



美律實業股份有限公司

2018年第三季財務報告

MERRY Sounds Excellent

Presented by : CEO

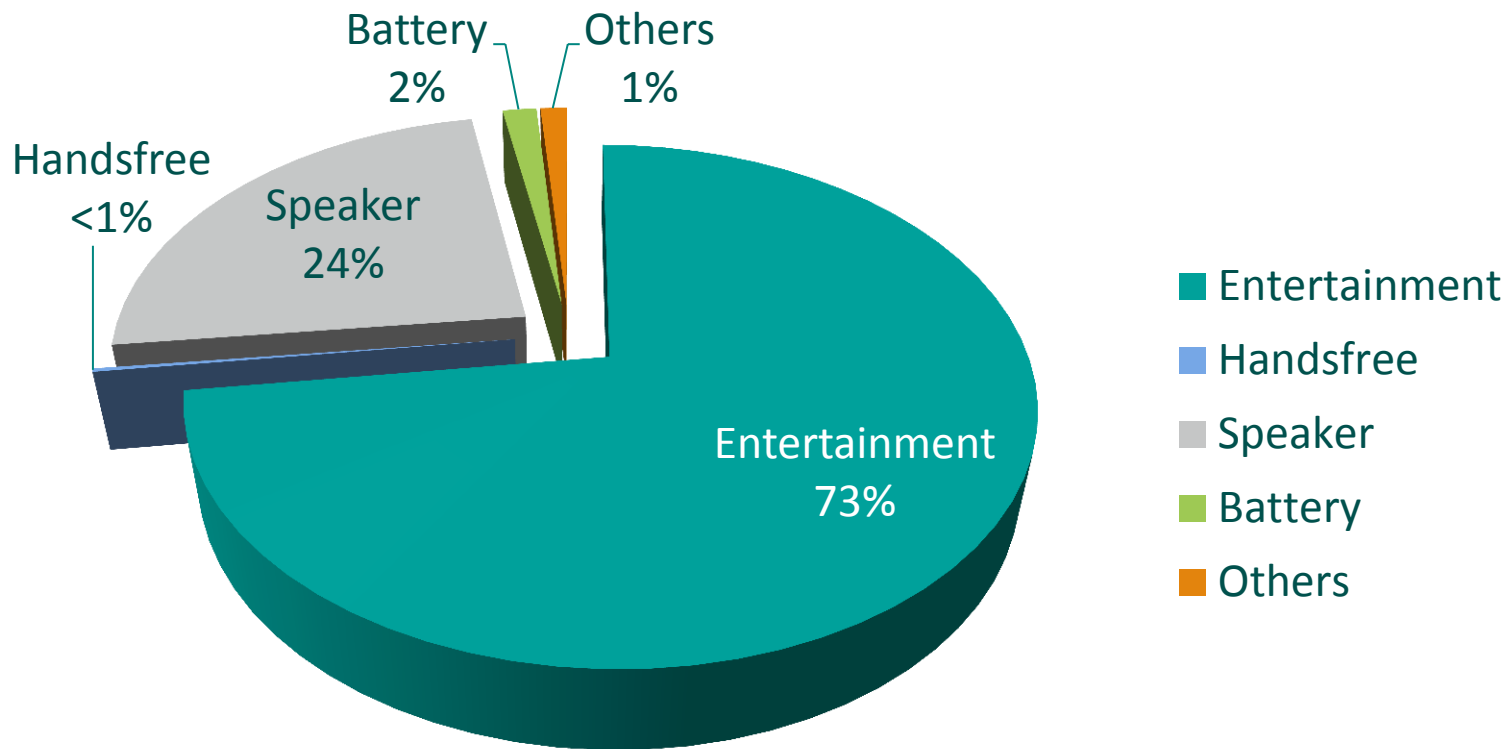
Date : 2018.10.29

合併損益

(NT\$ Thousand)

| 會計項目 | 3Q2017 | 2Q2018 | 3Q2018 | QoQ | YoY |
|--------------|---------------|--------------|---------------|--------------|---------------|
| 營業收入 | 6,484,836 | 6,708,658 | 11,037,065 | 64.52% | 70.20% |
| 毛利率 | 16.84% | 9.67% | 15.71% | 6.05% | -1.13% |
| 營業費用 | (496,241) | (469,414) | (696,189) | 48.31% | 40.29% |
| 營業利益率 | 9.19% | 2.67% | 9.41% | 6.74% | 0.22% |
| 業外收支 | 140,829 | (36,875) | 58,411 | 258.40% | -58.52% |
| 稅後淨利 | 615,223 | 73,910 | 830,479 | 1023.64% | 34.99% |
| 純益率 | 9.49% | 1.10% | 7.52% | 6.42% | -1.97% |
| 稅後每股盈餘 | 3.25 | 0.38 | 4.21 | 1007.89% | 29.54% |

2018第三季產品別營收比重

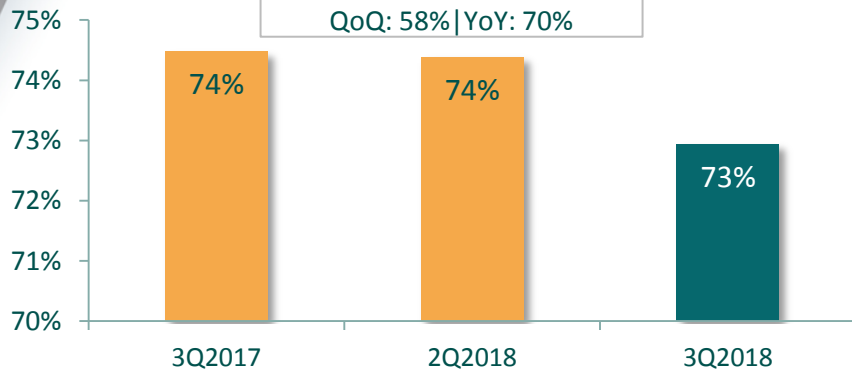


產品別營收比重

(%)

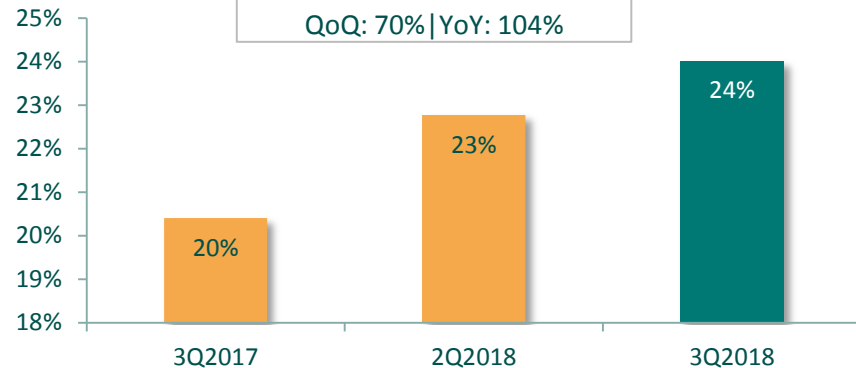
Entertainment

QoQ: 58% | YoY: 70%



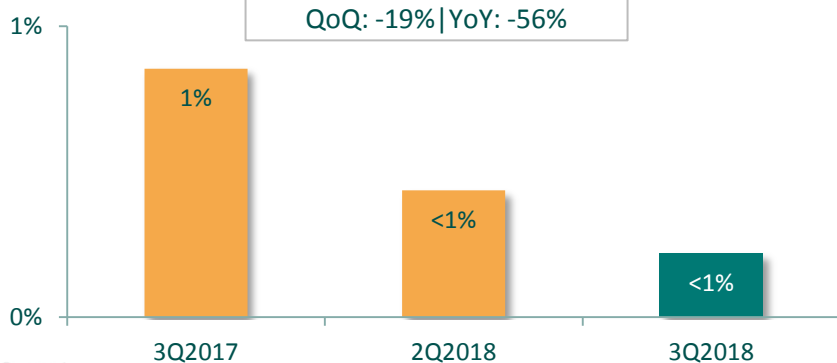
Speaker

QoQ: 70% | YoY: 104%



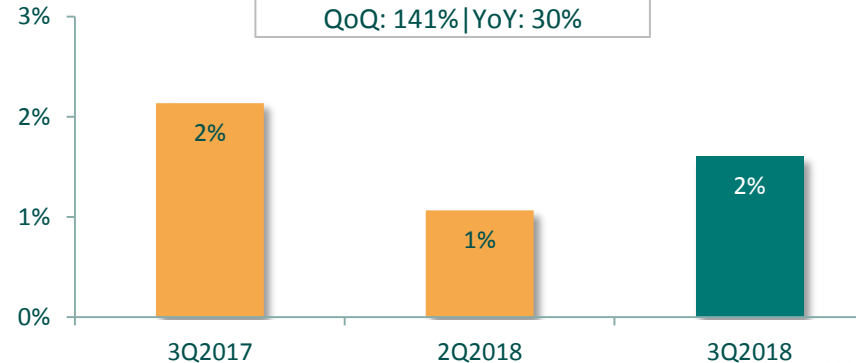
Handsfree

QoQ: -19% | YoY: -56%



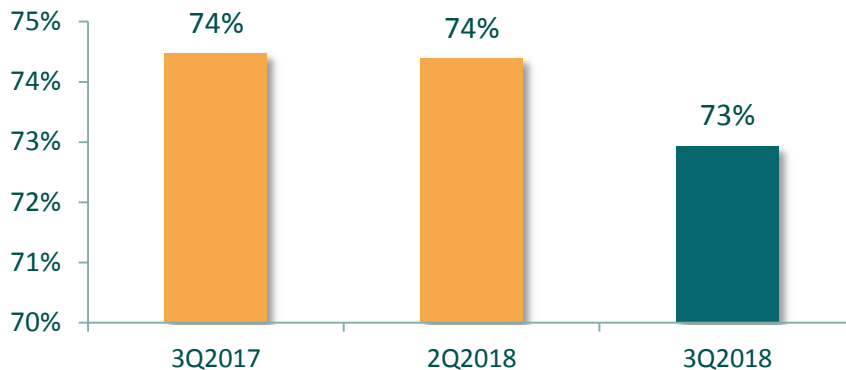
Battery

QoQ: 141% | YoY: 30%



第三季產品別營收比重-Entertainment (%)

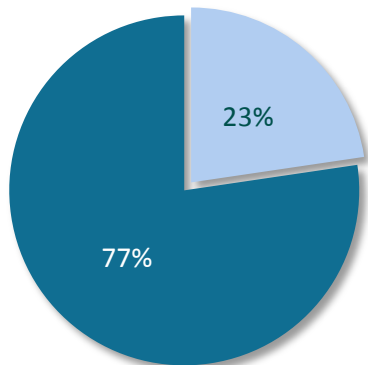
Entertainment



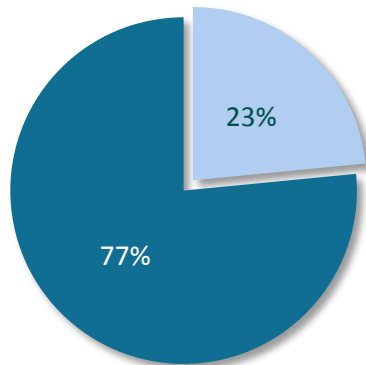
QoQ: 58%
YoY: 70%

■ Wired/Entertainment
■ Wireless/Entertainment

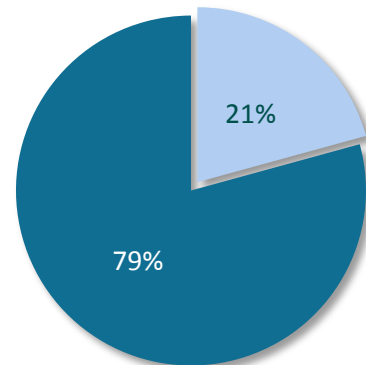
3Q2017



2Q2018



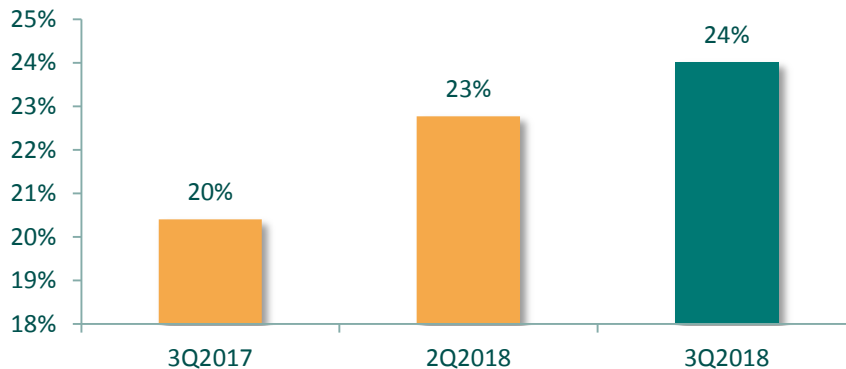
3Q2018



第三季產品別營收比重-Speaker (%)

(%)

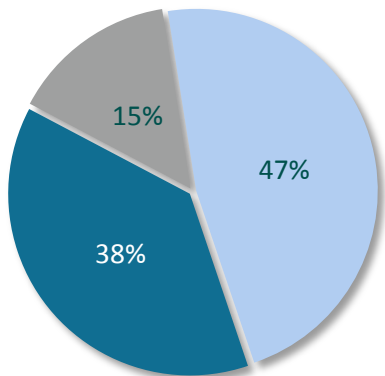
Speaker



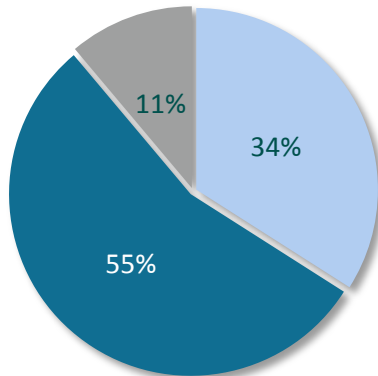
QoQ: 70%
YoY: 104%

- Other
- NB&PC/Speaker Box
- Mobile/Speaker Box

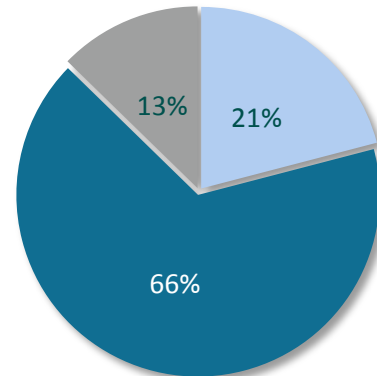
3Q2017



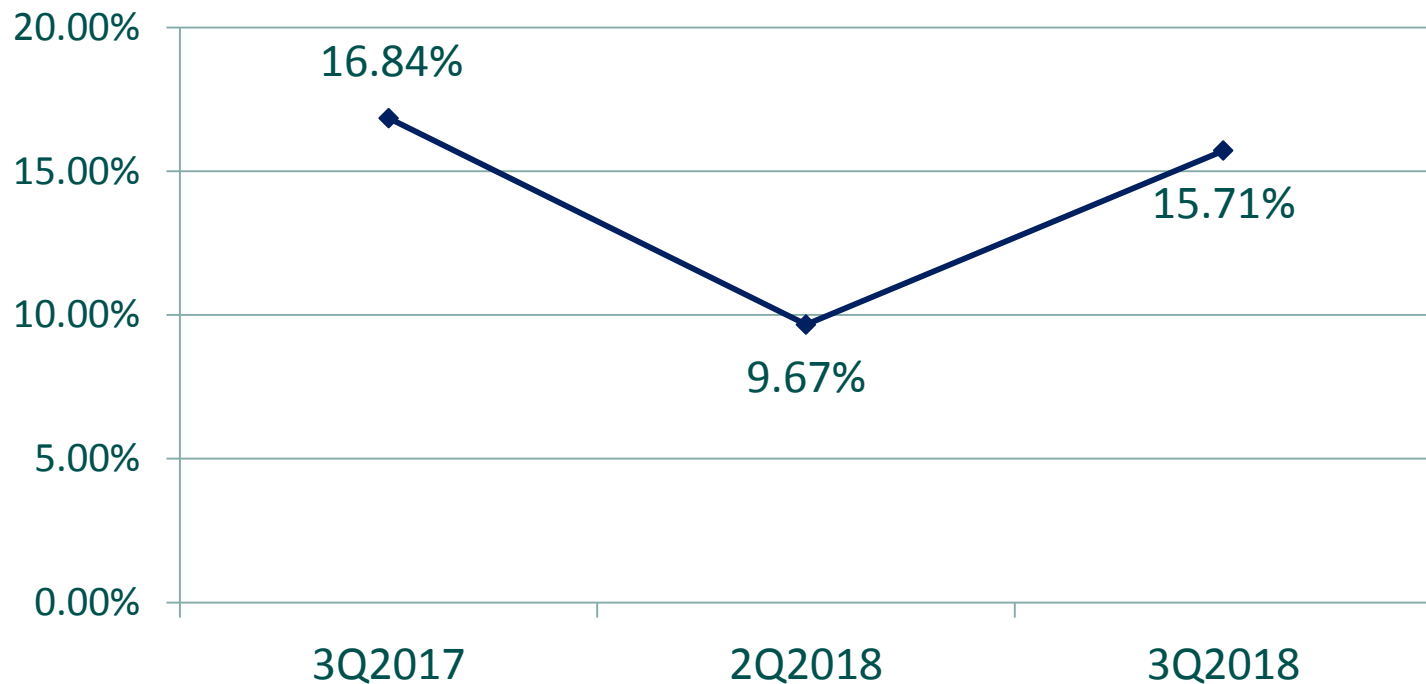
2Q2018



3Q2018



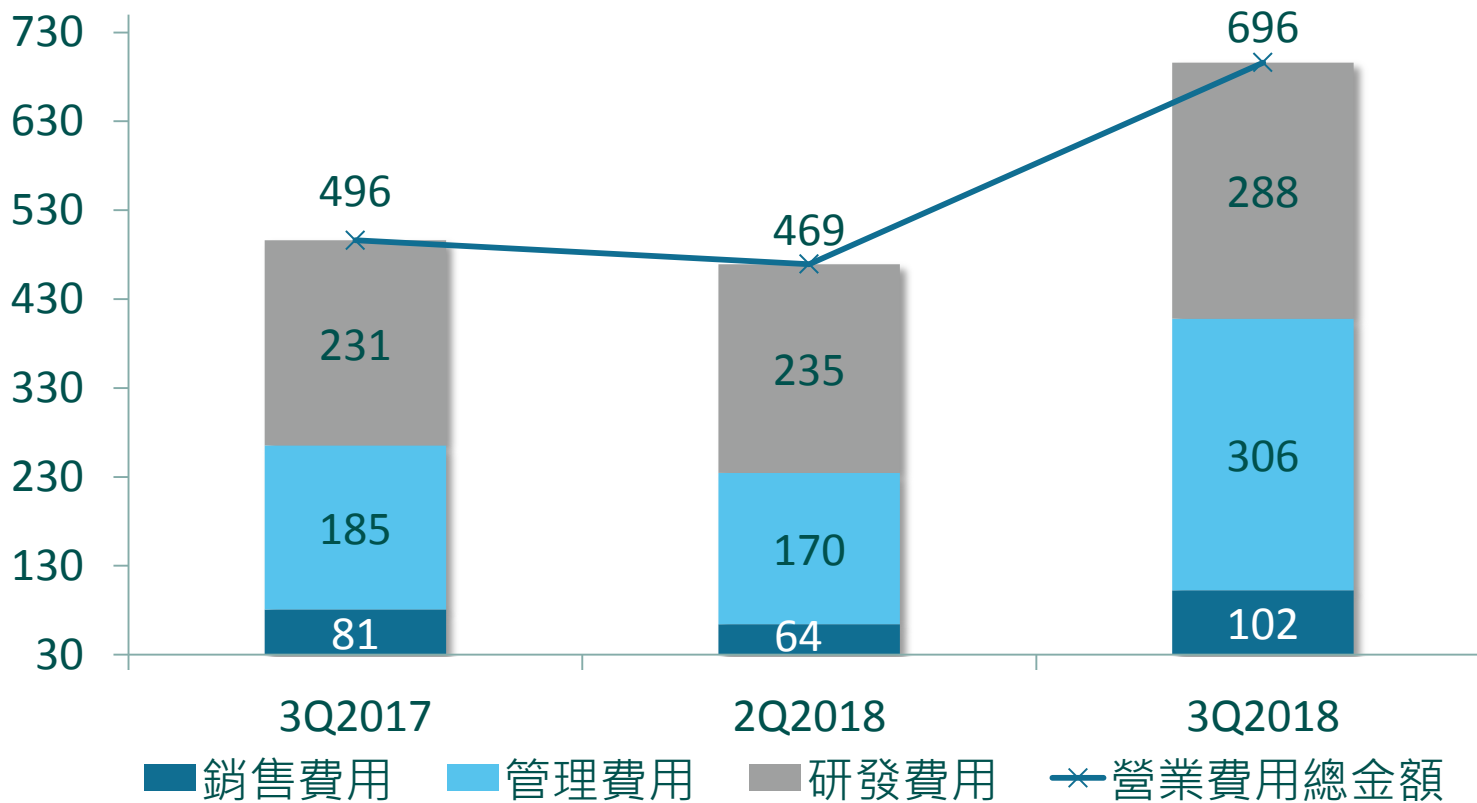
合併營業毛利率



合併營業費用

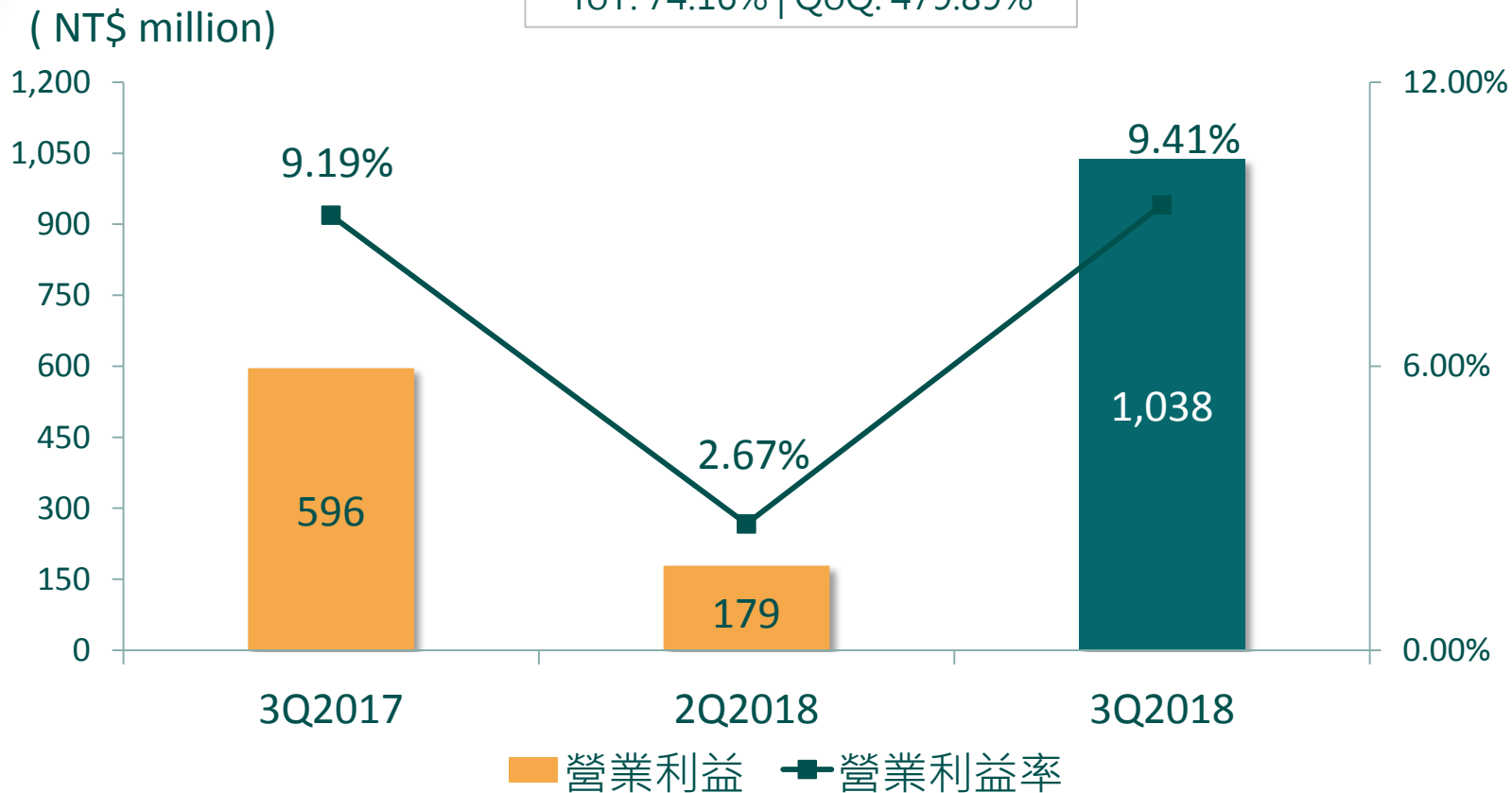
YoY: 40.29% | QoQ: 48.31%

(NT\$ million)



合併營業利益

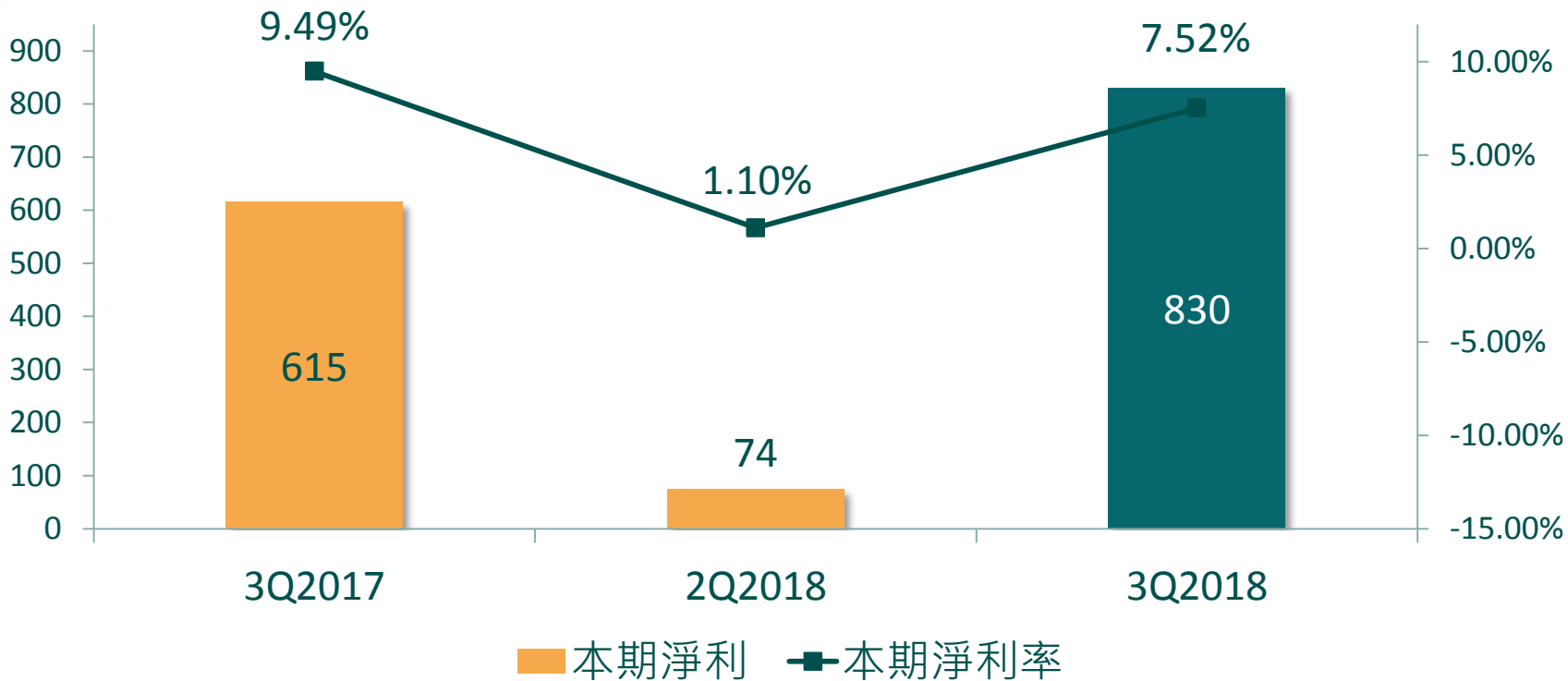
YoY: 74.16% | QoQ: 479.89%



合併本期淨利

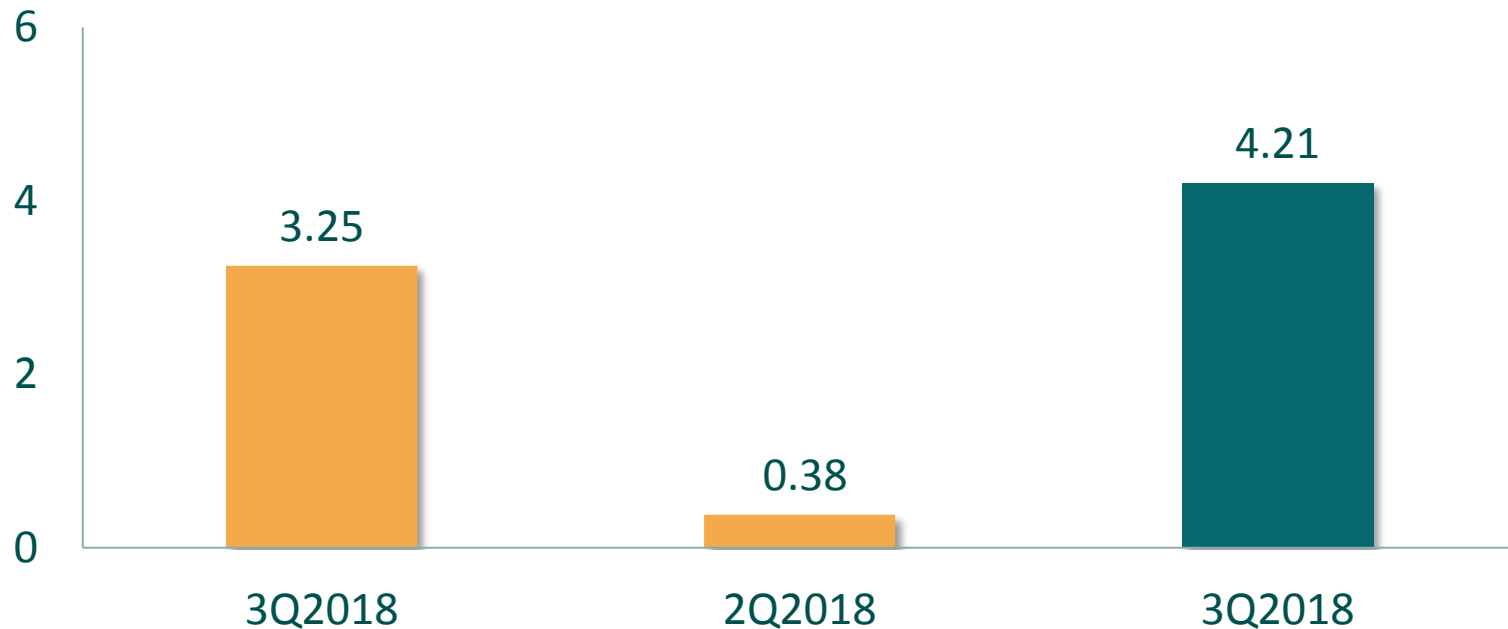
(NT\$ million)

YoY: 34.99% | QoQ: 1023.65%



合併每股盈餘

(NT\$ dollar)



Thank You

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