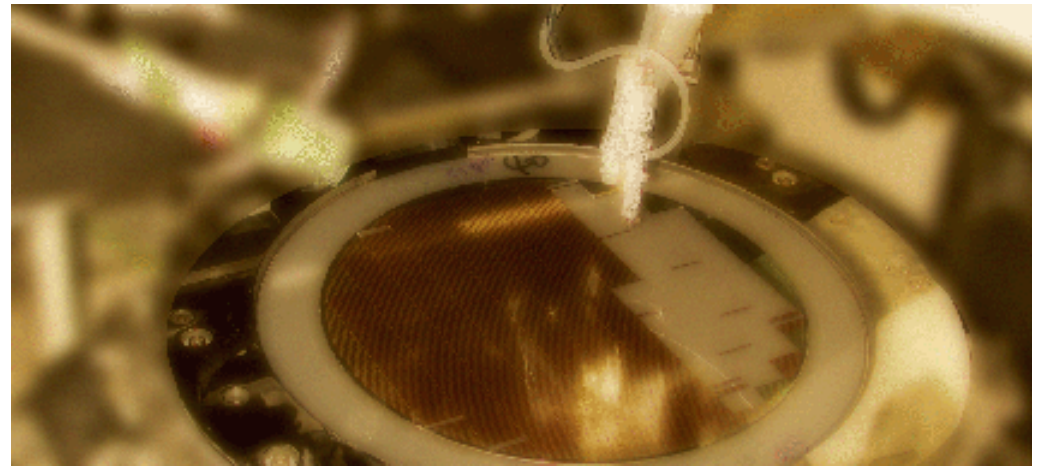




KYE C

Your Best Test Partner



The Testing

Industry Benchmark

- IC Test Service
- Burn-In Service
- Backend Support
- Pre- Assembly
- Turnkey Operation

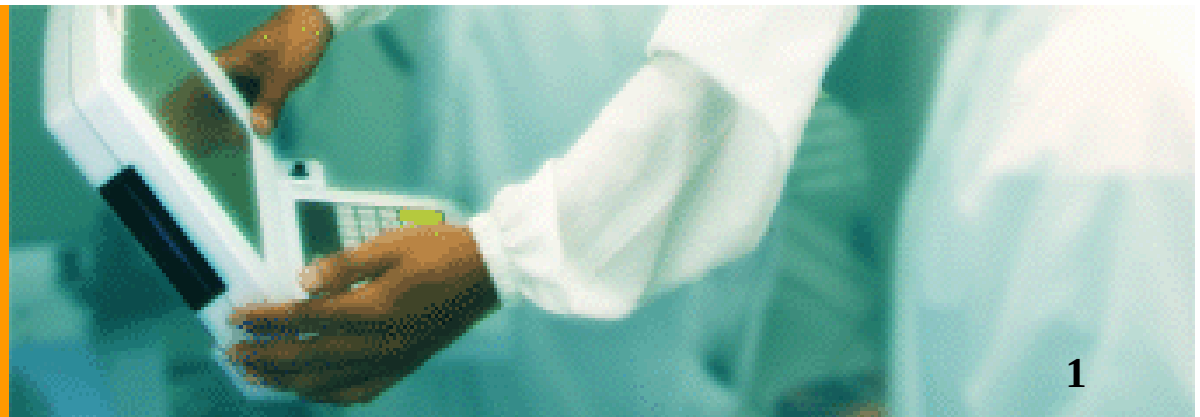
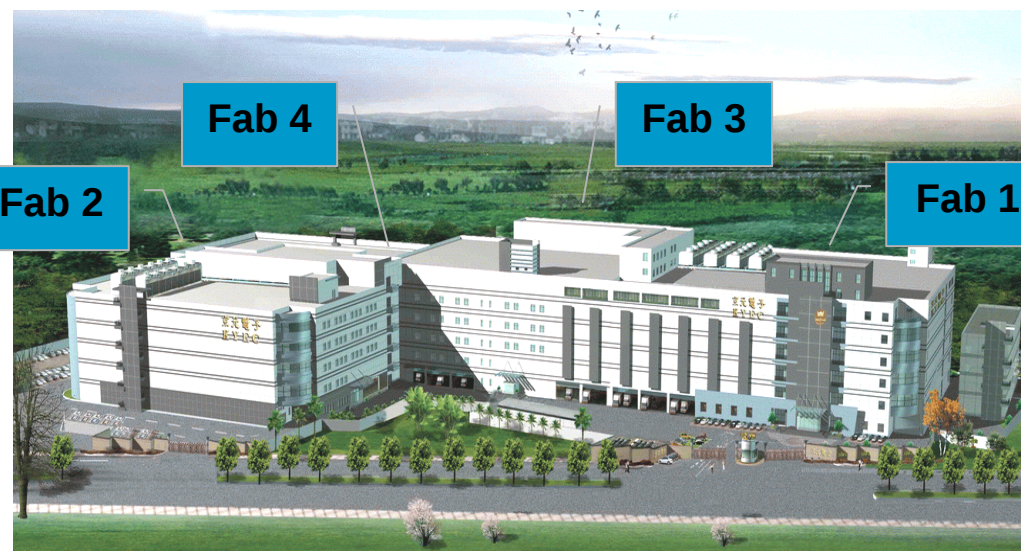


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- Sales Breakdown by Geography
- Sales Breakdown by Process
- Sales Breakdown by Product

- **Company Founded** May 1, 1987
- **Paid-In Capital** NT\$ 11.98 Billion (Apr. 2. 2012)
- **Factories** Hsin-Chu (HQ) / Chu-Nan (Factories)
- **Sales Offices** U.S.A / Japan / Singapore (S.E.A.&EU)
- **Total Floor Space** 3,350,000 Square ft (Dec. 31,2010)
- **Total Clean Room Space** 2,000,000 Square ft (Dec. 31,2010)
- **Employees Numbers** 4,100
- **IPO Listed in TSE** May 9, 2001

KYECC Facilities 廠房分佈

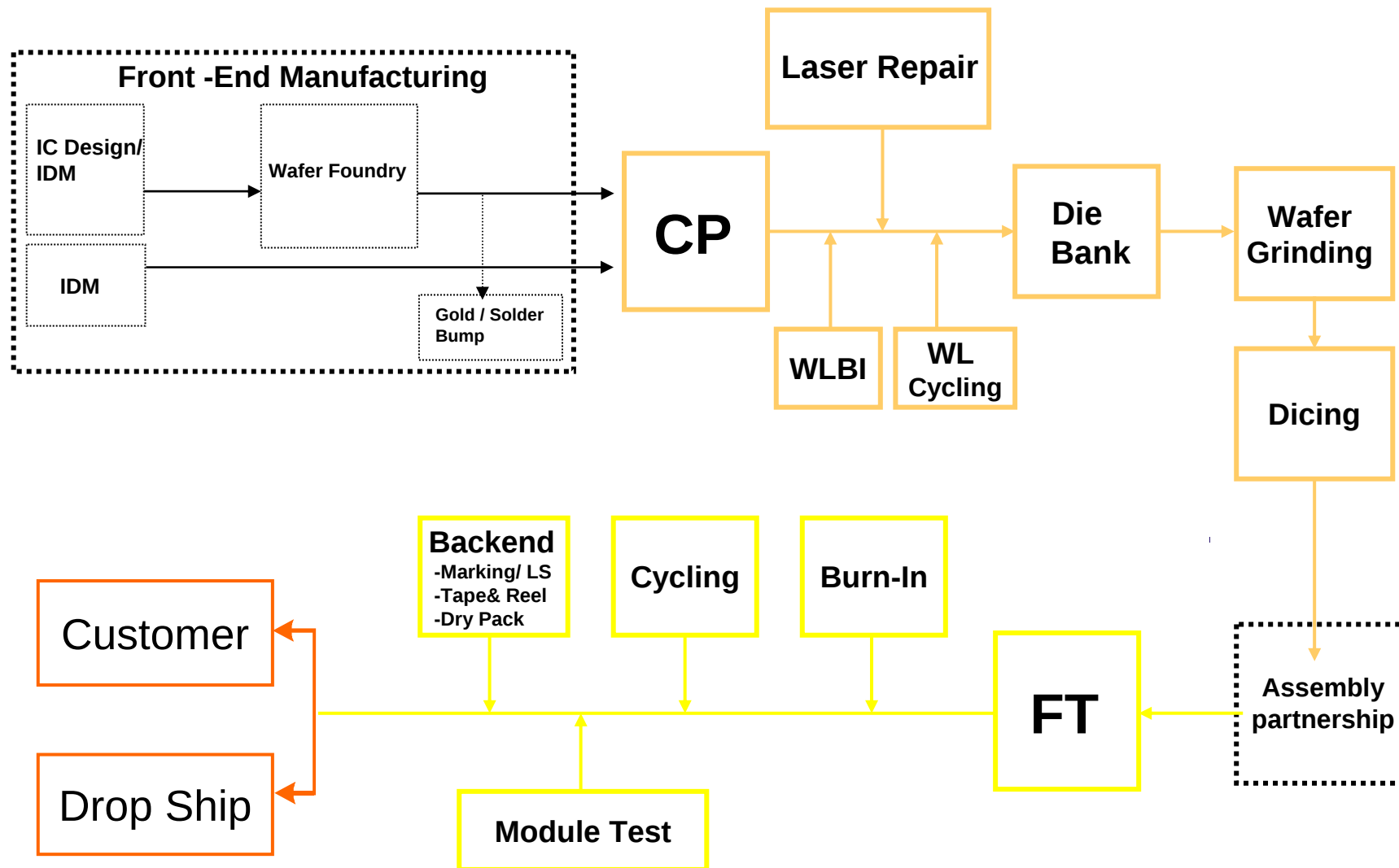


■ Hsin-Chu Headquarters ■ Chu-Nan Plants ■ Tong-Luo Plants

		Hsin-Chu Headquarters	Chu-Nan Fab 1	Chu-Nan Fab 2	Chu-Nan Fab 3	Chu-Nan Fab 4	Tong-Luo
Total Floor Space (Square ft)		300,000	1,100,000	550,000	700,000	700,000	650,000
Clean Room	Space (ft)	100,000	450,000	250,000	650,000	550,000	300,000
	Cleanness	Class 10 /100/1000/10K					



Available Services 服務項目



Testing Platforms 測試平台

	Memory	Logic / Mixed-Signal	CIS/CCD	LCD Driver	RF / Wireless	SOC
Advantest	T5571P / 81H / 85 / 88 T5371 / 72 / 77S T5382A / T5771 T5225 / 65 / 66	T6672 / T6673 T6575 / T6577 T6683		T6331 T6371 T6372 T6373	T2000-RF	T2000
Agilent (Verigy)	V1200 / V2000 V3000 / V4400	HP93K / HP94K / HP83K	HP93KIP/94KIP		HP93KPSRF	93K/PS
LTX-Credence	Kalos / XW Kalos II / HEX Pkalos / Pkalos II	Duo/Quartet SCX12, ITS9KEXA/CV ITS3KEXA/ ASL1K/ASL3K-MS Sapphire/D10			ASL3K-RF Fusion-CX Fusion-MX	Sapphire/ D10/ Fusion-MX DiamondX
Teradyne		Catalyst/J750/ J750EX/iFlex/ Ultra Flex	IP750 IP750EMP		Flex-RF Catalyst-RF Ultra Flex-RF	J750EX, J750, iFlex, Ultra Flex, Catalyst
Yokogawa				TS6700 ST6730		
KYECC		E320BD	I1000, I2000 I3000			
Nextest	M1 / M2					

Total Testers Over 2350 Sets And Continuously Growing

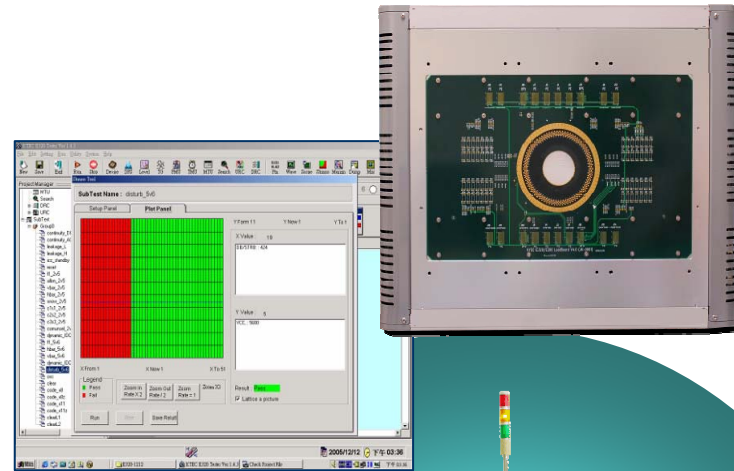


KYEC

The leading industry solutions

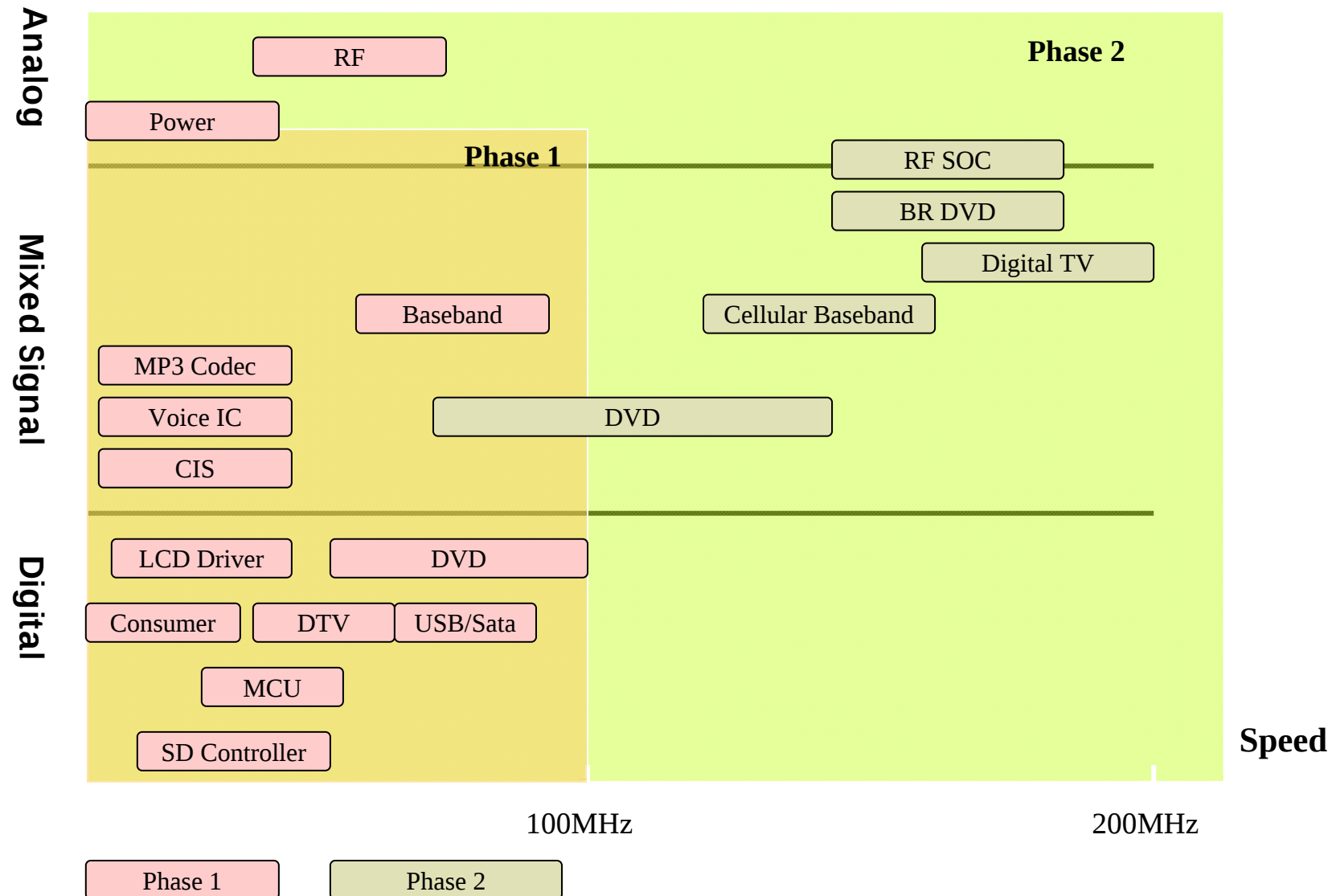
KYEC E320 Test Solution

- A cost effective, high throughput logical test solution
- Open architecture, easy to expand and maintain
- 200MHz architecture (since 2H11)
- Cost efficiency/ Multi site test
- Easy to test program development
- Small foot print: L820 x W660 x H400





E320 Product Segments

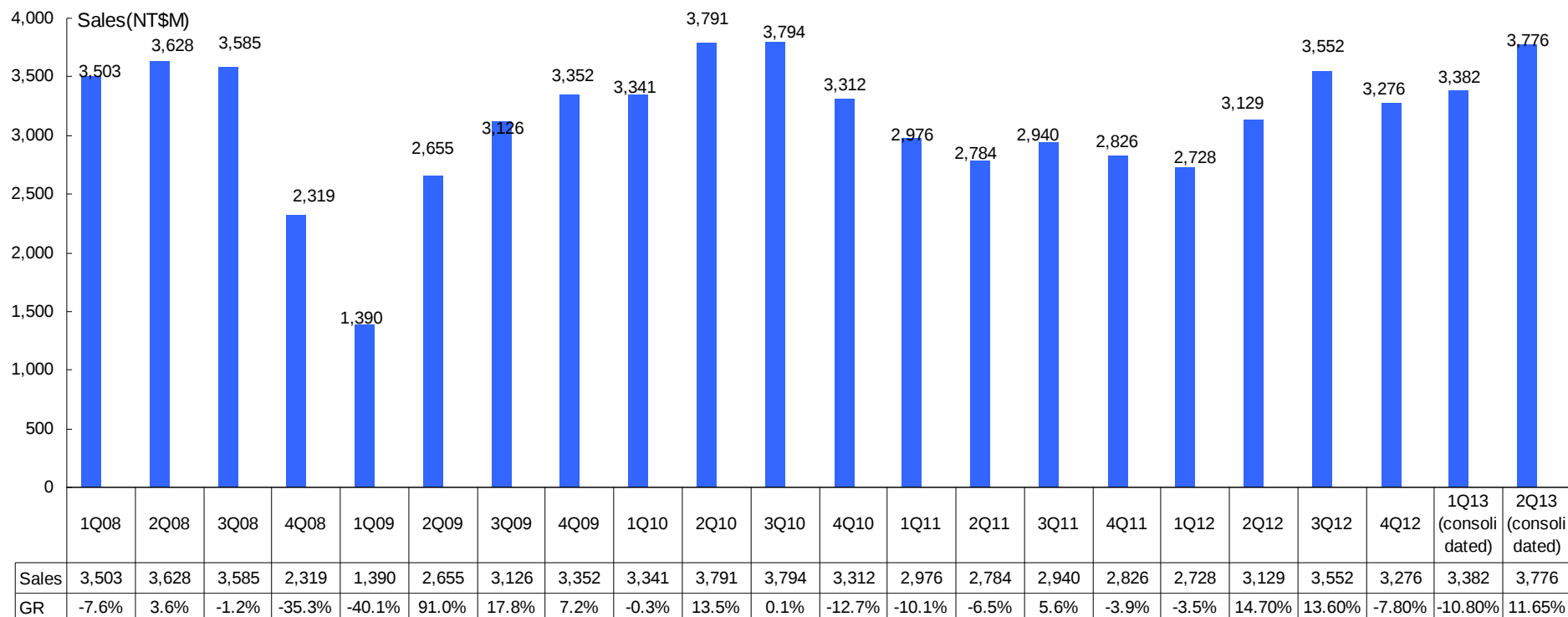




KYECC

The Leading Industry Consultants

Quarterly Revenue & Growth Rate





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The Leading Industry Consultants

Quarterly GM



**KYEC**

The leading country connector

2013年第二季營運結果摘要

2Q/13 Operating Results Summary (Consolidated)

單位:新台幣百萬元(NT\$M)	13年第二季	13年第一季	12年第二季
項目	2Q/13	1Q/13	2Q/12
營業收入淨額 (Net Sales)	3,775.9	3,382.0	3,644.3
本期淨利 (Net Income)	570.5	358.5	371.3
每股盈餘(元) (EPS \$NT)	0.48	0.30	0.31
現金及約當現金 (cash & cash Equivalents)	8,228.2	8,778.1	7,329.4
總資產(Total Assets)	37,321.8	36,369.6	35,437.1
股東權益 (Shareholders' equity)	20,794.7	21,452.1	19,789.0
折舊費用(Depreciation)	1,187.0	1,188.3	1,323.2
資本支出(Capex)	1,598.2	1,070.2	1,373.3
未計利息稅額折舊及攤銷前利益 (EBITDA)	1,919.6	1,685.4	1,852.5

**KYEC**

損益表 - 2013年第二季 vs. 2013年第一季

2Q/13 Income Statement QoQ Comparison (Consolidated)

單位:新台幣百萬元(NT\$M)	2Q/13		1Q/13		QoQ
項目		%		%	%
營業收入淨額(Net Sales)	3,775.9	100	3,382.0	100	11.6
銷貨成本(COGS)	<u>(2,682.4)</u>	<u>(71)</u>	<u>(2,552.6)</u>	<u>(75)</u>	5.1
營業毛利淨額(GP)	1,093.5	29	829.4	25	31.8
營業費用(OP Exp.)	<u>(439.0)</u>	<u>(12)</u>	<u>(402.8)</u>	<u>(12)</u>	9.0
營業淨利(OP Income)	654.5	17	426.6	13	53.4
營業外收入及支出 (Non-OP Income & Exp.)	36.0	1	26.9	1	33.9
稅前淨利(EBT)	690.5	18	453.5	14	52.3
所得稅(費用)利益((Tax)benefit)	<u>(120.0)</u>	<u>(3)</u>	<u>(95.0)</u>	<u>(3)</u>	26.3
本期淨利(Net Income)	<u>570.5</u>	<u>15</u>	<u>358.5</u>	<u>11</u>	59.1
普通股每股盈餘(元)(EPS NT\$)	0.48		0.30		
加權平均流通在外股數(仟股) Weighted Average outstanding shares('k)		1,187,752		1,187,752	

**KYEC**

損益表 - 2013年第二季 vs. 2012年第二季

2Q/13 Income Statement YoY Comparison (Consolidated)

單位:新台幣百萬元(NT\$M)	2Q/13		2Q/12		YoY
項目		%		%	%
營業收入淨額(Net Sales)	3,775.9	100	3,644.3	100	3.6
銷貨成本(COGS)	<u>(2,682.4)</u>	<u>(71)</u>	<u>(2,707.7)</u>	<u>(74)</u>	(0.9)
營業毛利淨額(GP)	1,093.5	29	936.5	26	16.8
營業費用(OP Exp.)	<u>(439.0)</u>	<u>(12)</u>	<u>(457.1)</u>	<u>(13)</u>	(4.0)
營業淨利(OP Income)	654.5	17	479.5	13	36.5
營業外收入及支出 (Non-OP Income & Exp.)	36.0	1	<u>(3.1)</u>	0	1061.3
稅前淨利(EBT)	690.5	18	476.3	13	45.0
所得稅(費用)利益((Tax)benefit)	<u>(120.0)</u>	<u>(3)</u>	<u>(105.0)</u>	<u>(3)</u>	14.3
本期淨利(Net Income)	<u>570.5</u>	<u>15</u>	<u>371.3</u>	<u>10</u>	53.6
普通股每股盈餘(元)(EPS NT\$)	0.48		0.31		
加權平均流通在外股數(仟股)		1,187,752		1,179,720	
Weighted Average outstanding shares('K)					

**KYEC**

損益表 - 2013年上半年 vs. 2012年上半年

1H/13 Income Statement YoY Comparison

單位:新台幣百萬元(NT\$M)	1H/13		1H/12		YoY
項目		%		%	%
營業收入淨額(Net Sales)	7,157.9	100	6,833.7	100.0	4.7
銷貨成本(COGS)	<u>(5,235.0)</u>	<u>(73.1)</u>	<u>5,328.9</u>	<u>(78.0)</u>	(1.8)
營業毛利淨額(GP)	1,922.9	26.9	1,504.8	22.0	27.8
營業費用(OP Exp.)	<u>(841.8)</u>	<u>(11.8)</u>	<u>874.5</u>	<u>(12.8)</u>	(3.7)
營業淨利(OP Income)	1,081.2	15.1	630.3	9.2	71.5
營業外收入及支出 (Non-OP Income & Exp.)	62.8	0.9	12.2	0.2	416.4
稅前淨利(EBT)	1,144.0	16.0	642.4	9.4	78.1
所得稅(費用)利益((Tax)benefit)	<u>(215.0)</u>	<u>(3.0)</u>	<u>135.0</u>	<u>(2.0)</u>	59.3
本期淨利(Net Income)	<u>929.0</u>	<u>13.0</u>	<u>507.4</u>	<u>7.4</u>	83.1
普通股每股盈餘(元)(EPS NT\$)	0.78		0.43		
加權平均流通在外股數(仟股)	1,187,752		1,191,378		
Weighted Average outstanding shares('K)					

**KYECC**

The leading industry association

簡要資產負債表- 2013 年6 月 30日**Balance Sheet Highlight – Jun. 13 vs. Mar. 13
(Consolidated)**

單位:新台幣百萬元(NT\$M)

Jun. 13

Mar. 13

項目

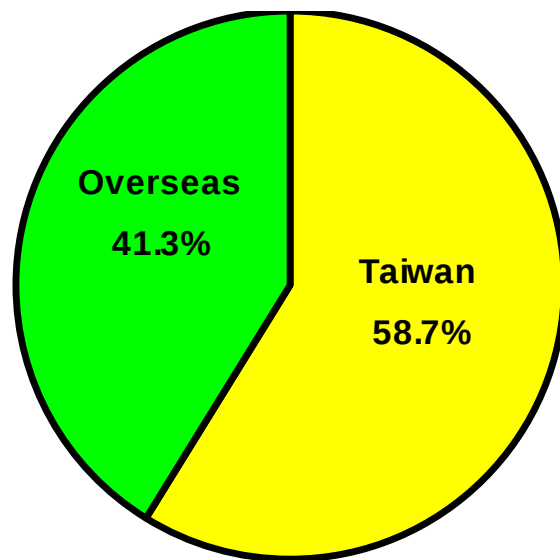
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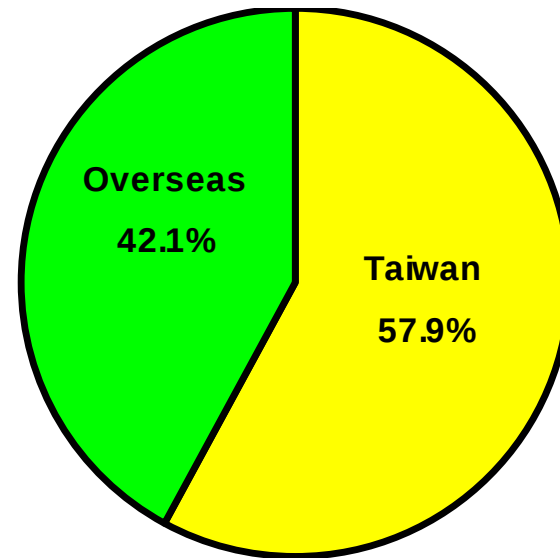
現金及約當現金(Cash & Cash Equivalents)	8,228.2	22	8,778.1	24
長期投資(LT Investments)	1,571.4	4	1,572.6	4
固定資產(Fixed Assets)	19,875.1	53	19,363.4	53
總資產(Total Assets)	37,321.8	100	36,369.6	100
長期借款(LT debts)	10,394.2	28	7,438.7	20
一年到期之長期借款 (LT debts payable within a year)	569.2	1	3,611.6	10
股東權益(Shareholders' Equity)	20,794.7	56	21,452.1	59



Sales Breakdown by Geography



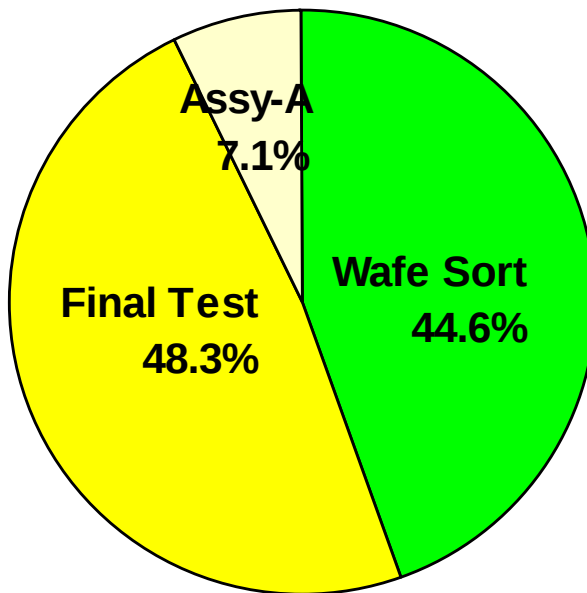
2Q13



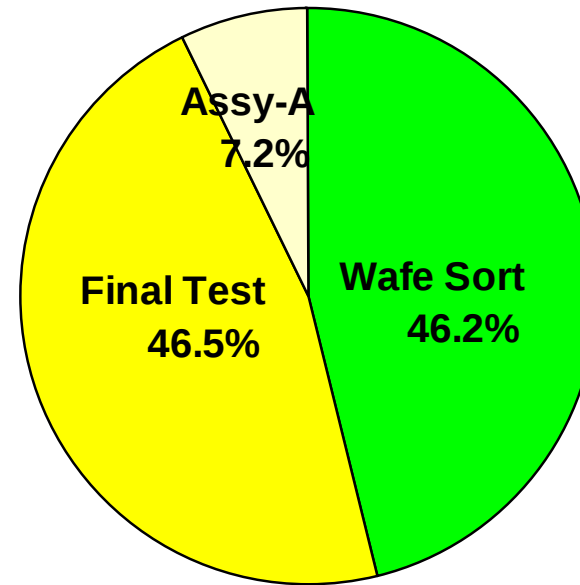
1Q13



Sales Breakdown by Process



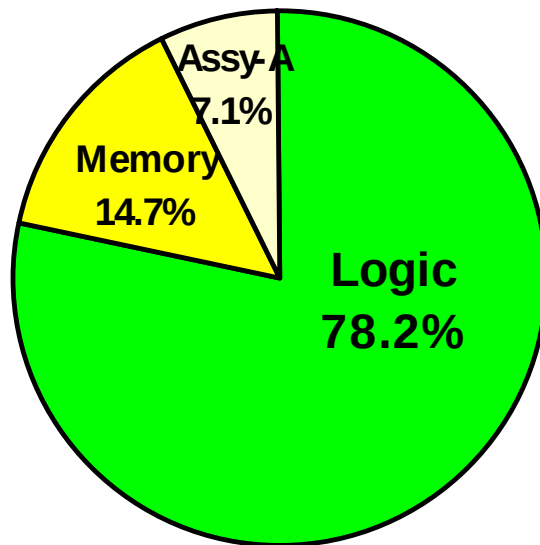
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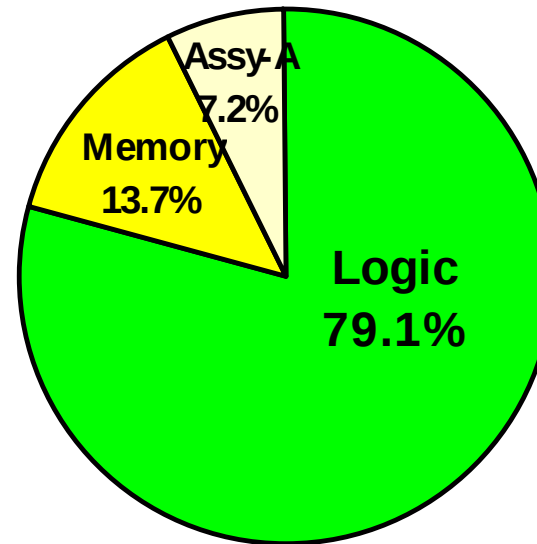
1Q13



Sales Breakdown by Product



2Q13



1Q13



JUST KYECC

The Testing Industry Benchmark

• Headquarters :	No.81,Sec.2,Gongdaowu Rd.,Hsin-Chu 300,Taiwan,R.O.C.	TEL:886-3-5751888	FAX:886-3-5753866
• Chu-Nan Factory :	No.118,Chung -Hua Rd.,Chu-Nan,Miao-Li 350,Taiwan,R.O.C.	TEL:886-37-595666	FAX:886-37-595168
• USA sales Office :	1735 Technology Dr.#270, San Jose,CA95110	TEL:408 -452 -7680	FAX:408- 452-7689
• Japan sales Office :	3-8-33 Momochihama, Sawara-ku, Fukuoka 814-0001 Japan	TEL:81-80-5083-2373	FAX:81-92-821-6955
• EU / S.E.A. sales Office :	583 Orchard Road, #16-01/ 17-01 Forum, Singapore 238 884	TEL:65-6737-6981	FAX:65-6737-6810