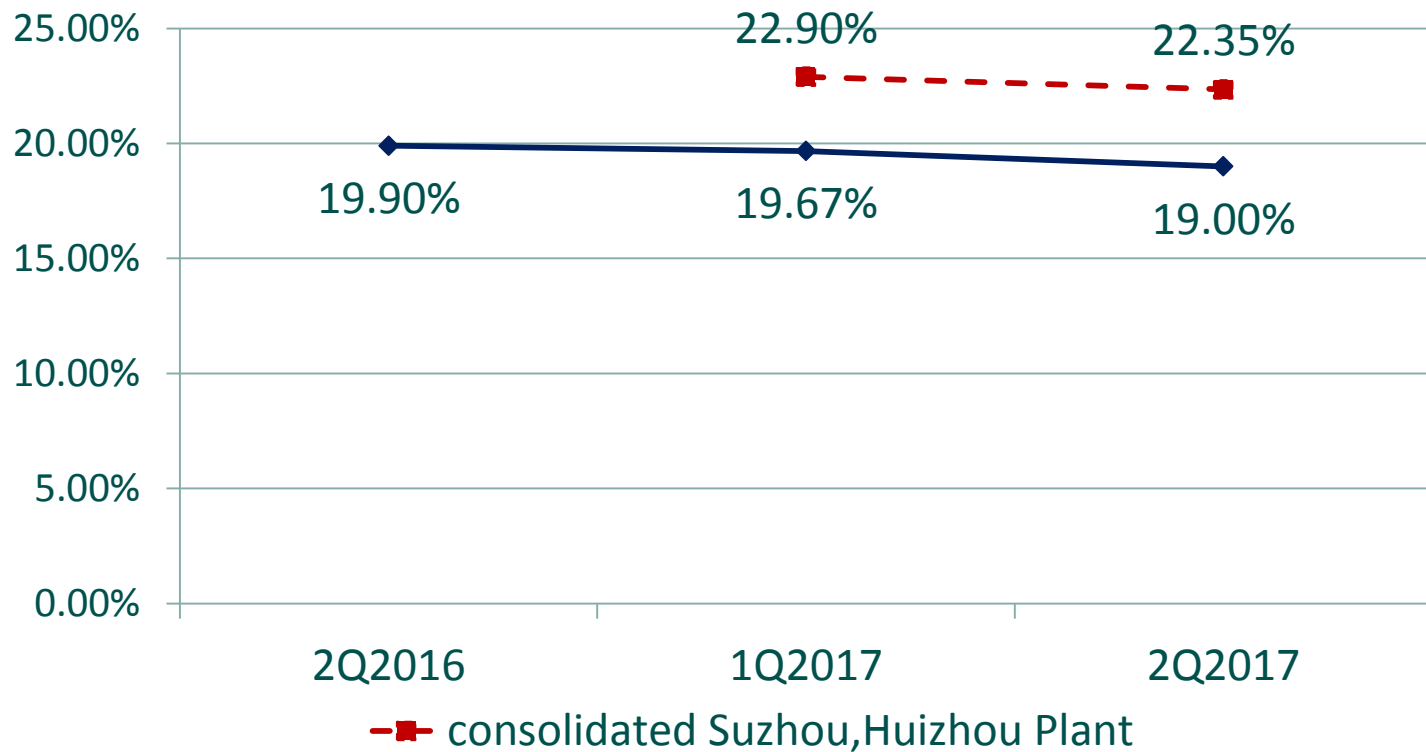
1Q2017



2Q2017



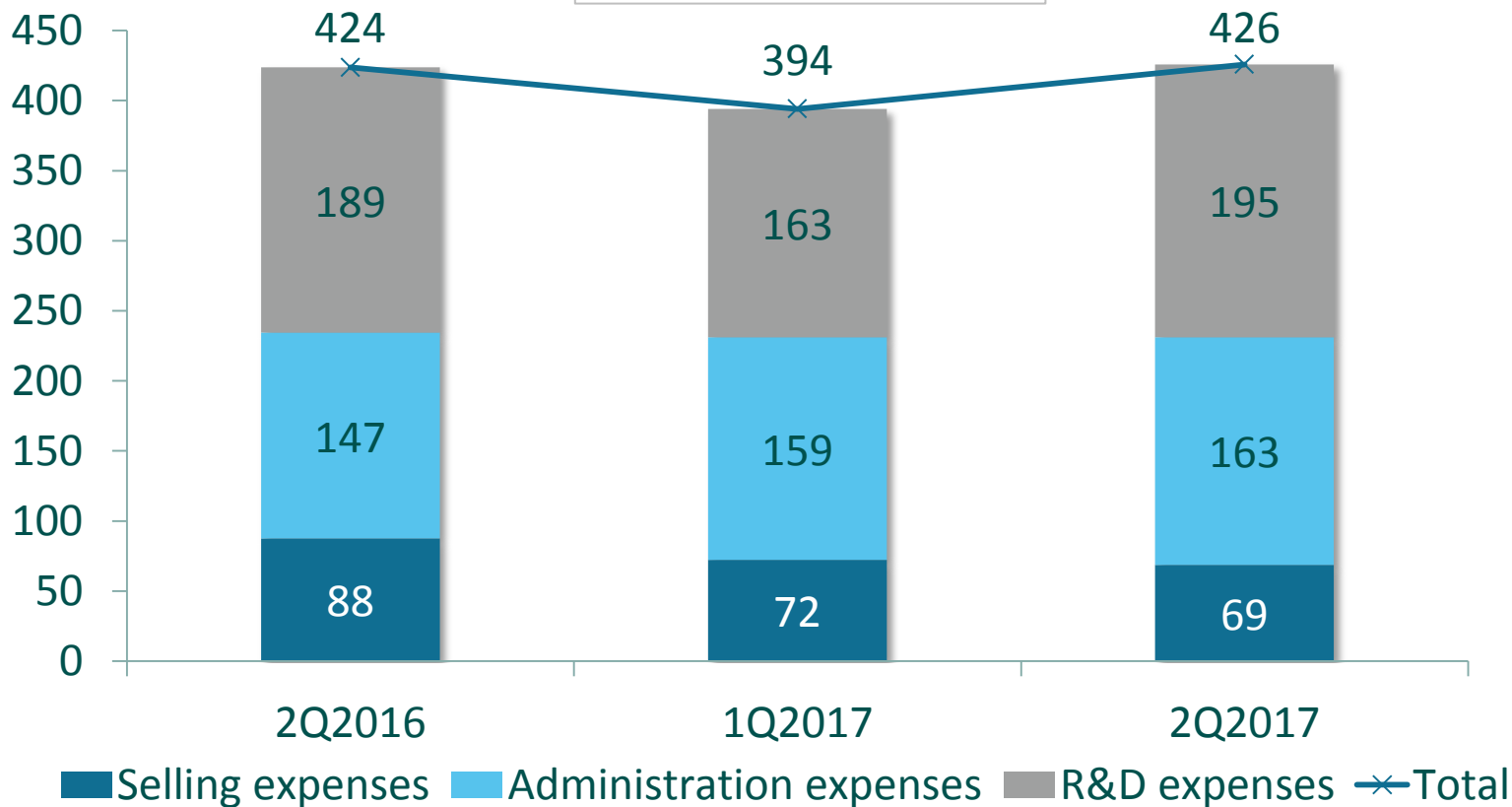
Consolidated Gross Margin



Consolidated Operating Expenses

(NT\$ million)

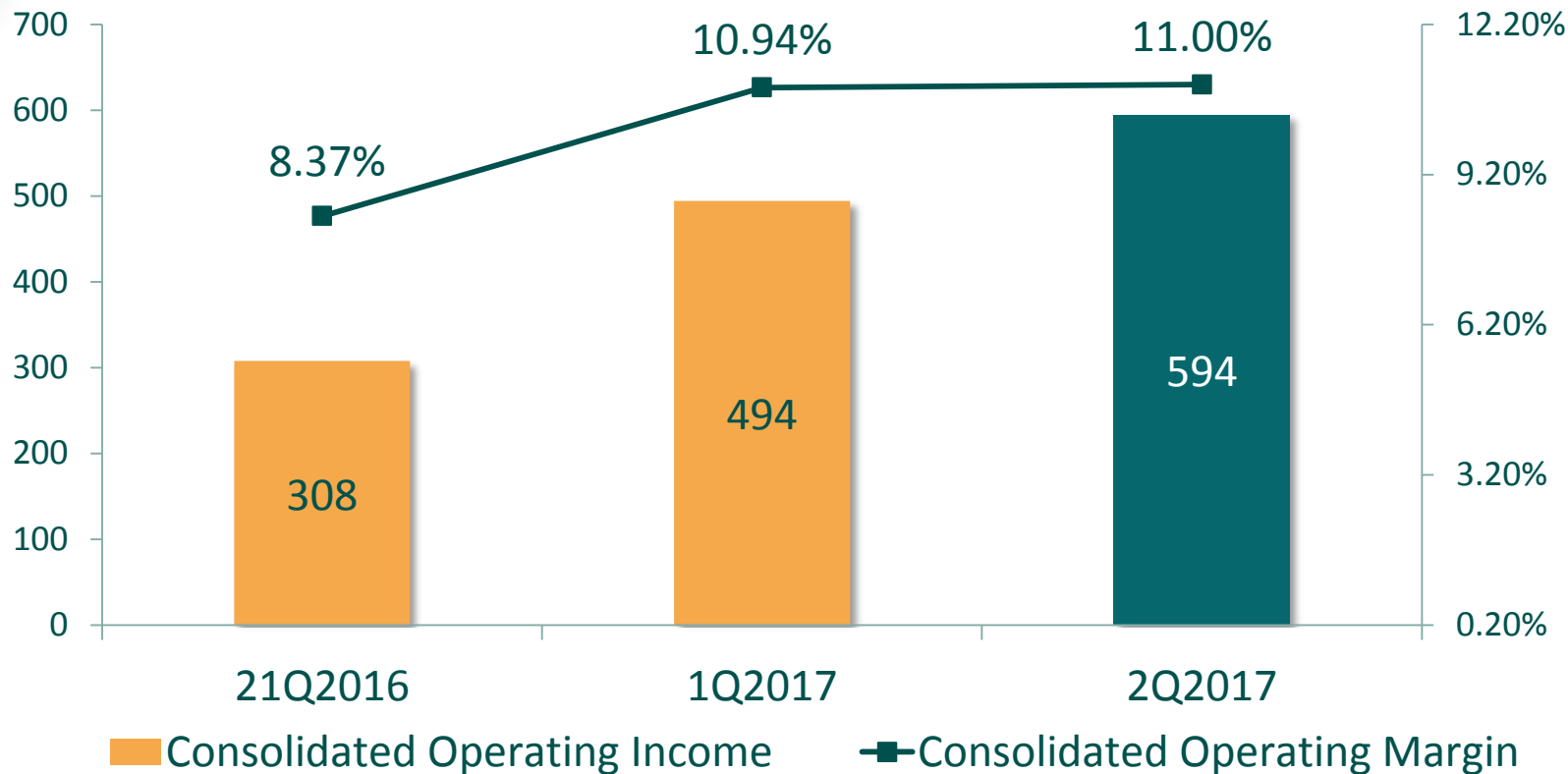
YoY:0.51% ; QoQ:8.06%



Consolidated Operating Income & Margin

(NT\$ million)

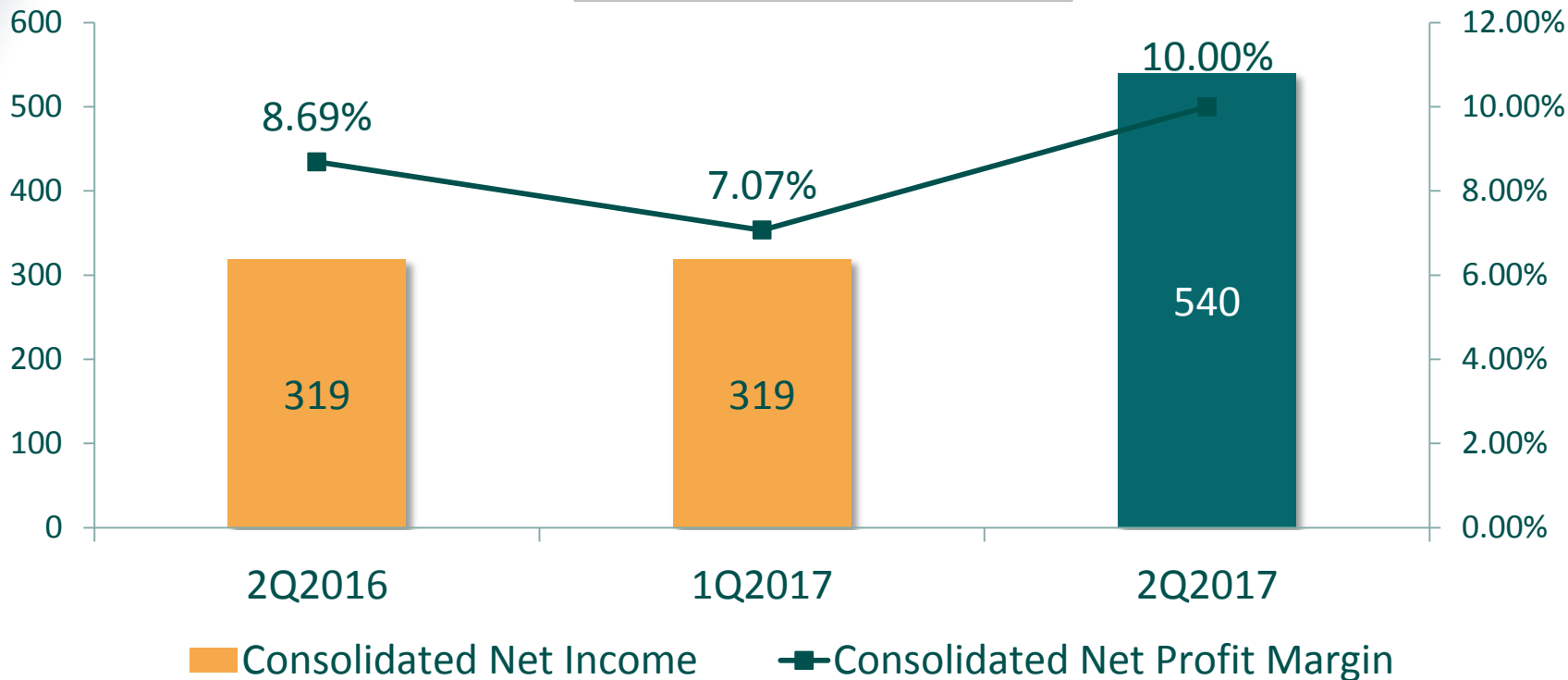
YoY:93.19% ; QoQ:20.31%



Consolidated Net Income & Margin

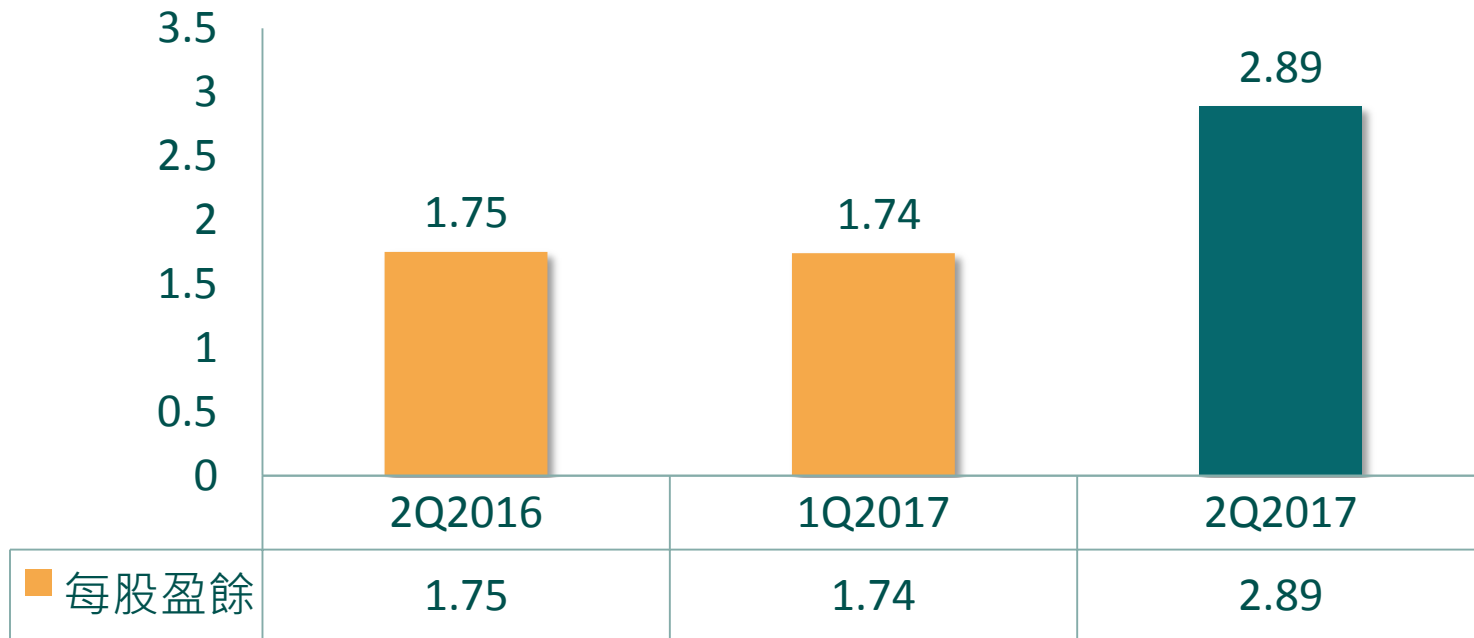
(NT\$ million)

YoY:69.18% ; QoQ:69.25%



Consolidated Earnings Per Share

(NT\$ dollar)



Key Information

- On 14 June 2017, the board resolutions of Merry Electronics Co. Ltd adopted acquisition of real estate.

1. Name of Subject:

(1)Land : No.82 , Fuxing section, Xindian Dist., New Taipei City.

(2)Building : No.1792 、 1806 、 1818 and 1827, Fuxing section, Xindian Dist., New Taipei City.

2. Area of Subject:

(1)Land area : 387.15 square meters.

(2)Building area : 2,910.58 square meters.

3. The price: Three hundred and seventy million NT dollars only.

Thank You

<http://www.merry.com.tw>

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