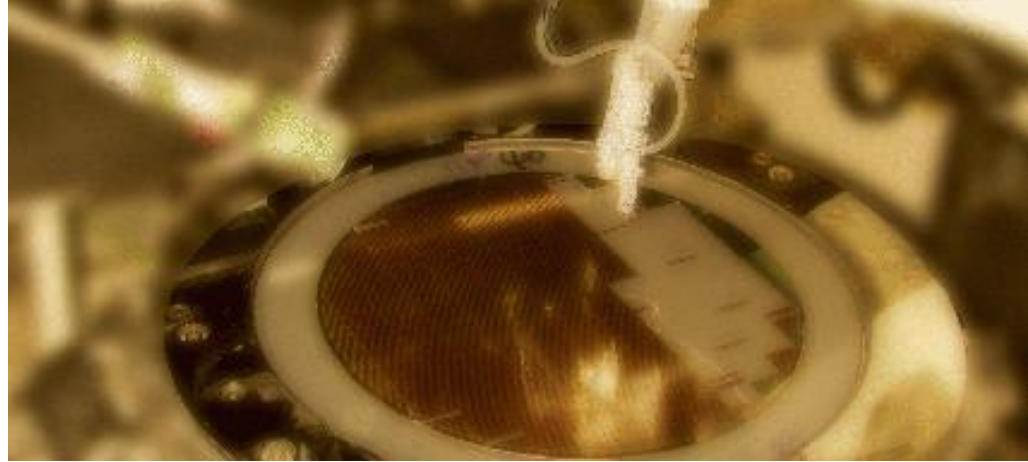




KYE C

Your Best Test Partner



The Testing

Industry Benchmark

- IC Test Service
- Burn-In Service
- Backend Support
- Pre- Assembly
- Turnkey Operation





Table of Contents

- Overview
- KYEC Facilities
- Available Services
- Testing Platforms
- KYEC E320 Test Solution
- Quarterly Revenue & Growth Rate
- Quarterly GM
- 4Q/13 Operations Result Summary (Consolidated)
- 4Q/13 Income Statement QoQ Comparison (Consolidated)
- 4Q/13 Income Statement YoY Comparison (Consolidated)
- Balance Sheet Highlight – 2013/12/31 (Consolidated)
- Sales Breakdown by Geography
- Sales Breakdown by Process
- Sales Breakdown by Product



■ Company Founded	May 1, 1987
■ Paid-In Capital	NT\$ 11.9 Billion (Nov. 2013)
■ Factories	Hsin-Chu (HQ) / Chu-Nan (Factories)
■ Sales Offices	U.S.A / Japan / Singapore (S.E.A.&EU)
■ Total Floor Space	3,350,000 Square ft (Dec. 31,2010)
■ Total Clean Room Space	2,000,000 Square ft (Dec. 31,2010)
■ Employees Numbers	4,200
■ IPO Listed in TSE	May 9, 2001

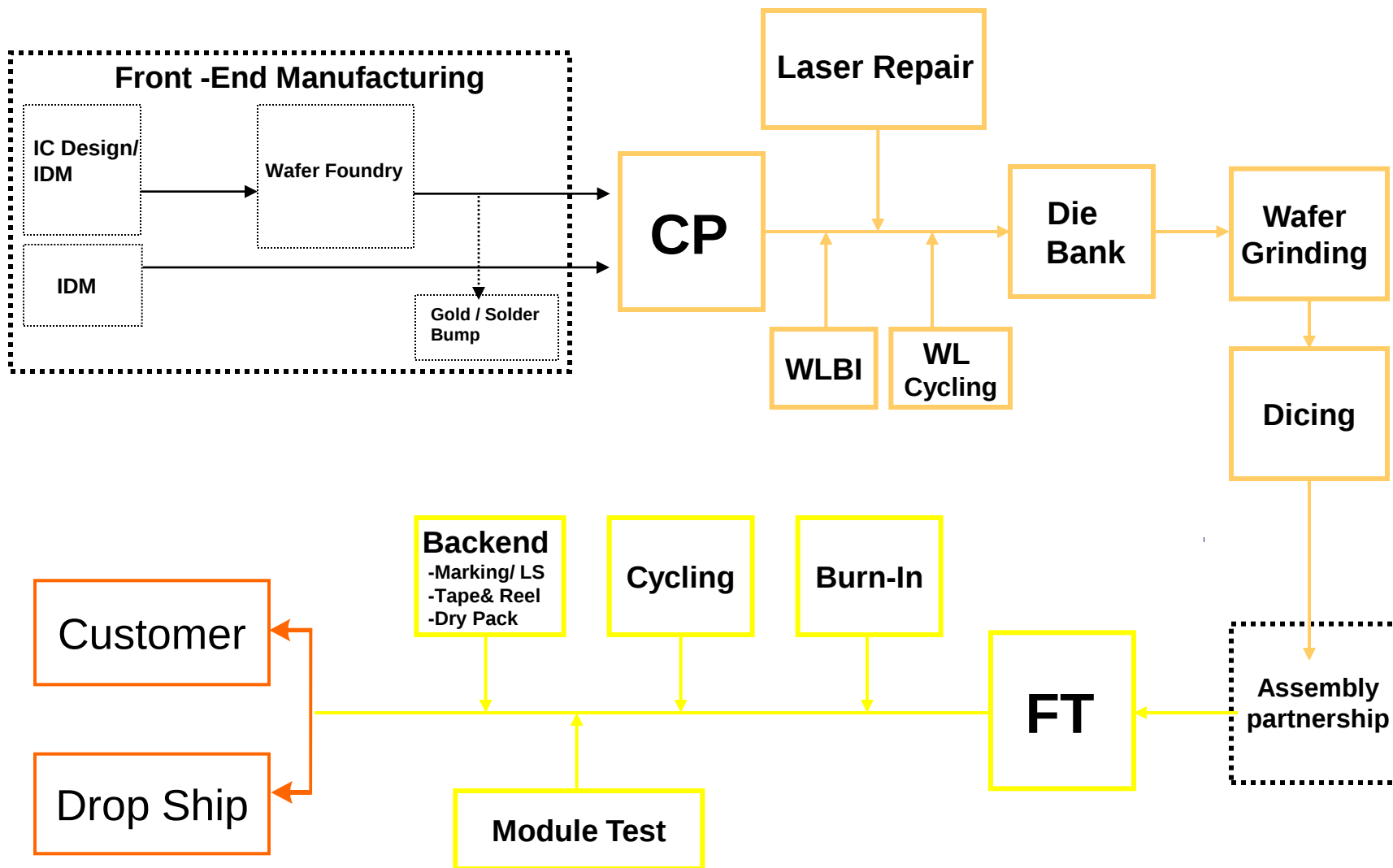


■ Hsin-Chu Headquarters ■ Chu-Nan Plants ■ Tong-Luo Plants

		Hsin-Chu Headquarters	Chu-Nan Fab 1	Chu-Nan Fab 2	Chu-Nan Fab 3	Chu-Nan Fab 4	Tong-Luo 2014Q1 open house
Total Floor Space (Square ft)		28,000	102,000	51,000	65,000	65,000	60,000
Clean Room	Space (ft)	10,000	42,000	23,000	60,000	51,000	28,000
	Cleanness	Class 10 /100/1000/10K					



Available Services 服務項目





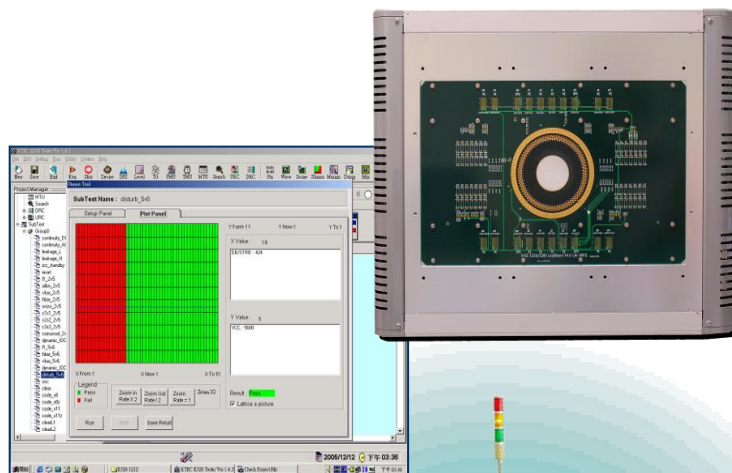
	Memory	Logic / Mixed-Signal	CIS/CCD	LCD Driver	RF / Wireless	SOC
Advantest	T5571P / 81H / 85 / 88 T5371 / 72 / 77S T5382A / T5771	T6672 / T6673 T6575 / T6577 T6683		T6331 T6371 T6372 T6373	T2000-RF	T2000
Agilent (Verigy)	V1200 / V2000 V3000 / V4400	HP93K / HP94K / HP83K	HP93KIP/94KIP		HP93KPSRF	93K/PS
LTX-Credence	Kalos / XW Kalos II / HEX Pkalos / Pkalos II	Duo/Quartet SCX12, ITS9KEXA/CV ITS3KEXA/ ASL1K/ASL3K-MS Sapphire/D10			ASL3K-RF Fusion-CX Fusion-MX	Sapphire/ D10/ Fusion-MX DiamondX
Teradyne		Catalyst/J750/ J750EX/iFlex/ Ultra Flex	IP750 IP750EMP		Flex-RF Catalyst-RF Ultra Flex-RF	J750EX, J750, iFlex,Ultra Flex, Catalyst
Yokogawa				TS6700 ST6730		
KYECC		E320BD	I1000, I2000 I3000			
Nextest	M1 / M2					

Total Testers Over 2350 Sets And Continuously Growing



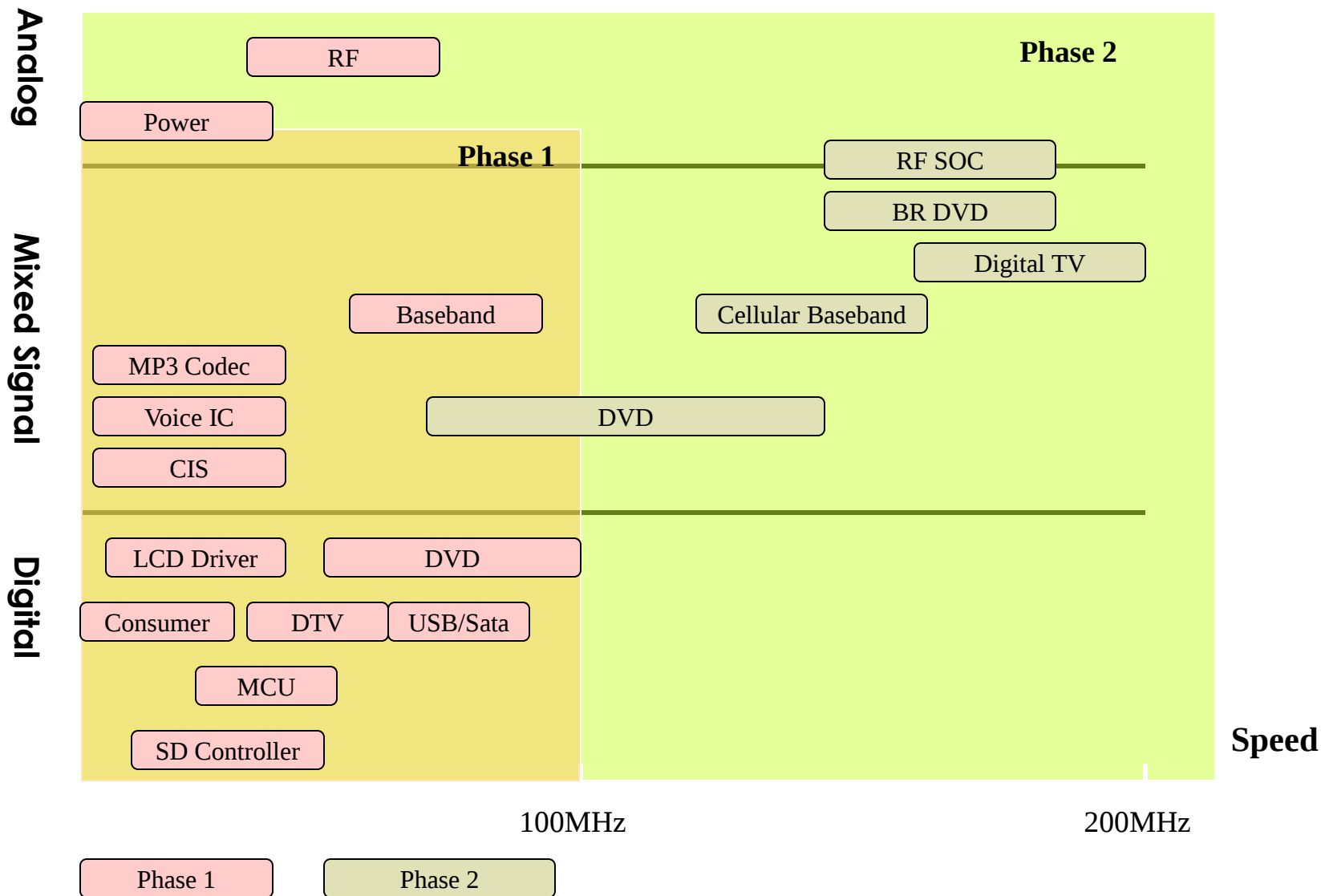
KYEC E320 Test Solution

- A cost effective, high throughput logical test solution
- Open architecture, easy to expand and maintain
- 200MHz architecture (since 2H11)
- Cost efficiency/ Multi site test
- Easy to test program development
- Small foot print: L820 x W660 x H400



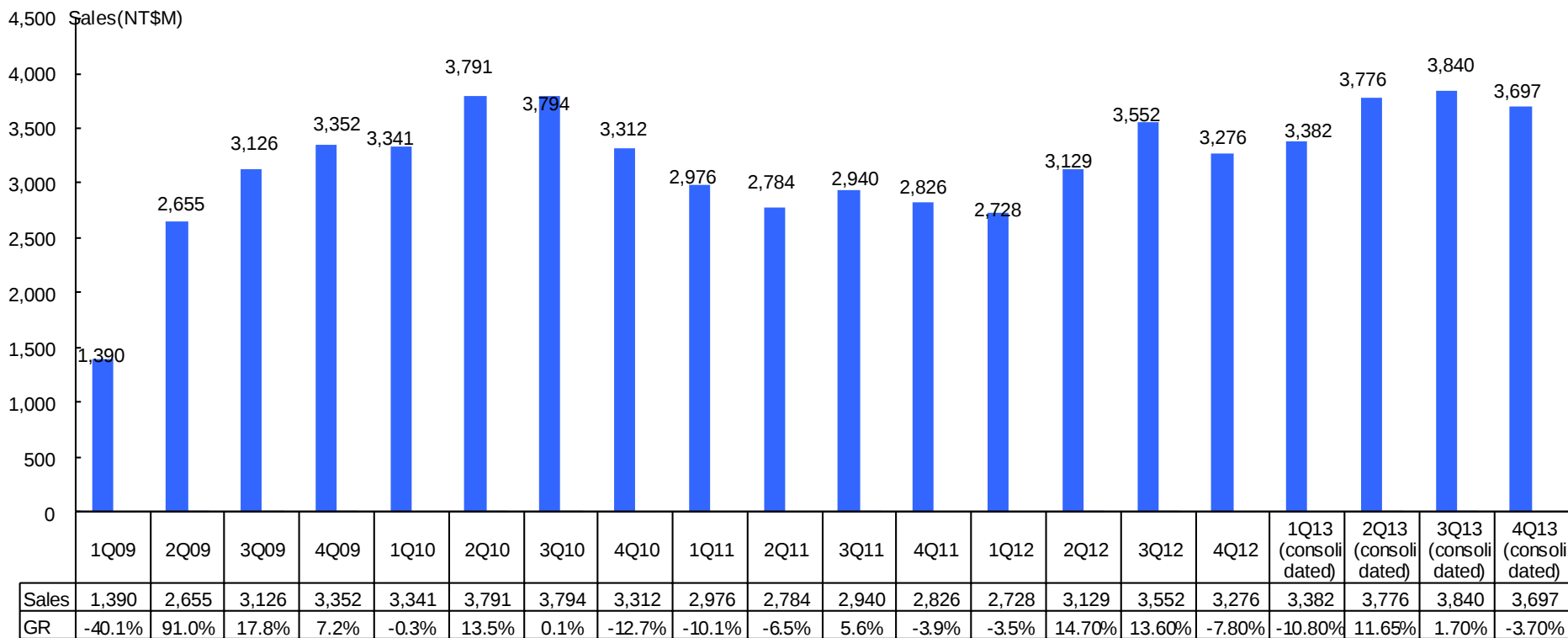


E320 Product Segments



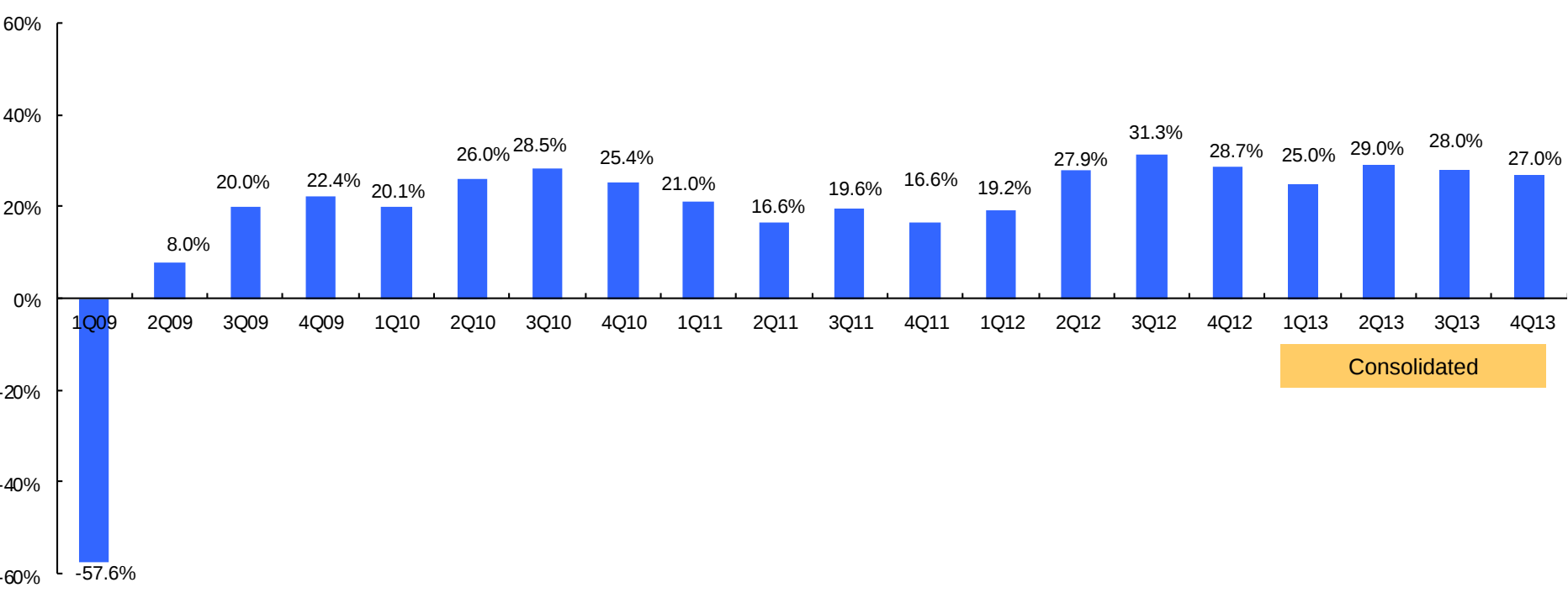


Quarterly Revenue & Growth Rate





Quarterly GM





2013年第四季營運結果摘要

4Q/13 Operating Results Summary

(Consolidated)

單位:新台幣百萬元(NT\$M)	13年第四季	13年第三季	12年第四季
項目	4Q/13	3Q/13	4Q/12
營業收入淨額 (Net Sales)	3,696.9	3,839.6	3,792.8
本期淨利 (Net Income)	381.7	506.8	422.3
每股盈餘(元) (EPS \$NT)	0.32	0.43	0.36
現金及約當現金 (cash & cash Equivalents)	8,708.4	8,178.8	8,257.2
總資產(Total Assets)	37,338.3	36,622.1	36,237.1
股東權益 (Shareholders' equity)	21,693.6	21,264.9	20,964.4
折舊費用(Depreciation)	1,112.6	1,157.6	1,217.1
資本支出(Capex)	974.6	1,337.5	736.2
未計利息稅額折舊及攤銷前利益 (EBITDA)	1,690.1	1,835.9	1,831.3

**4Q/13 Income Statement QoQ Comparison (Consolidated)**

單位:新台幣百萬元(NT\$M)

項目

4Q/13

%

3Q/13

%

QoQ

%

營業收入淨額(Net Sales)

3,696.9**100****3,839.6****100****(3.7)**

銷貨成本(COGS)

(2,686.9)**(73)****(2,758.2)****(72)****(2.6)**

營業毛利淨額(GP)

1,010.1**27****1,081.4****28****(6.6)**

營業費用(OP Exp.)

(449.4)**(12)****(437.4)****(10)****2.7**

營業淨利(OP Income)

560.6**15****644.0****18****(12.9)**

營業外收入及支出

(23.1)**(1)****5.7****(1)****(503.7)**

(Non-OP Income & Exp.)

稅前淨利(EBT)

537.6**15****638.3****17****(15.8)**

所得稅(費用)利益((Tax)benefit)

(155.9)**(4)****(131.4)****(4)****18.6**

本期淨利(Net Income)

381.7**10****506.8****13****(24.7)**

普通股每股盈餘(元)(EPS NT\$)

0.32**0.43**

加權平均流通在外股數(仟股)

1,189,159**1,187,966**

Weighted Average outstanding shares('k)

**4Q/13 Income Statement YoY Comparison (Consolidated)**

單位:新台幣百萬元(NT\$M)	3Q/13		3Q/12		YoY
項目		%		%	%
營業收入淨額(Net Sales)	3,696.9	100	3,792.8	100	(2.5)
銷貨成本(COGS)	<u>(2,686.9)</u>	<u>(73)</u>	<u>(2,816.7)</u>	<u>(74)</u>	<u>(4.6)</u>
營業毛利淨額(GP)	1,010.1	27	976.2	26	3.5
營業費用(OP Exp.)	<u>(449.4)</u>	<u>(12)</u>	<u>(426.1)</u>	<u>(11)</u>	5.5
營業淨利(OP Income)	560.6	15	550.0	15	1.9
營業外收入及支出 (Non-OP Income & Exp.)	(23.1)	(1)	22.3	(1)	(203.5)
稅前淨利(EBT)	537.6	15	572.3	15	(6.1)
所得稅(費用)利益((Tax)benefit)	<u>(155.9)</u>	<u>(4)</u>	<u>(150.0)</u>	<u>(4)</u>	3.9
本期淨利(Net Income)	<u>381.7</u>	<u>10</u>	<u>422.3</u>	<u>11</u>	(9.6)
普通股每股盈餘(元)(EPS NT\$)	0.32		0.36		
加權平均流通在外股數(仟股) Weighted Average outstanding shares('K)		1,189,159		1,186,669	



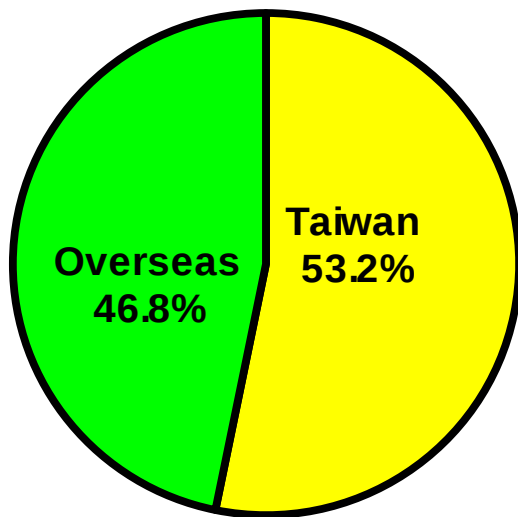
簡要資產負債表- 2013 年12 月 31日
Balance Sheet Highlight –. Dec. 13 vs. Sep. 13
(Consolidated)

單位:新台幣百萬元(NT\$M)

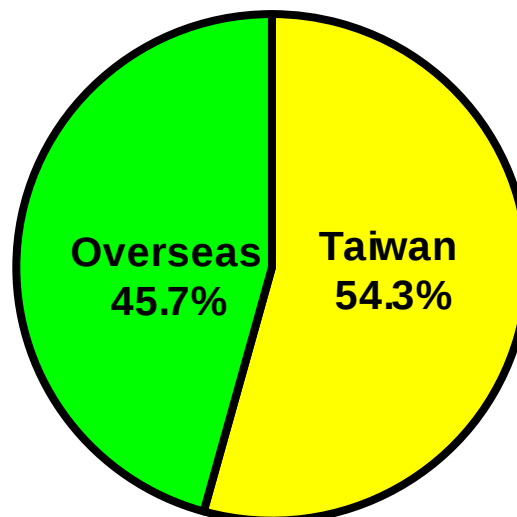
項目	Dec. 13	%	Sep. 13	%
現金及約當現金(Cash & Cash Equivalents)	8,708.4	23	8,178.8	22
長期投資(LT Investments)	1,741.2	5	1,512.6	4
固定資產(Fixed Assets)	19,834.7	53	19,822.6	54
總資產(Total Assets)	37,338.3	100	36,622.1	100
長期借款(LT debts)	10,666.1	28	10,379.6	28
一年到期之長期借款 (LT debts payable within a year)	320.4	1	502.8	1
股東權益(Shareholders' Equity)	21,693.6	58	21,264.9	58



Sales Breakdown by Geography



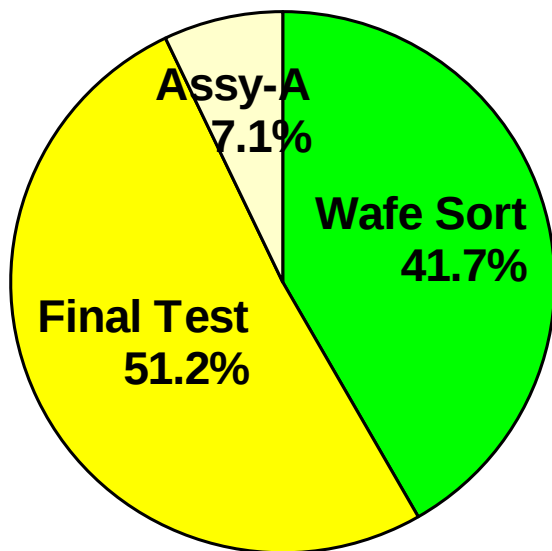
4Q13



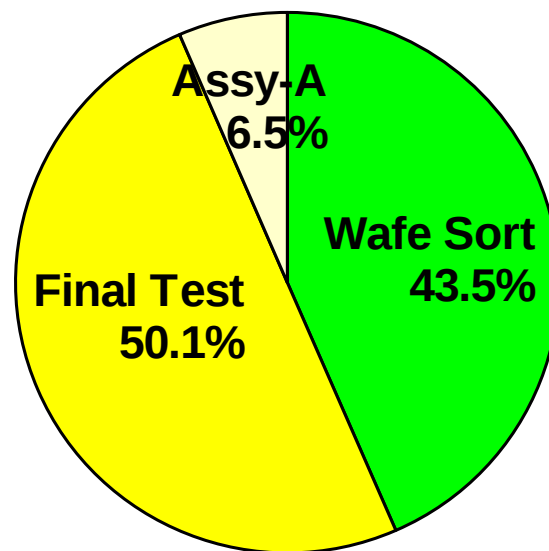
3Q13



Sales Breakdown by Process



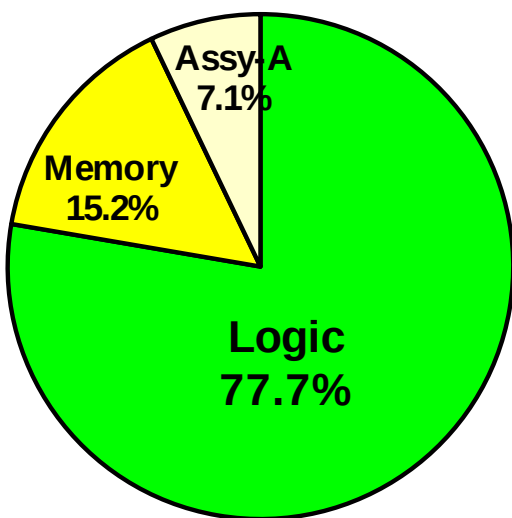
4Q13



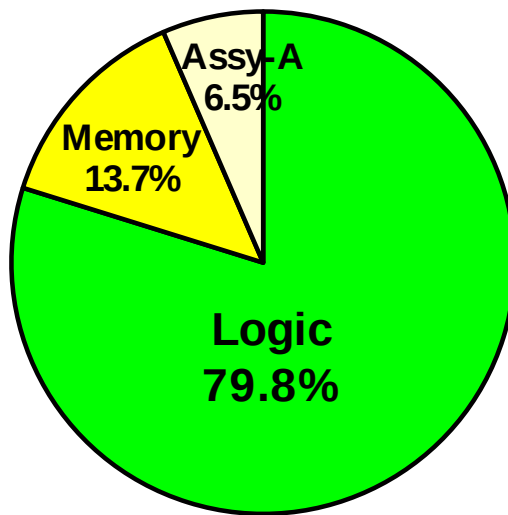
3Q13



Sales Breakdown by Product



4Q13



3Q13



KYEC



JUST KYEC

The Testing Industry Benchmark

• Headquarters :	No.81,Sec.2,Gongdaowu Rd.,Hsin-Chu 300,Taiwan,R.O.C.	TEL:886-3-5751888	FAX:886-3-5753866
• Chu-Nan Factory :	No.118,Chung -Hua Rd.,Chu-Nan,Miao-Li 350,Taiwan,R.O.C.	TEL:886-37-595666	FAX:886-37-595168
• USA sales Office :	1735 Technology Dr.#270, San Jose,CA95110	TEL:408 -452 -7680	FAX:408- 452-7689
• Japan sales Office :	3-8-33 Momochihama, Sawara-ku, Fukuoka 814-0001 Japan	TEL:81-80-5083-2373	FAX:81-92-821-6955
• EU / S.E.A. sales Office :	583 Orchard Road, #16-01/ 17-01 Forum, Singapore 238 884	TEL:65-6737-6981	FAX:65-6737-6810