



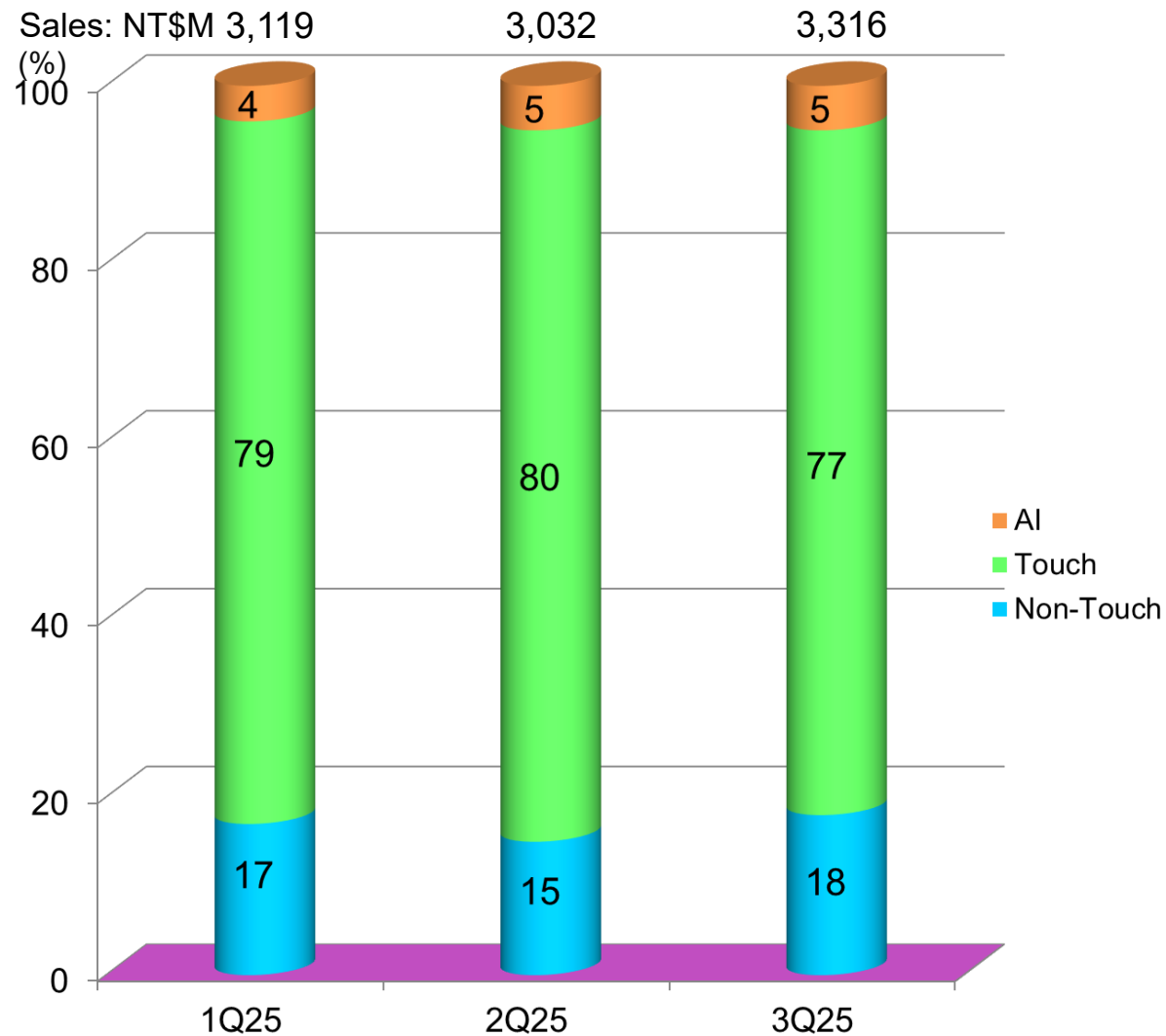
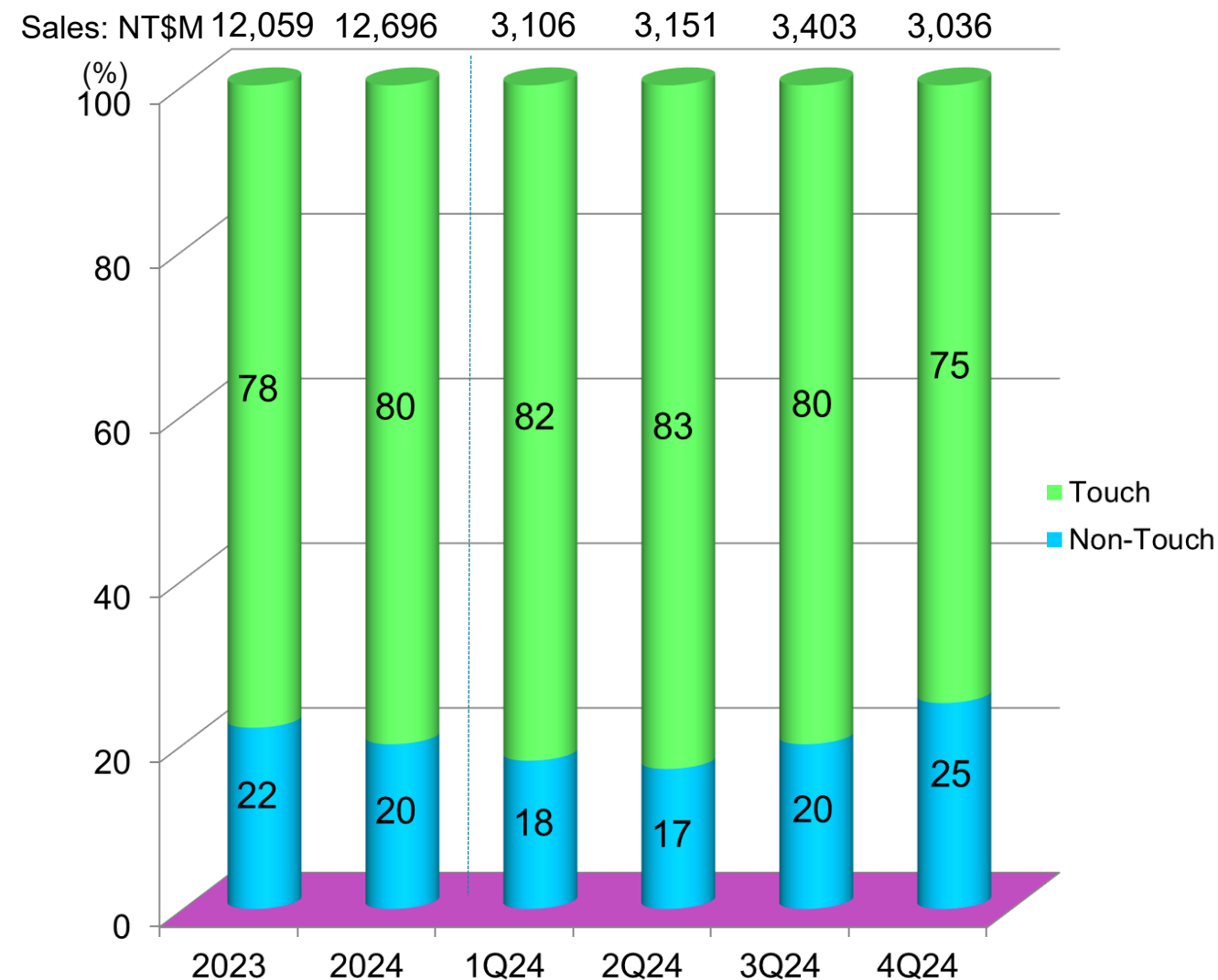
3Q25 Investor Conference

2025/11/06



ELAN Microelectronics Corporation

Sales Breakdown by Product Line (Consolidated)



- AI : ADAS, ITS, Algorithm.....
- Touch : Touchpad, Touchscreen Controller, Biometrics
- Non-Touch : Pointing Stick, MCU& Others

3Q25 Income Statement

YoY Comparison (Consolidated)

NT\$M

	3Q25	%	3Q24	%	YoY(%)
Sales	3,316	100.0	3,403	100.0	(2.6)
Gross profit	1,566	47.2	1,678	49.3	(6.7)
Sales expense	93	2.8	80	2.4	
G&A expense	130	3.9	125	3.7	
R&D expense	551	16.6	546	16.0	
OPEX	774	23.3	751	22.1	3.1
Operating profit	792	23.9	927	27.2	(14.6)
Non-operating income & exp.	151	4.5	(84)	(2.4)	
Profit before tax	943	28.4	843	24.8	11.9
Net profit	770	23.2	673	19.8	
Belong					
Parent company	805	24.3	712	20.9	13.1
Non-Controlling Interests	(35)		(39)		
* EPS (NT\$)	2.81		2.49		12.9

* 304 million shares issued: 286.3/ 286.2 million shares outstanding as of the end of Sep. 2025/ Sep. 2024.

* Consolidated Statement of Financial Position (Unreviewed).



3Q25 Income Statement

QoQ Comparison (Consolidated)

NT\$M

	3Q25	%	2Q25	%	QoQ(%)
Sales	3,316	100.0	3,032	100.0	9.4
Gross profit	1,566	47.2	1,456	48.0	7.6
Sales expense	93	2.8	84	2.8	
G&A expense	130	3.9	109	3.6	
R&D expense	551	16.6	519	17.1	
OPEX	774	23.3	712	23.5	8.7
Operating profit	792	23.9	744	24.5	6.5
Non-operating income & exp.	151	4.5	(324)	(10.6)	
Profit before tax	943	28.4	420	13.9	124.5
Net profit	770	23.2	310	10.2	
Belong					
Parent company	805	24.3	353	11.6	128.0
Non-Controlling Interests	(35)		(43)		
* EPS (NT\$)	2.81		1.23		128.5

* 304 million shares issued: 286.3 million shares outstanding as of the end of reporting period.

* Consolidated Statement of Financial Position (Unreviewed).



1Q25~3Q25 Income Statement

YoY Comparison (Consolidated)

NT\$M

	1Q25~3Q25	%	1Q24~3Q24	%	YoY(%)
Sales	9,467	100.0	9,660	100.0	(2.0)
Gross profit	4,586	48.4	4,697	48.6	(2.4)
Sales expense	260	2.7	264	2.7	
G&A expense	357	3.9	382	3.9	
R&D expense	1,648	17.4	1,707	17.7	
OPEX	2,265	24.0	2,353	24.3	(3.7)
Operating profit	2,321	24.4	2,344	24.3	(1.0)
Non-operating income & exp.	(239)	(2.4)	201	2.0	
Profit before tax	2,082	22.0	2,545	26.3	(18.2)
Net profit	1,595	16.8	2,038	21.1	
Belong					
Parent company	1,707	18.0	2,133	22.1	(20.0)
Non-Controlling Interests	(112)		(95)		
* EPS (NT\$)	5.96		7.47		(20.2)

* 304 million shares issued: 286.3/ 286.2 million shares outstanding as of the end of Sep. 2025/ Sep. 2024.

* Consolidated Statement of Financial Position (Unreviewed).

Balance Sheets

Sep 30, 2025 (Consolidated)

	NT\$M
Current assets	8,602
Cash and cash equivalents	3,263
Current financial assets	410
A/R&A/N	2,504
Inventory	1,628
Other current assets	41
Other current financial assets	756
Non-current financial assets	1,855
Fixed assets	4,003
Other non-current assets	1,289
Total Assets	15,749
Current liabilities	4,068
Non-current liabilities	1,941
Total Liabilities	6,009
Capital stock	3,039
Capital surplus	1,149
Retained earnings	6,268
Other equity interest	(45)
Treasury stock	(833)
Non-controlling interests	162
Total Stockholders' Equity	9,740

(Unreviewed)

Cash Flow Statement

Sep 30, 2025 (Consolidated)

	NT\$M
Income before tax	2,082
Dep & Amort.	225
Inc. in A/R & N/R	(221)
Dec. of inventory	51
Dec. in prepayment and other current assets	111
Financial asset valuation loss	129
Share of loss of associates accounted for using equity method	121
Inc. of A/P & N/P	46
Interest income	(48)
Impairment loss and disposal loss on inventory	67
Inc. in other receivables	(69)
Dec. in other current liabilities	(141)
Income taxes paid	(723)
Interest received	48
Others	(28)
Operating cashflow	1,650
Inc. F/A	(1,287)
Dividend received	94
Proceeds from return of capital of financial assets for using equity method	48
Inc. in investments	(64)
Dec. in time deposit with maturity over three-month	118
Acquisition of intangible assets	(41)
Others	21
Investment cashflow	(1,111)
Inc. in short-term loans payable	124
Dec. in short-term loans payable	(104)
Inc. in long-term loans payable	500
Distribution of cash dividends	(1,077)
Others	12
Financing cashflow	(545)
Change in cash	(9)
Beq. Cash	3,273
End. Cash	3,263

(Unreviewed)

4Q25 Guidance

Based on Current Assumptions of Future Prospects, ELAN Expects:

- Consolidate Revenue to be Approximately between NT\$ 2.7 Billion and NT\$ 3.0 Billion
 - Gross Margin to be about 47% to 50%
 - Operating Margin to be about 18.9% to 24.7%
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- ELAN's forward-looking statements are subject to significant risks and uncertainties that could cause actual results to differ materially from the forward-looking statements made in this presentation.
 - Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.



THANK YOU

ELAN MICROELECTRONICS

