



SENAO Profile



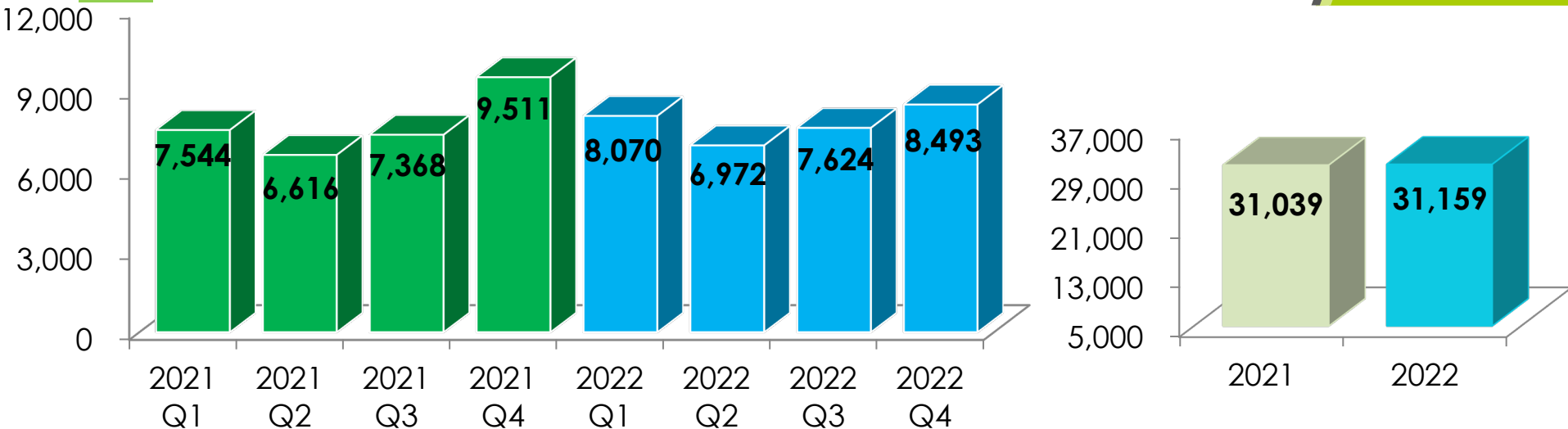
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Results of Operations

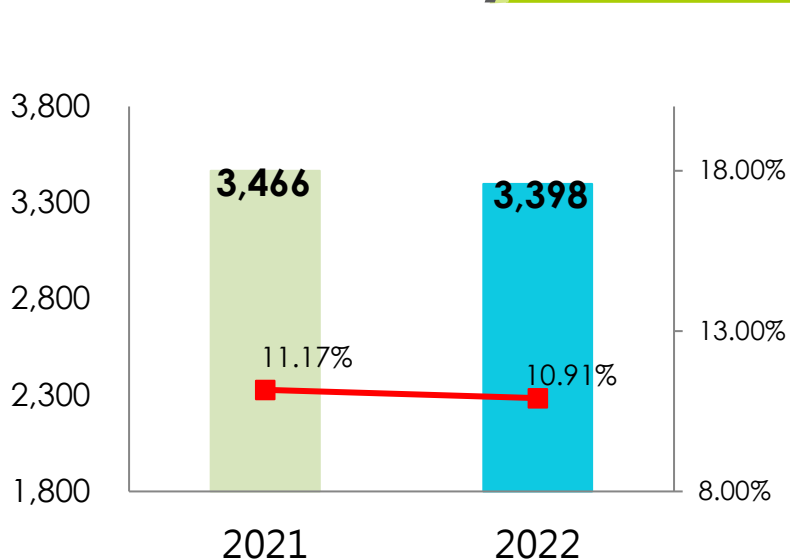
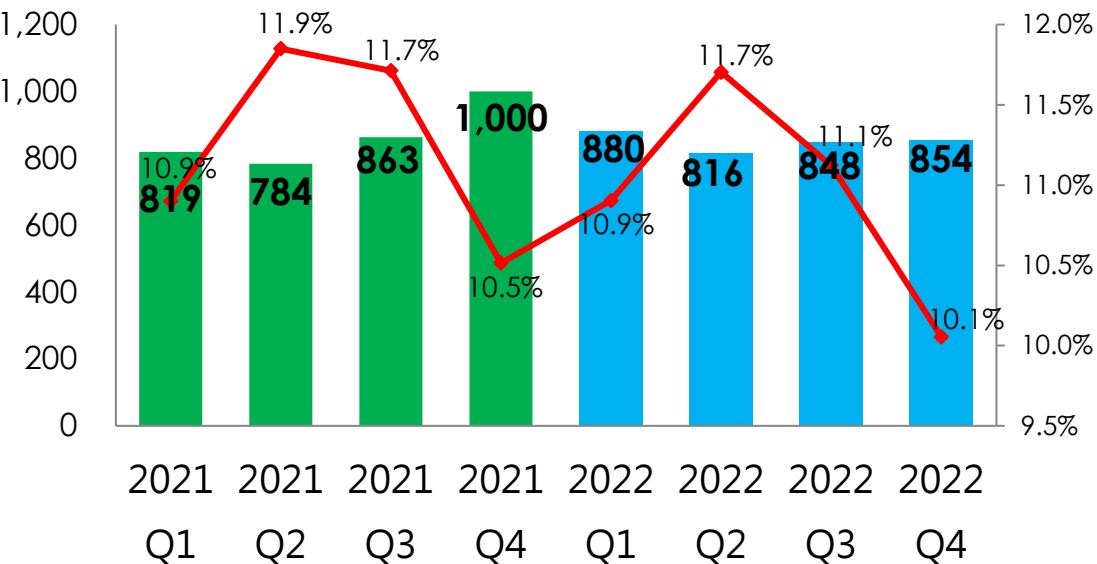
Operating Revenue



	2021 Q1	2021 Q2	2021 Q3	2021 Q4	2022 Q1	2022 Q2	2022 Q3	2022 Q4
Operating Revenue (NT million)	7,544	6,616	7,368	9,511	8,070	6,972	7,624	8,493
QoQ	-0.7%	-12.3%	11.4%	29.1%	-15.2%	-13.6%	9.4%	11.4%
YoY	12.1%	11.5%	9.1%	25.2%	7.0%	5.4%	3.5%	-10.7%

	2021	2022
Operating Revenue (NT million)	31,039	31,159
YoY	14.9%	0.4%

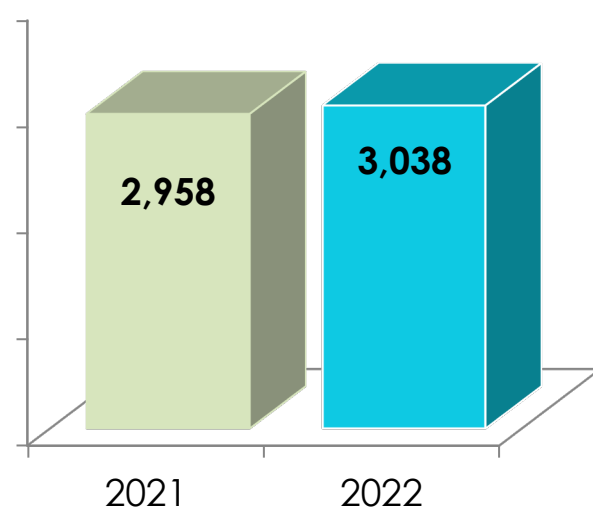
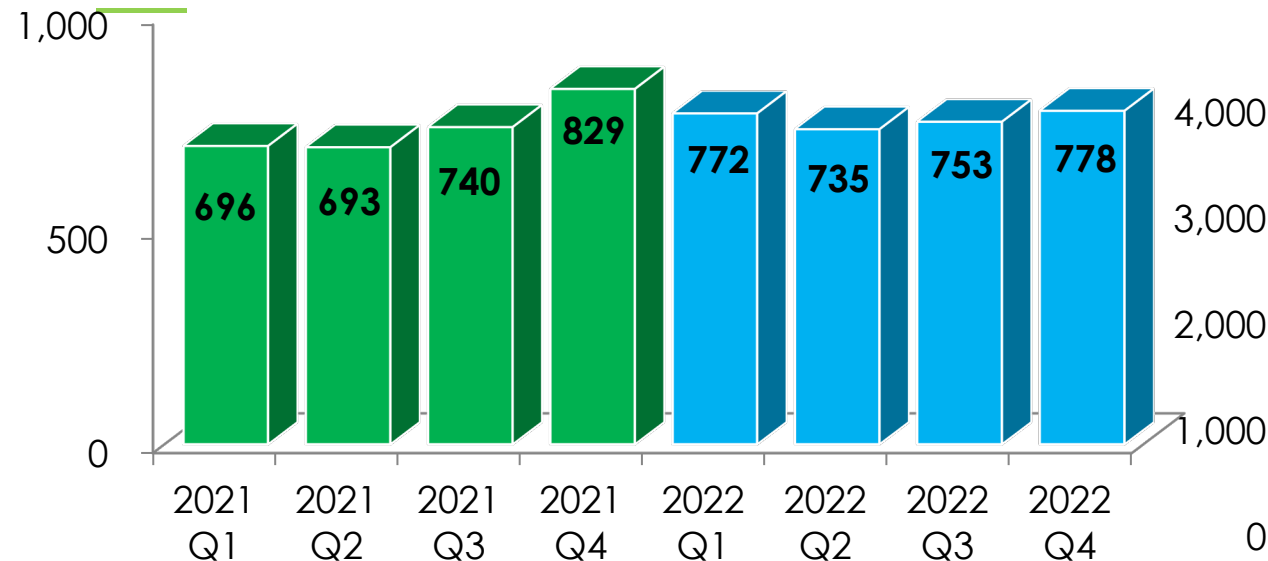
Profit margin



	2021 Q1	2021 Q2	2021 Q3	2021 Q4	2022 Q1	2022 Q2	2022 Q3	2022 Q4
Gross profit (NT million)	819	784	863	1,000	880	816	848	854
Gross profit margin(%)	10.9%	11.9%	11.7%	10.5%	10.9%	11.7%	11.1%	10.1%
QOQ	-0.8%	-4.3%	10.1%	15.9%	-12.0%	-7.3%	3.9%	0.7%
YOY	8.3%	11.7%	7.6%	21.1%	7.4%	4.1%	-1.7%	-14.6%

	2021	2022
Gross profit (NT million)	3,466	3,398
Gross profit margin(%)	11.17%	10.91%
YOY	12.3%	-2.0%

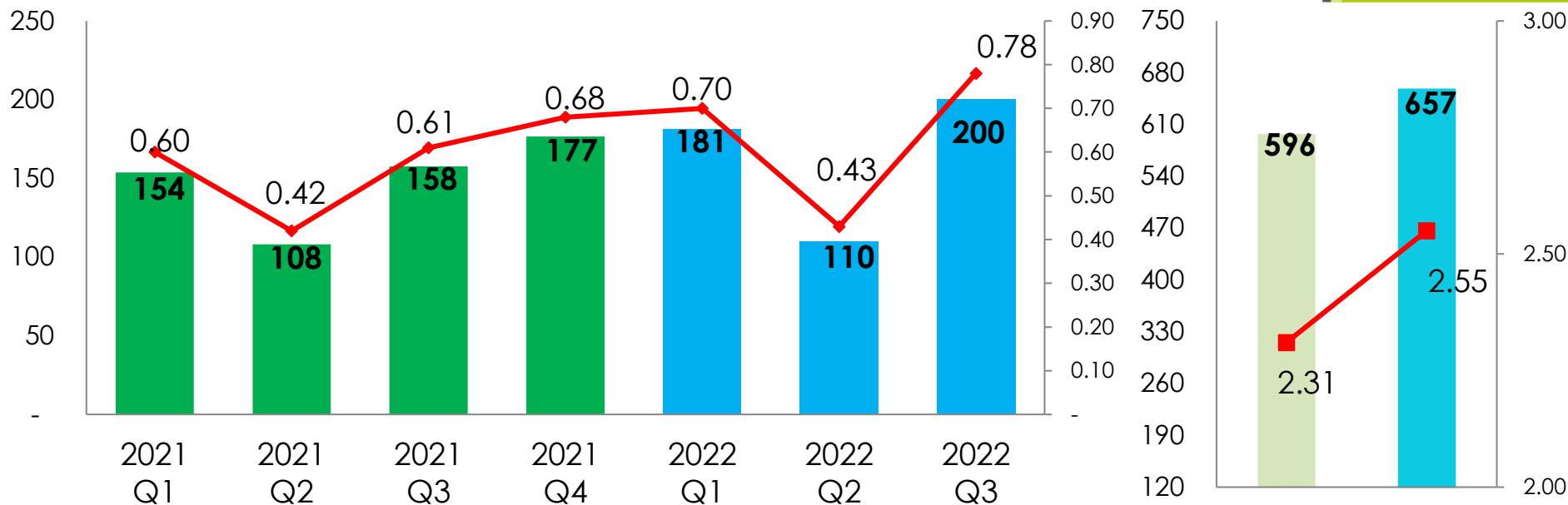
Operating Expenses



	2021 Q1	2021 Q2	2021 Q3	2021 Q4	2022 Q1	2022 Q2	2022 Q3	2022 Q4
Operating Expenses (NT million)	696	693	740	829	772	735	753	778
QoQ	-0.4%	-0.4%	6.8%	12.0%	-6.9%	-4.8%	2.4%	3.4%
YoY	0.0%	3.4%	5.4%	18.6%	10.9%	6.1%	1.7%	-6.2%

	2021	2022
Operating Expenses (NT million)	2,958	3,038
YoY	6.9%	2.7%

Net Income 、Earnings Per Share



	2021 Q1	2021 Q2	2021 Q3	2021 Q4	2022 Q1	2022 Q2	2022 Q3	2022 Q4
Net income (NT million)	154	108	158	177	181	110	200	166
QoQ	1.8%	-29.7%	45.7%	12.0%	2.6%	-39.4%	82.3%	-17.1%
YoY	71.2%	74.8%	19.3%	16.9%	17.8%	1.6%	27.1%	-6.0%
Earnings Per Share (EPS)	0.60	0.42	0.61	0.68	0.70	0.43	0.78	0.64

	2021	2022
Net income (NT million)	596	657
YoY	35.7%	10.2%
Earnings Per Share (EPS)	2.31	2.55

Consolidated Balance Sheet

Unit : NT million	2021 Q1	2021 Q2	2021 Q3	2021 Q4	2022 Q1	2022 Q2	2022 Q3	2022 Q4
Cash and cash equivalents	2,223	2,544	3,109	2,977	2,175	1,997	1,796	1,859
Notes receivable & Receivables	1,784	1,721	2,094	1,902	1,970	1,855	2,052	2,013
Other receivables	227	385	278	260	433	320	427	444
Inventories	2,187	1,696	2,412	2,696	2,830	2,460	2,637	2,798
Current assets	6,510	6,439	7,993	7,963	7,561	6,776	7,086	7,249
Non-current assets	3,162	3,121	3,130	3,130	3,246	3,166	3,220	3,211
Total assets	9,672	9,560	11,123	11,093	10,807	9,942	10,306	10,460
short-term loan	-	-	-	-	-	-	-	-
Notes payable & Accounts payable	1,774	1,578	3,265	2,932	2,560	1,688	2,298	2,333
Other payable	907	1,278	983	1,131	1,410	1,377	882	938
Current liabilities	3,182	3,324	4,722	4,531	4,566	3,532	3,696	3,680
Non-current liabilities	408	425	431	418	429	486	478	460
Total liabilities	3,591	3,749	5,153	4,950	4,996	4,018	4,174	4,140
Total equity	6,081	5,811	5,970	6,143	5,811	5,924	6,132	6,320

Consolidated Statements of Cash Flows

Unit : NT million	2021 Q1	2021 Q2	2021 Q3	2021 Q4	2022 Q1	2022 Q2	2022 Q3	2022 Q4
Cash provided by (used in) operating activities	(674)	(272)	683	654	(710)	(807)	(441)	(329)
Cash provided by (used in) investing activities	176	172	242	215	(14)	(19)	8	37
Cash provided by (used in) financing activities	(76)	(153)	(614)	(690)	(77)	(155)	(749)	(826)
Cash and cash equivalents, Beginning of the year	2,798	2,798	2,798	2,798	2,977	2,977	2,977	2,977
Cash and cash equivalents, end of the year	2,223	2,544	3,109	2,977	2,175	1,997	1,796	1,859