



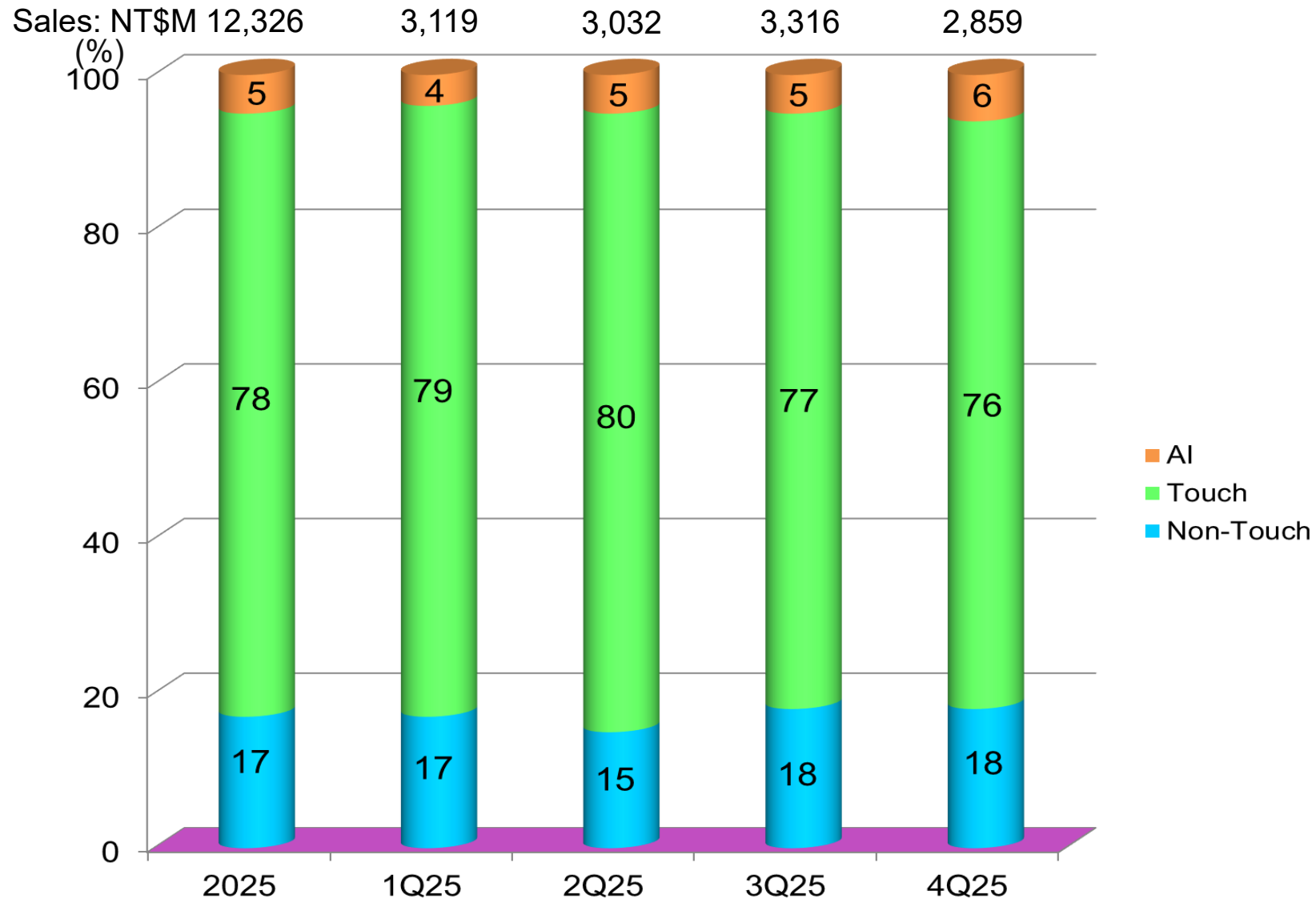
4Q25 Investor Conference

2026/03/03



ELAN Microelectronics Corporation

Sales Breakdown by Product Line (Consolidated)



- AI : ADAS, ITS, Algorithm.....
- Touch : Touchpad, Touchscreen Controller, Biometrics
- Non-Touch : Pointing Stick, MCU& Others

4Q25 Income Statement

YoY Comparison (Consolidated)

NT\$M

	4Q25	%	4Q24	%	YoY(%)
Sales	2,859	100.0	3,036	100.0	(5.8)
Gross profit	1,410	49.3	1,507	49.6	(6.4)
Sales expense	86	3.0	88	2.9	
G&A expense	117	4.1	119	3.9	
R&D expense	546	19.1	578	19.0	
OPEX	749	26.2	785	25.8	(4.6)
Operating profit	661	23.1	722	23.8	(8.4)
Non-operating income & exp.	107	3.8	6	0.2	
Profit before tax	768	26.9	728	24.0	5.5
Net profit	712	24.9	555	18.3	
Belong					
Parent company	735	25.7	603	19.9	21.9
Non-Controlling Interests	(23)		(48)		
* EPS (NT\$)	2.57		2.10		22.4

* 304 million shares issued: 286.3/ 286.2 million shares outstanding as of the end of 2025 and 2024.

* Consolidated Statement of Financial Position (Unaudited).



4Q25 Income Statement

QoQ Comparison (Consolidated)

NT\$M

	4Q25	%	3Q25	%	QoQ(%)
Sales	2,859	100.0	3,316	100.0	(13.8)
Gross profit	1,410	49.3	1,566	47.2	(10.0)
Sales expense	86	3.0	93	2.8	
G&A expense	117	4.1	130	3.9	
R&D expense	546	19.1	551	16.6	
OPEX	749	26.2	774	23.3	(3.2)
Operating profit	661	23.1	792	23.9	(16.5)
Non-operating income & exp.	107	3.8	151	4.5	
Profit before tax	768	26.9	943	28.4	(18.6)
Net profit	712	24.9	770	23.2	
Belong					
Parent company	735	25.7	805	24.3	(8.7)
Non-Controlling Interests	(23)		(35)		
* EPS (NT\$)	2.57		2.81		(8.5)

* 304 million shares issued: 286.3 million shares outstanding as of the end of reporting period.

* Consolidated Statement of Financial Position (Unaudited).



2025 vs. 2024 Income Statement

YoY Comparison (Consolidated)

NT\$M

	2025	%	2024	%	YoY(%)
Sales	12,326	100.0	12,696	100.0	(2.9)
Gross profit	5,996	48.6	6,204	48.9	(3.4)
Sales expense	346	2.8	352	2.8	
G&A expense	474	3.9	501	4.0	
R&D expense	2,194	17.8	2,285	18.0	
OPEX	3,014	24.5	3,138	24.8	(4.0)
Operating profit	2,982	24.1	3,066	24.1	(2.7)
Non-operating income & exp.	(132)	(1.0)	207	1.7	
Profit before tax	2,850	23.1	3,273	25.8	(12.9)
Net profit	2,307	18.7	2,593	20.4	
Belong					
Parent company	2,442	19.8	2,736	21.6	(10.7)
Non-Controlling Interests	(135)		(143)		
* EPS (NT\$)	8.53		9.57		(10.9)

* 304 million shares issued: 286.3/ 286.2 million shares outstanding as of the end of 2025 and 2024.

* Consolidated Statement of Financial Position (Unaudited).



Balance Sheets

December 31, 2025 (Consolidated)

	NT\$M
Current assets	8,010
Cash and cash equivalents	2,400
Current financial assets	380
A/R&A/N	2,187
Inventory	1,583
Other current assets	48
Other current financial assets	1,412
Non-current financial assets	1,833
Fixed assets	4,398
Other non-current assets	1,263
Total Assets	15,504
Current liabilities	3,158
Non-current liabilities	1,890
Total Liabilities	5,048
Capital stock	3,039
Capital surplus	1,182
Retained earnings	6,996
Other equity interest	(67)
Treasury stock	(833)
Non-controlling interests	139
Total Stockholders' Equity	10,456

(Unaudited)

Cash Flow Statement

December 31, 2025 (Consolidated)

	NT\$M
Income before tax	2,850
Dep & Amort.	300
Dec. of inventory	84
Dec. in prepayment and other current assets	106
Financial asset valuation loss	118
Share of loss of associates accounted for using equity method	182
Dec. of A/P & N/P	(40)
Interest income	(68)
Impairment loss and disposal loss on inventory	80
Dec. in other receivables	34
Dec. in other current liabilities	(290)
Income taxes paid	(734)
Interest received	66
Others	(38)
Operating cashflow	2,650
Inc. F/A	(1,709)
Dividend received	94
Acquisition of investments accounted for using equity method	(60)
Proceeds from return of capital of financial assets for using equity method	48
Inc. in time deposit with maturity over three-month	(538)
Acquisition of intangible assets	(55)
Others	(33)
Investment cashflow	(2,253)
Inc. in short-term loans payable	204
Dec. in short-term loans payable	(134)
Inc. in long-term loans payable	500
Distribution of cash dividends	(1,834)
Others	(5)
Financing cashflow	(1,269)
Change in cash	(873)
Beg. Cash	3,273
End. Cash	2,400

(Unaudited)

1Q26 Guidance

Based on Current Assumptions of Future Prospects, ELAN Expects:

- Consolidate Revenue to be Approximately between NT\$ 3.2 Billion and NT\$ 3.4 Billion
 - Gross Margin to be about 46.5% to 49.5%
 - Operating Margin to be about 22.3% to 26.8%
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- ELAN's forward-looking statements are subject to significant risks and uncertainties that could cause actual results to differ materially from the forward-looking statements made in this presentation.
 - Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.



THANK YOU

ELAN MICROELECTRONICS

