

Company Number: 10814022

THE COMPANIES ACT 2006

SPECIAL BUSINESS

of

TRIPLE POINT SOCIAL HOUSING REIT PLC

(the "Company")

(Passed on 11 July 2018)

At the general meeting of the Company, duly convened and held at 12.00 noon on Wednesday 11 July 2018 at the offices of Canaccord Genuity Limited, 88 Wood Street, London EC2V 7QR, the following Special Business was passed as an ordinary resolution.

Defined terms used but not defined shall have the same meaning given to them in the circular published by the Company on 22 June 2018.

Ordinary Resolution

1. **IT WAS RESOLVED THAT** the proposed acquisition by the Company of the entire issued share capital of TP Social Housing Investments Limited (the "SPV") from Pantechnicon Capital Limited on the terms and subject to the conditions of the SPA (as defined in the circular to the Company's members dated 22 June 2018 of which the notice convening this meeting forms part (the "Circular")) and the repayment in full by the SPV of the Loan Agreement (as such term is defined in the Circular) together with all accrued interest and other payments due under the terms of the Loan Agreement (as such term is defined in the Circular) be and is hereby approved and the directors of the Company (or any duly authorised committee thereof) be and they are hereby authorised to take all such steps as they, in their absolute discretion, consider necessary or desirable, to effect the same and to agree such variations and amendments to the SPA as the directors (or any duly authorised committee thereof) may, in their absolute discretion, consider necessary or desirable, provided that such variations or amendments are not material and the directors of the Company (or any duly authorised committee thereof) be and are hereby authorised to do all things which they, in their absolute discretion, consider to be necessary or desirable to implement and give effect to, or otherwise in connection with, the Related Party Transaction (as such term is defined in the Circular) and any matter incidental to the Related Party Transaction.



Christopher Phillips

11 July 2018