

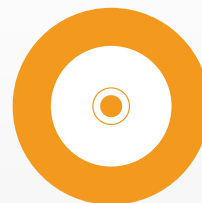
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聯發科技 2014 年第三季

法人說明會

MediaTek 2014-Q3 Investor Conference

November 6, 2014

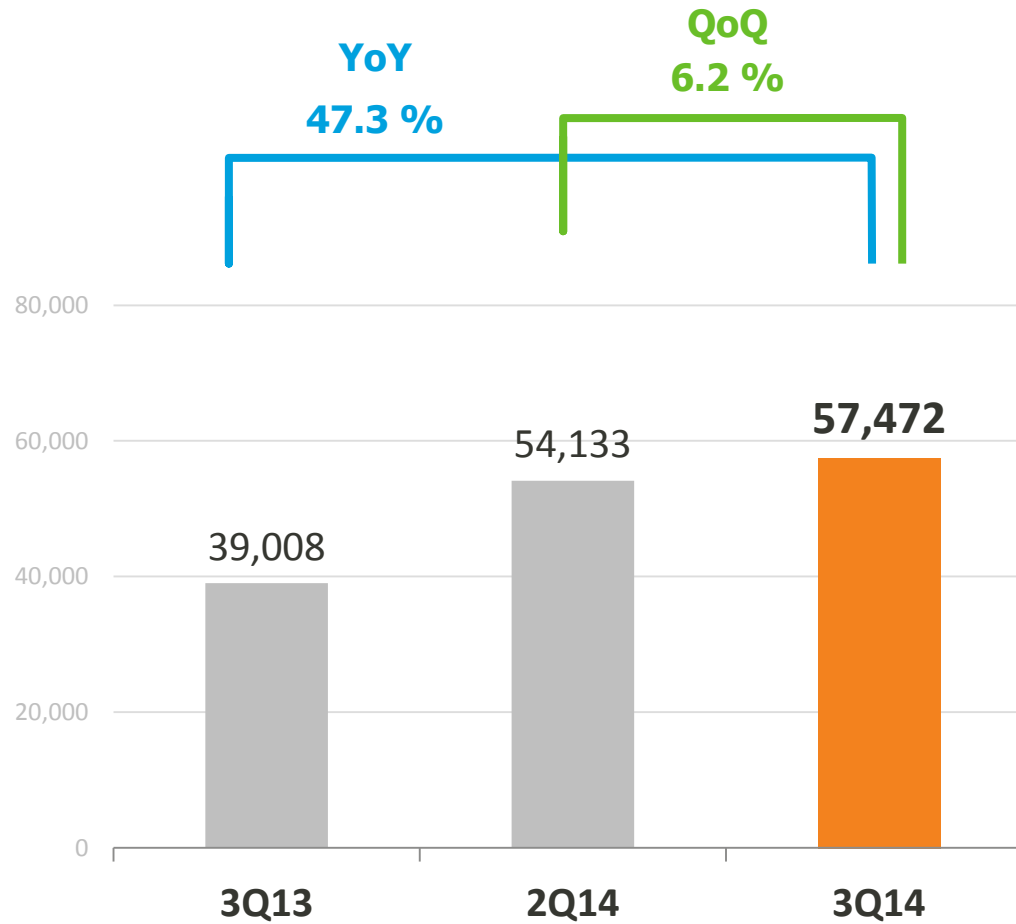


Safe Harbor Statement

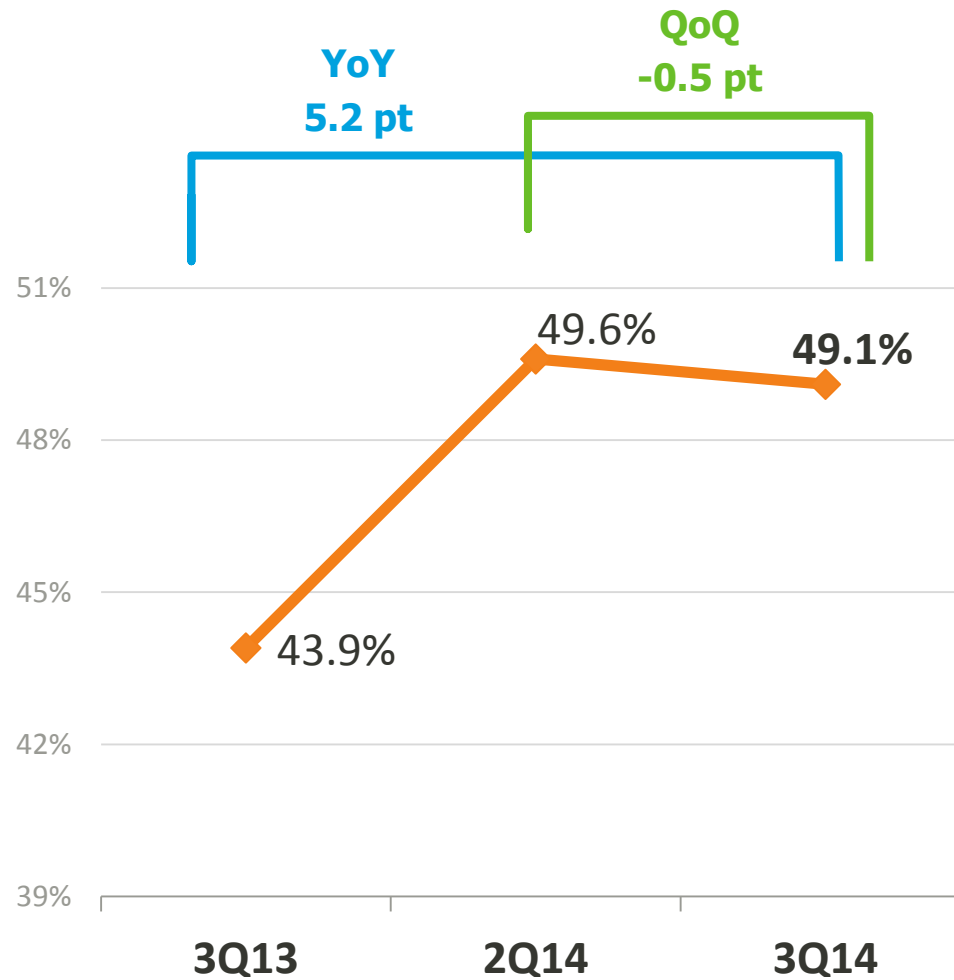
Except for historical information contained herein, the matters set forth in this presentation are forward looking statements that are subject to risks and uncertainties that could cause actual results to differ materially, including the impact of competitive products and pricing, timely design acceptance by our customers, timely introduction of new technologies, ability to ramp new products into volume, industry wide shifts in supply and demand for semiconductor products, industry overcapacity, availability of manufacturing capacity, financial stability in end markets, and other risks.

Consolidated Revenue

(NT\$ million)

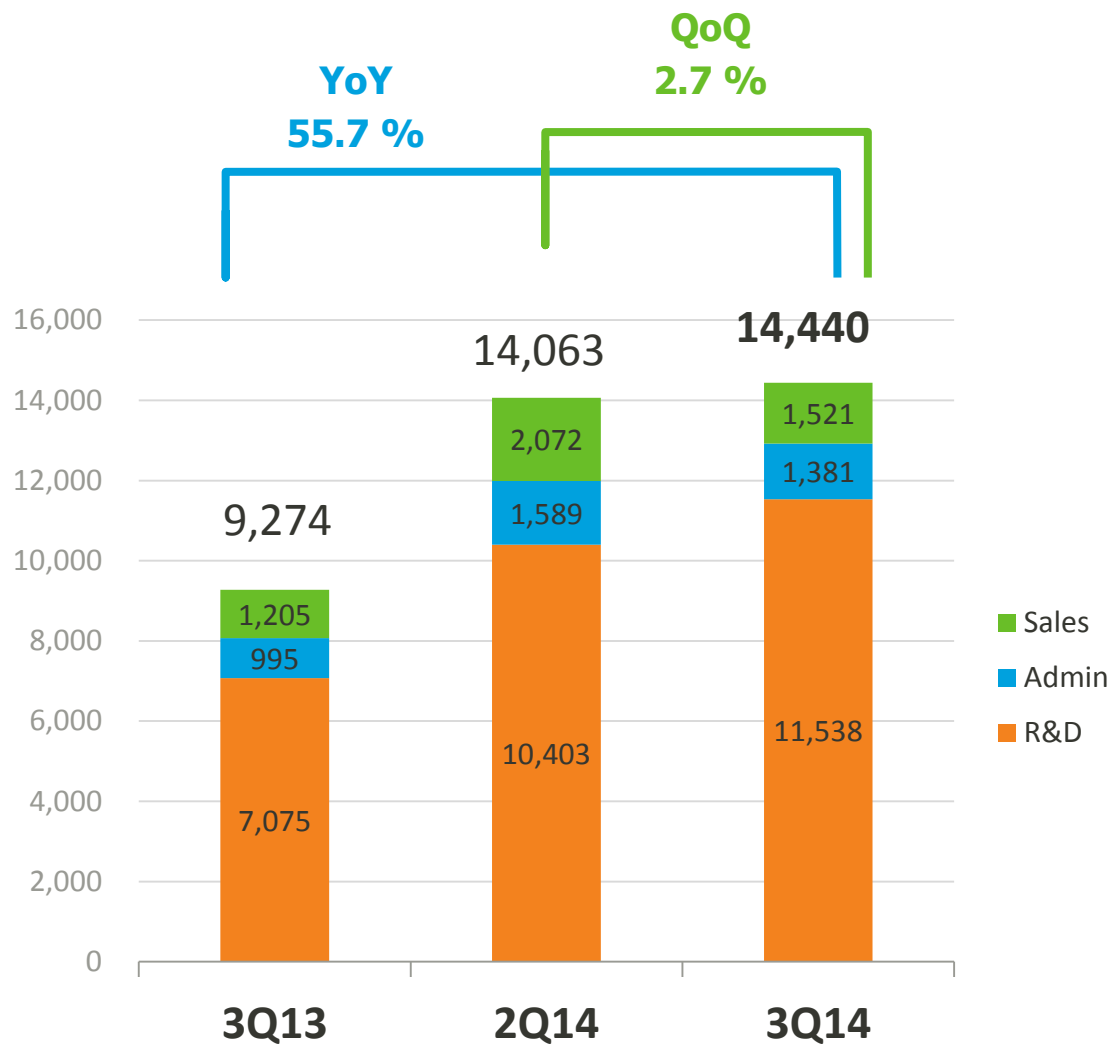


Consolidated Gross Margin



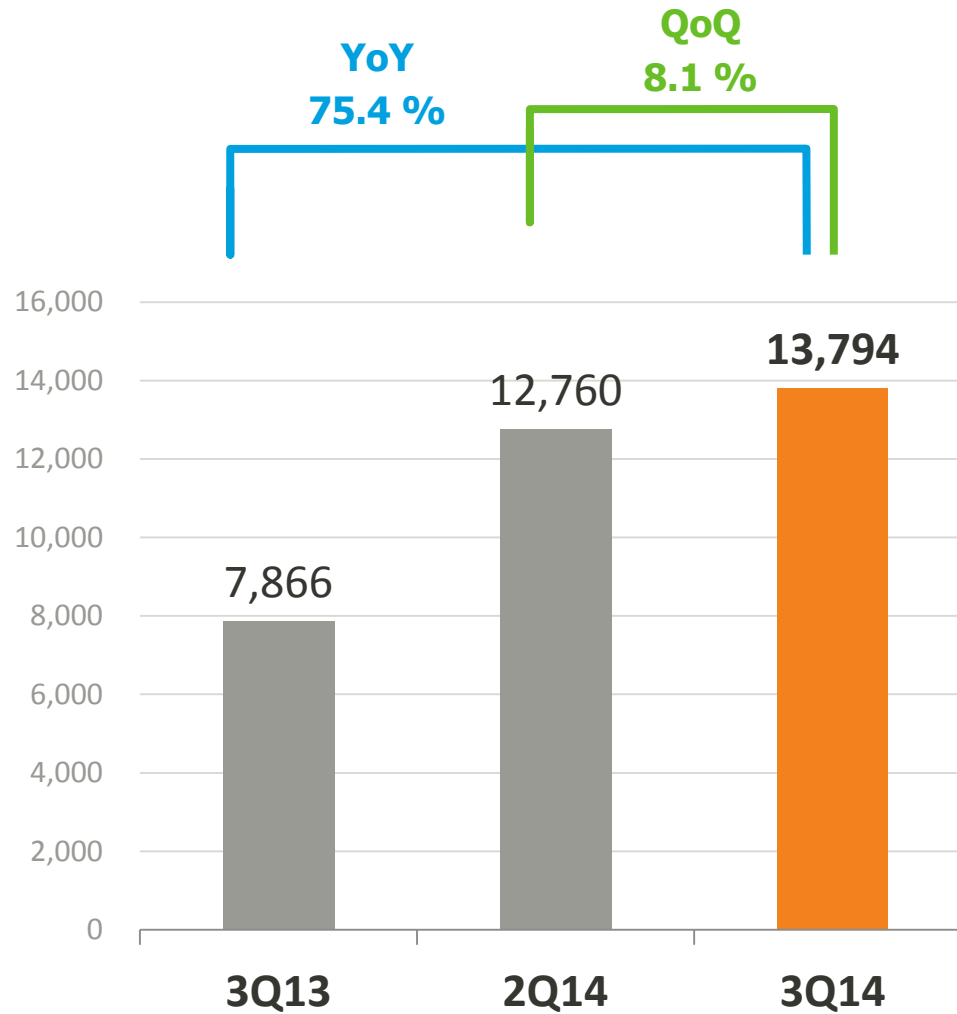
Consolidated Operating Expenses

(NT\$ million)

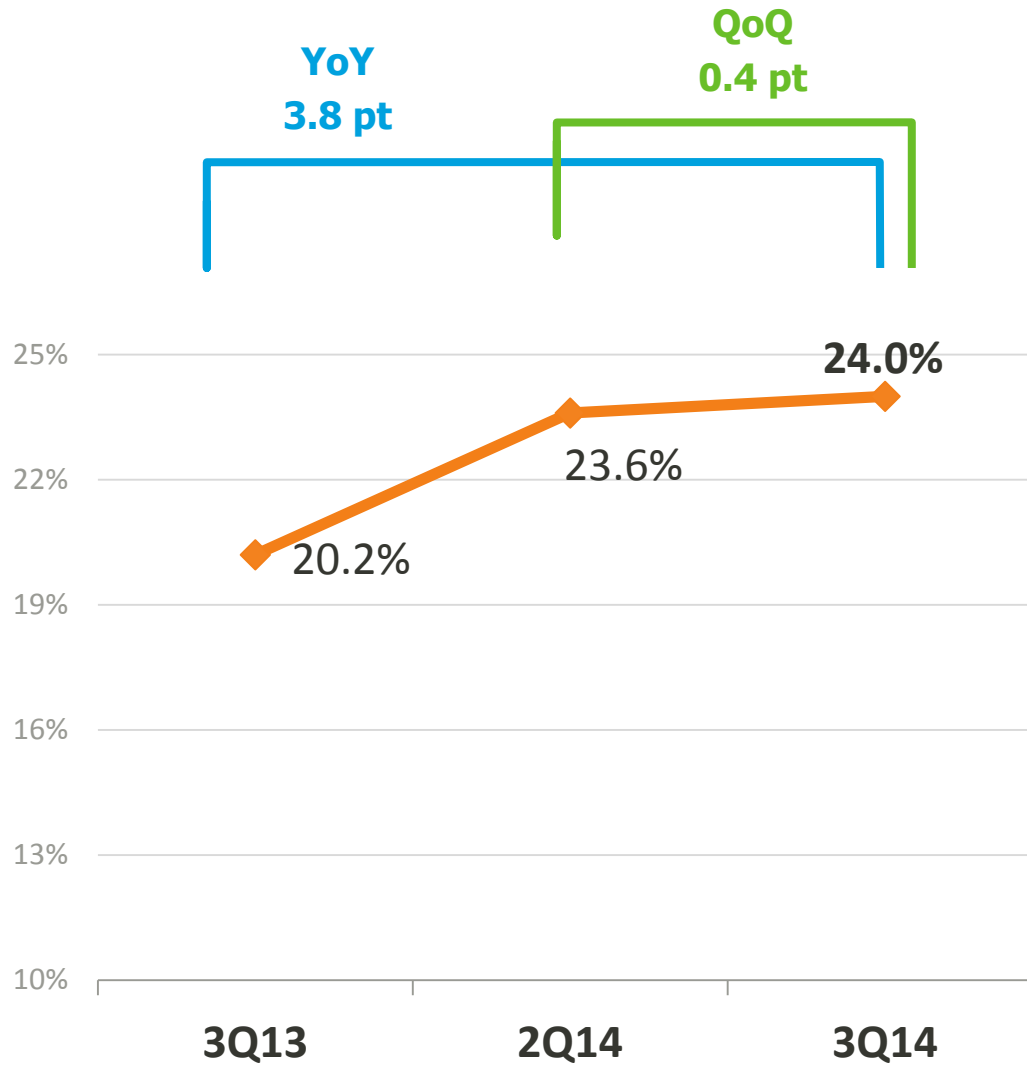


Consolidated Operating Income

(NT\$ million)

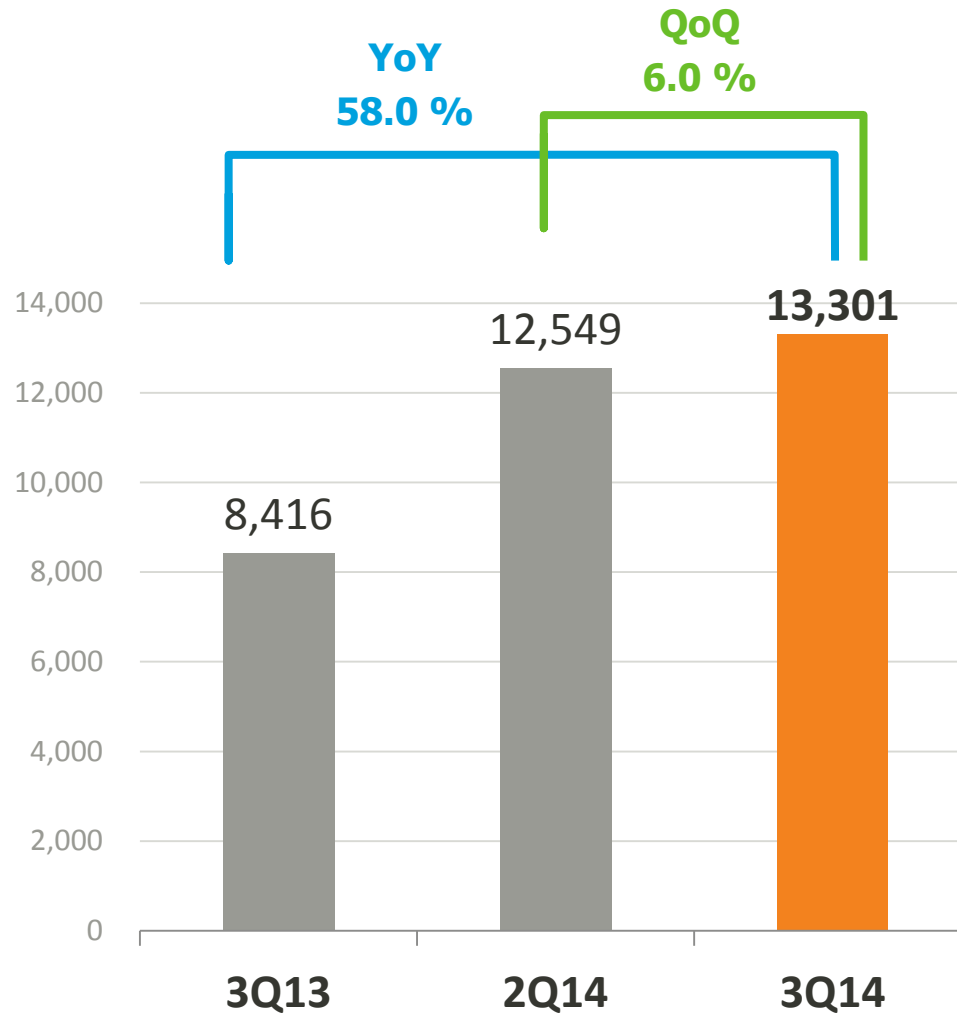


Consolidated Operating Margin

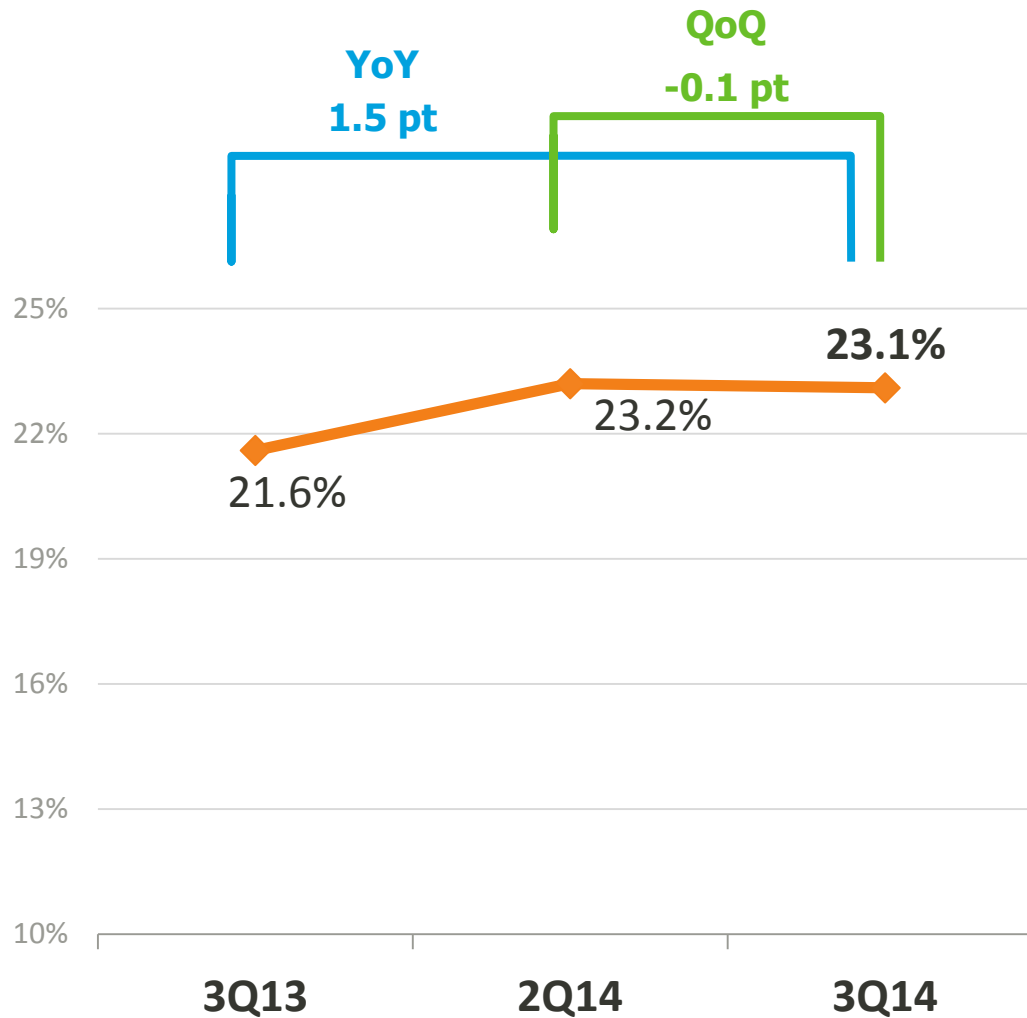


Consolidated Net Income

(NT\$ million)

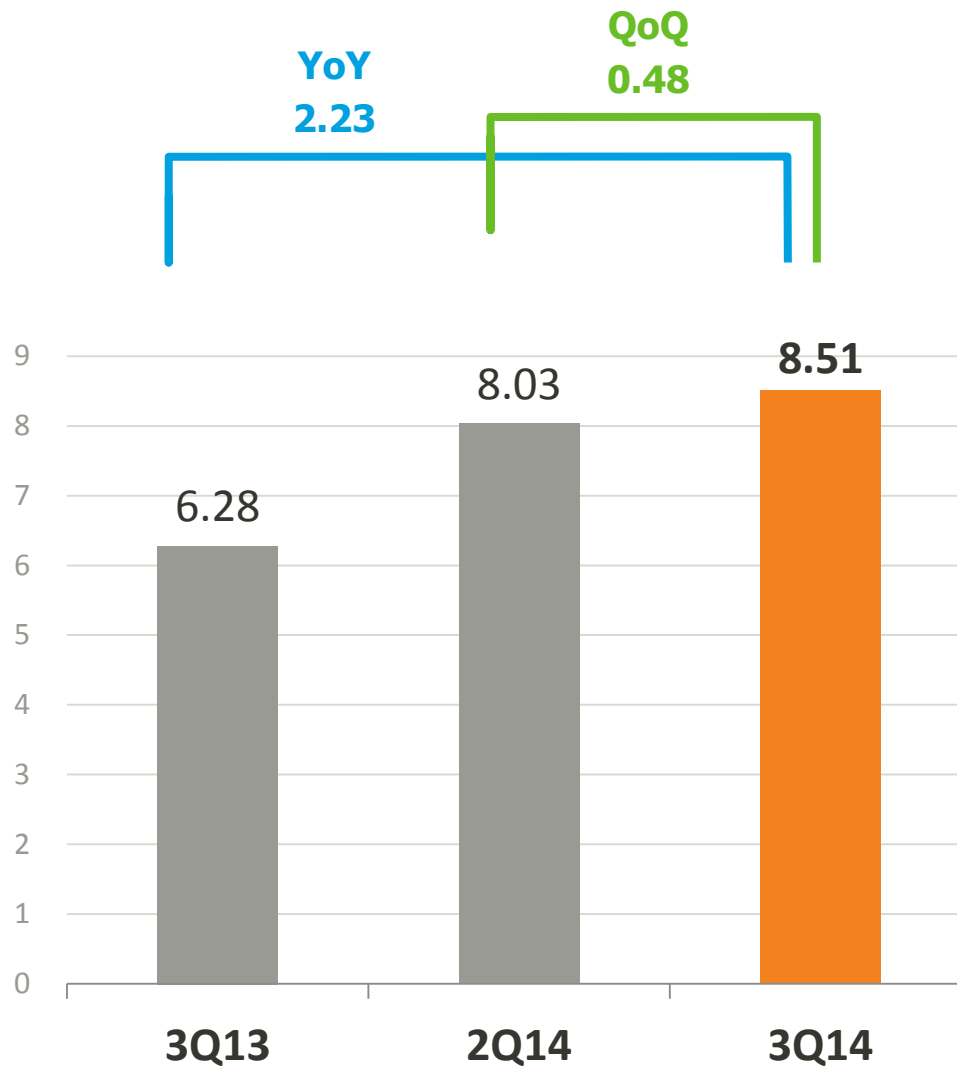


Consolidated Net Profit Margin



Consolidated Earnings Per Share

(NT\$)



Business Outlook

- ◆ For 2014-Q4, we currently expect:
 - ◆ Consolidated revenue: Around NT\$54.0~ 58.6 billion, at a forecast exchange rate of 30.2 NT dollars to 1 US dollar
 - ◆ Consolidated gross margin: 48.5% ± 1%
 - ◆ Consolidated operating expense ratio: 26% ± 2%

Financial Statements

Q3 FY14 Consolidated Income Statement

(In NT\$ millions, except per share amounts)

	3Q14	2Q14	3Q13	Q-Q	Y-Y
Net Revenue	57,472	54,133	39,008	6.2%	47.3%
Cost of Goods Sold	(29,238)	(27,309)	(21,867)		
Gross Profit	28,234	26,824	17,140	5.3%	64.7%
Selling expenses	(1,521)	(2,072)	(1,205)		
Administration expenses	(1,381)	(1,589)	(995)		
R&D expenses	(11,538)	(10,403)	(7,075)		
Operating Expenses	(14,440)	(14,063)	(9,274)		
Operating Income	13,794	12,760	7,866	8.1%	75.4%
Net Non-operating Income	1,119	1,392	1,169		
Income Before Income Tax	14,913	14,153	9,035		
Income tax expense	(1,612)	(1,605)	(619)		
Consolidated Net Income	13,301	12,549	8,416	6.0%	58.0%
EPS Attributable to the Parent(NT\$)	8.51	8.03	6.28		

Note: Numbers do not add up due to rounding.

Q3 FY14 Supplemental Information: Percentage of Revenue

	3Q14	2Q14	3Q13
Gross profit	49.1%	49.6%	43.9%
Selling expenses	(2.6 %)	(3.8 %)	(3.1 %)
Administration expenses	(2.4 %)	(2.9 %)	(2.6 %)
R&D expenses	(20.1 %)	(19.2 %)	(18.1 %)
Operating profit	24.0%	23.6%	20.2%
Non-operating income	1.9%	2.6%	3.0%
Income tax expense	(2.8 %)	(3.0 %)	(1.6 %)
Net profit	23.1%	23.2%	21.6%

Note: Numbers do not add up due to rounding.

Balance Sheet Summary

(In NT\$ millions)

	3Q14	2Q14	3Q13
Cash & Financial assets-current	194,721	196,431	113,192
Accounts receivable	15,418	12,983	11,059
Inventories	24,464	19,326	12,938
Funds and investments	12,179	9,918	66,540
Intangible assets	59,259	59,488	15,332
Total assets	335,083	323,857	238,195
Short-term loans	43,454	34,046	19,760
Accounts payable	21,307	18,439	12,520
Other current liabilities	37,622	55,266	18,690
Long-term liabilities & Other liabilities	1,721	1,789	2,125
Stockholders' equity	230,979	214,317	185,099

Cash Flow Summary

(In NT\$ millions)

	3Q14	2Q14	3Q13
Cash flow from operations	11,742	13,044	9,971
Cash flow from investing	(4,690)	22	(374)
Cash flow from financing	(13,726)	12,228	(8,301)
Effect of exchange rate changes	1,607	(2,155)	(905)
Net increase in cash & equivalents	(5,068)	23,139	392
Cash & equivalents at quarter end	185,070	190,138	107,617

Note: Numbers do not add up due to rounding.

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