

Transcend Information Inc. Investor Conference 2025 Q4

About Transcend



Corporate Video



Founded in
1989



12 Offices
Worldwide



Made in
Taiwan



Total Employees
1100+



Total Products
2000+



Patents
150+

Transcend

Global Network



Manufacturing Base



15

High-Speed SMT Lines



Factory Floor Area

3,500m²



Production capacity

10M pcs/month



Highly **Automated**
Manufacturing



Awards



BEST TAIWAN GLOBAL BRANDS

For the 18th consecutive year, Transcend ranks among Taiwan's Top 25 Global Brands in Interbrand's 2024 report, with a brand value of USD 97 million.



FTSE4Good
TIP Taiwan ESG Index



FTSE4Good TIP Taiwan ESG Index

In December 2023, Transcend was listed in the FTSE4Good TIP Taiwan ESG Index for the first time, recognizing its excellence in ESG performance and commitment to sustainability.

Taiwan Excellence Award

Transcend received the Taiwan Excellence Award for the 20th time, recognizing its innovation and product quality.



Body Camera **DrivePro Body 10**

Full HD, night vision, and rugged durability for reliable recording.

CFexpress Type B Memory Card **CFE860**

1,500 MB/s high speed for 4K/8K RAW video.

Portable SSD **ESD410C**

2,000 MB/s SSD with iPhone ProRes support and durable protection.

Diverse Product Portfolio

Offering comprehensive solutions across consumer products and embedded solutions for a one-stop experience.
With over **2,000** products, Transcend meets a wide range of application needs.

Consumer Products

For digital life, business, creation, and gaming, offering a convenient and versatile storage experience.



Embedded Solutions

For smart cities, automation, and edge computing, ensuring high reliability and long-term stability.



Embedded Applications



Transportation

Fleet Management
Event Recorders
FSD (Full Self Driving)
Auxiliary System



Healthcare

Medical Tablets & AIO PCs
Medical Imaging
Patient Monitoring



Gaming

Casino Gaming
Lottery
Player Tracking



Automation

Robot Controllers
Human Machine Interfaces
Digital Twin Technology



Network & Telecom

Industrial Switches
5G Base Stations
Network Security Appliances



Embedded Computing

Digital Signage
Fanless PCs
Embedded PCs



AIoT

Edge Computing
Smart City
Smart Agriculture



Security & Defense

Rugged Laptops & Tablets
Rugged Rackmount Devices

Consumer Products



**Magnetic Portable SSD
ESD420**

Magnetic, fast, and seamless expansion for iPhone, gaming, and creation.



**PCIe Gen5 & Gen4 SSD
MTE260S/255S**

High-speed, stable PCIe SSDs for creators and gamers.



**DDR5 6400
DRAM Modules**

Next-gen memory with high speed and reliability.



**microSD express / CFexpress
USD710S & CFE830**

Ultra-fast cards for 4K/8K content and gaming.

Embedded Solutions



Enterprise SSDs ETD410T/210T

High-performance, reliable SSDs for mission-critical and data center applications.



Camera Modules ECM300/100

High-quality imaging modules for surveillance and edge computing.

Continuous Innovation, Sustainable Future



AI and high-performance applications will keep driving memory demand.



With strong R&D and manufacturing, we deliver efficient and reliable storage solutions.



We continue expanding across industrial and consumer markets toward a sustainable future.



Transcend

Financial Information

2025Q3 Consolidated I/S(Quarter) Unit: NTD\$ million (Except EPS)

	2025Q3		2025Q2		2024Q3		Quarterly Change	Yearly Change
	Amount	%	Amount	%	Amount	%	%	%
Sales	4,109	100	3,230	100	2,517	100	27.2	63.2
Sales Margin	1,858	45	1,109	34	732	29	67	154
Operating Expenses	(345)	(8)	(329)	(10)	(282)	(11)	5	22
Operating Profit	1,513	37	780	24	450	18	94	236
Non-OP Income & Exp	320	8	(282)	(9)	(9)	0	213	3656
Income Before Tax	1,833	45	498	15	441	18	268	316
Net Income	1,511	37	421	13	348	14	259	334
Earnings Per Share	3.52		0.98		0.81		259	334

2025Q3 Consolidated I/S(YTD)

Unit: NTD\$ million (Except EPS)

	2025YTD		2024YTD		Yearly Change
	Amount	%	Amount	%	%
Sales	10,322	100	7,581	100	36.2
Sales Margin	3,827	37	2,472	33	55
Operating Expenses	(1,055)	(10)	(887)	(12)	19
Operating Profit	2,772	27	1,585	21	75
Non-OP Income & Exp	58	1	689	9	(92)
Income Before Tax	2,830	27	2,274	30	24
Net Income	2,305	22	1,870	25	23
Earnings Per Share	5.37		4.36		23

2025Q3 Consolidated B/S

Unit: NTD\$ million

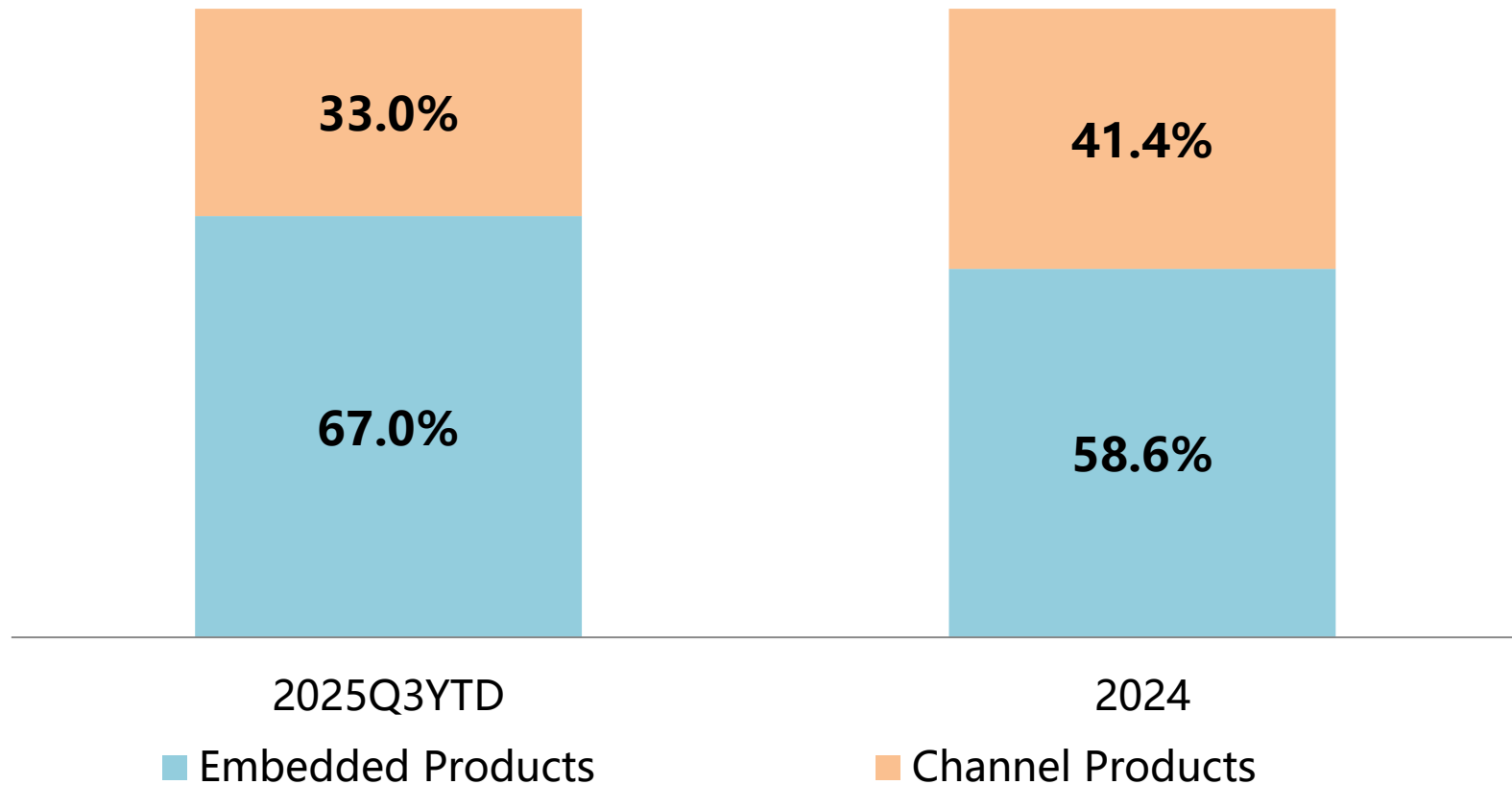
	2025/9/30		2024/12/31		2024/9/30	
	Amount	%	Amount	%	Amount	%
Total Assets	21,535	100	21,400	100	21,971	100
Current Assets	15,409	72	14,449	68	15,059	69
Cash & cash equivalents	1,423	7	1,971	9	1,353	6
Current Financial Assets	7,075	33	5,744	27	6,296	29
Accounts Receivable	2,139	10	1,237	6	1,178	5
Inventory	4,714	22	5,425	25	6,103	28
Non-current Assets	6,126	28	6,951	32	6,912	31
Non-current Financial Assets	1,798	8	2,486	12	2,433	11
Property, plant and equipment	4,038	19	4,097	19	4,118	19
Total Liabilities	1,909	9	1,577	7	2,692	12
Current Liabilities	1,684	8	1,300	6	2,449	11
Accounts Payable	831	4	802	4	1,710	8
Total Equities	19,626	91	19,823	93	19,279	88
<i>Financial Ratio</i>						
Return on Equity	15.66%		11.84%		12.94%	
Return on Assets	14.27%		10.61%		11.35%	

2025Q3 Consolidated Cash flow

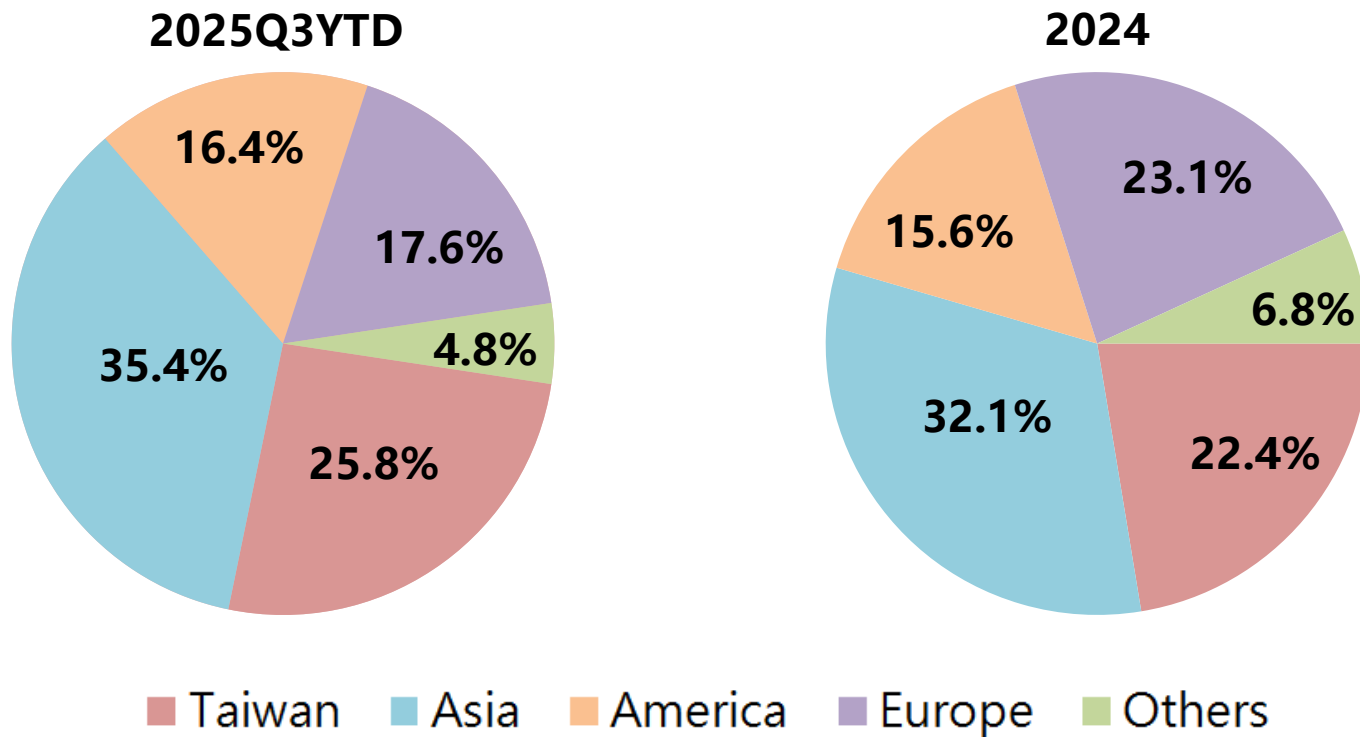
Unit: NTD\$ million

	2025YTD	2024YTD
	Amount	Amount
Consolidated income before income tax	2,830	2,274
Cash flows from operating activities	(2,600)	(764)
Cash flows from investing activities	4,710	2,425
Cash flows used in financing activities	(2,671)	(2,198)
Effect of foreign exchange rate change	13	31
Decrease/Increase in cash and cash equivalents	(548)	(506)
Cash and cash equivalents at beginning of period	1,971	1,859
Cash and cash equivalents at end of period	1,423	1,353

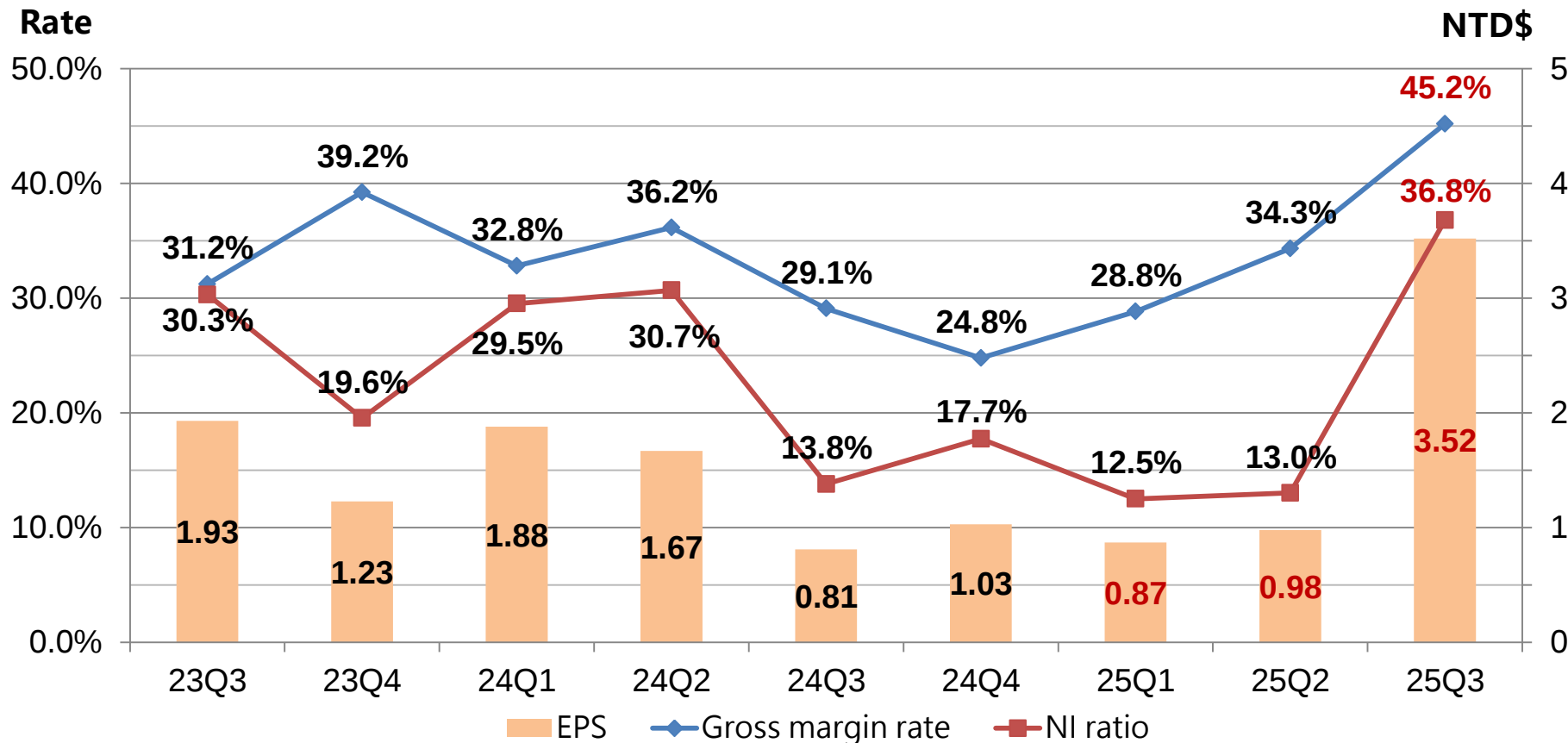
Product Mix from 2024 to 2025Q3YTD



Territories from 2024 to 2025Q3YTD

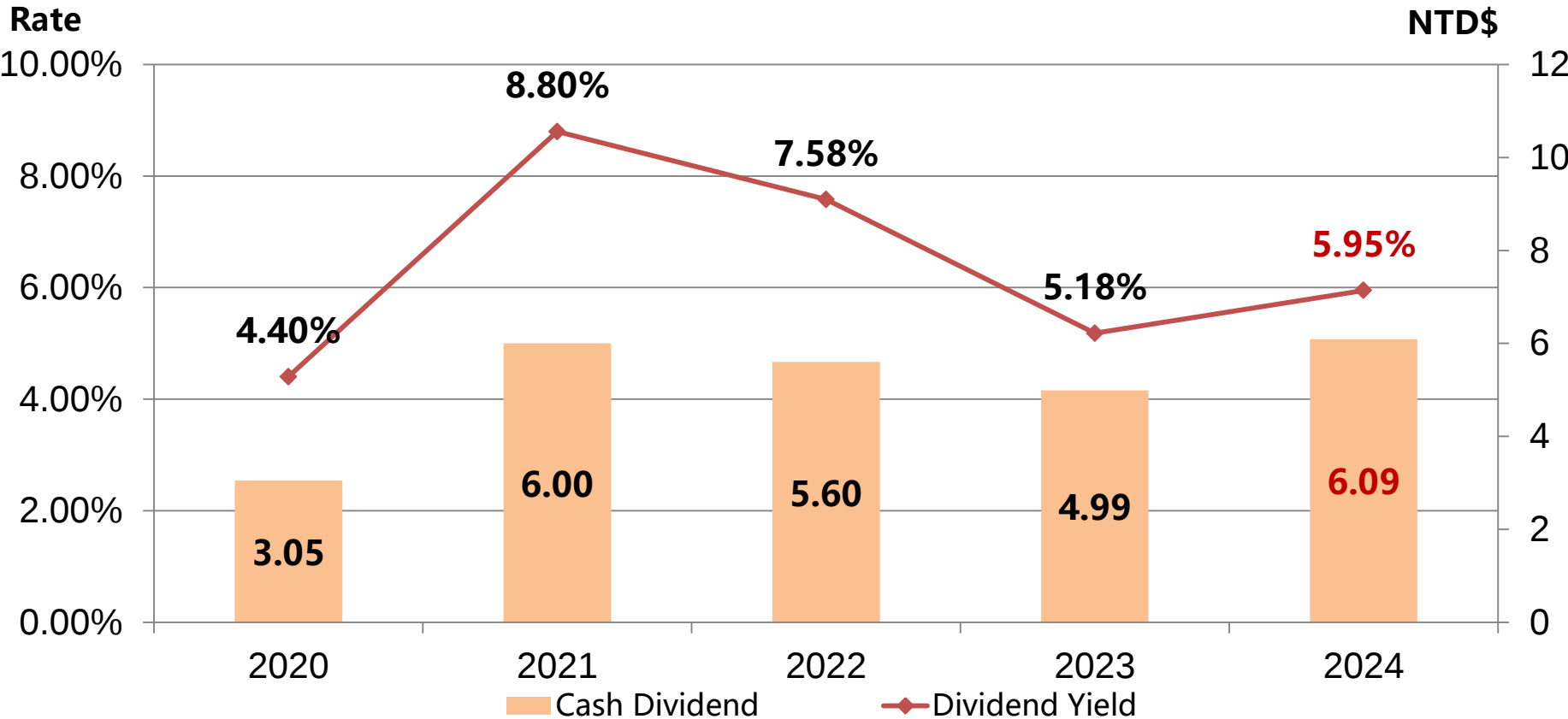


2023Q3-2025Q3 Profitability and EPS



Note: Outstanding shares: 2023Q3~2025Q3 **431 million shares**

2020-2024 Dividend Pay-out and Yield



Note: 2024 dividend yield **5.95%**=**6.09/102.38** (2025/1-9 stock average price)

Q & A

