



**Lelon Electronics Corp.** | TWSE 2472

Quality · Service · Innovation · Responsibility

# Company Profile

2026 Q1



# Introduction of Lelon



**T.C. Wu**  
Founder



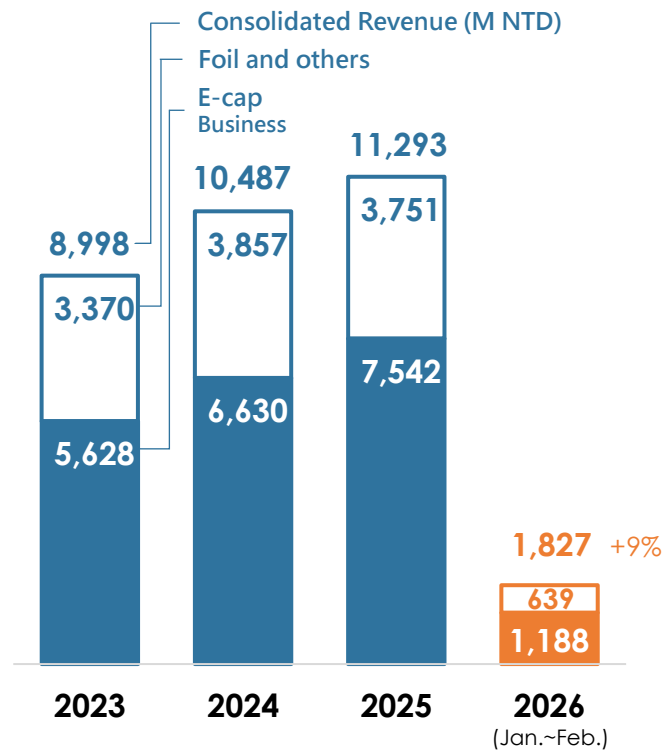
**Jimmy Wu**  
Chairman/CEO

- ❑ Established in 1976 in Taiwan
- ❑ Capital: NTD 1.64B (USD 52M)
- ❑ Employees: 2,451
- ❑ Total Capacity: 669M pcs/month\* (2026E)
  - Aluminum e-caps, Hybrid caps, Polymer caps
  - Listed company on Taiwan Stock Exchange since 2001 (TWSE 2472)
- ❑ IATF-16949 certified
- ❑ E-cap solutions for high-end application
  - Automotive Electronics
  - Telecom/Network
  - Cloud Computing
  - Power Electronics

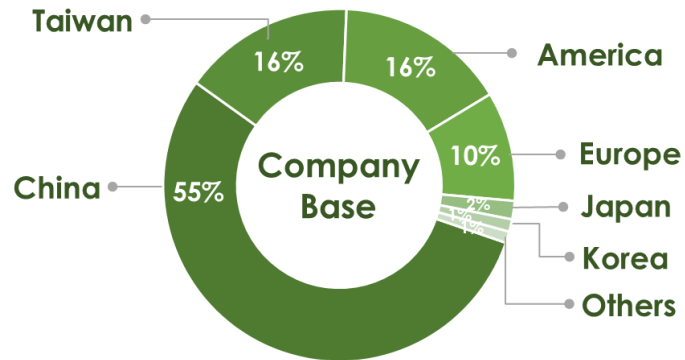
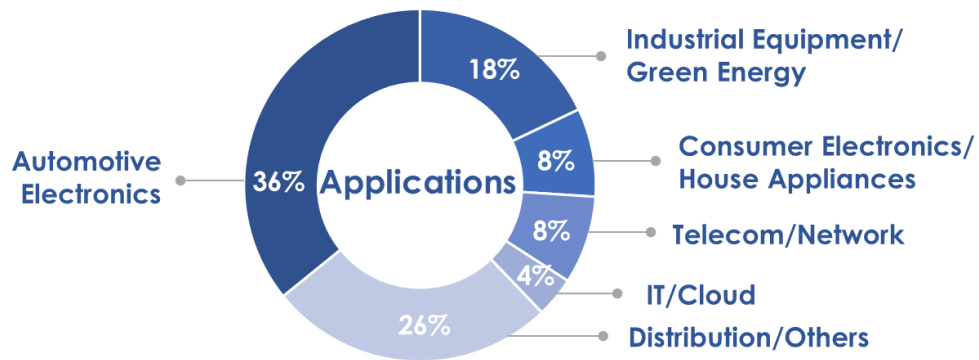
# Financial Highlights

Unit: M NTD

	2025	2026 (Jan.~Feb.)
<b>Consolidated Revenue</b>	<b>11,293</b>	<b>1,827</b>
e-cap business	7,542	1,188
foil and others	3,751	639
<b>YoY Growth</b>	<b>+8%</b>	<b>+9%</b>
<b>% of Sales</b>		
e-cap business	67%	65%
foil and others	33%	35%



# Market Segments



\* Data of 2025

# Lelon Group

## E-caps Business



## Aluminum Foil Business



- **Headquarter**

- **Lelon Electronics, Taiwan**

- Established in 1976 | TWSE: 2472

- **Production Plants**

- **Lelon Electronics (Huizhou, China)**

- **Lelon Electronics Technology (Suzhou, China)**

- **Lelon Electronics (Thailand) Co., Ltd.**  
**(Amata City Chonburi Industrial Park, Thailand)**

- Scheduled for mass production in 1H of 2026

- **Production Plants**

- **Liton Technology Corp. (Taiwan, Guangdong, Sichuan)**

- Established in 1993 | TPEX: 6175 | Etched/Formed Aluminum Foil



# Lelon Thai Factory Location



# Thai Factory Opening Ceremony



# Human Resources



Personnel	Taiwan	Huizhou	Suzhou	Total
Direct	4	1,095	842	1,941
In-Direct	105	247	197	549
<b>Total</b>	<b>109</b>	<b>1,342</b>	<b>1,039</b>	<b>2,490</b>

Section	Taiwan	Huizhou	Suzhou	Total
QA	4	155	118	277
R&D	12	42	36	90

\* Data: End of Dec. 2025

# Research & Development



## Core Technology Development

- ❑ In-House R&D Teams
- ❑ Japanese Consultants
- ❑ Joint Development with ITRI (Industrial Technology Research Institute of Taiwan)
- ❑ Joint Development with Material Suppliers
- ❑ Joint Development with Customers

Patent Registration Region	Quantity
Taiwan	9
China	9
Japan	5
Germany	3
USA	1

# Quality System

Facility	IATF-16949	ISO-9001	ISO-14001	QC080000	ISO-45001
Taiwan	√	√	√	√	√
Huizhou	√	√	√	√	√
Technology (Suzhou)	√	√	√	√	√



# Sustainable Development

To plan and implement sustainable development strategies based on the 17 goals for global sustainable development proposed by the United Nations



## THE GLOBAL GOALS For Sustainable Development



# Sustainable Development



- Energy management and reuse, increase the use of solar power
- Chemicals and waste management, reuse resources
- Participate in Taiwan Climate Partnership
- Plan trees to protect the environment
- Products comply with RoHS, REACH and Halogen-free
- ISO 14001, ISO 45001 and QC 080000 certified
- Achieve net zero emissions by 2050



- Promote social welfare activities
- Disadvantaged students grant
- Respect human rights and prohibit forced labor
- Ensure a safe and healthy workplace



- Industry-academia collaboration via internships and corporate visits
- Develop value-added products continuously
- Review of supplier management to build sustainable collaboration



# Automotive Electronics



## Strict Reliability Tests for Safety

- ❑ IATF-16949
- ❑ AEC-Q200 Reliability Test Capability



Shock Test



3D Vibration Test



Temperature Cycle Test

# Awards

Supplier  
Excellence  
Award

Supplier Quality  
Excellence  
Award

Delivery  
Excellence  
Award

Excellent  
Partner  
Award



# New Material Sourcing and Testing

## Ensuring a Steady Supply of Key Materials

- ❑ Sourcing New Suppliers, Especially in China
- ❑ Complete Tests of Material Characteristics
- ❑ Suitable Material Selection in Design
- ❑ Process Optimization
- ❑ Strict Reliability Verification



# Product Lines

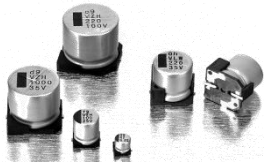
## Aluminum Electrolytic Capacitors

### Radial



- Low ESR
- High Reliability
- 4V ~ 500V
- 12,000hrs (105°C)
- 3,000hrs (130°C)
- 2,000hrs (135°C)
- 1,000hrs (150°C)

### SMD (V-chip)



- Low ESR
- Anti-vibration Structure (up to 50G)
- 4V ~ 450V
- 10,000hrs (105°C)
- 5,000hrs (125°C)
- 1,000hrs (150°C)

### Snap-in Screw



- Snap-in
- Flame Retardant
- Nano Coating
- 10V ~ 550V
- 7,000hrs (105°C)
- 2,000hrs (125°C)
- Screw
- Up to 525V
- 20,000hrs (85°C)

### OZ-CAP



Multi-layer Conductive Polymer Capacitors

- Extremely Low ESR (4.5mΩ)
- High Ripple Current (8,500mA rms max.)
- 2V ~ 10V
- 2,000hrs (105°C)
- 85°C/85% RH 500hrs

## Hybrid Capacitors

### Radial SMD



Conductive Polymer Hybrid Capacitors

- ESR Similar to Polymer Capacitor
- LC Equal to Aluminum Electrolytic
- 16V ~ 100V
- 10,000hrs (105°C)
- 4,000hrs (135°C)
- 2,000hrs (145°C)
- 1,000hrs (150°C)

## Polymer Capacitors

### Radial SMD



Organic Conductive Polymer Capacitors

- Solid Element
- No Electrolyte
- Ultra Low ESR
- High Ripple Current
- High Reliability
- 2.5V ~ 35V
- 20,000hrs (105°C)
- 2,000hrs (125°C)

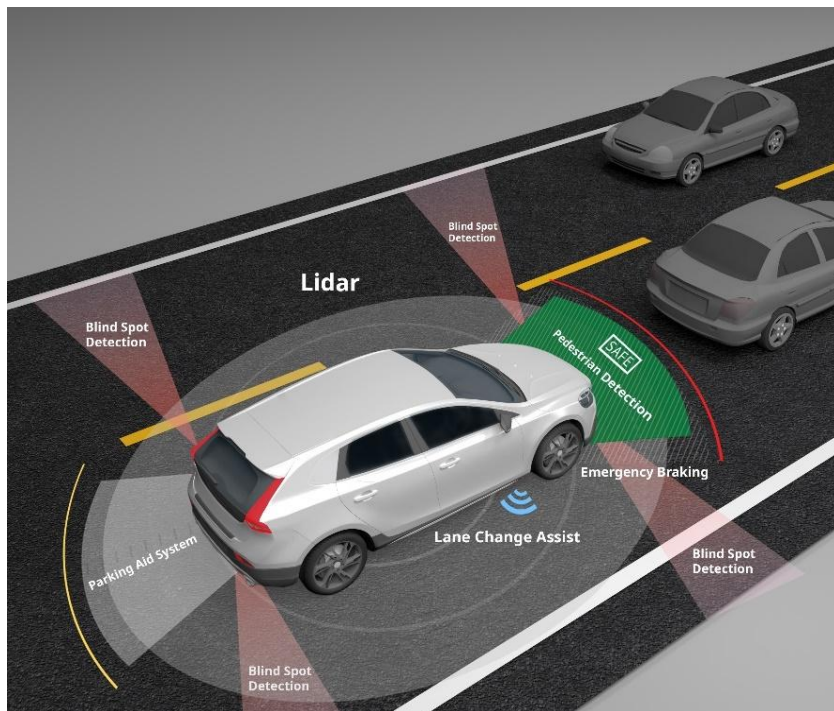
# Capacity

Million pcs/Month

Facility	E-cap				Hybrid	Polymer	Total
	Radial	SMD	Snap-in Screw	Subtotal	Radial SMD	Radial SMD	
Huizhou	130	120	4	254	15	80	349
Suzhou	70	180	4	254	5	30	289
Thailand (2026E)	20	10	1	31	-	-	31
<b>Total</b>	<b>220</b>	<b>310</b>	<b>9</b>	<b>539</b>	<b>20</b>	<b>110</b>	<b>669*</b>

\* In 2026, E-cap's monthly capacity is expected to increase by 31M pcs (+6% YoY), a 4.6% YoY growth in overall capacitor capacity.

# Customers- 1



## Automotive ECU



# Customers - 2



# Customers - 3



## Power & Green Energy



# Customers - 4



## Industrial



# Customers - 5



## Telecom & Network



# Customers - 6



## CE & Home Appliances



# Customers - 7



IT / Cloud



# Customers - 8



Medical / Security



# The Competence of Lelon



## Business

- 50-year Experience in Aluminum E-cap
- Listed Company & Solid Financial Capabilities

## Capacity

- 669 Million pcs/month\* (2026E)
- Major Manufacturer for V-chip (E-cap, Polymer, Hybrid)

## Cost

- Economic Scale & Systemized Management
- Advantages in Foil Cost

## Technology

- V-chip Hybrid
- 20,000hr-life for V-chip Polymer
- Patent on Flame Retardant Capacitor

## Quality

- IATF-16949 System & RoHS Compliance
- Sufficient Foil Withstand Voltage in Design

## Service

- Flexible Lead-time
- Global Logistic Capabilities



**Your Best Partner.**