

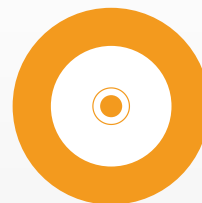
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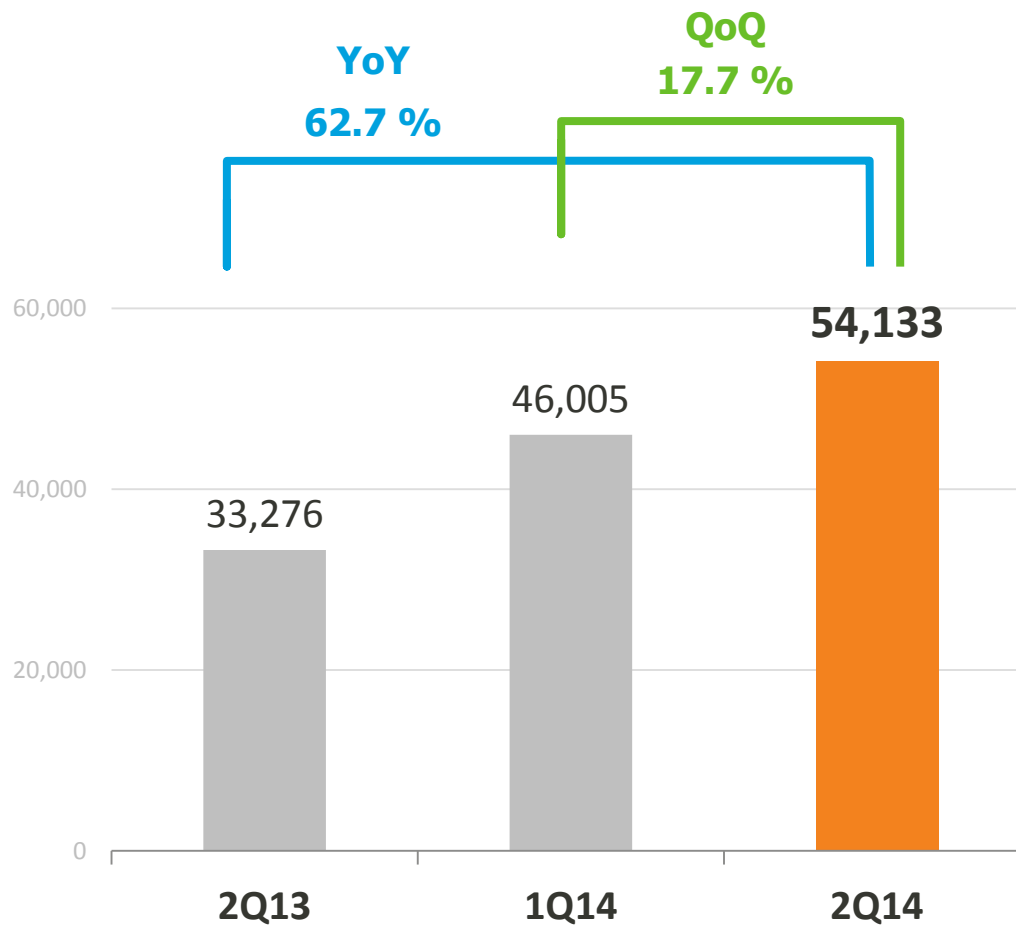


Safe Harbor Statement

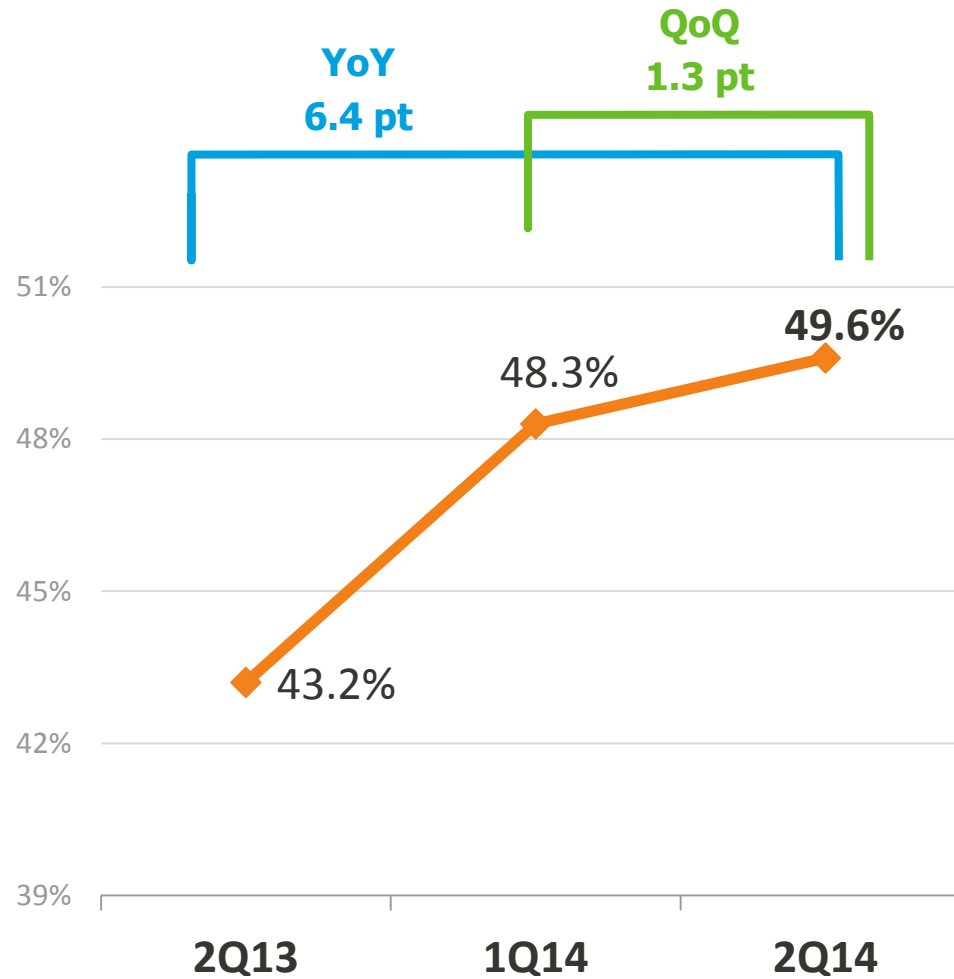
Except for historical information contained herein, the matters set forth in this presentation are forward looking statements that are subject to risks and uncertainties that could cause actual results to differ materially, including the impact of competitive products and pricing, timely design acceptance by our customers, timely introduction of new technologies, ability to ramp new products into volume, industry wide shifts in supply and demand for semiconductor products, industry overcapacity, availability of manufacturing capacity, financial stability in end markets, and other risks.

Consolidated Revenue

(NT\$ million)

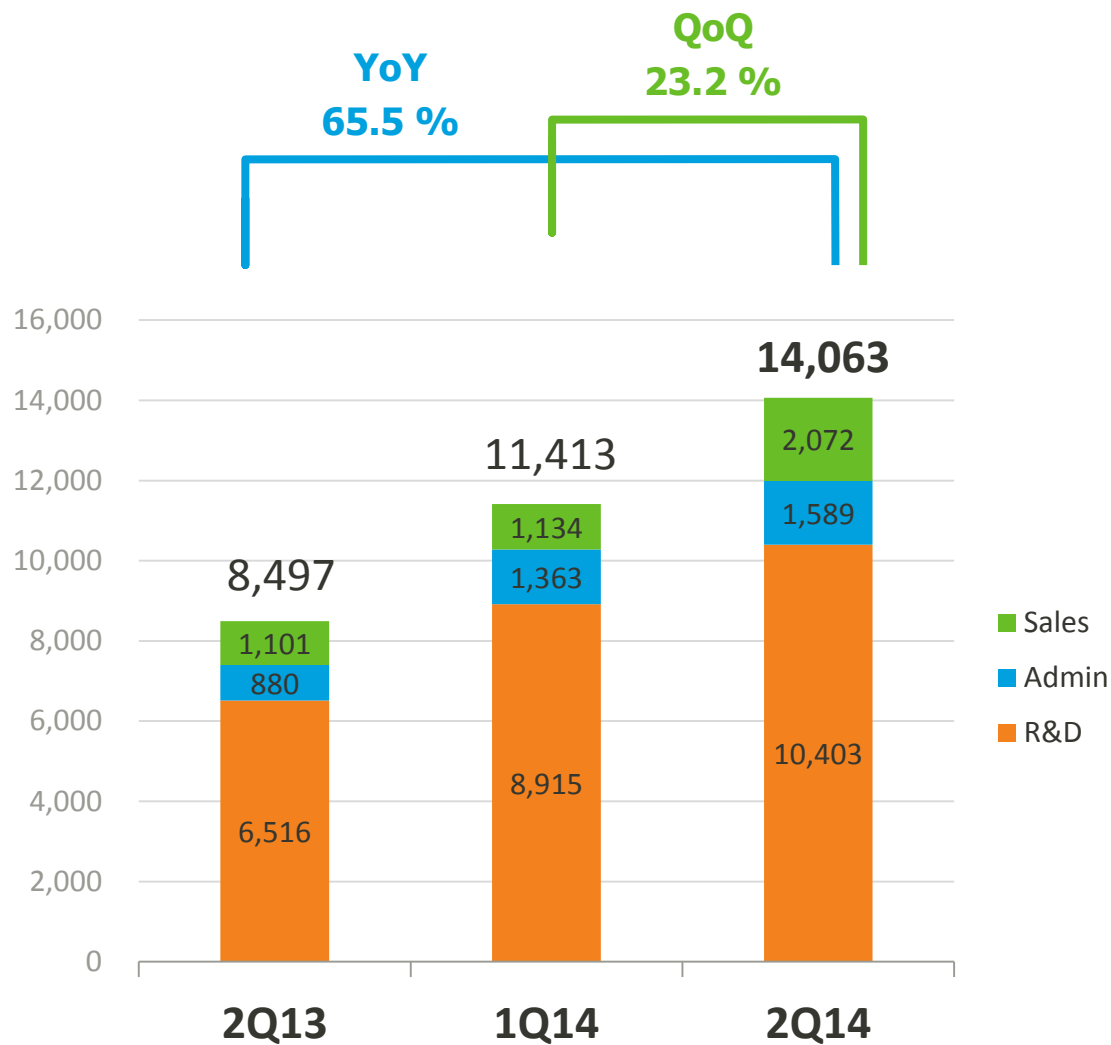


Consolidated Gross Margin



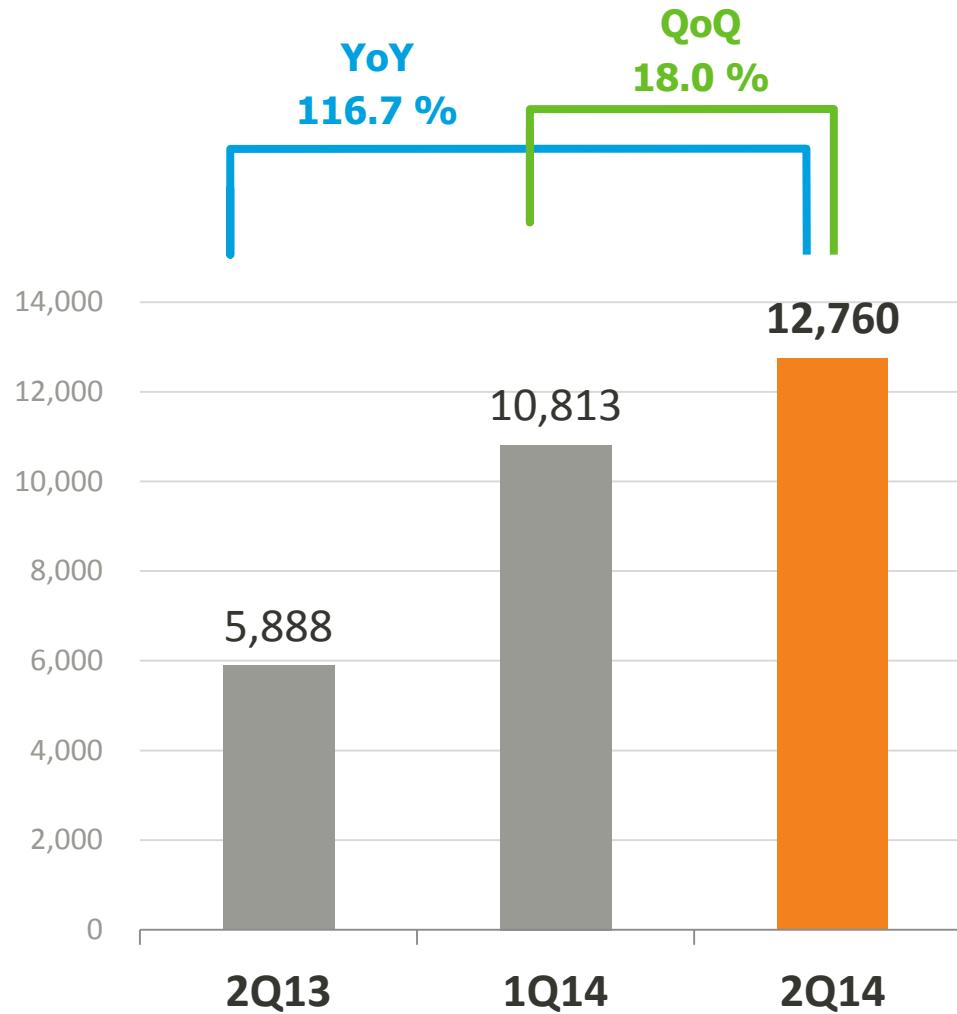
Consolidated Operating Expenses

(NT\$ million)

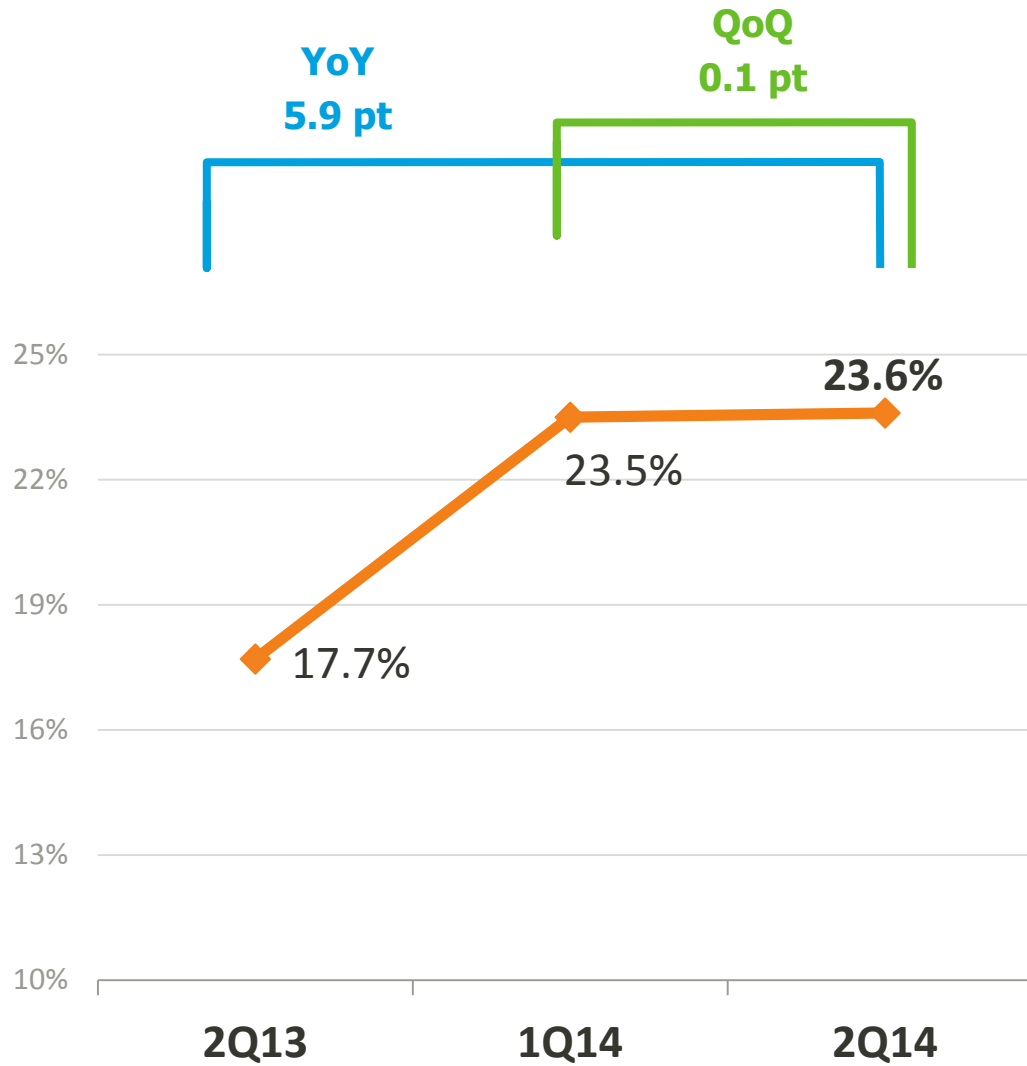


Consolidated Operating Income

(NT\$ million)

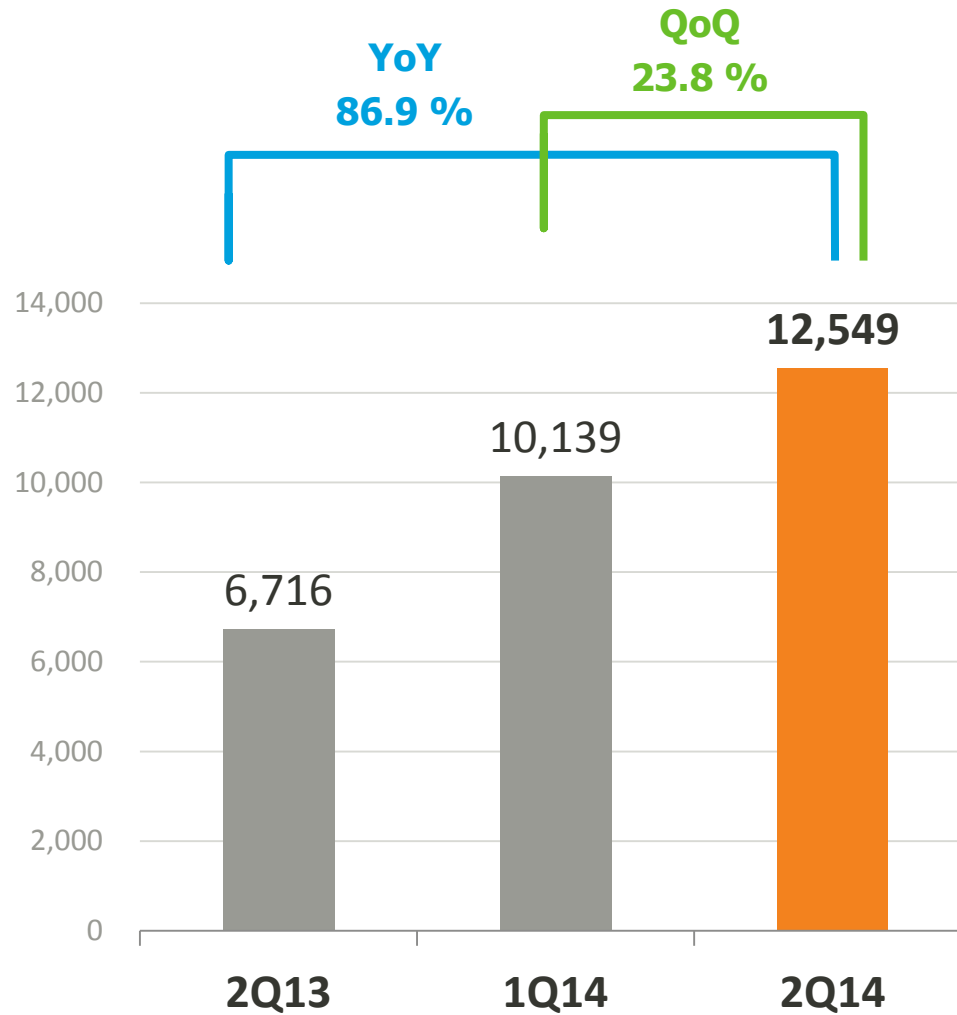


Consolidated Operating Margin

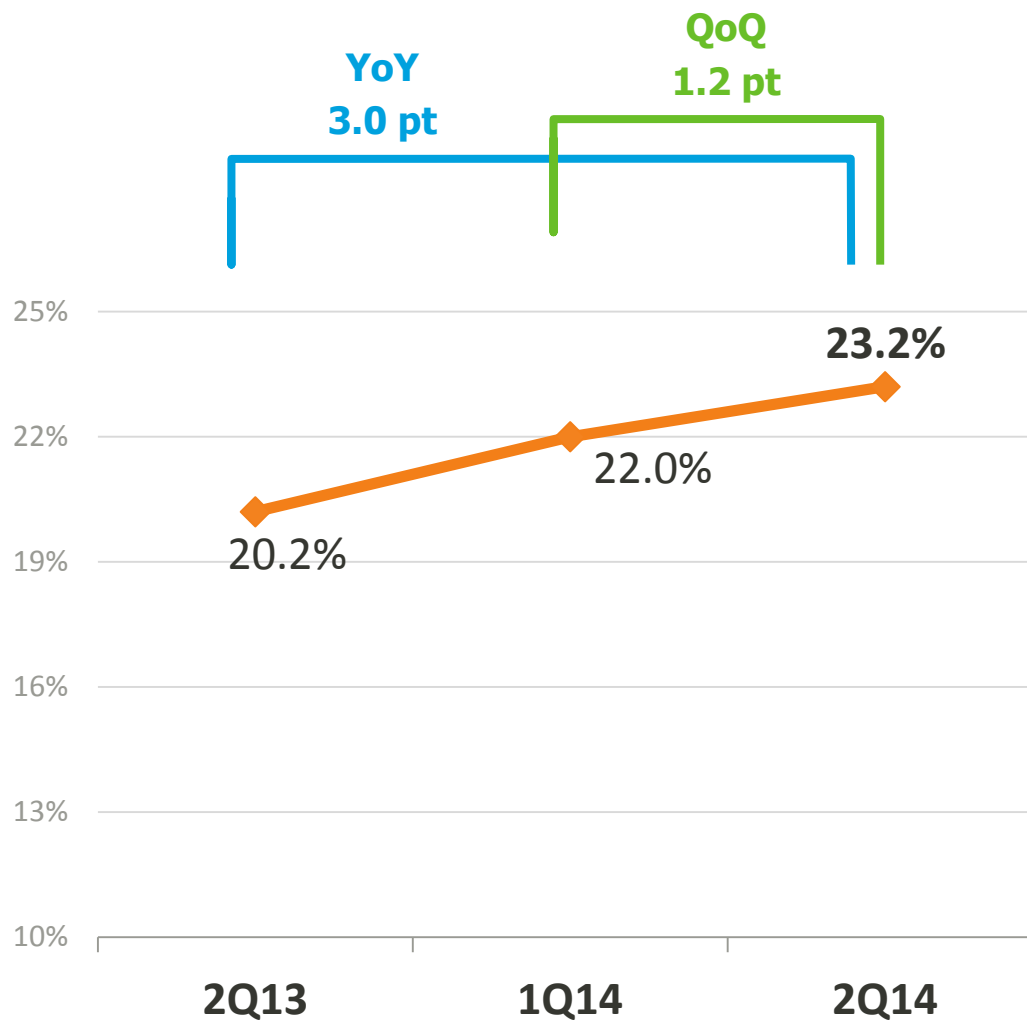


Consolidated Net Income

(NT\$ million)

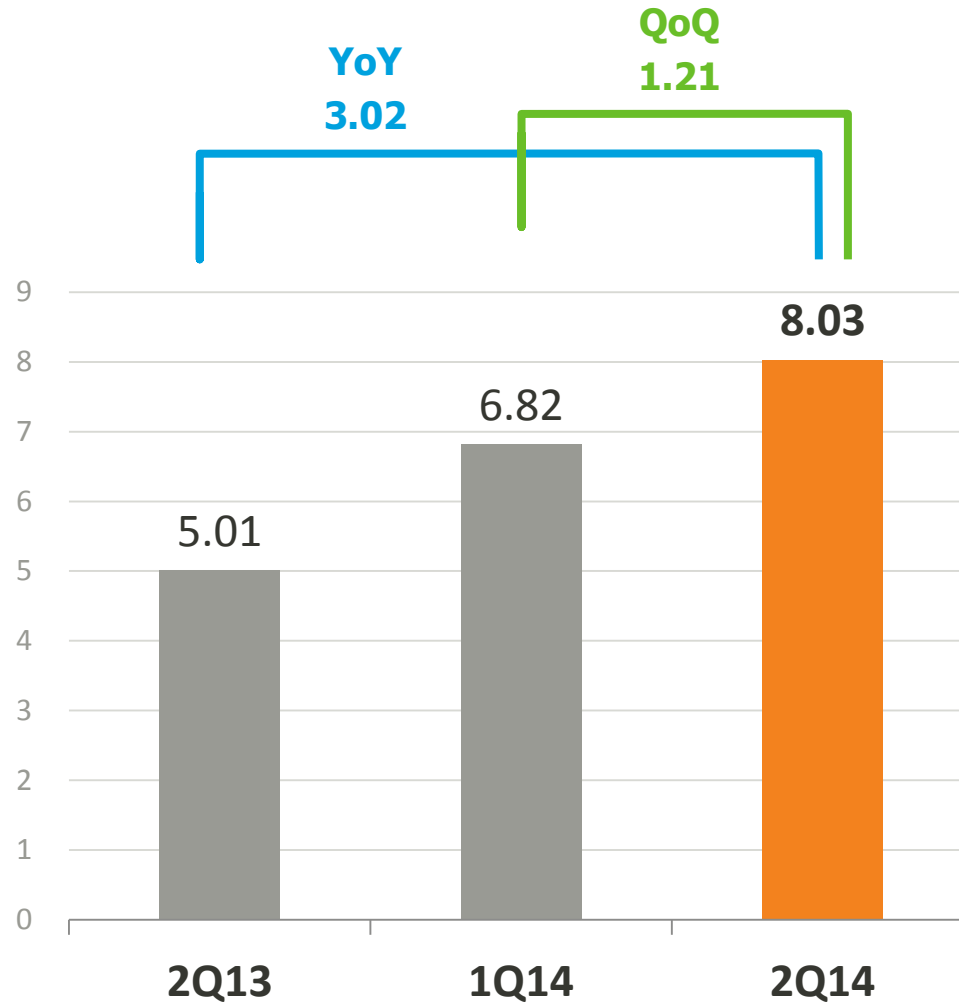


Consolidated Net Profit Margin



Consolidated Earnings Per Share

(NT\$)



Business Outlook

- ◆ For 2014-Q3, we currently expect:
 - ◆ Consolidated revenue: Around NT\$56.8~ 61.2 billion, at a forecast exchange rate of 30 NT dollars to 1 US dollar
 - ◆ Consolidated gross margin: 48.5% ± 1%
 - ◆ Consolidated operating expense ratio: 25% ± 2%

Financial Statements

Q2 FY14 Consolidated Income Statement

(In NT\$ millions, except per share amounts)

	2Q14	1Q14	2Q13	Q-Q	Y-Y
Net Revenue	54,133	46,005	33,276	17.7%	62.7%
Cost of Goods Sold	(27,309)	(23,779)	(18,891)		
Gross Profit	26,824	22,226	14,385	20.7%	86.5%
Selling expenses	(2,072)	(1,134)	(1,101)		
Administration expenses	(1,589)	(1,363)	(880)		
R&D expenses	(10,403)	(8,915)	(6,516)		
Operating Expenses	(14,063)	(11,413)	(8,497)		
Operating Income	12,760	10,813	5,888	18.0%	116.7%
Net Non-operating Income	1,393	688	1,256		
Income Before Income Tax	14,153	11,501	7,143		
Income tax expense	(1,605)	(1,362)	(427)		
Consolidated Net Income	12,549	10,139	6,716	23.8%	86.9%
EPS Attributable to the Parent(NT\$)	8.03	6.82	5.01		

Note: Numbers do not add up due to rounding.

Q2 FY14 Supplemental Information: Percentage of Revenue

	2Q14	1Q14	2Q13
Gross profit	49.6%	48.3%	43.2%
Selling expenses	(3.8 %)	(2.5 %)	(3.3 %)
Administration expenses	(2.9 %)	(3.0 %)	(2.6 %)
R&D expenses	(19.2 %)	(19.4 %)	(19.6 %)
Operating profit	23.6%	23.5%	17.7%
Non-operating income	2.6%	1.5%	3.8%
Income tax expense	(3.0 %)	(3.0 %)	(1.3 %)
Net profit	23.2%	22.0%	20.2%

Note: Numbers do not add up due to rounding.

Balance Sheet Summary

(In NT\$ millions)

	2Q14	1Q14	2Q13
Cash & Financial assets-current	196,431	173,917	112,749
Accounts receivable	12,983	13,572	10,389
Inventories	19,326	16,649	10,956
Funds and investments	9,918	10,122	67,469
Intangible assets	59,488	60,584	15,481
Total assets	323,857	298,543	237,353
Short-term loans	34,046	22,101	16,114
Accounts payable	18,439	17,421	10,873
Other current liabilities	55,266	29,008	29,871
Long-term liabilities & Other liabilities	1,789	1,615	2,143
Stockholders' equity	214,317	228,398	178,353

Cash Flow Summary

(In NT\$ millions)

	2Q14	1Q14	2Q13
Cash flow from operations	13,044	9,140	9,921
Cash flow from investing	22	31,182	(751)
Cash flow from financing	12,228	(7,745)	3,305
Effect of exchange rate changes	(2,155)	1,424	659
Net increase in cash & equivalents	23,139	34,001	13,134
Cash & equivalents at quarter end	190,138	166,999	107,225

Note: Numbers do not add up due to rounding.

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